



SIDERURGICA VENEZOLANA "SIVENSA", S.A.

Caracas, October 3, 2007

SUPPL

COMMISSION FILE  
No. 82-3030

Securities and Exchange Commission  
Attention: Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549

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Ref. Siderúrgica Venezolana SIVENSA S.A.  
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Sivensa's file number is referenced above and has been placed on the upper right hand corner of the sole page of document enclosed herewith.

Very Truly Yours,



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Héctor Peña  
Corporate Director of Legal and Auditing

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Siderúrgica Venezolana "SIVENSA" S.A.  
Contact: Antonio Osorio  
Relations with investors  
Phone: 58-212-707.62.80  
Telefax: 58-212-707.63.52  
E-mail: antonio.osorio@sivensa.com



**SIVENSA CONTINUES ITS CONSOLIDATION IN THE STEEL SECTOR AND  
ANNOUNCES SALE OF PARTICIPATIONS IN VICSON C.A.**

CARACAS, SEPTEMBER 27, 2007. Siderúrgica Venezolana "Sivensa" S.A. announced that, as part of the implementation of its strategy for centering its activities in the steel sector, it has reached an agreement with Belgian company Bekaert, world leader in the wire market, to sell its shareholding position of 50.002% in Vicson C.A., for a price of US\$35.5 million.

Given the current growth of Venezuelan economy and the increase of activities in the international steel market, Sivensa plans to invest the funds obtained in this transaction in the development of its core business: steel.

This way, after reorienting their business strategies, Sivensa and Bekaert decided to dissolve the fruitful joint venture that they had for over three decades in Vicson.

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