

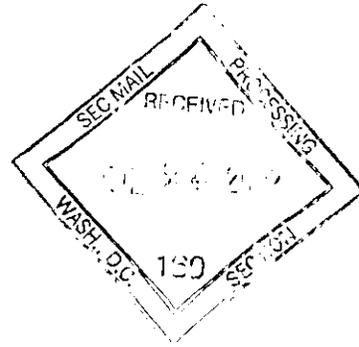


Bank Vozrozhdenie  
7/4 Luchnikov Per., Bldg. 1, Moscow, GSP, 101990,  
Russia  
Tel. +7 (495) 777-0888, Fax +7 (495) 620-1999  
[vbank@co.voz.ru](mailto:vbank@co.voz.ru) // [www.vbank.ru](http://www.vbank.ru)

**SUPL**

06.06.04  
1108/6155

Securities and Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-6)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



**Re: Exemption № 82-4257**

The message

In connection with V.Bank exemption, pursuant to Rule 12g3-2(b) from the registration and reporting requirements of the Securities Exchange Act of 1934, and in compliance with our ongoing requirements under Rule 12g3-2(b)(1)(iii), Bank Vozrozhdenie forward to you Statement of material fact.

Sincerely,

Alexander V. Dolgoplov  
Deputy Chairman of the Board

**PROCESSED**  
JUL 27 2007  
J THOMSON  
FINANCIAL

*dlw 7/26*

**Change of participation in the share capital of another company**

**Acquiring by the joint-stock company of participation in the share capital of another company totaling not less than 5%, or percentage of ordinary shares of another joint-stock company making not less than 5%, as well as about changes in such portion, if it becomes more or less than 5, 10, 15, 20, 25, 30, 50 and 75%.**

**Information that can materially effect the price of joint-stock company's securities**

**1. General Data**

- |  |   |
|--|---|
| 1.1. Full corporate name of the issuer                             | Bank Vozrozhdenie                                       |
| 1.2. Abbreviated corporate name of the issuer:                     | V.Bank  |
| 1.3. Location of the issuer:                                       | 7/4 Luchnikov pereulok, bldg. 1, Moscow, 101000, Russia |
| 1.4. State Registration number of the Issuer:                      | 1027700540680   |
| 1.5. Identification tax number of the issuer:                      | 5000001042  |
| 1.6. Unique code of the issuer, assigned by the registration body: | 1439  |
| 1.7. Internet site used by the Issuer for publishing messages:     | <a href="http://www.vbank.ru">www.vbank.ru</a>          |

2.1. Full corporate name and location of the company, the share in the authorized capital (ordinary shares) of which has been purchased by the joint-stock company or in which the said share of the joint-stock company has been changed:

Joint-stock company Cherkizovskiy meet plant

5 Permskaya street, Moscow 107143

2.2. Percentage of participation of the joint-stock company in the share capital of the above-mentioned company before alteration, and if such institution is a joint-stock company — also percentage of this joint-stock company's ordinary shares owned by it before alteration:

Percentage of ordinary shares — 2.4%.

2.3. Percentage of participation of the joint-stock company in the share capital of the above-mentioned company after alteration, and if such institution is a joint-stock company — also percentage of this joint-stock company's ordinary shares owned by it after alteration:

Percentage of ordinary shares — 11.43%.

2.4. Date when participation of the joint-stock company in the share capital of the above-mentioned company has been changed: 04.06.2007

**3. Signature**

- |  |             |                 |
|--|-------------|-----------------|
| 3.1. Deputy Chairman of the Management Board Bank Vozrozhdenie | (signature) | A.V. Dolgopolov |
| 3.2. June 4, 2007  | Stamp       |                 |

**END**