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Ref: AM:PVK:1024:2007

Date: - 16<sup>th</sup> July, 2007

**Securities and Exchange Commission**  
Attn: International Corporate Finance  
Division of Corporate Finance  
100 F Street, NE  
Washington D.C. 20549  
United States of America  
Fax No. 001 202 5513 450  
TEL No. 001 202 551-6551



SUPPL

**Re.: Hindalco Industries Limited**  
**Rule 12g3-2(b) Exemption file No. 82-3428**

Dear Sir,

This is to notify you that under Clause 41 of the Listing Agreement that a Meeting of the Board of Directors of the Company will be held on **Tuesday, the 31<sup>st</sup> July, 2007**, to consider amongst other items of Agenda the Unaudited Financial Results (Provisional) of the Company, for the First Quarter ended on 30<sup>th</sup> June, 2007.

Thanking you,

Yours faithfully,  
For Hindalco Industries Limited.

PROCESSED  
JUL 27 2007  
THOMSON  
FINANCIAL

**ANIL MALIK**  
General Manager &  
Company Secretary

*Handwritten initials and date: 7/26*

**HINDALCO INDUSTRIES LIMITED**



## HINDALCO INDUSTRIES LIMITED

Registered Office : "Century Bhavan", Third Floor, Dr. Annie Besant Road, Worli, Mumbai 400 030.

NOTICE is hereby given that the Forty-Eight Annual General Meeting of the Shareholders of Hindalco Industries Limited will be held at Ravindra Natya Mandir, P L Deshpande Maharashtra Kala Academy, Prabhadevi, Mumbai - 400 025 on Tuesday, the 31<sup>st</sup> July, 2007, at 3.30 P.M., to transact, with or without modification(s) as may be permissible, the following business:

1. To receive, consider and adopt the audited Balance Sheet as at 31<sup>st</sup> March, 2007 and Profit and Loss Account for the year ended on that date, the Report of the Directors and the Auditors thereon.
2. To confirm the payment of the Interim Dividend made during the year on fully paid-up and partly paid-up Equity Shares @ 170% on the paid-up equity capital of the Company for the financial year 2006-2007 as final dividend.
3. To appoint a Director in place of **Mr. Kumar Mangalam Birla**, who retires from office by rotation and being eligible, offers himself for re-appointment.
4. To appoint a Director in place of **Mr. E. B. Desai**, who retires from office by rotation and being eligible, offers himself for re-appointment.
5. To appoint a Director in place of **Mr. A. K. Agarwala**, who retires from office by rotation and being eligible, offers himself for re-appointment.
6. To appoint Auditors of the Company to hold office from the conclusion of this Meeting until the conclusion of the next Annual General Meeting of the Company and to fix their remuneration and for the purpose, to pass the following Resolution, which will be proposed as an **Ordinary Resolution**:

"RESOLVED that pursuant to the provisions of Section 224 and other applicable provisions, if any, of the Companies Act, 1956, Messrs Singhi & Company, Chartered Accountants, Kolkata, the retiring Auditors, be and are hereby re-appointed as the Auditors of the Company to hold office from the conclusion of this Meeting until the conclusion of the next Annual General Meeting of the Company and that the Board of Directors of the Company be and is hereby authorized to fix their remuneration for the said period and reimbursement of actual out of pocket expenses, as may be incurred in the performance of their duties."

By Order of the Board of Directors

**Anil Malik**  
General Manager &  
Company Secretary

Place: Mumbai  
Date: 4<sup>th</sup> May, 2007

### NOTE FOR MEMBERS' ATTENTION

1. A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.

THE INSTRUMENT APPOINTING A PROXY SHOULD HOWEVER BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN FORTY-EIGHT HOURS BEFORE THE COMMENCEMENT OF THE MEETING.

NOTICE is also hereby given that the Register of Members and Transfer Books in respect of Equity Shares of the Company will remain closed from Wednesday, the 25<sup>th</sup> July, 2007 to Tuesday, the 31<sup>st</sup> July, 2007 (both days inclusive).

2. There being no special item of business, no Explanatory Statement is required pursuant to Section 173(2) of the Companies Act, 1956.
3. Members are hereby informed that Dividend which remains unclaimed / un-encashed over a period of 7 years, has to be transferred as per the provisions of Sec. 205A of the Companies Act, 1956, by the Company to "The Investor Education & Protection Fund", constituted by the Central Government under Section 205C of the Companies Act, 1956.

Hereunder are the details of Dividends paid by the Company and their respective due dates of transfer of unclaimed/un-encashed dividends to the designated fund of the Central Government:

Date of Declaration of Dividend	Dividend for the year	Due date of transfer to the Government
1 <sup>st</sup> August, 2000	1999-2000 (Final)	September, 2007
1 <sup>st</sup> August, 2001	2000-01	September, 2008
31 <sup>st</sup> July, 2002	2001-02	August, 2009
31 <sup>st</sup> July, 2003	2002-03	August, 2010
31 <sup>st</sup> July, 2004	2003-04	August, 2011
12 <sup>th</sup> July, 2005	2004-05	August, 2012
28 <sup>th</sup> July, 2006	2005-06	August, 2013
12 <sup>th</sup> March, 2007	2006-07 (Interim)	April, 2014

It may please be noted that once the unclaimed/un-encashed dividend is transferred to "The Investor Education & Protection Fund", as above, no claim shall lie in respect of such amount by the shareholder.



