

 **Kimberly-Clark** de México, S.A. de C.V.

Securities and Exchange Commission  
Office of International Corporate Finance  
Stop 3-2  
450 5th. Street NW  
Washington DC 20549  
Facsimile # (202) 942 9624



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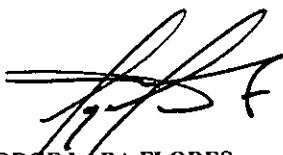
**SUPPL**

Reference: ADR Issuer registered under file # -82-3308  
(Ticker: KCDMY)

Dear Sirs:

Attached please find Kimberly Clark de México S.A.B. de C.V.'s second quarter 2007 filing to the Mexican Bolsa. The attached is based on being added under file 82-3308, to the list of foreign private issuers that claim exemption pursuant to rule 12g-3(2)b under the Securities Act of 1934.

Regards,  
Kimberly-Clark de México S.A. de C.V.

  
JORGE LARA FLORES  
Director of Finance

cc.  
File ADR's.  
Yxa Bazán (212) 648-5576

**PROCESSED**

**AUG 27 2007**

 **THOMSON  
FINANCIAL**

*dlw 8/20*

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2 YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

## BALANCE SHEETS

AT JUNE 30 OF 2007 AND 2006

(Thousands of Mexican Pesos)

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2007 JUN 17 A 10:12 Final Printing

| REF<br>S | CONCEPTS                                                                | CURRENT YEAR |     | PREVIOUS YEAR |     |
|----------|-------------------------------------------------------------------------|--------------|-----|---------------|-----|
|          |                                                                         | Amount       | %   | Amount        | %   |
| s01      | TOTAL ASSETS                                                            | 21,656,917   | 100 | 26,678,365    | 100 |
| s02      | CURRENT ASSETS                                                          | 7,430,850    | 34  | 9,911,713     | 37  |
| s03      | CASH AND SHORT-TERM INVESTMENTS                                         | 1,419,222    | 7   | 1,952,701     | 7   |
| s04      | ACCOUNTS AND NOTES RECEIVABLE (NET)                                     | 4,057,854    | 19  | 3,708,393     | 14  |
| s05      | OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)                               | 200,017      | 1   | 204,966       | 1   |
| s06      | INVENTORIES                                                             | 1,655,323    | 8   | 1,445,713     | 5   |
| s07      | OTHER CURRENT ASSETS                                                    | 98,434       | 0   | 2,599,940     | 10  |
| s08      | LONG-TERM                                                               | 572,930      | 3   | 0             | 0   |
| s09      | ACCOUNTS AND NOTES RECEIVABLE (NET)                                     | 572,930      | 3   | 0             | 0   |
| s10      | INVESTMENT IN SHARES OF NON-CONSOLIDATED<br>SUBSIDIARIES AND ASSOCIATES | 0            | 0   | 0             | 0   |
| s11      | OTHER INVESTMENTS                                                       | 0            | 0   | 0             | 0   |
| s12      | PROPERTY, PLANT AND EQUIPMENT (NET)                                     | 13,653,137   | 63  | 13,275,999    | 50  |
| s13      | LAND AND BUILDINGS                                                      | 4,261,732    | 20  | 4,231,365     | 16  |
| s14      | MACHINERY AND INDUSTRIAL EQUIPMENT                                      | 22,775,782   | 105 | 22,028,111    | 83  |
| s15      | OTHER EQUIPMENT                                                         | 63,766       | 0   | 50,192        | 0   |
| s16      | ACCUMULATED DEPRECIATION                                                | 14,442,037   | 67  | 13,422,965    | 50  |
| s17      | CONSTRUCTION IN PROGRESS                                                | 993,894      | 5   | 389,296       | 1   |
| s18      | OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS                             | 0            | 0   | 0             | 0   |
| s19      | OTHER ASSETS                                                            | 0            | 0   | 3,490,653     | 13  |
| s20      | TOTAL LIABILITIES                                                       | 13,632,483   | 100 | 15,506,570    | 100 |
| s21      | CURRENT LIABILITIES                                                     | 6,706,107    | 49  | 7,605,122     | 49  |
| s22      | SUPPLIERS                                                               | 2,052,052    | 15  | 1,778,378     | 11  |
| s23      | BANK LOANS                                                              | 96,990       | 1   | 105,891       | 1   |
| s24      | STOCK MARKET LOANS                                                      | 0            | 0   | 0             | 0   |
| s103     | OTHER LOANS WITH COST                                                   | 0            | 0   | 0             | 0   |
| s25      | TAXES PAYABLE                                                           | 345,879      | 3   | 274,154       | 2   |
| s26      | OTHER CURRENT LIABILITIES WITHOUT COST                                  | 4,211,186    | 31  | 5,446,699     | 35  |
| s27      | LONG-TERM LIABILITIES                                                   | 4,923,272    | 36  | 5,377,081     | 35  |
| s28      | BANK LOANS                                                              | 2,923,272    | 21  | 3,297,429     | 21  |
| s29      | STOCK MARKET LOANS                                                      | 2,000,000    | 15  | 2,079,652     | 13  |
| s30      | OTHER LOANS WITH COST                                                   | 0            | 0   | 0             | 0   |
| s31      | DEFERRED LIABILITIES                                                    | 0            | 0   | 0             | 0   |
| s32      | OTHER NON CURRENT LIABILITIES WITHOUT COST                              | 2,003,104    | 15  | 2,524,367     | 16  |
| s33      | CONSOLIDATED STOCKHOLDERS' EQUITY                                       | 8,024,434    | 100 | 11,171,795    | 100 |
| s34      | MINORITY INTEREST                                                       | 0            | 0   | 0             | 0   |
| s35      | MAJORITY INTEREST                                                       | 8,024,434    | 100 | 11,171,795    | 100 |
| s36      | CONTRIBUTED CAPITAL                                                     | 4,250,589    | 53  | 4,346,410     | 39  |
| s79      | CAPITAL STOCK                                                           | 4,250,589    | 53  | 4,346,410     | 39  |
| s39      | PREMIUM ON ISSUANCE OF SHARES                                           | 0            | 0   | 0             | 0   |
| s40      | CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES                              | 0            | 0   | 0             | 0   |
| s41      | EARNED CAPITAL                                                          | 3,773,845    | 47  | 6,825,385     | 61  |
| s42      | RETAINED EARNINGS AND CAPITAL RESERVES                                  | 3,841,265    | 48  | 6,917,542     | 62  |
| s44      | OTHER ACCUMULATED COMPREHENSIVE RESULT                                  | (67,420)     | (1) | (92,157)      | (1) |
| s80      | SHARES REPURCHASED                                                      | 0            | 0   | 0             | 0   |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## BALANCE SHEETS

### BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>S | CONCEPTS                                          | CURRENT YEAR |     | PREVIOUS YEAR |     |
|----------|---------------------------------------------------|--------------|-----|---------------|-----|
|          |                                                   | Amount       | %   | Amount        | %   |
| s03      | CASH AND SHORT-TERM INVESTMENTS                   | 1,419,222    | 100 | 1,952,701     | 100 |
| s46      | CASH                                              | 226,055      | 16  | 225,272       | 12  |
| s47      | SHORT-TERM INVESTMENTS                            | 1,193,167    | 84  | 1,727,429     | 88  |
| s07      | OTHER CURRENT ASSETS                              | 98,434       | 100 | 2,599,940     | 100 |
| s81      | DERIVATIVE FINANCIAL INSTRUMENTS                  | 0            | 0   | 0             | 0   |
| s82      | DISCONTINUED OPERATIONS                           | 98,434       | 100 | 2,599,940     | 100 |
| s83      | OTHER                                             | 0            | 0   | 0             | 0   |
| s18      | OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET) | 0            | 0   | 0             | 0   |
| s48      | DEFERRED EXPENSES (NET)                           | 0            | 0   | 0             | 0   |
| s49      | GOODWILL                                          | 0            | 0   | 0             | 0   |
| s51      | OTHER                                             | 0            | 0   | 0             | 0   |
| s19      | OTHER ASSETS                                      | 0            | 0   | 3,490,653     | 100 |
| s84      | INTANGIBLE ASSET FROM LABOR OBLIGATIONS           | 0            | 0   | 0             | 0   |
| s85      | DERIVATIVE FINANCIAL INSTRUMENTS                  | 0            | 0   | 0             | 0   |
| s50      | DEFERRED TAXES                                    | 0            | 0   | 0             | 0   |
| s86      | DISCONTINUED OPERATIONS                           | 0            | 0   | 3,490,653     | 100 |
| s87      | OTHER                                             | 0            | 0   | 0             | 0   |
| s21      | CURRENT LIABILITIES                               | 6,706,107    | 100 | 7,605,122     | 100 |
| s52      | FOREIGN CURRENCY LIABILITIES                      | 1,420,477    | 21  | 1,743,549     | 23  |
| s53      | MEXICAN PESOS LIABILITIES                         | 5,285,630    | 79  | 5,861,573     | 77  |
| s26      | OTHER CURRENT LIABILITIES WITHOUT COST            | 4,211,186    | 100 | 5,446,699     | 100 |
| s88      | DERIVATIVE FINANCIAL INSTRUMENTS                  | 90,430       | 2   | 294,137       | 5   |
| s89      | INTEREST LIABILITIES                              | 119,244      | 3   | 129,848       | 2   |
| s68      | PROVISIONS                                        | 1,756,269    | 42  | 1,632,856     | 30  |
| s90      | DISCONTINUED OPERATIONS                           | 27,217       | 1   | 1,284,489     | 24  |
| s58      | OTHER CURRENT LIABILITIES                         | 2,218,026    | 53  | 2,105,369     | 39  |
| s27      | LONG-TERM LIABILITIES                             | 4,923,272    | 100 | 5,377,081     | 100 |
| s59      | FOREIGN CURRENCY LIABILITIES                      | 2,923,272    | 59  | 3,297,429     | 61  |
| s60      | MEXICAN PESOS LIABILITIES                         | 2,000,000    | 41  | 2,079,652     | 39  |
| s31      | DEFERRED LIABILITIES                              | 0            | 0   | 0             | 0   |
| s65      | NEGATIVE GOODWILL                                 | 0            | 0   | 0             | 0   |
| s67      | OTHER                                             | 0            | 0   | 0             | 0   |
| s32      | OTHER NON CURRENT LIABILITIES WITHOUT COST        | 2,003,104    | 100 | 2,524,367     | 100 |
| s66      | DEFERRED TAXES                                    | 2,003,104    | 100 | 1,856,240     | 74  |
| s91      | OTHER LIABILITIES IN RESPECT OF SOCIAL INSURANCE  | 0            | 0   | 0             | 0   |
| s92      | DISCONTINUED OPERATIONS                           | 0            | 0   | 668,127       | 26  |
| s69      | OTHER LIABILITIES                                 | 0            | 0   | 0             | 0   |
| s79      | CAPITAL STOCK                                     | 4,250,589    | 100 | 4,346,410     | 100 |
| s37      | CAPITAL STOCK (NOMINAL)                           | 9,319        | 0   | 9,461         | 0   |
| s38      | RESTATEMENT OF CAPITAL STOCK                      | 4,241,270    | 100 | 4,336,949     | 100 |

# MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## BALANCE SHEETS

### BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>S | CONCEPTS                                                | CURRENT YEAR |     | PREVIOUS YEAR |     |
|----------|---------------------------------------------------------|--------------|-----|---------------|-----|
|          |                                                         | Amount       | %   | Amount        | %   |
| s42      | RETAINED EARNINGS AND CAPITAL RESERVES                  | 3,841,265    | 100 | 6,917,542     | 100 |
| s93      | LEGAL RESERVE                                           | 626,056      | 16  | 626,056       | 9   |
| s43      | RESERVE FOR REPURCHASE OF SHARES                        | 667,343      | 17  | 1,334,055     | 19  |
| s94      | OTHER RESERVES                                          | 0            | 0   | 0             | 0   |
| s95      | RETAINED EARNINGS                                       | 794,440      | 21  | 3,283,404     | 47  |
| s45      | NET INCOME FOR THE YEAR                                 | 1,753,426    | 46  | 1,674,027     | 24  |
| s44      | OTHER ACCUMULATED COMPREHENSIVE RESULT                  | (67,420)     | 100 | (92,157)      | 100 |
| s70      | ACCUMULATED MONETARY RESULT                             | 0            | 0   | 0             | 0   |
| s71      | RESULT FROM HOLDING NON-MONETARY ASSETS                 | (67,420)     | 100 | (92,157)      | 100 |
| s96      | CUMULATIVE RESULT FROM FOREIGN CURRENCY TRANSLATION     | 0            | 0   | 0             | 0   |
| s97      | CUMULATIVE RESULT FROM DERIVATIVE FINANCIAL INSTRUMENTS | 0            | 0   | 0             | 0   |
| s98      | CUMULATIVE EFFECT OF DEFERRED INCOME TAXES              | 0            | 0   | 0             | 0   |
| s99      | LABOR OBLIGATION ADJUSTMENT                             | 0            | 0   | 0             | 0   |
| s100     | OTHER                                                   | 0            | 0   | 0             | 0   |

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QUARTER: 2 YEAR: 2007

## BALANCE SHEETS

### OTHER CONCEPTS

### CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>S | CONCEPTS                               | CURRENT YEAR  | PREVIOUS YEAR |
|----------|----------------------------------------|---------------|---------------|
|          |                                        | Amount        | Amount        |
| s72      | WORKING CAPITAL                        | 724,743       | 2,306,591     |
| s73      | PENSIONS AND SENIORITY PREMIUMS        | 302,915       | 430,782       |
| s74      | EXECUTIVES (*)                         | 0             | 0             |
| s75      | EMPLOYEES (*)                          | 2,306         | 2,978         |
| s76      | WORKERS (*)                            | 4,211         | 5,796         |
| s77      | OUTSTANDING SHARES (*)                 | 1,136,655,415 | 1,154,030,515 |
| s78      | REPURCHASED SHARES (*)                 | 20,348,800    | 10,213,300    |
| s101     | RESTRICTED CASH                        | 0             | 52,330        |
| s102     | NET DEBT OF NON CONSOLIDATED COMPANIES | 0             | 0             |

(\*) THESE CONCEPTS ARE STATED IN UNITS

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KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## STATEMENTS OF INCOME

FROM JANUARY THE 1st TO JUNE 30 OF 2007 AND 2006

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>R | CONCEPTS                                                                | CURRENT YEAR |     | PREVIOUS YEAR |     |
|----------|-------------------------------------------------------------------------|--------------|-----|---------------|-----|
|          |                                                                         | Amount       | %   | Amount        | %   |
| r01      | NET SALES                                                               | 10,468,821   | 100 | 10,002,340    | 100 |
| r02      | COST OF SALES                                                           | 6,123,614    | 58  | 5,669,729     | 57  |
| r03      | GROSS PROFIT                                                            | 4,345,207    | 42  | 4,332,611     | 43  |
| r04      | GENERAL EXPENSES                                                        | 1,576,822    | 15  | 1,550,412     | 16  |
| r05      | INCOME (LOSS) AFTER GENERAL EXPENSES                                    | 2,768,385    | 26  | 2,782,199     | 28  |
| r08      | OTHER INCOME AND (EXPENSE), NET                                         | (246,345)    | (2) | (234,859)     | (2) |
| r06      | COMPREHENSIVE FINANCING RESULT                                          | (164,027)    | (2) | (401,367)     | (4) |
| r12      | EQUITY IN NET INCOME OF NON-CONSOLIDATED<br>SUBSIDIARIES AND ASSOCIATES | 0            | 0   | 0             | 0   |
| r48      | NON ORDINARY ITEMS                                                      | 0            | 0   | 0             | 0   |
| r09      | INCOME BEFORE INCOME TAXES                                              | 2,358,013    | 23  | 2,145,973     | 21  |
| r10      | INCOME TAXES                                                            | 604,587      | 6   | 585,935       | 6   |
| r11      | INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS                            | 1,753,426    | 17  | 1,560,038     | 16  |
| r14      | DISCONTINUED OPERATIONS                                                 | 0            | 0   | 113,989       | 1   |
| r18      | NET CONSOLIDATED INCOME                                                 | 1,753,426    | 17  | 1,674,027     | 17  |
| r19      | NET INCOME OF MINORITY INTEREST                                         | 0            | 0   | 0             | 0   |
| r20      | NET INCOME OF MAJORITY INTEREST                                         | 1,753,426    | 17  | 1,674,027     | 17  |

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QUARTER: 2 YEAR: 2007

## STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS  
(Thousands of Mexican Pesos)

CONSOLIDATED

Final Printing

| REF<br>R | CONCEPTS                            | CURRENT YEAR |       | PREVIOUS YEAR |      |
|----------|-------------------------------------|--------------|-------|---------------|------|
|          |                                     | Amount       | %     | Amount        | %    |
| r01      | NET SALES                           | 10,468,821   | 100   | 10,002,340    | 100  |
| r21      | DOMESTIC                            | 9,761,890    | 93    | 9,391,684     | 94   |
| r22      | FOREIGN                             | 706,931      | 7     | 610,656       | 6    |
| r23      | TRANSLATED INTO DOLLARS (***)       | 64,583       | 1     | 53,564        | 1    |
| r08      | OTHER INCOME AND (EXPENSE), NET     | (246,345)    | 100   | (234,859)     | 100  |
| r49      | OTHER INCOME AND (EXPENSE), NET     | 2,988        | (1)   | (6,609)       | 3    |
| r34      | EMPLOYEES' PROFIT SHARING EXPENSES  | 236,333      | (96)  | 228,250       | (97) |
| r35      | DEFERRED EMPLOYEES' PROFIT SHARING  | 13,000       | (5)   | 0             | 0    |
| r06      | COMPREHENSIVE FINANCING RESULT      | (164,027)    | 100   | (401,367)     | 100  |
| r24      | INTEREST EXPENSE                    | 229,401      | (140) | 242,975       | (61) |
| r42      | GAIN (LOSS) ON RESTATEMENT OF UDI'S | 0            | 0     | 0             | 0    |
| r45      | OTHER FINANCE COSTS                 | 0            | 0     | 0             | 0    |
| r26      | INTEREST INCOME                     | 78,870       | (48)  | 38,589        | (10) |
| r46      | OTHER FINANCIAL PRODUCTS            | 0            | 0     | 0             | 0    |
| r25      | FOREIGN EXCHANGE GAIN (LOSS) NET    | (27,868)     | 17    | (221,256)     | 55   |
| r28      | RESULT FROM MONETARY POSITION       | 14,372       | (9)   | 24,275        | (6)  |
| r10      | INCOME TAXES                        | 604,587      | 100   | 585,935       | 100  |
| r32      | INCOME TAX                          | 531,587      | 88    | 669,738       | 114  |
| r33      | DEFERRED INCOME TAX                 | 73,000       | 12    | (83,803)      | (14) |

(\*\*\*) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

# MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## STATEMENTS OF INCOME

### OTHER CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>R | CONCEPTS                               | CURRENT YEAR | PREVIOUS YEAR |
|----------|----------------------------------------|--------------|---------------|
|          |                                        | Amount       | Amount        |
| r36      | TOTAL SALES                            | 16,433,875   | 15,660,819    |
| r37      | TAX RESULT FOR THE YEAR                | 2,847,212    | 2,985,652     |
| r38      | NET SALES (**)                         | 20,668,127   | 19,644,636    |
| r39      | OPERATING INCOME (**)                  | 5,766,304    | 5,528,773     |
| r40      | NET INCOME OF MAJORITY INTEREST (**)   | 3,633,663    | 3,344,131     |
| r41      | NET CONSOLIDATED INCOME (**)           | 3,633,663    | 3,344,131     |
| r47      | OPERATIVE DEPRECIATION AND ACCUMULATED | 519,344      | 520,067       |

(\*\*) RESTATED INFORMATION OF THE LAST TWELVE MONTHS

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KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

