



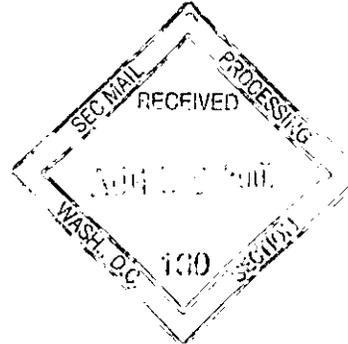
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9 August 2007

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549-0405  
USA

ICAP plc  
2 Broadgate  
London EC2M 7UR  
Tel: +44 (0) 20 7000 5000  
Fax: +44 (0) 20 7000 5975  
www.icap.com



FILE NUMBER: 08204904

SUPPL

Dear Sir

ICAP plc

On behalf of ICAP plc, in accordance with Rule 12g3-2(b) under the Securities Exchange Act, please find enclosed information that ICAP plc has made public pursuant to the laws of England, has filed with the London Stock Exchange or has distributed to its shareholders.

Please acknowledge receipt of this information by stamping the enclosed copy letter and returning it to us in the enclosed self-addressed envelope.

Yours faithfully

Jenny McAuley  
Company Secretarial

Encs:

PROCESSED

3 AUG 27 2007  
THOMSON  
FINANCIAL



Registered Office as above.  
Reg. in England & Wales No: 3611426

RNS Number:4905Y  
ICAP PLC  
15 June 2007

ICAP plc

Annual Report and Accounts for the year ended 31 March  
2007 & Notice of Annual General Meeting

Copies of the above documents have been submitted to the UK Listing Author  
and will be available for inspection at the UK Listing Authority's Documen  
Viewing Facility, which is situated at:

Financial Services Authority  
25 North Colonnade  
Canary Wharf  
London  
E14 5HS

15 June 2007

ENDS

This information is provided by RNS  
The company news service from the London Stock Exchange

END

ACSILFLDREIELID

RNS Number:9094Y  
ICAP PLC  
22 June 2007

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the issuer should complete boxes 1 to 16, 23 and 24
- (2) An issuer making a notification in respect of a derivative relationship should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to persons discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument issued by the issuer (other than a debenture) should complete boxes 1 to 4, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

ICAP plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1) (a); or

(ii) DR 3.1.4R(1) (b) a disclosure made in accordance with section 324 (a) extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(iii)

3. Name of person discharging managerial responsibilities/director

Matthew Lester

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

.....

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

.....

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

.....

.....

8 State the nature of the transaction

.....

.....

9. Number of shares, debentures or financial instruments relating to share acquired

.....

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

.....

11. Number of shares, debentures or financial instruments relating to shares disposed

.....

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

.....

13. Price per share or value of transaction

.....

14. Date and place of transaction

.....

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

.....

16. Date issuer informed of transaction

.....

If a person discharging managerial responsibilities has been granted an option the issuer complete the following boxes

17 Date of grant

22 June 2007

18. Period during which or date on which it can be exercised

1 August 2010 - 31 January 2011

19. Total amount paid (if any) for grant of the option

Nil

20. Description of shares or debentures involved (class and number)

2,255 ordinary shares of 10p each

21. Exercise price (if fixed at time of grant) or indication that price is fixed at the time of exercise

£4.19

22. Total number of shares or debentures over which options held following notification

439,119

23. Any additional information

.....  
24. Name of contact and telephone number for queries

Mike Sheard 020 7050 7103

Name and signature of duly authorised officer of issuer responsible for ma  
notification

Deborah Abrehart, Company Secretary

Date of notification

22 June 2007

END

This information is provided by RNS  
The company news service from the London Stock Exchange

END

RDSILFIDRAIFFID

Data provided by Hemsco Group Limited.

Disclaimer

RNS Number:1552Z  
ICAP PLC  
27 June 2007

ICAP plc ('the Company')

Treasury Shares

The Company announces that on 26 June 2007 it transferred to participants 2006 Sharesave Scheme 708 ordinary shares at 8.88. These shares were previously held as treasury shares.

Following the above transactions, the Company holds 1,849,452 ordinary shares in Treasury, and has 646,991,213 ordinary shares in issue (excluding Treasury shares).

