

IMPERIAL

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2007 JUL 31 AM 10:25

24 July 2007



07025607

Miss A Kein
Stop 3 - 4
Office of International Corporate Finance
Securities & Exchange Commission
WASHINGTON DC 20549 USA

SUPPL

Dear Anne,

Imperial One Int'l Ad

RE: ADR FACILITY

Please find enclosed a copy of the following announcements which were lodged with the Australian Stock Exchange Limited.

- 19/07/2007 - Notice of Substantial Shareholder
- 23/07/2007 - Drilling Update - Well #20 Completed

These announcements have been lodged with the Securities Commission with respect to the Company's obligation pursuant to Rule 12g3-2(b).

Yours faithfully

D L Hughes
Secretary

PROCESSED

AUG 02 2007

**THOMSON
FINANCIAL**

Lee 8/1

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2007 JUL 31 A 10:23



ASX

AUSTRALIAN SECURITIES EXCHANGE

OFFICE OF INTERMEDIARY
CORPORATE FINANCIAL

Facsimile	
To	Company Secretary
Company	IMPERIAL CORPORATION LIMITED
Fax number	0292510244
From	ASX Limited – Company Announcements Office
Date	23-Jul-2007
Time	11:46:51
Subject	Confirmation Of Receipt And Release Of Announcement
Number of pages	1 only

ASX Limited
ABN 98 008 624 691
20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0334
www.asx.com.au

DX 10427 Stock Exchange
Sydney

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Well No.20 Completed

If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes.

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approximately 10 minutes for most announcements but can be 50 minutes (approximately) for takeover announcements.

Once "pre-open" period is completed, full trading of the company's securities recommences.

PLEASE NOTE:

In accordance with Guidance Note 14 of ASX Listing Rules, it is mandatory to lodge announcements using ASX Online. Fax is available for emergency purposes and costs A\$38.50 (incl. GST). The only fax number to use is 1900 999 279.

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2007 JUL 31 A 10: 25



ASX

AUSTRALIAN SECURITIES EXCHANGE

OFFICE OF INTERESTS AND CORPORATE FINANCE

Facsimile

To	Company Secretary
Company	IMPERIAL CORPORATION LIMITED
Fax number	0292510244
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The Appalachian Basin

Hydrocarbon production has existed for over 100 years in this region of Western Pennsylvania with thousands of wells having been drilled. Historically around one third of the natural gas wells drilled in the United States each year are in the Appalachian Basin (Pennsylvania, West Virginia, Ohio, New York). Natural gas wells in this region are known to remain in production for in excess of 40 years. In addition, the close proximity to market consumption in the Northeast United States commands a higher price per mcf (thousand cubic feet) than in other parts of the United States.

Yours faithfully

A handwritten signature in cursive script, appearing to read "Bruce McLeod", followed by a period.

Bruce McLeod
Chairman

RECEIVED

2007 JUL 31 A 10: 25



ASX

AUSTRALIAN SECURITIES EXCHANGE

Facsimile
PRICE OF INTERIM
CORPORATE FINANCE

To Company Secretary

Company IMPERIAL CORPORATION LIMITED

Fax number 0292510244

From ASX Limited – Company Announcements Office

Date 19-Jul-2007

Time 12:47:56

Subject Confirmation Of Receipt And Release Of Announcement

Number of pages 1 only

ASX Limited
ABN 98 008 624 691
20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0334
www.asx.com.au

DX 10427 Stock Exchange
Sydney

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Notice of Substantial Holder

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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To, Company Name/Schema Imperial Corporation Limited

ACN/ARSN 002 148 361

1. Details of substantial holder (1)
Name WYT Nominees Pty Ltd ATF C&E Wong Super Fund

ACN/ARSN (if applicable) 126 109 211

The holder became a substantial holder on 30 B 2007

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	88,676,778	8,676,778	5.43%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
WYT Nominees P/L	ATF C&E Wong	88,676,778 Ord Shares
	Super Fund	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
WYT Nominees P/L	WYT Nominees P/L	Beneficiaries of	88,676,778
		Super Fund	Ord Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
WYT Nominees	30 June 2007			88,676,778
		81,064,121		Ord Shares

Notice of ceasing to be a substantial holder

To Company Name/Scheme IMPERIAL CORPORATION LIMITED

ACN/ARSN 002 148 361

1. Details of substantial holder (1)

Name Foxview Pty Limited

ACN/ARSN (if applicable) 003 280 993

The holder ceased to be a substantial holder on 30/06/2007

The previous notice was given to the company on 24/3/2004

The previous notice was dated 23/3/2004

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30/6/07	Foxview Pty Ltd	Off-Market Sale	\$1,064,121	88,676,778 Ordinary Shares	88,676,778

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Foxview Pty Ltd	49 Cranbrook Road, Rose Bay NSW 2029

Signature

print name C. WONG

capacity DIRECTOR

sign here



date

18/7/07

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WYT Nominees Pty Ltd	49 Cranbrook Road, Rose Bay NSW 2029

Signature

print name C. Wong capacity Director

sign here  date 18/7/07

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



RECEIVED

2007 JUL 31 A 10:42

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

18 July 2007

Miss A Kein
Stop 3 – 4
Office of International Corporate Finance
Securities & Exchange Commission
WASHINGTON DC 20549 USA

SUPPL

Dear Anne,

Imperial Overseas Ltd

RE: ADR FACILITY

Please find enclosed a copy of the following announcements which were lodged with the Australian Stock Exchange Limited.