QUARTERLY STATEMENTS OF INCOME  
FROM APRIL THE 1st TO JUNE 30 OF 2007 AND 2006  
(Thousands of Mexican Pesos)

CONSOLIDATED

Final Printing

| REF<br>RT | CONCEPTS                                                                | CURRENT YEAR |     | PREVIOUS YEAR |     |
|-----------|-------------------------------------------------------------------------|--------------|-----|---------------|-----|
|           |                                                                         | Amount       | %   | Amount        | %   |
| r01       | NET SALES                                                               | 5,282,601    | 100 | 5,111,333     | 100 |
| r02       | COST OF SALES                                                           | 3,139,764    | 59  | 2,865,781     | 56  |
| r03       | GROSS PROFIT                                                            | 2,142,837    | 41  | 2,245,552     | 44  |
| r04       | GENERAL EXPENSES                                                        | 791,144      | 15  | 777,332       | 15  |
| r05       | CAPITALIZED RESULT FOR MONETARY POSITION                                | 1,351,693    | 26  | 1,468,220     | 29  |
| r08       | OTHER INCOME AND (EXPENSE), NET                                         | (114,145)    | (2) | (132,866)     | (3) |
| r06       | COMPREHENSIVE FINANCING RESULT                                          | (126,008)    | (2) | (166,729)     | (3) |
| r12       | EQUITY IN NET INCOME OF NON-CONSOLIDATED<br>SUBSIDIARIES AND ASSOCIATES | 0            | 0   | 0             | 0   |
| r18       | NON ORDINARY ITEMS                                                      | 0            | 0   | 0             | 0   |
| r09       | INCOME BEFORE INCOME TAXES                                              | 1,111,540    | 21  | 1,168,625     | 23  |
| r10       | INCOME TAXES                                                            | 295,212      | 6   | 354,942       | 7   |
| r11       | INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS                            | 816,328      | 15  | 813,683       | 16  |
| r14       | DISCONTINUED OPERATIONS                                                 | 0            | 0   | 76,798        | 2   |
| r18       | NET CONSOLIDATED INCOME                                                 | 816,328      | 15  | 890,481       | 17  |
| r19       | NET INCOME OF MINORITY INTEREST                                         | 0            | 0   | 0             | 0   |
| r20       | NET INCOME OF MAJORITY INTEREST                                         | 816,328      | 15  | 890,481       | 17  |

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QUARTER: 2 YEAR: 2007

## QUARTERLY STATEMENTS OF INCOME

### BREAKDOWN OF MAIN CONCEPTS

(Thousands of Mexican Pesos)

CONSOLIDATED

Final Printing

| REF<br>RT | CONCEPTS                            | CURRENT YEAR |      | PREVIOUS YEAR |      |
|-----------|-------------------------------------|--------------|------|---------------|------|
|           |                                     | Amount       | %    | Amount        | %    |
| r01       | NET SALES                           | 5,282,601    | 100  | 5,111,333     | 100  |
| r21       | DOMESTIC                            | 4,879,586    | 92   | 4,758,773     | 93   |
| r22       | FOREIGN                             | 403,015      | 8    | 352,560       | 7    |
| r23       | TRANSLATED INTO DOLLARS (***)       | 37,056       | 1    | 30,221        | 1    |
| r08       | OTHER INCOME AND (EXPENSE), NET     | (114,145)    | 100  | (132,866)     | 100  |
| r49       | OTHER INCOME AND(EXPENSE), NET      | 1,227        | (1)  | (9,005)       | 7    |
| r34       | EMPLOYEES' PROFIT SHARING EXPENSES  | 102,372      | (90) | 123,861       | (93) |
| r35       | DEFERRED EMPLOYEES' PROFIT SHARING  | 13,000       | (11) | 0             | 0    |
| r06       | COMPREHENSIVE FINANCING RESULT      | (126,008)    | 100  | (166,729)     | 100  |
| r24       | INTEREST EXPENSE                    | 114,053      | (91) | 124,035       | (74) |
| r42       | GAIN (LOSS) ON RESTATEMENT OF UDI'S | 0            | 0    | 0             | 0    |
| r45       | OTHER FINANCE COSTS                 | 0            | 0    | 0             | 0    |
| r26       | INTEREST INCOME                     | 29,080       | (23) | 18,605        | (11) |
| r46       | OTHER FINANCIAL PRODUCTS            | 0            | 0    | 0             | 0    |
| r25       | FOREIGN EXCHANGE GAIN (LOSS) NET    | (14,590)     | 12   | (47,722)      | 29   |
| r28       | RESULT FROM MONETARY POSITION       | (26,445)     | 21   | (13,577)      | 8    |
| r10       | INCOME TAXES                        | 295,212      | 100  | 354,942       | 100  |
| r32       | INCOME TAX                          | 222,212      | 75   | 438,745       | 124  |
| r33       | DEFERRED INCOME TAX                 | 73,000       | 25   | (83,803)      | (24) |

(\*\*\*) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## QUARTERLY STATEMENTS OF INCOME

### OTHER CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>RT | CONCEPTS                                                    | CURRENT YEAR | PREVIOUS YEAR |
|-----------|-------------------------------------------------------------|--------------|---------------|
|           |                                                             | Amount       | Amount        |
| rt47      | OPERATIVE DEPRECIATION AND ACCUMULATED<br>IMPAIRMENT LOSSES | 259,134      | 262,392       |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2 YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

STATEMENTS OF CHANGES IN FINANCIAL  
POSITION

FROM JANUARY THE 1st TO JUNE 30 OF 2007 AND 2006

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>C | CONCEPTS                                                            | CURRENT YEAR | PREVIOUS YEAR |
|----------|---------------------------------------------------------------------|--------------|---------------|
|          |                                                                     | Amount       | Amount        |
| c01      | CONSOLIDATED NET INCOME                                             | 1,753,426    | 1,674,027     |
| c02      | + (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE<br>USING RESOURCES | 605,344      | 436,264       |
| c03      | RESOURCES FROM NET INCOME FOR THE YEAR                              | 2,358,770    | 2,110,291     |
| c04      | RESOURCES PROVIDED OR USED IN OPERATION                             | (10,356)     | (274,551)     |
| c05      | RESOURCES PROVIDED BY (USED FOR) OPERATING<br>ACTIVITIES            | 2,348,414    | 1,835,740     |
| c06      | RESOURCES PROVIDED BY (USED FOR) EXTERNAL<br>FINANCING ACTIVITIES   | (555,940)    | (556,082)     |
| c07      | RESOURCES PROVIDED BY (USED FOR) INTERNAL<br>FINANCING ACTIVITIES   | (891,067)    | (820,926)     |
| c08      | RESOURCES PROVIDED BY (USED FOR) FINANCING<br>ACTIVITIES            | (1,447,007)  | (1,377,008)   |
| c09      | RESOURCES PROVIDED BY (USED FOR) INVESTMENT<br>ACTIVITIES           | (1,269,240)  | (393,126)     |
| c10      | NET INCREASE (DECREASE) IN CASH AND SHORT-TERM<br>INVESTMENTS       | (367,833)    | 65,606        |
| c11      | CASH AND SHORT-TERM INVESTMENTS AT THE BEGINNING<br>OF PERIOD       | 1,787,055    | 1,887,095     |
| c12      | CASH AND SHORT-TERM INVESTMENTS AT THE END OF<br>PERIOD             | 1,419,222    | 1,952,701     |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2 YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE  
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## STATEMENTS OF CHANGES IN FINANCIAL POSITION

### BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

| REF<br>C | CONCEPTS                                                         | CURRENT YEAR | PREVIOUS YEAR |
|----------|------------------------------------------------------------------|--------------|---------------|
|          |                                                                  | Amount       | Amount        |
| c02      | + (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING RESOURCES | 605,344      | 436,264       |
| c13      | + DEPRECIATION AND AMORTIZATION FOR THE YEAR                     | 519,344      | 520,067       |
| c41      | + (-) OTHER ITEMS                                                | 86,000       | (83,803)      |
| c04      | RESOURCES PROVIDED OR USED IN OPERATION                          | (10,356)     | (274,551)     |
| c18      | + (-) DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE                 | (134,106)    | 105,812       |
| c19      | + (-) DECREASE (INCREASE) IN INVENTORIES                         | (90,951)     | (142,480)     |
| c20      | + (-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE           | 700,424      | 0             |
| c21      | + (-) INCREASE (DECREASE) IN SUPPLIERS                           | (621,445)    | (548,056)     |
| c22      | + (-) INCREASE (DECREASE) IN OTHER LIABILITIES                   | 135,722      | 310,173       |
| c06      | RESOURCES PROVIDED BY (USED FOR) EXTERNAL FINANCING ACTIVITIES   | (555,940)    | (556,082)     |
| c23      | + BANK FINANCING                                                 | 0            | 128,589       |
| c24      | + STOCK MARKET FINANCING                                         | 0            | 0             |
| c25      | + DIVIDEND RECEIVED                                              | 0            | 0             |
| c26      | + OTHER FINANCING                                                | 0            | 0             |
| c27      | (-) BANK FINANCING AMORTIZATION                                  | (78,066)     | 0             |
| c28      | (-) STOCK MARKET FINANCING AMORTIZATION                          | 0            | 0             |
| c29      | (-) OTHER FINANCING AMORTIZATION                                 | (477,874)    | (684,671)     |
| c42      | + (-) OTHER ITEMS                                                | 0            | 0             |
| c07      | RESOURCES PROVIDED BY (USED FOR) INTERNAL FINANCING ACTIVITIES   | (891,067)    | (820,926)     |
| c30      | + (-) INCREASE (DECREASE) IN CAPITAL STOCK                       | (154,534)    | (110,927)     |
| c31      | (-) DIVIDENDS PAID                                               | (736,533)    | (709,999)     |
| c32      | + PREMIUM ON ISSUANCE OF SHARES                                  | 0            | 0             |
| c33      | + CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES                     | 0            | 0             |
| c43      | + (-) OTHER ITEMS                                                | 0            | 0             |
| c09      | RESOURCES PROVIDED BY (USED FOR) INVESTMENT ACTIVITIES           | (1,269,240)  | (393,126)     |
| c34      | + (-) DECREASE (INCREASE) IN PERMANENT INVESTMENTS               | 0            | 0             |
| c35      | (-) ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT                 | (626,778)    | (227,495)     |
| c36      | (-) INCREASE IN CONSTRUCTIONS IN PROGRESS                        | 0            | 0             |
| c37      | + SALE OF OTHER PERMANENT INVESTMENTS                            | 0            | 0             |
| c38      | + SALE OF TANGIBLE FIXED ASSETS                                  | 0            | 0             |
| c39      | + (-) OTHER ITEMS                                                | (642,462)    | (165,631)     |

