

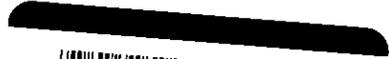
RECEIVED

2007 JUN -7 A 8:23

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

JUNE 04, 2007

The US Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street NW
Mail Stop 3 - 9
Washington DC 20549
USA



07024224

Dear Sir,

SUPL

UNITED BANK FOR AFRICA PLC
GDR PROGRAMME FILE NO. 82 - 4804

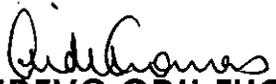
In accordance with Rule 12g 3-2(b) of the Securities Exchange Act 1934 please find attached the following documents:

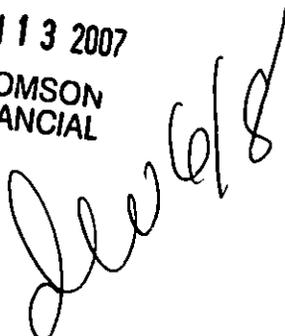
1. Certified true copy of the Annual General Meeting Resolution of United Bank for Africa Plc approving the issuance and allotment of shares to the shareholders of the Bank
2. Form CAC 2 reflecting the allotment of the shares
3. Form CAC 7 (particulars of Directors and of changes therein) filed with the Corporate Affairs Commission.

Thank you.

Yours faithfully,

Per pro: UNITED BANK FOR AFRICA PLC

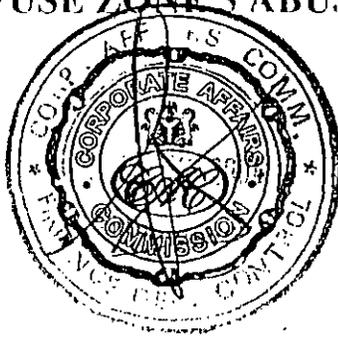

AIDEVO ODU-THOMAS
COMPANY SECRETARY

PROCESSED
3 JUN 13 2007
THOMSON
FINANCIAL


www.ubagroup.com

CORPORATE AFFAIRS COMMISSION

WUSE ZONE 5 ABUJA



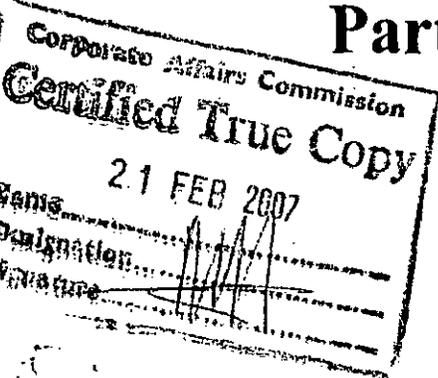
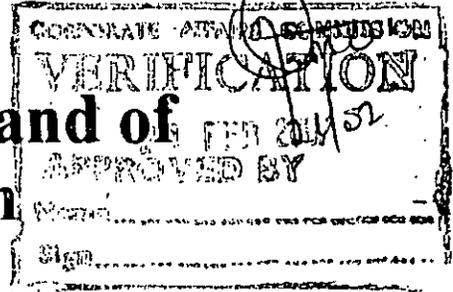
Form C. O. 7

RC NO 2457

RECEIVED
401 JUN - 7 A 8:33
CORPORATE AFFAIRS COMMISSION
C 56518

COMPANIES AND ALLIED MATERS DECREE 1990

Particulars of Directors and of
any changes therein



Pursuant to Section 292 (4)

NAME
OF
COMPANY

UNITED BANK FOR AFRICA PLC

LIMITED

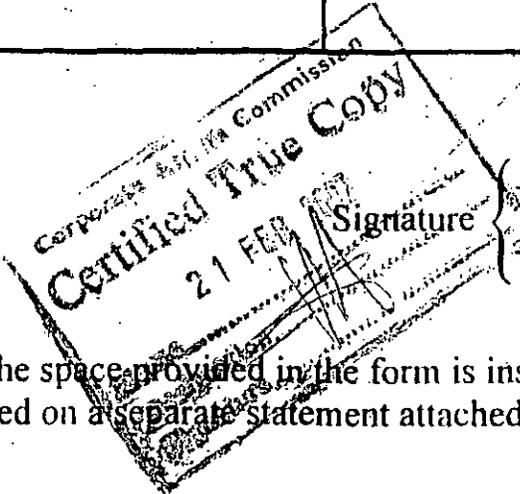
Presented by: MICHAEL MADOGHWE, ESQ.