July 12, 2007

**Securities and Exchange Commission**

Attn: International Corporate Finance  
 Division of Corporate Finance  
 100 F Street, NE  
 Washington D C 20549

**United States of America**

Fax No. 001 202 5513 450

TeL No. 001 202 551 6554

RECEIVED  
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 CORPORATE FINANCE

Dear Sir,

**Sub : Intimation of Acquisition of Shares**

In terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 1997 and Regulation 13(6) of SEBI (Prohibition of Insider Trading ) Regulations, 1992, this is to inform you that the Company has received communication from Life Insurance Corporation of India confirming that they have purchased **2,043,663** Equity Shares of the Company and now the total shareholding in the Company stands more than 10%.

As per the Regulation 7(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 1997, the required details are attached herewith for your information.

The communication received from Life Insurance Corporation of India is also attached herewith.

Thanking you,

Yours faithfully,

**For HINDALCO INDUSTRIES LTD**
**ANIL MALIK**

General Manager &  
 Company Secretary

Encl : as above

**HINDALCO INDUSTRIES LIMITED**

Regd. Office : Century Bhavan, 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai - 400 030. • Tel.: 6662 6666 • Fax : 2422 7586 / 2436 2516

Ahura Centre, 'B' Wing, 1st Floor, 82- Mahakali Caves Road, Andheri (E), Mumbai - 400 093. • Tel.: 6691 7000 • Fax : 6691 7050 / 7070

Works : P.O. Renukoot, Pin : 231217, Dist. : Sonbhadra (U.P.) • Tel.: Pipri (05446) 252079 • Fax : (05446) 252107 / 427

**Format for informing details of acquisition to Stock Exchanges by target company , in terms of Regulation 7(3)**

Name of Target company (Reporting company) : Hindalco Industries Limited

Date of reporting	13 <sup>th</sup> July, 2007				
Name of Stock exchanges where shares of reporting company are listed.	<ul style="list-style-type: none"> <li>▪ Bombay Stock Exchange Limited, Mumbai</li> <li>▪ National Stock Exchange Limited</li> <li>▪ Luxembourg Stock Exchange (GDRs)</li> </ul>				
<b>Details of acquisition as informed u/r 7(1)</b>					
Name of Acquirer(s)	Date of Acquisition/ date of receipt of intimation of allotment by acquirer.	Mode of acquisition (market purchases/ inter-se transfer/public/ rights/ preferential offer etc.)	No & % of shares /voting rights acquired	Shareholding of acquirers stated at (A) before acquisition  (In terms of No. & % of shares/Voting Rights)	Shareholding of acquirer(s) stated at (A) after acquisition  (In terms of No. & % of shares/Voting Rights)
(A)	(B)	(C)	(D)	(E)	(F)
Life Insurance Corporation of India	11/07/2007	Market Buy	2043663 & 0.17%	122638551 & 9.99%	124682214 & 10.16%

Signed by authorised signatory

Place : MUMBAI  
Date : 13<sup>th</sup> July, 2007

For HINDALCO INDUSTRIES LIMITED



**ANIL MALIK  
GENERAL MANAGER &  
COMPANY SECRETARY**



# Life Insurance Corporation of India

C.O, Investment Dept (6<sup>th</sup> Fl), Jeevan Bima Marg, Mumbai-400021  
Ph: (022)- 66598626/ 66598602, Fax: (022)- 22810448/ 22825411

Ref: Inv/Back office

11<sup>th</sup> July 2007

The Company Secretary,  
Hindalco Industries Ltd.,  
Century Bhavan 3<sup>rd</sup> floor,  
Dr. A B Road, Worli,  
Mumbai - 400 025,  
Maharashtra.

DEAR SIR,

Re: Regulation 7 - Details of change in shareholding in  
Respect of persons holding more than 5 % shares in a  
Listed Company.

As per the requirement of the Regulation 7 of the SEBI Regulations, we are informing the  
shareholding in the enclosed format (FORM C). We also inform our DP ID and Client ID as below:

DP ID : IN 300812  
Client ID : 10000012.

&

DP ID : 11179676  
Client ID : 10491970  
10492462  
11197419  
11197396  
11197402

Kindly acknowledge.

Yours faithfully,

CHIEF  
(INVESTMENT)

Encl : as above.



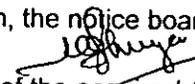
**Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1)**

Name of the Target company	HINDALCO INDUSTRIES LTD.	
Name of the acquirer and PAC with the acquirer	LIFE INSURANCE CORPORATION OF INDIA	
Details of the acquisition as follows	Number	% w.r.t. total paid up capital of Target Company
	a) Shares / Voting rights (VR) before acquisition under consideration	122638551 9.99
	b) Shares/ voting rights acquired	2043663 0.17
	c) Shares / VR after acquisition	124682214 10.16
Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interest transfer etc).	Open market	
Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.07.2007	
Paid up capital/ total voting capital of the target company before the said acquisition	1227100000	
Paid up capital/ total voting capital of the target company after the said acquisition	1227100000	

**Note:**

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.

2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

  
Signature of the acquirer/ Authorised Signatory

Place : MUMBAI

Date : 11.07.2007



**END**