# MEXICAN STOCK EXCHANGE

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QUARTER: 2      YEAR: 2007

## DATA PER SHARE

### CONSOLIDATED INFORMATION

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| REF<br>D | CONCEPTS                                                                | CURRENT YEAR | PREVIOUS YEAR |
|----------|-------------------------------------------------------------------------|--------------|---------------|
|          |                                                                         | AMOUNT       | AMOUNT        |
| d01      | BASIC PROFIT PER ORDINARY SHARE (**)                                    | \$ 3.18      | \$ 2.89       |
| d02      | BASIC PROFIT PER PREFERRED SHARE (**)                                   | \$ 0.00      | \$ 0.00       |
| d03      | DILUTED PROFIT PER ORDINARY SHARE (**)                                  | \$ 0.00      | \$ 0.00       |
| d04      | EARNINGS (LOSS) BEFORE DISCONTINUED OPERATIONS<br>PER COMMON SHARE (**) | \$ 3.32      | \$ 2.73       |
| d05      | DISCONTINUED OPERATIONS EFFECT ON EARNING (LOSS)<br>PER SHARE (**)      | \$ 0.00      | \$ 0.00       |
| d08      | CARRYING VALUE PER SHARE                                                | \$ 7.06      | \$ 9.68       |
| d09      | CASH DIVIDEND ACCUMULATED PER SHARE                                     | \$ 0.63      | \$ 0.58       |
| d10      | DIVIDEND IN SHARES PER SHARE                                            | 0.00 shares  | 0.00 shares   |
| d11      | MARKET PRICE TO CARRYING VALUE                                          | 6.65 times   | 3.80 times    |
| d12      | MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE<br>(**)                 | 14.75 times  | 12.73 times   |
| d13      | MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE<br>(**)                | 0.00 times   | 0.00 times    |

(\*\*) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
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QUARTER: 2      YEAR: 2007

## RATIOS CONSOLIDATED

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| REF<br>P | CONCEPTS                                                                                               | CURRENT YEAR |       | PREVIOUS YEAR |       |
|----------|--------------------------------------------------------------------------------------------------------|--------------|-------|---------------|-------|
|          | YIELD                                                                                                  |              |       |               |       |
| p01      | NET INCOME TO NET SALES                                                                                | 16.74        | %     | 16.73         | %     |
| p02      | NET INCOME TO STOCKHOLDERS' EQUITY (**)                                                                | 45.28        | %     | 29.93         | %     |
| p03      | NET INCOME TO TOTAL ASSETS (**)                                                                        | 16.77        | %     | 12.53         | %     |
| p04      | CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME                                                             | 20.72        | %     | 23.34         | %     |
| p05      | RESULT FROM MONETARY POSITION TO NET INCOME                                                            | 0.81         | %     | 1.45          | %     |
|          | ACTIVITY                                                                                               |              |       |               |       |
| p06      | NET SALES TO NET ASSETS (**)                                                                           | 0.95         | times | 0.73          | times |
| p07      | NET SALES TO FIXED ASSETS (**)                                                                         | 1.51         | times | 1.47          | times |
| p08      | INVENTORIES TURNOVER (**)                                                                              | 7.60         | times | 8.30          | times |
| p09      | ACCOUNTS RECEIVABLE IN DAYS OF SALES                                                                   | 60.66        | days  | 58.03         | days  |
| p10      | PAID INTEREST TO TOTAL LIABILITIES WITH COST (**)                                                      | 8.86         | %     | 8.92          | %     |
|          | LEVERAGE                                                                                               |              |       |               |       |
| p11      | TOTAL LIABILITIES TO TOTAL ASSETS                                                                      | 62.94        | %     | 58.12         | %     |
| p12      | TOTAL LIABILITIES TO STOCKHOLDERS' EQUITY                                                              | 1.69         | times | 1.38          | times |
| p13      | FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES                                                      | 31.86        | %     | 32.50         | %     |
| p14      | LONG-TERM LIABILITIES TO FIXED ASSETS                                                                  | 36.05        | %     | 40.50         | %     |
| p15      | OPERATING INCOME TO INTEREST PAID                                                                      | 12.06        | times | 11.45         | times |
| p16      | NET SALES TO TOTAL LIABILITIES (**)                                                                    | 1.51         | times | 1.26          | times |
|          | LIQUIDITY                                                                                              |              |       |               |       |
| p17      | CURRENT ASSETS TO CURRENT LIABILITIES                                                                  | 1.10         | times | 1.30          | times |
| p18      | CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES                                                   | 0.86         | times | 1.11          | times |
| p19      | CURRENT ASSETS TO TOTAL LIABILITIES                                                                    | 0.54         | times | 0.63          | times |
| p20      | AVAILABLE ASSETS TO CURRENT LIABILITIES                                                                | 21.16        | %     | 25.67         | %     |
|          | STATEMENTS OF CHANGES                                                                                  |              |       |               |       |
| p21      | RESOURCES FROM NET INCOME TO NET SALES                                                                 | 22.53        | %     | 21.09         | %     |
| p22      | RESOURCES FROM CHANGES IN WORKING CAPITAL TO NET SALES                                                 | (0.09)       | %     | (2.74)        | %     |
| p23      | RESOURCES GENERATED (USED) IN OPERATING TO INTEREST PAID                                               | 10.23        | times | 7.55          | times |
| p24      | EXTERNAL FINANCING TO RESOURCES PROVIDED BY (USED FOR) FINANCING                                       | 38.41        | %     | 40.38         | %     |
| p25      | INTERNAL FINANCING TO RESOURCES PROVIDED BY (USED FOR) FINANCING                                       | 61.58        | %     | 59.61         | %     |
| p26      | ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT TO RESOURCES PROVIDED BY (USED FOR) INVESTMENT ACTIVITIES | 49.38        | %     | 57.86         | %     |

(\*\*) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2 YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

MANAGEMENT'S DISCUSSION AND ANALYSIS OF  
FINANCIAL CONDITION AND RESULTS OF OPERATIONS

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## Puntos sobresalientes:

- Por vigésimo trimestre consecutivo crecimiento en Ventas Netas.
- ROIC de 24.6 por ciento superior a 21.0 por ciento del año anterior en donde el negocio desincorporado era parte de KCM.
- Efectivo al cierre del trimestre mayor a \$1,400 millones de pesos.
- Programa de Inversiones (CAPEX) en tiempo y en costo.
- Exitosa colocación de CEBURES por \$2,500 millones de pesos.

## RESULTADOS DE OPERACIÓN (1) (Millones de Pesos)

|                                                      | Segundo trimestre<br>terminado el<br>30 de junio de |         |             |
|------------------------------------------------------|-----------------------------------------------------|---------|-------------|
|                                                      | 2007                                                | 2006    | %<br>CAMBIO |
| VENTAS NETAS                                         | \$5,283                                             | \$5,111 | 3           |
| UTILIDAD DESPUES DE GASTOS GENERALES                 | 1,352                                               | 1,468   | (8)         |
| RESULTADO INTEGRAL DE FINANCIAMIENTO<br>Y PTU        | 240                                                 | 300     | (20)        |
| UTILIDAD NETA POR OPERACIONES CONTINUAS              | 816                                                 | 814     | -           |
| OPERACIONES DISCONTINUADAS                           | -                                                   | 77      | (100)       |
| UTILIDAD NETA                                        | 816                                                 | 890     | (8)         |
| UTILIDAD POR ACCION OPERACIONES<br>CONTINUAS (Pesos) | 0.72                                                | 0.70    | 3           |
| EBITDA                                               | 1,611                                               | 1,731   | (7)         |

Los resultados del segundo semestre no fueron satisfactorios en general. Experimentamos una notoria restricción en el consumo, además de que la comparación contra el segundo trimestre del año pasado ya presentaba un reto en sí, ya que el segundo trimestre de 2006 reportó los crecimientos mas importantes de ese año.

Dentro de este entorno las ventas netas en el trimestre crecieron 3.4 por ciento en relación al mismo período del año anterior, 5 por ciento fue debido a mayor volumen de unidades colocadas. La participación de mercado de nuestros principales productos se sostuvo, corroborando la lentitud de la demanda del mercado.

Seguimos resintiendo fuertes presiones de costos en los principales insumos de la empresa como las fibras para reciclar importadas, cuyo crecimiento en precios ha sido mayor al 50 por ciento de año a año, los insumos derivados del petróleo y los energéticos. A pesar de los continuos programas de reducción y contención de costos, no fue posible compensar estos incrementos en insumos por lo que la utilidad después de gastos generales (antes utilidad de operación) fue menor al año anterior.

Por lo que respecta al primer semestre del año y su comparación con el año anterior tenemos que las ventas netas crecieron 5 por ciento, la utilidad después de gastos generales estuvo en línea, la utilidad neta por operaciones continuas creció 12 por ciento y la utilidad por acción por

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KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

### MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

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operación continuas creció 14 por ciento, debido al programa de recompra de acciones.

La calidad de las utilidades de la empresa se refleja en una sólida posición financiera y en una importante generación de efectivo.

Generamos EBITDA de \$3,288 millones de pesos y al 30 de junio de 2007 terminamos con efectivo por \$1,419 millones de pesos después de haber invertido \$2,014 millones de pesos (\$1,251 en activos fijos o CAPEX y \$763 en la recompra de acciones propias) y de haber pagado un dividendo normal a nuestros accionistas por \$2,823 millones de pesos y uno extraordinario por la cantidad de \$2,973 millones de pesos, en los últimos doce meses.