Name C/O 7, YETUNDE BROWN STREET

Address IFAKO - GBAGADA, LAGOS

Reserve for binding

| Usual Residential Address (In the case of a corporation the registered or principal office) | Business occupation and particulars of other directorships | Date of Birth | Remarks |
|--|--|---------------|--|
| 5, BABAFEMI OSOBA CRESCENT, LEKKI, LAGOS | CHAIRMAN, UBA PLC DIRECTOR, SAKHAR INVESTMENT | 1949 | RESIGNED WITH EFFECT 1ST END OF FEBRUARY, 2007 |
| 18A, MEKWUEN STREET IKOYI, LAGOS | GMD/CHIEF EXECUTIVE OFFICER, UBA PLC | 1963 | NO CHANGE |
| 1, MCGREGOR ROAD IKOYI, LAGOS | EXECUTIVE DIRECTOR UBA PLC | 1953 | RESIGNED WITH EFFECT NO CHANGE FROM 1/02/07 |
| 9, REMI SHOFULUWE STR MAGODO, GRA, LAGOS | EXECUTIVE DIRECTOR UBA PLC | 1955 | NO CHANGE |
| 1, IROCHE STREET LEKKI PHASE 1, LAGOS | EXECUTIVE DIRECTOR UBA PLC | 1959 | NO CHANGE |
| 44, ADEBAYO DOHERTY LEKKI PHASE 1, LAGOS | EXECUTIVE DIRECTOR UBA PLC | 1962 | NO CHANGE |
| HOUSE M45, ROAD 22 VGC, LAGOS | EXECUTIVE DIRECTOR UBA PLC | 1965 | NO CHANGE |
| 3, SOLOMON CLOSE VICTORIA ISLAND LAGOS | EXECUTIVE DIRECTOR UBA PLC | 1967 | NO CHANGE |
| , MISSISSIPI CRESCENT, ABUJA | EXECUTIVE DIRECTOR UBA PLC | 1956 | NO CHANGE |
| 25A, TONY EROMOSELE STR. PARKVIEW ESTATE | EXECUTIVE DIRECTOR UBA PLC, | 1963 | RESIGNED WITH EFFECT 8TH OF DECEMBER, 2006 |
| 2, ISLAND WAY DOLPHIN ESTATE, IKOYI | EXECUTIVE DIRECTOR UBA PLC | 1928 | NO CHANGE |



[Handwritten Signature]

Director

[Handwritten Signature]

Secretary

If the space provided in the form is insufficient, particulars of other directorship should be listed on a separate statement attached to this return.

| Name (in the case of an individual, forename or names and surnames. In the case of a corporation, the corporate names). | Any former forename or names and surnames | Nationality |
|---|---|-------------|
| MR. KAYODE SOFOLA, SAN | NONE | NIGERIAN |
| MR. TONY O. ELUMELU, MFR | NONE | NIGERIAN |
| ALHAJI BELLO GARBA | NONE | NIGERIAN |
| GODWIN IZE-IYAMU | NONE | NIGERIAN |
| SUZANNE OLUFUNKE IROCHE | NONE | NIGERIAN |
| PHILLIPS ODUOZA | NONE | NIGERIAN |
| VICTOR OSADOLOR | NONE | NIGERIAN |
| CHIKA MATTHIAS MORDI | NONE | NIGERIAN |
| FAITH TUEDOR-MATTHEWS | NONE | NIGERIAN |
| JUNAID DIKKO | NONE | NIGERIAN |

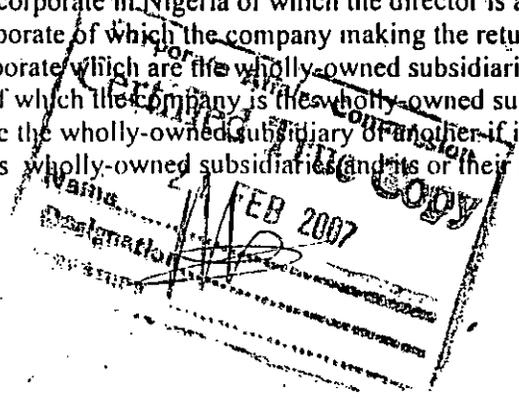
Reserve for binding

Dated the CHIEF ISRAEL OGBUE day of NSWE 2007
21ST FEBRUARY

"Director include any person who occupies the position of a director by whatsoever name called and say person in accordance with whose direction or instruction the directors of the company are accustomed to decree.