27 June 2007

This information is provided by RNS  
The company news service from the London Stock Exchange

END

TRSOKOKBABKDOAB

RNS Number:5386Z  
ICAP PLC  
03 July 2007

ICAP plc ('the Company')

Voting rights and capital

In conformity with the FSA's Disclosure and Transparency Rule 5.6.1, the C advises the market that as at 3 July 2007 its capital now consists of 648,840,665 ordinary shares with voting rights.

The Company holds 1,849,452 ordinary shares in Treasury. The decrease res from the transfer of shares to meet the exercise of options under the Comp employee share option schemes.

Therefore the total number of voting rights in the Company is 646,991,213.

The above figure of 646,991,213 may be used by shareholders as the denomin for the calculations by which they will determine if they are required to their interest in, or a change in their interest in, ICAP plc under the FS Disclosure and Transparency Rules.

3 July 2007

This information is provided by RNS  
The company news service from the London Stock Exchange

END

TVRDGGGNGFMGNZM

RNS Number:6515Z  
ICAP PLC  
04 July 2007

ICAP plc ('the Company')

Treasury Shares

The Company announces that on 3 July 2007 it transferred to participants i  
2006 Sharesave Scheme 708 ordinary shares at £.88. These shares were prev  
held as treasury shares.

Following the above transactions, the Company holds 1,848,744 ordinary sha  
Treasury, and has 646,991,921 ordinary shares in issue (excluding Treasury  
shares).

4 July 2007

This information is provided by RNS  
The company news service from the London Stock Exchange

END

TRSOKQKBBBKDNOK

Data provided by Hemscott Group Limited.

Disclaimer

# Regulatory Announcement - ICAP PLC - Annual Information Update

RNS Number:6750Z

ICAP PLC

04 July 2007

ICAP plc

ANNUAL INFORMATION UPDATE FOR THE 12 MONTHS UP TO AND INCLUDING 3 July 2007

In accordance with the requirements of Prospectus Rule 5.2, ICAP plc (the Company') announces that the following information has been published or made available to the public during the 12 months ended 3 July 2007.

The following UK regulatory announcements have been made via a Regulatory Information Service.

Date	Brief Description of Announcement
03/07/2007	Total Voting Rights
27/06/2007	Treasury Stock
22/06/2007	Director/PDMR Shareholding
15/06/2007	Annual Report and Accounts
08/06/2007	Block Listing Application
06/06/2007	Treasury Stock
01/06/2007	Total Voting Rights
31/05/2007	Treasury Stock
29/05/2007	Holding(s) in Company
25/05/2006	Director/PDMR Shareholding
25/05/2007	Dividend record date
24/05/2007	Director/PDMR Shareholding
23/05/2007	Final Results
18/05/2007	Holding(s) in Company
16/05/2007	Treasury Stock
10/05/2007	Treasury Stock
02/05/2007	Acquisition
01/05/2007	Total Voting Rights
26/04/2007	Treasury Stock
18/04/2007	Treasury Stock
16/04/2007	Holding(s) in Company
05/04/2007	Treasury Stock
02/04/2007	Total Voting Rights
29/03/2007	Treasury Stock
29/03/2007	Trading Statement
23/03/2007	EGM Statement
20/03/2007	Holding(s) in Company
20/03/2007	Treasury Shares
07/03/2007	Circular re. Notice of EGM
07/03/2007	Blocklisting Interim Review
07/03/2007	Blocklisting Interim Review
07/03/2007	Blocklisting Interim Review
01/03/2007	Total Voting Rights
27/02/2007	Re Joint Venture
01/02/2007	Total Voting Rights
18/01/2007	Total Voting Rights
16/01/2007	Blocklisting Interim Review

18/01/2007	Blocklisting Interim Review
16/01/2007	Blocklisting Interim Review
18/12/2006	Total Voting Rights
05/12/2006	Transaction in Own Shares
29/11/2006	Director/PDMR Shareholding
21/11/2006	Interim Results
28/09/2006	Trading Statement
25/09/2006	Statement re. Press Comment
20/09/2006	Directorate Change
15/09/2006	Director/PDMR Shareholding
11/09/2006	Director/PDMR Shareholding
24/08/2006	Director/PDMR Shareholding
23/08/2006	Holding(s) in Company
18/08/2006	Holding(s) in Company
26/07/2006	Joint Venture
19/07/2006	Trading Statement
17/07/2006	Directorate Change
07/07/2006	Holding(s) in Company
06/07/2006	Holding(s) in Company
27/06/2006	Annual Information Update
23/06/2006	Director/PDMR Shareholding
22/06/2006	Director/PDMR Shareholding
21/06/2006	Director/PDMR Shareholding
20/06/2006	Office of Fair Trading - Merger Update
19/06/2006	Director/PDMR Shareholding
19/06/2006	Holding(s) in Company
16/06/2006	Director/PDMR Shareholding