Continuamos ejecutando nuestro programa de inversiones (CAPEX). Como parte de este plan, esperamos arrancar la primera máquina de papel tissue (75 millones de dólares de inversión) en el último trimestre del año, la cual añadirá 8 por ciento a la capacidad de producción, asimismo, en el segundo trimestre de 2008 esperamos arrancar la producción de papel base para la fabricación de toallas húmedas (50 millones de dólares de inversión) lo cual producirá importantes ahorros en costos.

El 5 de Julio de 2007 se llevó a cabo una colocación de CEBURES por 2.5 billones de pesos, las principales características de dicha emisión son: Monto 2.5 billones, Tasa de interés: Flotante TIIE 10 puntos base, Plazo 10 años. Por sus características ésta es la colocación más exitosa hasta la fecha.

(1) Con motivo de la desincorporación llevada a cabo el 27 de Octubre de 2006 de los negocios de Papel para Escritura e Impresión y de Cuadernos y de conformidad con los lineamientos establecidos en las Normas de Información Financiera en México, la información financiera que se presenta incluye el detalle de las operaciones del Negocio de Productos al Consumidor, Productos Institucionales y Exportación, que son las operaciones continuas y en 2006 como un renglón por separado llamado Operaciones Discontinuas se presenta el resumen de los resultados del negocio que se desincorporó y finalmente la Utilidad Neta correspondiente a toda la empresa.

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FINANCIAL STATEMENT NOTES

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KIMBERLY-CLARK DE MEXICO, S.A.B. DE C.V. (ANTES KIMBERLY-CLARK DE MEXICO, S.A. DE C.V.) Y SUBSIDIARIAS (LA COMPAÑIA) SE DEDICA A LA MANUFACTURA Y COMERCIALIZACION DE PRODUCTOS DESECHABLES PARA EL CONSUMIDOR DE USO DIARIO DENTRO Y FUERA DEL HOGAR, COMO SON: PAÑALES Y PRODUCTOS PARA BEBÉ, TOALLAS FEMENINAS, PRODUCTOS PARA INCONTINENCIA, PAPEL HIGIÉNICO, SERVILLETAS, PAÑUELOS, TOALLAS PARA MANOS Y COCINA, TOALLITAS HÚMEDAS Y PRODUCTOS PARA EL CUIDADO DE LA SALUD. ENTRE SUS PRINCIPALES MARCAS SE ENCUENTRAN: HUGGIES, KLEENBEBE, KLEENEX, KIMLARK, PETALO, COTTONELLE, DEPEND Y KOTEX.

### BASES DE PRESENTACION DE ESTADOS FINANCIEROS

CONSOLIDACION - LOS ESTADOS FINANCIEROS CONSOLIDADOS INCLUYEN LAS CIFRAS DE KIMBERLY-CLARK DE MEXICO, S.A.B. DE C.V. Y DE LAS SIGUIENTES SUBSIDIARIAS, DE LAS CUALES POSEE LA TOTALIDAD DE LAS ACCIONES:

- CRISOBA INDUSTRIAL, S.A. DE C.V. PROPORCIONA SERVICIOS DE MAQUILA A KIMBERLY-CLARK DE MEXICO, S.A.B. DE C.V.
- PAPER PRODUCTS TRADE CORPORATION. EMPRESA COMERCIALIZADORA ESTABLECIDA EN EL EXTERIOR PARA PROMOVER LAS EXPORTACIONES DE LOS PRODUCTOS DE LA COMPAÑIA.
- SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V. PROPORCIONA, A TRAVES DE SUS COMPAÑIAS SUBSIDIARIAS, SERVICIOS DE DISTRIBUCION, ALMACENAJE Y OTROS A KIMBERLY-CLARK DE MEXICO, S.A.B. DE C.V.
- TAXI AEREO DE MEXICO, S.A. PROPORCIONA SERVICIO DE TRANSPORTE AEREO A PERSONAL DE KIMBERLY-CLARK DE MEXICO, S.A.B. DE C.V., SUS SUBSIDIARIAS Y AL PUBLICO EN GENERAL.
- OTRAS SUBSIDIARIAS CUYA ACTIVIDAD ES EL ARRENDAMIENTO DE INMUEBLES, PRINCIPALMENTE A CRISOBA INDUSTRIAL, S.A. DE C.V.

LAS OPERACIONES Y SALDOS INTERCOMPAÑIAS HAN SIDO ELIMINADOS EN LA CONSOLIDACION.

### RESUMEN DE POLITICAS CONTABLES SIGNIFICATIVAS

NORMAS DE INFORMACION FINANCIERA MEXICANAS - A PARTIR DEL 1 DE JUNIO DE 2004, LA FUNCION Y RESPONSABILIDAD DE LA EMISION DE LAS NORMAS DE INFORMACION FINANCIERA ("NIF"), CORRESPONDE AL CONSEJO MEXICANO PARA LA INVESTIGACION Y DESARROLLO DE NORMAS DE INFORMACION FINANCIERA A.C. ("CINIF"). EL CINIF DECIDIO RENOMBRAR LOS PRINCIPIOS DE CONTABILIDAD GENERALMENTE ACEPTADOS COMO NORMAS DE INFORMACION FINANCIERA.

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FINANCIAL STATEMENT NOTES

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A PARTIR DEL 1 DE ENERO DE 2006 HAN ENTRADO EN VIGOR VARIAS NIF. LA APLICACION DE LAS NUEVAS NIF NO PROVOCO MODIFICACIONES SIGNIFICATIVAS EN LOS ESTADOS FINANCIEROS ADJUNTOS NI EN SUS REVELACIONES.

LOS ESTADOS FINANCIEROS CONSOLIDADOS ADJUNTOS CUMPLEN CON LAS NIF. SU PREPARACION REQUIERE QUE LA ADMINISTRACION EFECTUE CIERTAS ESTIMACIONES Y UTILICE DETERMINADOS SUPUESTOS PARA VALUAR ALGUNAS DE LAS PARTIDAS DE LOS ESTADOS FINANCIEROS Y PARA EFECTUAR LAS REVELACIONES QUE SE CONSIDEREN ADECUADAS EN LAS CIRCUNSTANCIAS. LAS PRINCIPALES POLITICAS CONTABLES SON LAS SIGUIENTES:

RECONOCIMIENTO DE LOS EFECTOS DE LA INFLACION - LOS ESTADOS FINANCIEROS SE ACTUALIZAN EN TERMINOS DE PESOS DE PODER ADQUISITIVO DE LA FECHA DEL ULTIMO BALANCE GENERAL QUE SE PRESENTA. CONSECUENTEMENTE, LOS ESTADOS FINANCIEROS DEL AÑO ANTERIOR, QUE SE PRESENTAN PARA EFECTOS COMPARATIVOS, TAMBIEN HAN SIDO ACTUALIZADOS EN TERMINOS DEL MISMO PODER ADQUISITIVO Y SUS CIFRAS DIFIEREN DE LAS ORIGINALMENTE PRESENTADAS.

EQUIVALENTES DE EFECTIVO - CONSISTE EN INVERSIONES DIARIAS DE EXCEDENTES DE EFECTIVO.

INVENTARIOS Y COSTO DE VENTAS - LOS INVENTARIOS SE PRESENTAN A SU VALOR DE REPOSICION, EL CUAL NO EXCEDE A SU VALOR DE REALIZACION. EL COSTO DE VENTAS SE DETERMINA CON BASE AL COSTO DE REPOSICION A LA FECHA DE LA VENTA.

INMUEBLES, MAQUINARIA Y EQUIPO - SE REGISTRAN AL COSTO DE ADQUISICION Y SE ACTUALIZAN UTILIZANDO EL INDICE NACIONAL DE PRECIOS AL CONSUMIDOR. EN EL CASO DE ACTIVOS DE ORIGEN EXTRANJERO, EL COSTO DE ADQUISICION SE ACTUALIZA CON LA INFLACION DEL PAIS DE ORIGEN Y SE CONSIDERA LA FLUCTUACION DEL PESO MEXICANO CON RELACION A DICHA MONEDA.

EL COSTO INTEGRAL DE FINANCIAMIENTO INCURRIDO Y ATRIBUIBLE AL PERIODO DURANTE EL CUAL SE LLEVO A CABO LA CONSTRUCCION E INSTALACION DE PROYECTOS MAYORES DE INVERSION EN INMUEBLES, MAQUINARIA Y EQUIPO SE CAPITALIZA, Y SE ACTUALIZA APLICANDO EL INDICE NACIONAL DE PRECIOS AL CONSUMIDOR.

LA DEPRECIACION DE LOS INMUEBLES, MAQUINARIA Y EQUIPO SE CALCULA CONFORME AL METODO DE LINEA RECTA Y CON BASE EN LAS VIDAS UTILES ESTIMADAS DE LOS ACTIVOS, COMO SIGUE:

|                      | AÑOS<br>PROMEDIO<br>----- |
|----------------------|---------------------------|
| EDIFICIOS            | 45                        |
| MAQUINARIA Y EQUIPO  | 15 A 25                   |
| EQUIPO DE TRANSPORTE | 12 Y 25                   |

DETERIORO DE ACTIVOS DE LARGA DURACION EN USO - ANUALMENTE SE REVISA EL VALOR EN LIBROS DE LOS ACTIVOS DE LARGA DURACION EN USO, PARA DETECTAR LA PRESENCIA DE ALGUN INDICIO DE DETERIORO. AL 31 DE DICIEMBRE DE 2006 NO EXISTEN INDICIOS DE DETERIORO.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2 YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

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CAPITAL CONTABLE - LOS CONCEPTOS EN ESTE RUBRO SE ACTUALIZAN UTILIZANDO EL INDICE NACIONAL DE PRECIOS AL CONSUMIDOR.