"Former forename" and "Former" do not include in the case of a married woman the name or surname by which she was known previous to the marriage.

The names of all bodies corporate in Nigeria of which the director is also a director should be given, except bodies corporate of which the company making the return is the wholly-owned subsidiary or bodies corporate which are the wholly-owned subsidiaries either of the company or of another company of which the company is the wholly-owned subsidiary. A body corporate is deemed to be the wholly-owned subsidiary of another if it has no members except that other and that other's wholly-owned subsidiaries and its or their nominees.



00:00
CORPORATE AFFAIRS COMMISSION

ASSESSMENT
ASSESSED BY
NAME: *Dunabo NK*



FORM CAC 2

RECEIVED 20
2007 JUN -7 A 8:23
OFFICE OF THE
CORPORATE TEST 79556

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT OF

71,700 = payable SHARES

Pursuant to Section 35 (2) (d) & 129

RC NO. 2457

NAME OF COMPANY
UNITED BANK FOR AFRICA PLC

CORPORATE AFFAIRS COMMISSION
VERIFICATION
22 MAY 2007
APPROVED BY
Name: *Dunabo NK*
Signature: *[Signature]*

A. STATEMENT OF SHARE CAPITAL
173822 x 2457 = 71700

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS:

SIX BILLION NAIRA

N 6,000,000,000

AMOUNT IN WORDS

DIVIDED INTO 12,000,000,000 OF N 100 EACH

B. RETURN OF ALLOTMENT OF SHARES

TRANSFERRED
2007
Commission Abuja
Post-Incorporation

| | |
|---|------------------|
| Number of shares allotted payable in cash: | |
| Nominal amount of shares so allotted: | |
| Amount paid or due and payable on each share: | |
| Number of shares allotted for consideration other than: | 1,412,000,0000 |
| Amount to be treated as paid on each such share: | |
| The consideration for which such shares have been allotted is as follows: | BONUS ISSUE 2006 |

Dated this 18TH

Corporate Affairs Commission
Certified True Copy
22 MAY 2007
Signature: *[Signature]*
Designation: *[Signature]*

200 7

Director

THE FEDERAL REPUBLIC OF NIGERIA

COMPANIES AND ALLIED MATTERS ACT 1990

PUBLIC COMPANY LIMITED BY SHARES

ORDINARY RESOLUTION OF

UNITED BANK FOR AFRICA PLC

(RC 2457)

CORPORATE AFFAIRS COMMISSION
VERIFICATION
22 MAY 2007
APPROVED BY
Name: [Signature]
Signature: [Signature]

At the Annual General Meeting of United Bank for Africa plc duly convened and held on Wednesday January 31, 2007 at the Nnebisi Conference Centre, Grand Hotel, Nnebisi Road, Asaba, Delta State it was resolved that the Directors be and are hereby authorised to capitalize the sum of N706 million from the share premium of the Bank and accordingly that the sum be set free for distribution amongst the holders of the Ordinary Shares of the Bank in the Register of Members at the close of business on the 24th day of January 2007 in proportion to the shares held by them respectively on that day, on the condition that the same be not paid in cash but be applied in paying up in full 1.412 billion of the unissued Ordinary Shares of 50 kobo each to be allotted and be credited as fully paid up to and amongst the said holders of Ordinary Shares in the proportion of one new share for every five shares then held and such new shares shall rank for all purposes pari-passu with the existing issued Ordinary Shares of the Bank except that they shall not rank for the dividend recommended for the period ended 30th September, 2006

Dated this 31st day of
[Signature]
DIRECTOR

Corporate Affairs Commission
Certified True Copy
22 MAY 2007
Name: [Signature]
Designation: [Signature]
Signature: [Signature]
CERTIFIED TRUE COPY

[Signature]
SECRETARY

www.ubagroup.com

United Bank for Africa plc RC No. 2457
UBA House, 57 Marina, Lagos
P.O. Box 2406 Tel. 2644651-700
info@ubagroup.com, Swift add. UNAFNGLA

Chairman: Kayode Sofola (SAN), GMD/CEO: Tony O. Elumelu (MFR), EDs: Bello Garba, Phillips Oduoza, Godwin Ize-Iyamu, Victor Osadolor, Suzanne Soboyejo-Iroche, Faith Tuedor-Matthews, Chika Mordi
Directors: Israel C. Ogbue, Rose A. Okwechime, Ferdinand Alabraba, Willy Kroeger (German), Paolo Di Martino (Italian)

