

**GENERAL MINERALS CORPORATION**

Suite 880, 580 Hornby Street  
Vancouver, BC V6C 3B6  
Tel: (604) 684-0693 Fax: (604) 684-0642

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

May 31, 2007

U.S. Securities and Exchange Commission  
Office of International Corporate Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
U.S.A.



Attention: Mr. Paul Dudek

Dear Sirs and Mesdames:

**SUPPL**

Re: **General Minerals Corporation** (the "Company")  
Amendment to Application for Rule 12g3-2(b) Exemption  
File No. 82-34810

Pursuant to Rule 12g3-2(f) under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"), the Company hereby amends the above-referenced Application for exemption from registration under the Exchange Act, as submitted to the Commission on or about **May 31, 2007**, by adding the following information to the Application:

"As of June 4, 2007, the Company will publish the information required under Rule 12g3-2(b)(1)(iii) at the following address(es):

- <http://sedar.com/DisplayProfile.do?lang=EN&issuerType=03&issuerNo=00003905>
- <http://www.generalminerals.com>

Please contact the undersigned if you have any questions. Thank you.

Very truly yours,

**General Minerals Corporation**

By: *William D. Filtness*  
William D. Filtness  
Chief Financial Officer

**PROCESSED**

*B* JUN 13 2007  
THOMSON  
FINANCIAL

*William D. Filtness*  
**END**