



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

With you - all the way

The Securities & Exchange Commission,  
Division of Corporate Finance,  
100, F. Street, N.E.,  
Washington D.C. 20549  
U.S.A.



शेयर एवं बांड विभाग,  
केन्द्रीय कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

Shares & Bonds Department  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फैक्स/Fax : 91-22-2285 5348  
दूरभाष/Telephone : (022) 2288 3888

FILE NO. 82.4524

Letter No. CO/S&B/SKT/2007/

Date: August 17, 2007

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir,

**SUPL**

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT**  
**POSTPONEMENT OF GENERAL MEETING OF SHAREHOLDERS**  
**OF THE BANK FOR ELECTION OF SHAREHOLDER DIRECTORS**

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/2206 dated the August 17, 2007 addressed to Bombay Stock Exchange alongwith a copy of Notice dated the 17<sup>th</sup> August , 2007.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

  
GENERAL MANAGER  
(Shares & Bonds)

Encl. : a/a.

**PROCESSED**

**AUG 27 2007**

**THOMSON  
FINANCIAL**



\* हिंदी में पत्राचार का हम स्वागत करते हैं \* कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखें.\*



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

The Executive Director,  
Stock Exchange, Mumbai,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

With you - all the way

शेयर आणि रोखे विभाग,  
मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

शेयर एवं बांड विभाग,  
केन्द्रीय कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

Shares & Bonds Department  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फैक्स/Fax : 91-22-2285 5348  
दूरभाष/Telephone : (022) 2288 3888

FILE NO. 82.4524

Letter No. CO/S&B/SKT/2007/2206

Date: August 17, 2007

Dear Sir,

**LISTING AGREEMENT**  
**POSTPONEMENT OF GENERAL MEETING OF SHAREHOLDERS**  
**OF THE BANK FOR ELECTION OF SHAREHOLDER DIRECTORS**

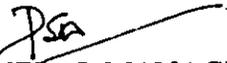
We refer to our letter no. CO/S&B/SKT/2007/1916 dated July 19, 2007 on the captioned matter.

Further, consequent upon transfer of entire RBI's shareholding to Govt. of India (GoI) on 29.06.2007, certain amendments are necessitated in the SBI General Regulations to enable GoI representative alongwith the other shareholders, eligible to vote, to be present in the General Meeting to meet the quorum requirement.

As such, it has been decided to postpone the election process till the relevant amendments are carried out and come into force. The new date for filing of nomination and the date of General Meeting will be advised separately.

We are enclosing copy of the notice being released for shareholders' information

Yours faithfully,

  
GENERAL MANAGER  
(Shares & Bonds)  
Enclosure: . a.a

\* हिंदी में पत्राचार का हम स्वागत करते हैं \* कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखें.\*

FILE NO. 89 4524



State Bank of India

Notice to Shareholders

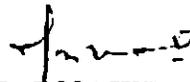
**ELECTION OF SHAREHOLDERS' DIRECTORS**

We draw your kind attention to our Notice dated 2<sup>nd</sup> July 2007, regarding the Election of Two Directors to the Central Board of the Bank, under the provisions of Section 19 (c) of State Bank of India Act, 1955.

It has now been decided to postpone the election process and the new date for filing of nomination and the date of the general meeting will be advised separately.

Central Office  
Madame Cama Road  
Mumbai 400 021

Date : 17.08.2007

  
(O.P. BHATT)  
CHAIRMAN

**END**