- 27/06/2007 – Appendix 3B
- 03/07/2007 – Drilling Update – Well #17 Completed
- 05/07/2007 – Drilling Update – Well #18 Completed
- 18/07/2007 – Drilling Update – Well #19 Completed

These announcements have been lodged with the Securities Commission with respect to the Company's obligation pursuant to Rule 12g3-2(b).

Yours faithfully

D L Hughes
Secretary



ASX

AUSTRALIAN SECURITIES EXCHANGE

RECEIVED

2007 JUL 31 A 10:42

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 27/06/2007

TIME: 11:44:05

TO: IMPERIAL CORPORATION LIMITED

FAX NO: 02-9251-0244

FROM: ASX LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

ASX Limited
ABN 98 008 624 691
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0334

Internet <http://www.asx.com.au>
DX 10427 Stock Exchange Sydney

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Appendix 3B

If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes.

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approx. 10 minutes for most announcements but can be 50 minutes (approx) for takeover announcements.

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Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Imperial Corporation Limited

ABN

29 002 148 361

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Fully Paid Ordinary shares and unlisted convertible notes |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | <ul style="list-style-type: none"> - 92,446,260 fully paid ordinary shares - 1,000,000 \$1.00 convertible notes |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <ul style="list-style-type: none"> - 65,384,615 issued at \$0.013 pursuant to a private placement - 27,061,645 issued at \$0.013 being conversion of debt to equity - 1,000,000 \$1.00 convertible notes, convertible at \$0.0145 maturing 18.06.2010 |

+ See chapter 19 for defined terms.

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

Shares – issued at \$0.013
Convertible Notes - issued at \$1.00

6 Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets)

To provide additional working capital and to allow the Company to further advance its oil and gas projects in the Appalachian Basin, in the USA.

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

To be advised

8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
1,640,810,134	Fully Paid Ordinary shares

+ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	1,500,000	\$1.00 convertible notes @ 12%pa maturing 11.05.2009
	1,750,000	\$1.00 convertible notes @ 12%pa maturing 30.10.2009
	1,000,000	\$1.00 convertible notes @ 10%pa maturing 18.06.2010
	10,000,000	Executive options exercisable @ \$0.0047 prior to 06.12.2010

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

+ See chapter 19 for defined terms.

- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders
- 25 If the issue is contingent on *security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do *security holders sell their entitlements *in full* through a broker?
- 31 How do *security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do *security holders dispose of their entitlements (except by sale through a broker)?

+ See chapter 19 for defined terms.

33 *Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities

(tick one)

(a) Securities described in Part 1 Being 92,446,260 fully paid ordinary shares

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders

36 If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional *securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

39 Class of +securities for which
quotation is sought

40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

41 Reason for request for quotation
now

Example: In the case of restricted securities, end of
restriction period

(if issued upon conversion of
another security, clearly identify that
other security)

42 Number and +class of all +securities
quoted on ASX (including the
securities in clause 38)

Number	+Class
<input type="text"/>	<input type="text"/>

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: 27 June 2007
(Company secretary)

Print name: David Hughes
=====

+ See chapter 19 for defined terms.



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Limited
ABN 98 008 624 691
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

PO Box H224
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NSW 1215

Telephone 61 2 9227 0334

Internet <http://www.asx.com.au>
DX 10427 Stock Exchange Sydney

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 03/07/2007

TIME: 11:55:02

TO: IMPERIAL CORPORATION LIMITED

FAX NO: 02-9251-0244

FROM: ASX LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Drilling Update - Well#17 Successfully Completed

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3 July 2007

The Company Announcement Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

DRILLING UPDATE
WELL #17 SUCCESSFULLY COMPLETED
Carrolltown Prospect Joint Venture

The Directors of Imperial Corporation ("Imperial") are pleased to announce that its wholly owned US subsidiary, Imperial Resources LLC, has been notified by the Operator that the drilling of the 17th natural gas well has been successfully completed. The production phase for the well is expected to commence in late July 2007.

The well is part of a 5 well, natural gas drilling program. Drilling has commenced on the 3rd well of the 5 well program.

Details of well 17 are as follows:

Well:	Crimaldi #3.
Location:	Carrolltown, Cambria County, Pennsylvania.
Status:	Reached target depth of 3,352 ft. Log data has confirmed presence of natural gas in a number of gas bearing zones over the total interval analysed of 613 feet. The drilling program focused on the Upper Devonian series in the Appalachian Basin, which contain numerous gas producing formations. Fracking and perforation will be completed tomorrow. Production flows will be announced in mid July 2007.
Imperial Working Interest:	75%.
Imperial NRI:	60.9375%.
Operator:	American Natural Resources LLC, Charleroi, PA.
Well Cost:	US\$235,000, to drill, complete and connect to the distribution network.