Details of all regulatory announcements can be found in full on the Company market news page on the London Stock Exchange website at [www.londonstockexchange.com](http://www.londonstockexchange.com). Any related documents are available at the U Document Viewing Facility, Financial Services Authority, 25 The North Colonnade, London, E14 5HS or can be downloaded from the Company's website at [www.ica.com](http://www.ica.com)

The Company has filed the following documents with the Registrar of Companies in England and Wales on or around the date indicated.

Date	Form	Description
08/06/2007	169A(2)	Return transferring treasury shares
08/06/2007	169A(2)	Return transferring treasury shares
01/06/2007	169A(2)	Return transferring treasury shares
16/05/2007	169A(2)	Return transferring treasury shares
16/05/2007	169A(2)	Return transferring treasury shares
16/05/2007	88(2)R	Return of Allotments
24/04/2007	169A(2)	Return transferring treasury shares
30/03/2007	169A(2)	Return transferring treasury shares
20/03/2007	88(2)R	Return of Allotments
11/03/2007	88(2)R	Return of Allotments
19/02/2007	88(2)R	Return of Allotments
18/02/2007	88(2)R	Return of Allotments
18/02/2007	88(2)R	Return of Allotments
18/02/2007	88(2)R	Return of Allotments
18/02/2007	88(2)R	Return of Allotments
18/02/2007	88(2)R	Return of Allotments
18/02/2007	88(2)R	Return of Allotments
25/01/2007	88(2)R	Return of Allotments
20/01/2007	88(2)R	Return of Allotments

Date	Document	Description
12/01/2007	105(1B)	Return by a public company purchasing its holding in treasury
11/01/2007	88(2)R	Return of Allotments
20/12/2006	88(2)R	Return of Allotments
20/12/2006	88(2)R	Return of Allotments
20/12/2006	88(2)R	Return of Allotments
18/12/2006	88(2)R	Return of Allotments
29/12/2006	AA	Interim Accounts made up to 30/09/2006
17/02/2006	88(2)R	Return of Allotments
22/11/2006	88(2)R	Return of Allotments
20/11/2006	88(2)R	Return of Allotments
10/11/2006	88(2)R	Return of Allotments
03/11/2006	88(2)R	Return of Allotments
31/10/2006	88(2)R	Return of Allotments
26/10/2006	88(2)R	Return of Allotments
26/10/2006	88(2)R	Return of Allotments
25/10/2006	88(2)R	Return of Allotments
23/10/2006	88(2)R	Return of Allotments
17/10/2006	88(2)R	Return of Allotments
12/10/2006	88(2)R	Return of Allotments
10/10/2006	288(A)	Director Appointment - Matthew Lester
28/09/2006	88(2)R	Return of Allotments
28/09/2006	88(2)R	Return of Allotments
28/09/2006	88(2)R	Return of Allotments
22/09/2006	88(2)R	Return of Allotments
22/09/2006	88(2)R	Return of Allotments
13/09/2006	88(2)R	Return of Allotments
31/08/2006	SA	Shares Agreement -Re Purchase of EBS Gro
31/08/2006	88(2)R	Return of Allotments
22/08/2006	363a	Annual Return
16/08/2006	AA	GROUP OF COMPANIES' ACCOUNTS MADE UP TO 3
14/08/2006	123	Notice of Increase of Nominal Capital re
11/08/2006	288(b)	Director Resigned - David Gelber
11/08/2006	88(2)R	Return of Allotments
11/08/2006	88(2)R	Return of Allotments
08/08/2006	88(2)R	Return of Allotments
07/08/2006	RES09	AUTH ALLOT OF SECURITY 19/07/0; 60773194
31/07/2006	RES04	Increase share capital to £90,000,000- 2
14/07/2006	88(2)R	Return of Allotments
27/06/2006	88(2)R	Return of Allotments
26/06/2006	288(B)	Director Resigned - James Pettigrew
20/06/2006	88(2)R	Return of Allotments
16/06/2006	88(2)R	Return of Allotments

Copies of the these documents can be found on the Companies House Direct w at [www.direct.companieshouse.gov.uk](http://www.direct.companieshouse.gov.uk) or by contacting Companies House, Crow Cardiff, CF14 3UZ.

