

3628



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक

State Bank of India

FILE NO. 82.4524

The Securities & Exchange Commission,
Division of Corporate Finance,
100, F. Street, N.E.,
Washington D.C. 20549
U.S.A.

With you - all the way



07025394

शेयर आणि रोखे विभाग,

शेयर एवं बांड विभाग,
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax : 91-22-2285 5348
दूरभाष/Telephone : (022) 2288 3888

Letter No:CO/S&B/SKT/2007/ 1796

Date: 09-07-2007

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
SECRETARIAL AUDIT

SUPL

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/1782 dated the July 09, 2007 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully

GENERAL MANAGER
(Shares & Bonds)
Encl. : a/a.

PROCESSED

JUL 23 2007

THOMSON
FINANCIAL

Handwritten signature

2007 JUL 19
20
MAIL

* हिंदी में पत्राचार का हम स्वागत करते हैं * कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.*



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State Bank of India

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Mumbai - 400 001

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Letter No: CO/S&B/SKT/2007/1782

Date: 09.07.2007

Dear Sir,

FILE NO. 82.4524

SECRETARIAL AUDIT

In terms of Securities Exchange Board of India (SEBI)'s letter No.SMD/Policy/25475/2002 dated the 31st December, 2002, we forward herewith a certificate dated 4th July, 2007 issued by M/s Batliboi & Purohit., Chartered Accountants for the quarter ended 30-06-2007, who have conducted Secretarial Audit of the Bank's capital and certified that:

i) The total of the shares held in NSDL, CDSL and in the physical form tally with the issued/paid-up capital.

a) Total equity shares held in physical form	32,83,55,055
(Including GoI's holding of 31,43,39,200 shares, the shares have since been transferred from RBI to GoI on 29 th June 2007)	

b) Total equity shares held in dematerialized form	<u>19,79,43,823</u>
--	---------------------

TOTAL

52,62,98,878

- ii) The Register of Members (RoM) is updated.
iii) There are no changes in Share Capital (due to Rights, Bonus, Preferential Issue, IPO, Buy-Back, Capital Reduction, Amalgamation, De-merger etc) during the quarter ended 30th June, 2007)
iv) During the quarter April 2007 to June 2007, dematerialized requests have been confirmed within 21 days to NSDL/CDSL.

2. Kindly acknowledge receipt.

Yours faithfully,

[Handwritten Signature]

General Manager
(Shares & Bonds)
Encl. as above



FILE NO. 82.4524

STATE BANK OF INDIA

SHARE COMPLIANCE AUDIT REPORT

We have checked the Equity Shares issued by State Bank of India held in physical and dematerialized form as at 30th June, 2007. The record of physical shares is maintained by the Registrar and Transfer Agent Datamatics Financial Software Services Limited and dematerialized shares data has been downloaded from CDSL and NSDL.. The details as required by Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 are provided as under:

1. For the quarter ended : 30th June, 2007
2. ISIN : INE062 A01012
3. Face Value : Rs. 10/-
4. Name of the Company : State Bank of India
5. Registered Office address : Corporate Centre, State Bank Bhavan,
M.C. Road, Mumbai 400 021.
6. Correspondence Address : Corporate Centre, State Bank Bhavan,
M.C. Road, Mumbai 400 021.
7. Telephone & Fax Nos. : 22883888 / 22855348
8. E-mail address : gm.snb@sbimail.co.in
9. Names of the Stock Exchange where the company's securities are listed. : BSE, NSE, Ahmedabad SE,
Chennai SE, Kolkatta SE, Delhi SE
10. Issued Capital : Number of shares : 52,62,98,878
% of total listed Capital : 100 %



11. Listed Capital (Exchange-wise) (as per company records) : Number of shares : 52,62,98,878
% of total listed Capital : 100 %
12. Held in dematerialized form in CDSL : Number of shares : 4,47,90,884
% of total listed Capital : 8.51 %
13. Held in dematerialized form in NSDL : Number of shares : 15,31,52,939
% of total listed Capital : 29.10 %
14. Physical : Number of shares : 32,83,55,055
% of total listed Capital : 62.39 %
15. Total No. of shares (12 + 13 + 14) : 52,62,98,878
16. Reasons for difference if any, between (10 & 11) – (10 & 15) (11 & 15) : Not Applicable
17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied / Not applied for listing	Listed on stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify names)
Not Applicable						