INSUFICIENCIA EN LA ACTUALIZACION DEL CAPITAL CONTABLE - SE ORIGINA, FUNDAMENTALMENTE, PORQUE LA ACTUALIZACION DEL VALOR DE LA MAQUINARIA Y EQUIPO DE IMPORTACION, HA SIDO INFERIOR A LA INFLACION.

RECONOCIMIENTO DE INGRESOS - LOS INGRESOS SE RECONOCEN EN EL PERIODO EN QUE SE TRANSFIERE LA PROPIEDAD Y/O RESPONSABILIDAD DE LOS INVENTARIOS A LOS CLIENTES QUE LOS ADQUIEREN.

INSTRUMENTOS FINANCIEROS DERIVADOS - SE VALUAN A SU VALOR DE MERCADO Y SUS EFECTOS SE RECONOCEN EN LOS RESULTADOS DEL PERIODO. ESTOS INSTRUMENTOS SE UTILIZAN PARA REDUCIR LOS RIESGOS DE LOS EFECTOS DE LAS VARIACIONES EN LOS TIPOS DE CAMBIO DE MONEDA EXTRANJERA Y EL PRECIO DE CIERTOS INSUMOS.

OPERACIONES EN MONEDA EXTRANJERA - LAS OPERACIONES EN MONEDA EXTRANJERA SE REGISTRAN AL TIPO DE CAMBIO VIGENTE A LA FECHA DE SU CELEBRACION. LOS ACTIVOS Y PASIVOS MONETARIOS EN MONEDA EXTRANJERA SE VALUAN EN MONEDA NACIONAL AL TIPO DE CAMBIO VIGENTE A LA FECHA DE LOS ESTADOS FINANCIEROS. LAS FLUCTUACIONES CAMBIARIAS SE REGISTRAN EN EL COSTO INTEGRAL DE FINANCIAMIENTO DEL PERIODO EN QUE OCURREN.

IMPUESTO SOBRE LA RENTA Y PARTICIPACION DE LOS TRABAJADORES EN LAS UTILIDADES - EL IMPUESTO SOBRE LA RENTA (ISR) Y LA PARTICIPACION DE LOS TRABAJADORES EN LAS UTILIDADES (PTU), SE REGISTRAN EN LOS RESULTADOS DEL AÑO EN QUE SE CAUSAN, RECONOCIENDOSE LOS EFECTOS DIFERIDOS ORIGINADOS POR LAS DIFERENCIAS TEMPORALES, CORRESPONDIENTES A OPERACIONES Y OTROS EVENTOS ECONOMICOS RECONOCIDOS EN LOS ESTADOS FINANCIEROS EN PERIODOS DIFERENTES AL CONSIDERADO EN LAS DECLARACIONES DEL IMPUESTO SOBRE LA RENTA DE LAS EMPRESAS. DICHOS EFECTOS SE REGISTRAN MEDIANTE LA SIGUIENTE METODOLOGIA:

- RESPECTO AL ISR, SE CONSIDERAN TODAS LAS DIFERENCIAS TEMPORALES QUE SE DETERMINAN MEDIANTE LA COMPARACION DE LOS VALORES CONTABLES Y FISCALES DE LOS ACTIVOS Y PASIVOS.
- RESPECTO A LA PTU, SE CONSIDERAN LAS DIFERENCIAS TEMPORALES QUE SE DETERMINAN CON BASE EN LAS PARTIDAS DE CONCILIACION ENTRE LA UTILIDAD NETA CONTABLE DEL EJERCICIO Y LA RENTA GRAVABLE.

## CUENTAS POR COBRAR A CLIENTES

|                                         | 2007         | 2006         |
|-----------------------------------------|--------------|--------------|
| CLIENTES                                | \$ 4,178,229 | \$ 3,828,140 |
| ESTIMACION PARA CUENTAS DE COBRO DUDOSO | (120,375)    | (119,747)    |
| NETO                                    | \$ 4,057,854 | \$ 3,708,393 |

# MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B. DE  
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FINANCIAL STATEMENT NOTES

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## INVENTARIOS

|                             | 2007         | 2006         |
|-----------------------------|--------------|--------------|
|                             | -----        | -----        |
| PRODUCTOS TERMINADOS        | \$ 651,783   | \$ 623,032   |
| PRODUCCION EN PROCESO       | 268,199      | 223,239      |
| MATERIA PRIMA Y REFACCIONES | 735,341      | 599,442      |
|                             | -----        | -----        |
| TOTAL                       | \$ 1,655,323 | \$ 1,445,713 |
|                             | =====        | =====        |

## INFORMACION POR SEGMENTOS

LA PROPORCION EN LAS VENTAS NETAS Y EN LA UTILIDAD DE OPERACION MAS DEPRECIACION Y AMORTIZACION (EBITDA) POR SEGMENTO DEL SEGUNDO TRIMESTRE DE 2007, SE RESUME COMO SIGUE:

|              | 2007         |        | 2006         |        |
|--------------|--------------|--------|--------------|--------|
|              | -----        | -----  | -----        | -----  |
|              | VENTAS NETAS | EBITDA | VENTAS NETAS | EBITDA |
|              | %            | %      | %            | %      |
|              | -----        | -----  | -----        | -----  |
| CONSUMIDOR   | 87           | 90     | 87           | 89     |
| PROFESSIONAL | 5            | 5      | 6            | 6      |
| EXPORTACION  | 8            | 5      | 7            | 5      |
|              | -----        | -----  | -----        | -----  |
| TOTAL        | 100          | 100    | 100          | 100    |
|              | =====        | =====  | =====        | =====  |

## OBLIGACIONES LABORALES AL RETIRO

EL PASIVO Y EL COSTO ANUAL POR PRIMAS DE ANTIGUEDAD LEGAL, PLAN DE PENSIONES PARA PERSONAL QUE REUNA CIERTOS REQUISITOS E INDEMNIZACIONES AL TERMINO DE LA RELACION LABORAL, ES CALCULADO POR ACTUARIO INDEPENDIENTE CON BASE EN EL METODO DE CREDITO UNITARIO PROYECTADO. PARA HACER FRENTE A ESTAS OBLIGACIONES, LA COMPAÑIA TIENE ESTABLECIDOS FONDOS EN ADMINISTRACION.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2

YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

## ANALYSIS OF INVESTMENTS IN SHARES

CONSOLIDATED

### SUBSIDIARIES

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| COMPANY NAME                                | MAIN ACTIVITIES                        | NUMBER OF SHARES | % OWNERSHIP |
|---------------------------------------------|----------------------------------------|------------------|-------------|
| CRISOBA INDUSTRIAL, S.A. DE C.V.            | MANU PROD AL CONSUMO DE USO PERSONAL   | 790,601,970      | 100.00      |
| PAPER PRODUCTS TRADE CORPORATION            | COMERCIALIZADORA PROD EN EL EXTRANJERO | 3,000,000        | 100.00      |
| SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V. | SERVICIOS DE DISTRIBUCION Y ALMACENAJE | 200,000          | 100.00      |
| TAXI AEREO DE MÉXICO, S.A.                  | TRANSPORTE AEREO                       | 105,002,055      | 100.00      |
| SEIS SUBSIDIARIAS                           | ARRENDAMIENTO DE INMUEBLES Y EQUIPO    | 1                | 100.00      |
|                                             |                                        |                  |             |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2

YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

## ANALYSIS OF INVESTMENTS IN SHARES

CONSOLIDATED

ASSOCIATES

Final Printing

| COMPANY NAME                   | MAIN ACTIVITIES | NUMBER OF<br>SHARES | %<br>OWNERSHIP | TOTAL AMOUNT<br>(Thousands of Mexican |            |
|--------------------------------|-----------------|---------------------|----------------|---------------------------------------|------------|
|                                |                 |                     |                | ACQUISITION<br>COST                   | BOOK VALUE |
| TOTAL INVESTMENT IN ASSOCIATES |                 |                     |                | 0                                     | 0          |
| OTHER PERMANENT INVESTMENTS    |                 |                     |                |                                       | 0          |
| TOTAL                          |                 |                     |                | 0                                     | 0          |

NOTES

# MEXICAN STOCK EXCHANGE

QUARTER: 2 YEAR: 2007

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

CREDITS BREAK DOWN  
(Thousands of Mexican Pesos)

CONSOLIDATED  
Final Printing

| Credit Type / Institution | With Strong Institution (1) | Date of contract | Amortization Date | Interest Rate | Amortization of Credits Denominated in Pesos (Thousands of \$) |             |             |             |             |             | Amortization of Credits in Foreign Currency (Thousands of \$) |             |             |             |             |             |
|---------------------------|-----------------------------|------------------|-------------------|---------------|----------------------------------------------------------------|-------------|-------------|-------------|-------------|-------------|---------------------------------------------------------------|-------------|-------------|-------------|-------------|-------------|
|                           |                             |                  |                   |               | Time Interval                                                  |             |             |             |             |             | Time Interval                                                 |             |             |             |             |             |
|                           |                             |                  |                   |               | Current Year                                                   | Unit 1 Year | Unit 2 Year | Unit 3 Year | Unit 4 Year | Unit 5 Year | Current Year                                                  | Unit 1 Year | Unit 2 Year | Unit 3 Year | Unit 4 Year | Unit 5 Year |
| BANKS                     |                             |                  |                   |               |                                                                |             |             |             |             |             |                                                               |             |             |             |             |             |
| FOREIGN TRADE             |                             |                  |                   |               |                                                                |             |             |             |             |             |                                                               |             |             |             |             |             |
| BANAMEX                   | NOT                         | 15/05/2001       | 15/05/2008        | 5.51          |                                                                |             |             |             |             |             | 7,225                                                         | 7,225       | 14,451      | 0           | 0           | 0           |
| BONO                      | YES                         | 28/07/1999       | 01/05/2009        | 9.33          |                                                                |             |             |             |             |             | 0                                                             | 0           | 0           | 2,702,500   | 0           | 0           |
| DEUTSCHE BANK             | YES                         | 15/05/2001       | 02/04/2012        | 5.57          |                                                                |             |             |             |             |             | 13,394                                                        | 13,394      | 26,789      | 26,789      | 26,789      | 26,789      |
| DEUTSCHE BANK             | YES                         | 07/12/2002       | 20/05/2010        | 5.55          |                                                                |             |             |             |             |             | 10,095                                                        | 10,095      | 20,190      | 20,190      | 10,095      | 0           |
| BANK OF AMERICA           | YES                         | 30/04/2001       | 30/05/2011        | 6.02          |                                                                |             |             |             |             |             | 6,956                                                         | 6,956       | 13,913      | 13,913      | 13,913      | 6,956       |
| CITIBANK                  | YES                         | 03/05/1999       | 23/02/2008        | 6.14          |                                                                |             |             |             |             |             | 10,824                                                        | 10,825      | 0           | 0           | 0           | 0           |
| SECURED                   |                             |                  |                   |               |                                                                |             |             |             |             |             |                                                               |             |             |             |             |             |
| COMMERCIAL BANKS          |                             |                  |                   |               |                                                                |             |             |             |             |             |                                                               |             |             |             |             |             |
| OTHER                     |                             |                  |                   |               |                                                                |             |             |             |             |             |                                                               |             |             |             |             |             |
| TOTAL BANKS               |                             |                  |                   |               | 0                                                              | 0           | 0           | 0           | 0           | 0           | 48,494                                                        | 48,498      | 75,341      | 2,783,391   | 50,795      | 33,744      |