The following documents have been despatched by the Company to holders of securities during the year:

Date	Document
22/12/2006	Interim Report 2006
07/03/2007	Shareholder Circular including Notice of EGM held on 23/03
15/06/2007	Notice of 2007 Annual General Meeting

The Company's Annual Report for the year ending 31 March 2007 together with Notice of Annual General Meeting 2007 and the Interim Report 2006 are available on the Company's website at [www.icap.com](http://www.icap.com).

In accordance with Article 27 (3) of the Prospectus Directive Regulation, acknowledged that whilst the information referred to above was up to date time of publication, such disclosures may, at any time, become out of date to changing circumstances.

Deborah Abrehart

Group Company Secretary

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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Data provided by Hemscoff Group Limited.

Disclaimer

RNS Number:0605A

ICAP PLC

11 July 2007

ICAP plc ('the Company')

### Treasury Shares

The Company announces that on 10 July 2007 it transferred to participants 2006 Sharesave Scheme 644 ordinary shares at £.88. These shares were previously held as treasury shares.

Following the above transactions, the Company holds 1,848,100 ordinary shares in Treasury, and has 646,992,565 ordinary shares in issue (excluding Treasury shares).

11 July 2007

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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Data provided by Hemscott Group Limited.

Disclaimer

Regulatory Announcement - ICAP PLC - Treasury Stock

RNS Number:4065A  
ICAP PLC  
17 July 2007

ICAP plc ('the Company')

Treasury Shares

The Company announces that on 16 July 2007 it transferred to a participant its 1998 Unapproved Share Options Plan 30,000 ordinary shares at £1.885. These shares were previously held as treasury shares.

Following the above transactions, the Company holds 1,818,100 ordinary shares in Treasury, and has 647,022,565 ordinary shares in issue (excluding Treasury shares).

17 July 2007

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The company news service from the London Stock Exchange

END  
TRSOKOKQABKDCOD

Data provided by Hemscoff Group Limited.

Disclaimer

RNS Number:4195A

ICAP PLC

18 July 2007

### ICAP plc Interim Management Statement

London - 18 July 2007. ICAP plc (IAP.L), the world's premier interdealer b is making this Interim Management Statement in accordance with the new EU Transparency Directive and FSA requirements. This statement relates to the month period from 1 April 2007 to 30 June 2007 and will be delivered to th attending ICAP's Annual General Meeting today.

#### Performance during the period

ICAP's markets display strong, long-term structural growth with underlying annual growth rate of industry revenues, in the medium term, estimated to between 7% and 9% per annum. This underlying rate embraces periods when volatility and volumes in the wholesale financial markets can be very high also quieter periods when these markets are more subdued. The first quarter began with lower than average levels of volatility and ended with very high levels. As a result ICAP's underlying revenue\*, as expected, is ahead of 1 year.

Commenting on the first quarter and outlook, Michael Spencer, Group Chief Executive of ICAP, said 'Our positive outlook for the business remains positive. ICAP continues to perform well and has made another successful start to the year. Over the quarter as a whole volatility in interest rates, foreign exchange, energy and credit markets ensured that both electronic and voice broking volumes increased, boosting ICAP's revenues. Activity in the emerging markets, where ICAP enjoys a very strong position, continues to grow much more rapidly than other markets. The energy markets too have enjoyed a busy period and the new acquisition in ship broking and freight derivatives, ICAP Hyde performing strongly.'

#### Highlights

- \* The combination of increased electronic activity with the delivery of incremental EBS synergies has driven very strong profit growth in our electronic business.
- \* The very active conditions in global financial markets in June led to significant increase in volumes (single count) on ICAP's electronic broking platforms.
  - o Average daily electronic broking volumes in June were USD \$842 billion the highest level ever and an increase of 32 percent over the same month in the previous year. Daily electronic broking volume exceeded \$1 trillion (\$1,000 billion) twice during June.
  - o U.S Treasury products saw particularly strong trading with an average daily volume of \$168 billion in June.
  - o Electronic broking volumes on ICAP's BrokerTec platform in the Euro repo market reached a record level of Euro261 billion a day at the end of May.
  - o Increased activity in the global FX markets also pushed average daily volumes on ICAP's spot foreign exchange platform EBS to \$167 billion during the month. The comparative period of the previous financial year was also particularly active for EBS