Branch CAC

Date 05-02-07

REVENUE CODE

9707

CORPORATE AFFAIRS COMMISSION

Title of Account: CORPORATE AFFAIRS COMMISSION DEPOSIT SLIP

No 149808

Account Number: **6011318468**

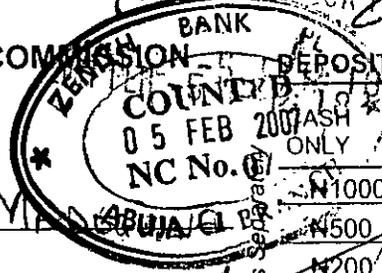
Name of Depositor / Agent: MICHAEL MADUBUIKE

Name of Principal: UNITED BANK FOR AFRICA PLC

Purpose of Payment: CTC OF ANNUAL RETURNS 2006

Total Amount in words: TWO THOUSAND NAIRA

ONLY



| CHEQUE DETAILS | | NAIRA | KOBO |
|----------------|--------------|-------|------|
| BANK | CHEQUE No. | | |
| | N1000 | | |
| | N500 | | |
| | N200 | | |
| | N100 | | |
| | N50 | | |
| | N20 | | |
| | N10 | | |
| | N5 | | |
| | N1 | | |
| | 50k | | |
| | Other Coins | | |
| | Cheque Count | | |

2 pes 2000 00

2,000

TOTAL 2000 00

NOTE: CUSTOMERS ARE INFORMED THAT THE BANK RESERVES THE RIGHT AT ITS DISCRETION TO POSTPONE PAYMENT OF CHEQUES DRAWN AGAINST UNCLEARED EFFECTS WHICH MAY HAVE BEEN CREDITED TO THE ACCOUNT

This deposit is subject to final Verification

THIS DEPOSIT SLIP ALSO SERVES AS REVENUE COLLECTOR'S RECEIPT

Commission

RECEIVED
2007 JUN -7 A 8:23
OFFICE OF THE
COMPTROLLER GENERAL

CORPORATE AFFAIRS COMMISSION

(Established Under the Companies and Allied Matters Act 1, 1990)
 PLOT 565, NDOLA SQUARE WUSE, ZONE 5, ABUJA

CORPORATE AFFAIRS COMMISSION
 MARINA OFFICE
 N100 : 00



24809

No 164119

FORM CAC 10

FORM OF ANNUAL RETURNS

RC NO. 2457

ANNUAL RETURNS OF UNITED BANK FOR AFRICA PLC

In respect of the annual general meeting held on the 31ST day of JANUARY in the year 2007

- Registered office address: 57, MARINA LAGOS
- Situation of Register of members & Debenture holders: UBA REGISTRARS LTD, 97/105, BROAD STR, LAGOS
- Particulars of Directors

| | | | | |
|---|--|--------|-------|--------|
| Surname: | SOFOLA | Age: | ADULT | Years: |
| Others Names: | KAYODE | | | |
| Nationality: | NIGERIAN | | | |
| Residential Address (in case of a corporation the registered or principal office) | NO. 5, BABAYENI OSOBA CRESCENT VICTORIA ISLAND LAGOS | | | |
| City: | LAGOS | State: | LAGOS | |

| | | | | |
|---|----------------------------|--------|-------|--------|
| Surname: | ELUMELU | Age: | ADULT | Years: |
| Others Names: | TONY ONYEMAECHI | | | |
| Nationality: | NIGERIAN | | | |
| Residential Address (in case of a corporation the registered or principal office) | 18A, MEKWUEN STREET, IKOYI | | | |
| City: | LAGOS | State: | LAGOS | |

| | | | | |
|---|----------------------------|--------|-------|--------|
| Surname: | GARBA | Age: | ADULT | Years: |
| Others Names: | BELLO | | | |
| Nationality: | NIGERIAN | | | |
| Residential Address (in case of a corporation the registered or principal office) | NO. 1, MCGREGOR ROAD IKOYI | | | |
| City: | LAGOS | State: | LAGOS | |

| | | | | |
|---|---|--------|-------|--------|
| Surname: | IZE-IYAMU | Age: | | Years: |
| Others Names: | GODWIN | | | |
| Nationality: | NIGERIAN | | | |
| Residential Address (in case of a corporation the registered or principal office) | NO. 9, REMI SHOFOLUWE STREET MAGODO GRA | | | |
| City: | LAGOS | State: | LAGOS | |

