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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Office of International Corporation Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



07027208

Division Group Corporate Office
Address Unsoeldstrasse 2
80538 Muenchen, Germany
Contact Person Kay Amelungse
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@HypoRealEstate.com

Rule 12g3-2(b) File No.
82-34748

Date 11 October 2007

Hypo Real Estate Holding AG
Rule 12g3-2(b) File No. 82-34748

SUPPL

Dear Madam or Sir,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Hypo Real Estate Holding (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully
Hypo Real Estate Holding AG

Heike TheiBing

Kay Amelungse

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Enclosures

11 October 2007

11.10.2007 - Disclosure pursuant to section 26 of the
German Securities Trading Act - Marshall Wace Core Fund
Limited

Company Hypo Real Estate Holding AG
Internet www.HypoRealEstate.com
Legal form Aktiengesellschaft
Headquarters München
Commercial register München HRB 149393
Chairman of Supervisory Board Kurt F. Viernitz
Board of Management Georg Funke (Vorsitzender des Vorstandes)
Dr. Markus Fell, Thomas Glynn (stellv.),
Dr. Robert Grassinger (stellv.), Frank Lamby,
Bettina von Oesterreich (stellv.)

Beteiligungsmeldungen

11.10.2007 - Mitteilung nach § 26 WpHG - Marshall Wace Core Fund Limited

WKN: 802 770

ISIN: DE 000 802 770 7

„Die Marshall Wace Core Fund Limited, 27 Hospital Road – 5th Floor, PO Box 1748 GT, George Town, Grand Cayman, Cayman Islands hat der Hypo Real Estate Holding AG, Unsöldstrasse 2, 80538 München, mit Schreiben vom 11.10.2007 folgendes mitgeteilt:

„Wir teilen hiermit gemäß § 21 Abs. 1 WpHG mit, dass wir am 9. Oktober 2007 die Schwelle von 3 % der Stimmrechte unterschritten haben an der der Hypo Real Estate Holding AG, Unsöldstraße 2, D-80538 München, („Emittentin“).

Damit halten wir am Stichtag insgesamt 2,88 % (entspricht 5.789.402) der Stimmrechte an der Emittentin“. München, 11.10.2007

Hypo Real Estate Holding AG

Vorstand

Hypo Real Estate
HOLDING

END