- \* ICAP has further expanded its suite of electronically traded currency pairs on the EBS platform with the introduction of sterling/yen and Australian dollar/New Zealand dollar trading. ICAP currently offers trading in 26 currencies and precious metals across 34 currency pairs on the EBS platform.
- \* Voice broking volumes also rose significantly in June on the back of the market volatility. Notably, ICAP's average daily voice broking volume in the global interest rate swap market in June increased by 82% compared with June the previous year. Voice and electronic broking activity in single name credit default swap (CDS) and index products also increased to its highest level since March 2007.

#### Capital position

The Group began the year with a net cash position of £9.5 million and is a highly cash generative business that has produced consistently high profit cash conversion.

ICAP's strategy is to grow, both organically and by selective acquisition. There are an increasing number of expansion opportunities for the Group, both large and small, as the world's financial markets grow and the current levels of financial innovation continue. ICAP is well placed to make further acquisitions and fund the development of the Group using both its existing financial resources and if necessary by raising additional debt financing. As a result of a waiver from its consolidated regulatory capital requirements ICAP is able to make acquisitions using debt without affecting its regulatory capital headroom.

In the medium term, if ICAP does not require its financial resources to cover the expansion of the business, then it will identify the best method of returning excess cash to shareholders.

\* Underlying revenue excludes the impact of foreign exchange, acquisitions, disposals and discontinued businesses. For the year ended 31 March 2007, the effective dollar/sterling exchange rate was \$1.89. Assuming current exchange rates prevail (\$2.04) the effective exchange rate for the year ended 31 March 2008 would be \$2.03.

---

#### Contacts:

Michael Spencer	Group Chief Executive	+ 44 (0) 20 705
Mike Sheard	Director of Corporate Affairs	+ 44 (0) 20 705
Neil Bennett	Maitland	+ 44 (0) 20 737

#### About ICAP:

ICAP is the world's largest interdealer broker with a daily average transaction volume in excess of \$1.5 trillion, more than 50% of which is electronic. The Group is active in the wholesale markets in interest rates, credit, energy, foreign exchange and equity derivatives. ICAP plc was added to the FTSE 100 Index on 30 June 2006. For more information go to [www.icap.com](http://www.icap.com).

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The company news service from the London Stock Exchange

END

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Data provided by Hemscoff Group Limited.

Disclaimer

**Regulatory Announcement - ICAP PLC - AGM Statement**

RNS Number:4631A  
ICAP PLC  
18 July 2007

ICAP plc

Annual General Meeting resolutions

All the proposed business of the Annual General Meeting held on 18 July 2007 duly carried with the requisite majority.

Copies of all Annual General Meeting resolutions other than in relation to ordinary business have been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority  
25 North Colonnade  
Canary Wharf  
London  
E14 5HS

18 July 2007

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The company news service from the London Stock Exchange

END

AGMUWAORBRRBAAR

Data provided by Hemscott Group Limited.

Disclaimer

# Regulatory Announcement - ICAP PLC - Directorate Change

RNS Number:4827A

ICAP PLC

18 July 2007

ICAP plc non executive director, Duncan Goldie-Morrison, resigns

London - 18 July 2007. ICAP plc (IAP.L), the world's premier interdealer broker announces that one of its non executive directors, Duncan Goldie-Morrison, resigned from its board today. He has been appointed as Chief Executive Of Calyon Americas, a customer of ICAP, where he will take up his position late summer.

#### Contacts:

Mike Sheard                      Director of Corporate Affairs                      (44) 20 705

#### About ICAP:

ICAP is the world's largest interdealer broker with a daily average transaction volume in excess of \$1.5 trillion, more than 50% of which is electronic. The Group is active in the wholesale markets in interest rates, credit, energy, foreign exchange and equity derivatives. ICAP plc was added to the FTSE 10 Index on 30 June 2006. For more information go to [www.icap.com](http://www.icap.com).

This information is provided by RNS  
The company news service from the London Stock Exchange

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Data provided by Hemscott Group Limited.

