

भार



The Securities & Exchange Commission, Division of Corporate Finance, 450, Fifth Street, N.W., Washington D.C. 20549 U.S.A.

With you-all the way

शेयर आणि रोखे विभाग. मध्यवर्ती कार्यालय. स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021.

State Bank of India

श्रेयर एवं बांड विभाग. केन्द्रीय कार्यालय. स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021.

**Shares & Bonds Department** Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फैक्स/Fax : 91-22-2285 5348 दूरभाष/Telephone: (022) 2288 3888

RECEIVED

Date:04.05.200

5/16

Letter No.: CO /S&B/SKT/2007/

FILE NO. 82.4524

1086

INFORMATION SUBMITTED UNDER RULE 12g3

Dear Sir,

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

LISTING AGREEMENT

AUDITED WORKING RESULTS OF STATE BANK OF INDIA

FOR THE YEAR ENDED 31th MARCH, 2007

CENTRAL BOARD'S MEETING ON 12.05.2007

NOTICE TO STOCK EXCHANGES : PRESS RELEASE

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/1080 dated the May 04, 2007 addressed to Bombay Stock Exchange Ltd., Mumbai.

Kindly acknowledge receipt of this communication on the duplicate copy of this 2. letter in due course.

Yours faithfully,

GENERAL MANAGER

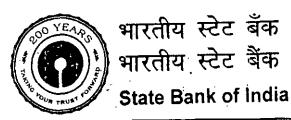
(Shares & Bonds)

Encl.: a/a.

MAY 1 7 2007

THOMSON FINANCIAL

\* हिंदी में पत्राचार का हम स्वागत करते हैं \* कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.\*



The Executive Director, Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Tower, 25th Floor, Dalal Street, Mumbai - 400 001.

With you-all the way

श्रेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021 श्रेयर एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021.

Shares & Bonds Department Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फैक्स/Fax: 91-22-2285 5348

दूरमाष/Telephone : (022) 2288 3888

Letter No.: CO /S&B/SKT/2007/1080

Date:04.05.2007

Dear Sir,

FILE NO. 82.4524

LISTING AGREEMENT
AUDITED RESULTS - 31" MARCH, 2007
CENTRAL BOARD'S MEETING ON 12.05.2007
NOTICE TO STOCK EXCHANGES: PRESS RELEASE

In terms of Clause 41 of the Listing Agreement we advise that a meeting of the Bank's Central Board will be held on the 12<sup>th</sup> May 2007 to take on record the audited working results of the Bank for the year ended on 31<sup>st</sup> March 2007. In terms of Clause 31(c) of the listing agreement, we also enclose for your information, three copies of press release being issued in connection with convening of the meeting on 12<sup>th</sup> May 2007.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER (Shares & Bonds)

Encl: As above

\* हिंदी में पत्राचार का हम स्वागत करते हैं \* कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.\*

# FILE NO. 82.4524

#### PRESS RELEASE

State Bank of India Central Office, Mumbai 400 021.

A meeting of the Central Board of the Bank will be held on the 12th May 2007 at Kolkata to take on record the audited working results of the Bank for the year ended the 31st March 2007.

Mumbai Date : (O. P. BHATT) CHAIRMAN







# भारतीय स्टेट बँक भारतीय स्टेट बैंक

### State Bank of India

The Securities & Exchange Commission, Division of Corporate Finance, 450, Fifth Street, N.W., Washington D.C. 20549 U.S.A.

With you-all the way

श्रेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021. श्रेयर एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021. Shares & Bonds Department Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फेक्स/Fax: 91-22-2285 5348

द्रमाष/Telephone : (022) 2288 3888

82.4524

Letter No: CO/S&B/SKT/2007/ 1141

Date: 07.05.2007

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

MAY 1 1 200

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT
52<sup>nd</sup> ANNUAL GENERAL MEETING
OF THE SHAREHOLDERS OF THE BANK

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/12/stated the May 07 2007 addressed to Bombay Stock Exchange Ltd., Mumbai alongwith a copy of Notice dated the 2<sup>nd</sup> April 2007.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER

(Shares & Bonds)

Encl.: a/a.

\* हिंदी में पत्राचार का हम स्वागत करते हैं \* कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर गारी रखे.\*

Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Tower, 25th Floor, Dalal Street, Mumbai - 400 001

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021.

शेयर एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021.

Shares & Bonds Department Central Office, State Bank Bhavan, Madame Cama Març Mumbai 400 021.

फैक्स/Fax : 91-22-2285 5348

दूरभाष/Telephone: (022) 2288 3888

FUE NO. 02 4524 Letter No. CO/S&B/SKT/2007/1125

Date: 07.05.2007

Dear Sir.

# LISTING AGREEMENT 52<sup>nd</sup> ANNUAL GENERAL MEETING OF THE SHAREHOLDERS OF THE BANK

In terms of Clause 31(c) of the Listing Agreement we enclose three copies of the Notice dated the 2<sup>nd</sup> April. 2007, issued by our Chairman advising our shareholders that the 52<sup>nd</sup> Annual General Meeting of the shareholders of the Bank will be held at "Y.B. Chavan Centre". General Jagannath Bhosale Marg, Nariman Point, Mumbai 400021 (Maharashtra) on Monday, the 25<sup>th</sup> June, 2007 at 3.30 pm.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER

(Shares & Bonds)



\* हिंदी में पत्राचार का हम स्वागत करते हैं \* कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.\*



#### STATE BANK OF INDIA

**CENTRAL OFFICE MUMBAI - 400 021.** 

## FILE NO. 82.4524 NOTICE

The 52<sup>nd</sup> Annual General Meeting of the Shareholders of the State Bank of India will be held at the "Y.B. Chavan Centre", General Jagannath Bhosale Marg, Nariman Point, Mumbai 400 021 (Maharashtra) on Monday, the 25<sup>th</sup> June, 2007 at 3.30 P.M. for transacting the following business:

"to receive the Central Board's Report, the Balance Sheet and Profit and Loss Account of the Bank made up to the 31st March, 2007 and the Auditors' Report on the Balance Sheet and Accounts."

Mumbai.

Date: 2nd April, 2007

(O.P.BHATT) CHAIRMAN



