

Office of International Corporate Finance
Securities and Exchange Commission
Stop 3-2
100 F Street, N.E.
Washington, D.C. 20549

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

RE: Pryme Oil and Gas Ltd. (the "Issuer")

File Number 82-35010

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To whom it may concern,

I was instructed by my council to inform you that all news releases, financial reports as well as any information that is disseminated to the market and our shareholders can be found at our website. The address is www.prymeoilandgas.com. We understand that this will be in compliance with recently modified SEC regulations as it pertains to EDGAR filings and our 12g3(2)b exemption status. If you have any questions or feel this is not correct please contact me immediately at the details below. Thank you very much.

Regards,

Ryan

Ryan Messer

President/COO

Pryme Oil and Gas Ltd.

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PROCESSED

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