12 14980 of 07-05/02/07 for 41100



81 9 041

79555

FORM CAC 2

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT OF SHARES

Pursuant to Section 35 (2) (d) & 129

RC NO. 2457

BEST AVAILABLE COPY

NAME OF COMPANY
UNITED BANK FOR AFRICA PLC

BEST AVAILABLE COPY

A. STATEMENT OF SHARE CAPITAL

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS:

SIX BILLION NAIRA N 6,000,000,000

AMOUNT IN WORDS

DIVIDED INTO 12,000,000,000 OF N 50 KOBO EACH

B. RETURN OF ALLOTMENT OF SHARES

| | |
|---|------------------|
| Number of shares allotted payable in cash: | 1,412,000,000 |
| Nominal amount of shares so allotted: | |
| Amount paid or due and payable on each share: | |
| Number of shares allotted for consideration other than: | |
| Amount to be treated as paid on each such share: | |
| The consideration for which such shares have been allotted is as follows: | BONUS ISSUE 2006 |

Dated this 18TH day of MAY 2007

[Signature]
Director

| | | | | | | |
|----------|--|--------|--|--------------------|--------|--|
| | | | | shares allotted | shares | |
| 1. | | | | | | |
| Name | | | | | | |
| Address: | | | | | | |
| | | | | | | |
| City: | | State: | | | | |

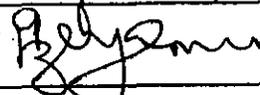
| | | | | | | |
|----------|--|--------|--|--|--|--|
| 2. | | | | | | |
| Name | | | | | | |
| Address: | | | | | | |
| | | | | | | |
| City: | | State: | | | | |

| | | | | | | |
|----------|--|--------|--|--|--|--|
| 3. | | | | | | |
| Name | | | | | | |
| Address: | | | | | | |
| | | | | | | |
| City: | | State: | | | | |

| | | | | | | |
|----------|--|--------|--|--|--|--|
| 4. | | | | | | |
| Name | | | | | | |
| Address: | | | | | | |
| | | | | | | |
| City: | | State: | | | | |

| | | | | | | |
|----------|--|--------|--|--|--|--|
| 5. | | | | | | |
| Name | | | | | | |
| Address: | | | | | | |
| | | | | | | |
| City: | | State: | | | | |

| | | | | | | |
|----------|--|--------|--|--|--|--|
| 6. | | | | | | |
| Name | | | | | | |
| Address: | | | | | | |
| | | | | | | |
| City: | | State: | | | | |

SIGNATURE 
(Director)

Presented for filing by:

| | | | |
|---------------|-------------------------------------|-----------|------------------------|
| NAME | MICHAEL MADOGHWE | ACCR. NO. | NBA/IND/9562 |
| ADDRESS: | 7, YETUNDE BROWN STR, IFAKO-GBACADA | E-MAIL: | chiemanda295@yahoo.com |
| TELEPHONE NO: | 08023126497 ; 01-8519213 | DATE: | 18-05-2007 |

THE FEDERAL REPUBLIC OF NIGERIA

COMPANIES AND ALLIED MATTERS ACT 1990

PUBLIC COMPANY LIMITED BY SHARES

ORDINARY RESOLUTION OF

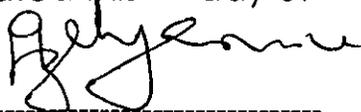
UNITED BANK FOR AFRICA PLC

(RC 2457)

At the Annual General Meeting of United Bank for Africa Plc duly convened and held on Wednesday January 31, 2007 at the Nnebisi Conference Centre, Grand Hotel, Nnebisi Road, Asaba, Delta State it was resolved that the Directors be and are hereby authorised to capitalize the sum of N706 million from the share premium of the Bank and accordingly that the sum be set free for distribution amongst the holders of the Ordinary Shares of the Bank in the Register of Members at the close of business on the 24th day of January 2007 in proportion to the shares held by them respectively on that day, on the condition that the same be not paid in cash but be applied in paying up in full 1.412 billion of the unissued Ordinary Shares of 50 kobo each to be allotted and be credited as fully paid up to and amongst the said holders of Ordinary Shares in the proportion of one new share for every five shares then held and such new shares shall rank for all purposes pari-passu with the existing issued Ordinary Shares of the Bank except that they shall not rank for the dividend recommended for the period ended 30th September, 2006

Dated this day of

2007



DIRECTOR



SECRETARY



CERTIFIED TRUE COPY

END

www.ubagroup.com