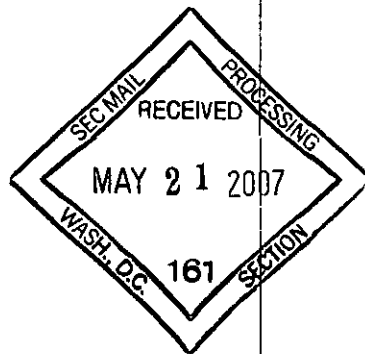




Adlt Laixuthai, Ph.D.  
First Senior Vice President

Ref No. CN.321/2007



ธนาคารกสิกรไทย  
KASIKORNBANK 泰华农民银行



12g3-2(b) File No.82-4922

May 21, 2007

Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549  
U.S.A.



07023933

SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

PROCESSED

JUN 04 2007

THOMSON  
FINANCIAL

*Adlt Laixuthai*  
May 21, 07

*de 6/1*

ทะเบียนเลขที่ 010736000315  
www.kasikornbank.com

## Summary Statement of Assets and Liabilities 1/

As at 30 April 2007

ธนาคารกรุงไทย  
KASIKORN BANK PUBLIC CO., LTD.

| Assets                                                   | Baht               | Liabilities                                       | Baht              |
|----------------------------------------------------------|--------------------|---------------------------------------------------|-------------------|
| Cash                                                     | 20,935,382,376.76  | Deposits                                          | 772,416,76,739.90 |
| Interbank and money market items                         | 100,441,842,506.14 | Interbank and money market items                  | 20,239,58,054.50  |
| Securities purchased under resale agreements             |                    | Liabilities payable on demand                     | 11,533,38,026.78  |
| Investments in securities, net                           | 115,947,599,165.77 | Securities sold under repurchase agreements       | 5,800,00,000.00   |
| (with obligations 6,841,760,027.49 Baht)                 |                    | Borrowings                                        | 24,595,28,605.62  |
| Credit advances (net of allowance for doubtful accounts) | 657,784,719,735.20 | Bank's liabilities under acceptances              | 485,33,582.40     |
| Accrued interest receivables                             | 1,598,603,081.01   | Other liabilities                                 | 28,086,03,446.99  |
| Properties foreclosed                                    | 11,235,023,306.59  | Total liabilities                                 | 884,057,81,458.19 |
| Customers' liabilities under acceptances                 | 485,493,592.40     |                                                   |                   |
| Premises and equipment, net                              | 22,373,843,051.16  | Shareholders' equity                              |                   |
| Other assets                                             | 26,286,282,607.35  | Paid-up share capital                             |                   |
|                                                          |                    | (registered share capital Baht 30,486,146,070.00) | 23,876,24,610.00  |
|                                                          |                    | Reserves and net profit after appropriation       | 61,804,34,682.30  |
|                                                          |                    | Other reserves and profit and loss account        | 17,360,06,073.89  |
|                                                          |                    | Total shareholders' equity                        | 93,031,08,166.19  |
|                                                          |                    | Total Liabilities and Shareholders' Equity        | 957,088,59,622.38 |
|                                                          |                    | Bank's liabilities under unmatured bills          | 5,942,08,704.46   |
|                                                          |                    | Total                                             | 983,030,79,326.84 |
| Total Assets                                             | 957,088,569,622.38 |                                                   |                   |
| Customers' liabilities under unmatured bills             | 5,942,209,704.46   |                                                   |                   |
| Total                                                    | 983,030,779,326.84 |                                                   |                   |

Non-Performing Loans 2/(net) as at 31 March 2007 (Quarterly)

Baht 21,027,026,027.60

( 3.31% of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as at 31 March 2006 (Quarterly)

23,846,633,215.62

Actual allowance for doubtful accounts

28,675,568,183.57

Loans to related parties

20,339,830,686.30

Loans to related asset management companies

8,040,000,000.00

Loans to related parties due to debt restructuring

1,062,938,598.34

Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand

105,151,363,889.84

Legal capital funds

Changes in assets and liabilities this month due to the penalty expenses from violating the

Commercial Banking Act B.E. 2505 and amended Act, section

Significant contingent liabilities

Avals to bills and guarantees of loans

620,738,960.95

Letters of credit

20,227,300,444.36

1/ This Summary Statement has not been reviewed or audited by Certified Public Accountant

2/ Non-Performing Loans (Gross) as at 31 March 2007 (Quarterly)

41,351,417,788.54

( 6.05% of total loans before allowance for doubtful accounts)

END