Disclaimer

**Regulatory Announcement - ICAP PLC - Treasury Stock**

RNS Number:1175B

ICAP PLC

30 July 2007

ICAP plc ('the Company')

Treasury Shares

The Company announces that on 24 July 2007 it transferred to participants 2001 Unapproved Company Share Option Plan 41,600 ordinary shares at £2.70. shares were previously held as treasury shares.

Following the above transactions, the Company holds 1,776,500 ordinary shares in Treasury, and has 647,064,165 ordinary shares in issue (excluding Treasury shares).

30 July 2007

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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Data provided by Hemscoff Group Limited.

Disclaimer



ISIN

GB0033872168

## B: Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration Date	Exercise/Conversion Period/ Date	Number of v that may be instrument converted.
------------------------------	-----------------	----------------------------------	---

Total (A+B)

Number of voting rights                      % of voting rights

51,848,619

8.01%

9. Chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held, if applicable :

NEWTON INVESTMENT MANAGEMENT HOLDS THESE SHARES AS A DISCRETIONARY INVESTMENT MANAGER.

Proxy Voting:

10. Name of the proxy holder:

N/A

11. Number of voting rights proxy holder will cease to hold:

N/A

12. Date on which proxy holder will cease to hold voting rights

N/A

13. Additional information:

14. Contact name:

DEBORAH ABREHART  
GROUP COMPANY SECRETARY  
ICAP PLC

15. Contact telephone number:

020 7000 5000

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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Data provided by Hemscoff Group Limited.

Disclaimer

# Regulatory Announcement - ICAP PLC - Total Voting Rights

RNS Number:2969B

ICAP PLC

01 August 2007

ICAP plc ('the Company')

## Voting rights and capital

In conformity with the FSA's Disclosure and Transparency Rule 5.6.1, the C advises the market that as at 1 August 2007 its capital now consists of 648,840,665 ordinary shares with voting rights.

The Company holds 1,776,500 ordinary shares in Treasury. The decrease res from the transfer of shares to meet the exercise of options under the Comp employee share option schemes.

Therefore the total number of voting rights in the Company is 647,064,165.

The above figure of 647,064,165 may be used by shareholders as the denomin for the calculations by which they will determine if they are required to their interest in, or a change in their interest in, ICAP plc under the FS Disclosure and Transparency Rules.

1 August 2007

This information is provided by RNS  
The company news service from the London Stock Exchange

END

TVRDGGGRLMLGNZG

Data provided by Hemscott Group Limited.

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RNS Number:3471B  
ICAP PLC  
01 August 2007

TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to w  
voting rights are attached: ICAP PLC

2. Reason for the notification (please place an X inside the appropriate b  
/s):

An acquisition or disposal of voting rights: (X)

An acquisition or disposal of financial instruments which may result in th  
acquisition of shares already issued to which voting rights are attached:

An event changing the breakdown of voting rights: ( )

Other (please specify) : (....)

3. Full name of person(s) subject to the notification obligati**o**n:

SCHRODERS PLC

4. Full name of shareholder(s) (if different from 3.) :

5. Date of the transaction (and date on which the threshold is crossed or  
reached if different):

24 JULY 2007

6. Date on which issuer notified:

1 AUGUST 2007

7. Threshold(s) that is/are crossed or reached:

OVER 5% (INITIAL THRESHOLD)

8. Notified details:

A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE	Situation previous to the Tr	
	Number of shares	Numbe
GB0033872168	31,568,363	31,56

Resulting situation after the triggering transaction

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rig
---	------------------	----------------------

ORDINARY  
ISIN  
GB0033872168

N/A

N/A

32,418,

B: Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration Date	Exercise/Conversion Period/ Date	Number of v that may be instrument converted.
------------------------------	-----------------	----------------------------------	---

Total (A+B) Number of voting rights	% of voting rights
--	--------------------

32,418,363	5.010%
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9. Chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held, if applicable :

Schroder Investment Management Limited	31,077,099
Schroder Investment Management North America Limited	1,000,000
Schroder & Co Limited	167,353
Schroder (CI) Limited	124,331
Schroder & Co Bank AG	49,580

Proxy Voting:

10. Name of the proxy holder:

N/A

11. Number of voting rights proxy holder will cease to hold:

N/A

12. Date on which proxy holder will cease to hold voting rights

N/A

13. Additional information:

14. Contact name:

DEBORAH ABREHART

ICAP PLC

15. Contact telephone number:

020 7000 5000

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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Data provided by Hemscoff Group Limited.

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END