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Finance Department
Tel. 0

OFFICE OF INTERNATIONAL
CORPORATE FINANCE



07023663

May 15, 2007

President
The Stock Exchange of Thailand
62 Ratchadapisek Road, Klongtoey
Bangkok 10110

Subject: Registration of Change in Paid-Up Capital

SUPPL

Dear Sir,

PTT Exploration and Production Public Company Limited recently submitted a registration application for change in its registered paid-up capital, and the Registrar of Public Limited Company, Department of Business Development, Ministry of Commerce, duly registered such change in paid-up capital of the Company on May 11, 2007. Details are as follows:

1. The Company's paid-up capital now totals Baht 3,286,508,700.00 (Three thousand two hundred and eighty six million and five hundred and eight thousand and seven hundred Baht)
2. The Company's issued and paid-up shares are 3,286,508,700 (Three thousand two hundred and eighty six million and five hundred and eight thousand and seven hundred shares), which are categorized as follows:

Ordinary Shares : 3,286,508,700 (Three thousand two hundred and eighty six million and five hundred and eight thousand and seven hundred shares)

Preferred Shares : - (-)

Yours sincerely,

Maroot Mrigadat
President

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