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June 27, 2007



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Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SUPPL

Re: **RioCan Real Estate Investment Trust**  
**File No. 082-34916**

Ladies and Gentlemen:

RioCan Real Estate Investment Trust ("RioCan") is a foreign private issuer which currently claims exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934 (File No. 082-34916). On behalf of RioCan, we hereby furnish this letter to the Securities and Exchange Commission (the "Commission") in order to amend RioCan's initial 12g3-2(b) application, dated September 20, 2005, to provide the Commission with its website address and the address of the electronic information delivery system generally available to the public in RioCan's primary trading market. Pursuant to the recently amended Rule 12g3-2, RioCan will no longer submit the materials it is required to furnish to the Commission on a continuous basis under Rule 12g3-2(b) in paper format. Hereinafter, RioCan will instead publish such documents on its website at [www.riocan.com](http://www.riocan.com) or at [www.sedar.com](http://www.sedar.com), the public company electronic information delivery system generally available in Canada. Insider reports, if applicable, will be published on [www.sedi.ca](http://www.sedi.ca), the Canadian system for electronic disclosure by insiders.

If you have any questions or desire any additional information regarding these matters, please contact the undersigned at (416) 777-4700.

Very truly yours,

*Sally Whitehead*  
Sally Whitehead

PROCESSED

JUL 13 2007

THOMSON  
FINANCIAL

cc: Correna Craig  
Robert Wolf  
RioCan REIT  
Sheldon Freeman  
Goodmans LLP  
Christopher Morgan, Esq.  
Skadden, Arps, Slate, Meagher & Flom LLP

*JW 7/11*

END