*** Rights, Bonus, Preferential Issue, ESOPs , Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of members is updated (Yes / No). If yes updated upto which date : Yes. 30th June, 2007
19. Reference of previous quarter with regards to excess Dematerialized Shares, if any : Nil
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? : Not applicable
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests ending beyond 21 days with the reasons for delay. Based on test check, we have observed that during this quarter all demat requests have been processed within 21 days. : Not applicable

Total No. of demat requests confirmed after 21 days	No. of requests	No. of Shares	Reasons for delay
Pending for more than 21 days	Not applicable	Not applicable	Not applicable

22. Name, telephone & fax No. of the Compliance Officer of the Company : Mr. S.K. Nath,
CGM Accounts & Compliance
Tel. No. 22883888
23. Name, address, Tel. & Fax No., Registration No. of the certifying CA/CS : M/s. Batliboi & Purohit,
Chartered Accountants,
National Insurance Bldg.,
204, D.N. Road, Fort,
Mumbai 400 001.
22077941 / 42
Fax No. 22074260
Reg. No. 101048 W



24. Appointment of common agency : Datamatics Financial Software
for share registry work Services Ltd.,
Plot No. A-16/17,
Part B Cross Lane, MIDC Marol,
Andheri (East),
Mumbai 400 093.
25. Any other details that the CA / : Nil
CS may like to provide (eg. BIFR
Company, delisting from SE

For Batliboi & Purohit,
Chartered Accountants

(R.D. Hangekar)
Partner

Membership No. 30615

Place : Mumbai
Dated: 04.07.2007





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State Bank of India

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FILE NO. 82.4524
INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Letter No.CO/S&B/SKT/2007/ 1819

Date: 11th July 2007

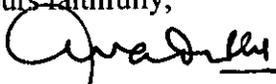
Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
CHANGE IN DIRECTORS

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/1808 dated the 11th July 2007 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

RECEIVED
2007 JUL 19 P 1:29
CORPORATE FINANCE
DIVISION

* हिंदी में पत्राचार का हम स्वागत करते हैं * कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखें.*



Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

FILE NO. 82.4524

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बँक भवन,
मादाम कामा मार्ग,
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शेयर एवं बांड विभाग,
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Letter No.CO/S&B/SKT/2007/1808

Date: 11th July 2007

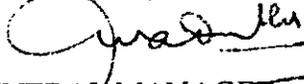
Dear Sir,

LISTING AGREEMENT : CHANGE IN DIRECTORS
CLAUSE NO.30

In terms of Clause 30 of the Listing Agreement, we advise that Shri. Yogesh Agarwal, relinquished his charge as managing Director of the Bank on 30th June 2007, consequent upon his appointment as Chairman & Managing Director of IDBI Ltd. w.e.f. 1st July 2007

2. Kindly acknowledge receipt.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)



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भारतीय स्टेट बैंक
State Bank of India

25th Floor, Dalal Street,
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भारतीय स्टेट बैंक
State Bank of India

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With you - all the way

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Letter No.CO/S&B/SKT/2007/ 1830

Date: 11th July 2007

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
CHANGE IN DIRECTORS

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/1807 dated the 11th July 2007 addressed to Bombay Stock Exchange Ltd., Mumbai.

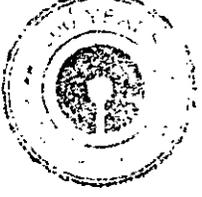
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Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. : a/a.

RECEIVED
2007 JUL 19 P 11:30
OFFICE OF THE
GENERAL MANAGER

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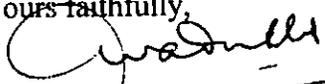
LISTING AGREEMENT : CHANGE IN DIRECTORS
CLAUSE NO.30

In terms of Clause 30 of the Listing Agreement, we advise that in exercise of the powers conferred by clause (d) of section 19 of the State Bank of India Act, 1955 (23 of 1955), the Central Government, in consultation with the Reserve Bank of India has nominated the following two persons as part time non official directors on the Central Board of Directors of State Bank of India for a period of three years with effect from the date of notification or until further orders, whichever is earlier, as per the Notification F.No. 8/4/2004-BO.1 dated the 9th July 2007, by the Government of India :

- (i) Dr. Deva Nand Balodhi
E-200, East Vinod Nagar,
New Delhi – 110 091.
- (ii) Prof. Salahuddin Ansari
Professor & Dean Faculty of Commerce
S.K.M. University, Dumka

2. Kindly acknowledge receipt.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)



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END