

2 August 2007

**SUPPL**

SEC File Number  
82-35100

US Securities and Exchange Commission  
100F Street N.E  
Washington DC 20549  
USA

Attention: Filing Desk



07026168



Dear Sirs

**Exemption Under Rule 12g 3-2(b)**

Please be advised that the Agri Energy Limited intends to comply with Rule 12g3-2 (b) by relying on electronic disclosure via its website, [www.aael.net](http://www.aael.net).

It is noted that all documents issued to the ASX and security holders are added to the website at the time of being issued.

Yours faithfully

Bruce W Arnold  
**Company Secretary**

**PROCESSED**

**AUG 23 2007**

**THOMSON  
FINANCIAL**

---

**END**