# MEXICAN STOCK EXCHANGE

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QUARTER: 2 YEAR: 2007

## CREDITS BREAK DOWN (Thousands of Mexican Pesos)

CONSOLIDATED  
Final Printing

| Credit Type / Institution | With Secured Institution (1) | Date of contract | Amortization Date | Interest Rate | Amortization of Credits Denominated in Pesos (Thousands of \$) |              |              |              |              |              | Amortization of Credits in Foreign Currency (Thousands of \$) |              |              |              |              |              |   |
|---------------------------|------------------------------|------------------|-------------------|---------------|----------------------------------------------------------------|--------------|--------------|--------------|--------------|--------------|---------------------------------------------------------------|--------------|--------------|--------------|--------------|--------------|---|
|                           |                              |                  |                   |               | Time Interval                                                  |              |              |              |              |              | Time Interval                                                 |              |              |              |              |              |   |
|                           |                              |                  |                   |               | Current Year                                                   | Until 1 Year | Until 2 Year | Until 3 Year | Until 4 Year | Until 5 Year | Current Year                                                  | Until 1 Year | Until 2 Year | Until 3 Year | Until 4 Year | Until 5 Year |   |
| STOCK MARKET              |                              |                  |                   |               |                                                                |              |              |              |              |              |                                                               |              |              |              |              |              |   |
| LISTED STOCK EXCHANGE     |                              |                  |                   |               |                                                                |              |              |              |              |              |                                                               |              |              |              |              |              |   |
| UNSECURED                 |                              |                  |                   |               |                                                                |              |              |              |              |              |                                                               |              |              |              |              |              |   |
| CERTIFICADOS BURSATILES   | NOT APPLIED                  | 18/06/2003       | 08/12/2010        | 8.48          | 0                                                              | 0            | 0            | 0            | 750,000      | 0            |                                                               |              |              |              |              |              |   |
| CERTIFICADOS BURSATILES   | NOT APPLIED                  | 18/06/2003       | 05/06/2013        | 8.95          | 0                                                              | 0            | 0            | 0            | 0            | 1,250,000    |                                                               |              |              |              |              |              |   |
| SECURED                   |                              |                  |                   |               |                                                                |              |              |              |              |              |                                                               |              |              |              |              |              |   |
| PRIVATE PLACEMENTS        |                              |                  |                   |               |                                                                |              |              |              |              |              |                                                               |              |              |              |              |              |   |
| UNSECURED                 |                              |                  |                   |               |                                                                |              |              |              |              |              |                                                               |              |              |              |              |              |   |
| SECURED                   |                              |                  |                   |               |                                                                |              |              |              |              |              |                                                               |              |              |              |              |              |   |
| TOTAL STOCK MARKET        |                              |                  |                   |               | 0                                                              | 0            | 0            | 0            | 0            | 750,000      | 1,250,000                                                     | 0            | 0            | 0            | 0            | 0            | 0 |

# MEXICAN STOCK EXCHANGE

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QUARTER: 2 YEAR: 2007

CREDITS BREAK DOWN  
(Thousands of Mexican Pesos)

CONSOLIDATED  
Final Printing

| Credit Type / Inversión                       | With Foreign Institution (1) | Date of agreement | Amortization Date | Amortization of Credits Denominated in Pesos (Thousands of \$) |              |              |              |              |              |              |              |              |              | Amortization of Credits in Foreign Currency (Thousands of \$) |              |           |        |        |           |        |   |   |        |   |
|-----------------------------------------------|------------------------------|-------------------|-------------------|----------------------------------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------------------------------------------------------|--------------|-----------|--------|--------|-----------|--------|---|---|--------|---|
|                                               |                              |                   |                   | Time Interval                                                  |              |              |              |              |              |              |              |              |              | Time Interval                                                 |              |           |        |        |           |        |   |   |        |   |
|                                               |                              |                   |                   | Current Year                                                   | Until 1 Year | Until 2 Year | Until 3 Year | Until 4 Year | Until 5 Year | Current Year | Until 1 Year | Until 2 Year | Until 3 Year | Until 4 Year                                                  | Until 5 Year |           |        |        |           |        |   |   |        |   |
| SUPPLIERS                                     |                              |                   |                   |                                                                |              |              |              |              |              |              |              |              |              |                                                               |              |           |        |        |           |        |   |   |        |   |
| VARIOS                                        | NOT APPLIED                  | 6/10/6/2007       |                   | 845,570                                                        | 0            | 0            | 0            | 0            | 0            | 0            | 0            |              |              |                                                               |              | 1,206,432 | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
| VARIOS                                        | YES                          | 6/10/6/2007       |                   |                                                                |              |              |              |              |              |              |              |              |              |                                                               |              | 1,206,432 | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
| TOTAL SUPPLIERS                               |                              |                   |                   | 845,570                                                        | 0            | 0            | 0            | 0            | 0            | 0            | 0            |              |              |                                                               |              | 1,206,432 | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
| OTHER LOANS WITH COST (\$103 Y \$30)          |                              |                   |                   |                                                                |              |              |              |              |              |              |              |              |              |                                                               |              |           |        |        |           |        |   |   |        |   |
|                                               | NOT APPLIED                  |                   |                   | 0                                                              | 0            | 0            | 0            | 0            | 0            | 0            | 0            |              |              |                                                               |              | 0         | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
|                                               | NOT                          |                   |                   | 0                                                              | 0            | 0            | 0            | 0            | 0            | 0            | 0            |              |              |                                                               |              | 0         | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
| TOTAL                                         |                              |                   |                   |                                                                |              |              |              |              |              |              |              |              |              |                                                               |              |           |        |        |           |        |   |   |        |   |
| OTHER CURRENT LIABILITIES WITHOUT COST (\$26) |                              |                   |                   |                                                                |              |              |              |              |              |              |              |              |              |                                                               |              |           |        |        |           |        |   |   |        |   |
| VARIOS                                        | NOT APPLIED                  |                   |                   | 4,094,181                                                      | 0            | 0            | 0            | 0            | 0            | 0            | 0            |              |              |                                                               |              | 117,005   | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
| VARIOS                                        | YES                          |                   |                   |                                                                |              |              |              |              |              |              |              |              |              |                                                               |              | 117,005   | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
| TOTAL                                         |                              |                   |                   | 4,094,181                                                      | 0            | 0            | 0            | 0            | 0            | 0            | 0            |              |              |                                                               |              | 117,005   | 0      | 0      | 0         | 0      | 0 | 0 | 0      | 0 |
| TOTAL GENERAL                                 |                              |                   |                   | 4,939,751                                                      | 0            | 0            | 0            | 0            | 0            | 0            | 0            |              |              |                                                               |              | 1,371,861 | 48,408 | 75,341 | 2,763,381 | 50,796 |   |   | 33,744 |   |

NOTES  
LOS CRÉDITOS SON EN DÓLARES AMERICANOS Y SE UTILIZÓ \$10.81 PESOS POR UN DÓLAR.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
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## MONETARY FOREIGN CURRENCY POSITION

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(Thousands of Mexican Pesos)

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| FOREIGN CURRENCY POSITION       | DOLLARS (1)             |                       | OTHER CURRENCIES        |                       | TOTAL THOUSANDS<br>OF PESOS |
|---------------------------------|-------------------------|-----------------------|-------------------------|-----------------------|-----------------------------|
|                                 | THOUSANDS OF<br>DOLLARS | THOUSANDS OF<br>PESOS | THOUSANDS OF<br>DOLLARS | THOUSANDS OF<br>PESOS |                             |
| MONETARY ASSETS                 | 90,330                  | 976,467               | 0                       | 0                     | 976,467                     |
| LIABILITIES POSITION            | 401,827                 | 4,343,749             | 0                       | 0                     | 4,343,749                   |
| SHORT-TERM LIABILITIES POSITION | 131,404                 | 1,420,477             | 0                       | 0                     | 1,420,477                   |
| LONG-TERM LIABILITIES POSITION  | 270,423                 | 2,923,272             | 0                       | 0                     | 2,923,272                   |
| NET BALANCE                     | (311,497)               | (3,367,282)           | 0                       | 0                     | (3,367,282)                 |

### NOTES

EL TIPO DE CAMBIO UTILIZADO PARA LA CONVERSIÓN DE LOS DÓLARES ES \$10.81 PESOS POR UN DÓLAR.

AL 30 DE JUNIO DE 2007 EXISTEN CONTRATOS DE COBERTURA POR \$360 MILLONES DE DÓLARES ESTADOUNIDENSES.