The Appalachian Basin

Hydrocarbon production has existed for over 100 years in this region of Western Pennsylvania with thousands of wells having been drilled. Historically around one third of the natural gas wells drilled in the United States each year are in the Appalachian Basin (Pennsylvania, West Virginia, Ohio, New York). Natural gas wells in this region are known to remain in production for in excess of 40 years. In addition, the close proximity to market consumption in the Northeast United States commands a higher price per mcf (thousand cubic feet) than in other parts of the United States.

Yours faithfully

A handwritten signature in cursive script, appearing to read "Bruce McLeod".

Bruce McLeod
Chairman



IMPERIAL

5 July 2007

The Company Announcement Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

DRILLING UPDATE
WELL #18 SUCCESSFULLY COMPLETED
Carrolltown Prospect Joint Venture

The Directors of Imperial Corporation ("Imperial") are pleased to announce that its wholly owned US subsidiary, Imperial Resources LLC, has been notified by the Operator that the drilling of the 18th natural gas well has been successfully completed. The production phase for the well is expected to commence in late July 2007.

The well is part of a 5 well, natural gas drilling program. Drilling has commenced on the 4th well of the 5 well program.

Details of well 18 are as follows:

Well:	Dindios #2.
Location:	Carrolltown, Cambria County, Pennsylvania.
Status:	Reached target depth of 3,608 ft. Log data has confirmed presence of natural gas in a number of gas bearing zones over the total interval analysed of around 600 feet. The drilling program focused on the Upper Devonian series in the Appalachian Basin, which contain numerous gas producing formations. Fracking and perforation will be completed over the next few days. Production flows will be announced in mid July 2007.
Imperial Working Interest:	75%.
Imperial NRI:	60.9375%.
Operator:	American Natural Resources LLC, Charleroi, PA.
Well Cost:	US\$235,000, to drill, complete and connect to the distribution network.

The Appalachian Basin

Hydrocarbon production has existed for over 100 years in this region of Western Pennsylvania with thousands of wells having been drilled. Historically around one third of the natural gas wells drilled in the United States each year are in the Appalachian Basin (Pennsylvania, West Virginia, Ohio, New York). Natural gas wells in this region are known to remain in production for in excess of 40 years. In addition, the close proximity to market consumption in the Northeast United States commands a higher price per mcf (thousand cubic feet) than in other parts of the United States.

Yours faithfully



Bruce McLeod
Chairman



ASX

AUSTRALIAN SECURITIES EXCHANGE

Facsimile

To	Company Secretary
Company	IMPERIAL CORPORATION LIMITED
Fax number	0292510244
From	ASX Limited – Company Announcements Office
Date	18-Jul-2007
Time	11:37:55
Subject	Confirmation Of Receipt And Release Of Announcement
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ASX Limited
ABN 98 008 624 691
20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0334
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DX 10427 Stock Exchange
Sydney

MESSAGE:

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Well 19 Completed

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18 July 2007

The Company Announcement Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

DRILLING UPDATE
WELL #19 SUCCESSFULLY COMPLETED
Carrolltown Prospect Joint Venture

The Directors of Imperial Corporation ("Imperial") are pleased to announce that its wholly owned US subsidiary, Imperial Resources LLC, has been notified by the Operator that the drilling of the 19th natural gas well has been successfully completed. The production phase for the well is expected to commence in late July 2007.

The well is part of a 5 well, natural gas drilling program. Drilling has commenced on the 5th well of the 5 well program.

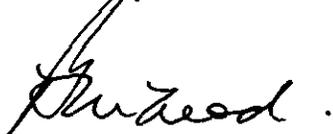
Details of well 19 are as follows:

Well:	Dindios #6.
Location:	Carrolltown, Cambria County, Pennsylvania.
Status:	Reached target depth of 3,858 ft. Log data has confirmed presence of natural gas in a number of gas bearing zones over the total interval analysed of approximately 580 feet. The drilling program focused on the Upper Devonian series in the Appalachian Basin, which contain numerous gas producing formations. Fracking and perforation will be completed over the next few days. Production flows will be announced in mid July 2007.
Imperial Working Interest:	75%.
Imperial NRI:	60.9375%.
Operator:	American Natural Resources LLC, Charleroi, PA.
Well Cost:	US\$235,000, to drill, complete and connect to the distribution network.

The Appalachian Basin

Hydrocarbon production has existed for over 100 years in this region of Western Pennsylvania with thousands of wells having been drilled. Historically around one third of the natural gas wells drilled in the United States each year are in the Appalachian Basin (Pennsylvania, West Virginia, Ohio, New York). Natural gas wells in this region are known to remain in production for in excess of 40 years. In addition, the close proximity to market consumption in the Northeast United States commands a higher price per mcf (thousand cubic feet) than in other parts of the United States.

Yours faithfully

A handwritten signature in cursive script, appearing to read "Bruce McLeod".

Bruce McLeod
Chairman

END