# MEXICAN STOCK EXCHANGE

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## RESULT FROM MONETARY POSITION

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(Thousands of Mexican Pesos)

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| MONTH          | MONETARY<br>ASSETS | MONETARY<br>LIABILITIES | (ASSET) LIABILITY<br>MONETARY<br>POSITION | MONTHLY<br>INFLATION | MONTHLY PROFIT<br>AND (LOSS) |
|----------------|--------------------|-------------------------|-------------------------------------------|----------------------|------------------------------|
| JANUARY        | 7,119,776          | 11,362,202              | 4,242,426                                 | 0.52                 | 21,911                       |
| FEBRUARY       | 7,013,496          | 10,925,350              | 3,911,854                                 | 0.28                 | 10,934                       |
| MARCH          | 7,154,942          | 10,857,629              | 3,702,687                                 | 0.22                 | 8,014                        |
| APRIL          | 7,464,723          | 13,744,553              | 6,279,830                                 | (0.06)               | (3,128)                      |
| MAY            | 6,191,125          | 12,299,830              | 6,108,705                                 | (0.49)               | (30,423)                     |
| JUNE           | 5,951,659          | 11,889,738              | 5,938,079                                 | 0.12                 | 7,131                        |
| RESTATEMENT    |                    |                         |                                           | 0.00                 | (67)                         |
| CAPITALIZATION |                    |                         |                                           | 0.00                 | 0                            |
| FOREIGN CORP.  |                    |                         |                                           | 0.00                 | 0                            |
| OTHER          |                    |                         |                                           | 0.00                 | 0                            |
| TOTAL          |                    |                         |                                           |                      | 14,372                       |

OTHER CONCEPTS:

CAPITALIZED RESULT FOR MONETARY POSITION

0

NOTES

## MEXICAN STOCK EXCHANGE

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DEBT INSTRUMENTS

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FINANCIAL LIMITED BASED IN ISSUED DEED AND/OR TITLE

LAS LIMITACIONES DE LOS CERTIFICADOS BURSATILES, SON DE HACER Y DE NO HACER;  
LIMITACIONES FINANCIERAS NINGUNA.

ACTUAL SITUATION OF FINANCIAL LIMITED

---

# MEXICAN STOCK EXCHANGE

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PLANTS, COMMERCE CENTERS OR DISTRIBUTION  
CENTERS

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| PLANT OR CENTER     | ECONOMIC ACTIVITY         | PLANT CAPACITY | UTILIZATION (%) |
|---------------------|---------------------------|----------------|-----------------|
| PLANTA BAJIO        | PRODUCTOS AL CONSUMIDOR   | 0              | 0.00            |
| PLANTA ORIZABA      | PRODUCTOS AL CONSUMIDOR   | 0              | 0.00            |
| PLANTA RAMOS ARIZPE | PRODUCTOS AL CONSUMIDOR   | 0              | 0.00            |
| PLANTA TLAXCALA     | PRODUCTOS AL CONSUMIDOR   | 0              | 0.00            |
| PLANTA PROSEDE      | PRODUCTOS AL CONSUMIDOR   | 0              | 0.00            |
| PLANTA ECATEPEC     | PRODUCTOS AL CONSUMIDOR   | 0              | 0.00            |
| PLANTA TEXMELUCAN   | PRODUCTOS INSTITUCIONALES | 0              | 0.00            |
| PLANTA MORELIA      | PRODUCTOS AL CONSUMIDOR   | 0              | 0.00            |
|                     |                           |                |                 |

## NOTES

LA CAPACIDAD INSTALADA Y EL PORCENTAJE DE UTILIZACIÓN VARIA SEGÚN LA PRODUCCIÓN.

# MEXICAN STOCK EXCHANGE

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QUARTER: 2 YEAR: 2007

MAIN RAW MATERIALS

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| DOMESTIC             | MAIN SUPPLIERS                       | FOREIGN                         | MAIN SUPPLIERS        | DOM.<br>SUBST. | COST<br>PRODUCTION<br>(%) |
|----------------------|--------------------------------------|---------------------------------|-----------------------|----------------|---------------------------|
| POLIETILENO          | POLYCEL,<br>CONVERTID.,<br>PROPIFLEX |                                 |                       |                | 0                         |
| QUIMICOS             | HÉRCULES<br>MÉXICO                   |                                 |                       |                | 0                         |
| CORRUGADOS           | ENVASES Y<br>EMPAQ., GRUPO<br>INLAND |                                 |                       |                | 0                         |
| FIBRA PARA RECICLAR  | RECYCLE,<br>REPACSA,<br>ECO FIBRAS   |                                 |                       |                | 0                         |
| ADHESIVOS            | NATIONAL                             |                                 |                       |                | 0                         |
| CINTAS Y ELASTOMEROS | 3M,<br>FILAMENTOS                    | CELULOSA DE MADERA              | KOCH,<br>ARACRUZ IFC  |                | 0                         |
|                      |                                      | FIBRA P/RECICLAR Y<br>RECICLADA | HARMON<br>ASSOCIATES  |                | 0                         |
|                      |                                      | POLIACRILATO DE SODIO           | STOCKHAUSE<br>N. BASE |                | 0                         |
|                      |                                      | POLIPROPILENO                   | EXXONMOBIL            |                | 0                         |
|                      |                                      |                                 |                       |                | 0                         |
|                      |                                      |                                 |                       |                | 0                         |
|                      |                                      |                                 |                       |                | 0                         |
|                      |                                      |                                 |                       |                | 0                         |

NOTES

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

SALES

Final Printing

| MAIN PRODUCTS       | NET SALES |            | MARKET<br>SHARE (%) | MAIN       |           |
|---------------------|-----------|------------|---------------------|------------|-----------|
|                     | VOLUME    | AMOUNT     |                     | TRADEMARKS | CUSTOMERS |
| DOMESTIC SALES      |           |            |                     |            |           |
| PROD. AL CONSUMIDOR | 0         | 9,761,890  | 0.0                 |            |           |
| FOREIGN SALES       |           |            |                     |            |           |
| INFORMACION TOTAL   | 0         | 706,931    | 0.0                 |            |           |
|                     | 0         | 0          | 0.0                 |            |           |
|                     | 0         | 0          | 0.0                 |            |           |
|                     | 0         | 0          | 0.0                 |            |           |
| TOTAL               |           | 10,468,821 |                     |            |           |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

### FOREIGN SALES

Final Printing

| MAIN PRODUCTS        | NET SALES |         | DESTINATION | MAIN       |           |
|----------------------|-----------|---------|-------------|------------|-----------|
|                      | VOLUME    | AMOUNT  |             | TRADEMARKS | CUSTOMERS |
| EXPORT               |           |         |             |            |           |
| INFORMACION TOTAL    | 0         | 662,110 |             |            |           |
|                      | 0         | 0       |             |            |           |
|                      | 0         | 0       |             |            |           |
| FOREIGN SUBSIDIARIES |           |         |             |            |           |
| INFORMACION TOTAL    | 0         | 44,821  |             |            |           |
|                      | 0         | 0       |             |            |           |
|                      | 0         | 0       |             |            |           |
|                      | 0         | 0       |             |            |           |
| TOTAL                |           | 706,931 |             |            |           |

NOTES

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

QUARTER: 2 YEAR: 2007

## ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

Final Printing

| SERIES | NOMINAL<br>VALUE | VALID<br>COUPON | NUMBER OF SHARES |                  |             |                   | CAPITAL STOCK |          |
|--------|------------------|-----------------|------------------|------------------|-------------|-------------------|---------------|----------|
|        |                  |                 | FIXED PORTION    | VARIABLE PORTION | MEXICAN     | FREE SUBSCRIPTION | FIXED         | VARIABLE |
| A      | 0.0000           | 14              | 591,183,775      | 0                | 591,183,775 | 0                 | 4,847         | 0        |
| B      | 0.0000           | 14              | 545,471,640      | 0                | 0           | 545,471,640       | 4,472         | 0        |
| TOTAL  |                  |                 | 1,136,655,415    | 0                | 591,183,775 | 545,471,640       | 9,319         | 0        |

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

1,136,655,415

NOTES

## MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2

YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

PROJECT, AMOUNT EXERCISED AND PROGRESS  
PERCENTAGE

PAGE 1

CONSOLIDATED

Final Printing

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A LA FECHA NO SE TIENEN PROYECTOS IMPORTANTES QUE INFORMAR.

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## MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 2 YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

INFORMATION RELATED TO BULLETIN B-15  
(FOREIGN CURRENCY TRANSLATION)

PAGE 1

CONSOLIDATED

Final Printing

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KIMBERLY-CLARK DE MÉXICO, S.A.B. DE C.V. TIENE UNA EMPRESA COMERCIALIZADORA EN EL EXTERIOR PARA PROMOVER SUS PRODUCTOS Y SE DENOMINA PAPER PRODUCTS TRADE CORPORATION, LOS EFECTOS DE ESTA SUBSIDIARIA SON RECONOCIDOS EN LOS ESTADOS FINANCIEROS CONSOLIDADOS Y NO SON IMPORTANTES.

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## MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER 2

YEAR: 2007

KIMBERLY - CLARK DE MEXICO S.A.B. DE  
C.V.

### NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Final Printing

- 
- s73: PARA AÑO ANTERIOR SE PROPORCIONA INFORMACION CON LOS TOTALES ANTES DE LA DESINCORPORACION DE LOS NEGOCIOS DE PAPEL PARA ESCRITURA E IMPRESION Y DE CUADERNOS.
- s75: PARA AÑO ANTERIOR SE PROPORCIONA INFORMACION CON LOS TOTALES ANTES DE LA DESINCORPORACION DE LOS NEGOCIOS DE PAPEL PARA ESCRITURA E IMPRESION Y DE CUADERNOS.
- s76: PARA AÑO ANTERIOR SE PROPORCIONA INFORMACION CON LOS TOTALES ANTES DE LA DESINCORPORACION DE LOS NEGOCIOS DE PAPEL PARA ESCRITURA E IMPRESION Y DE CUADERNOS.
- r37: EN EL AÑO ANTERIOR EL RESULTADO FISCAL INCLUYE OPERACIONES CONTINUAS Y DISCONTINUAS.

END