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May 02, 2007

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Erciyas

Re: Rule 12g3-2(b) – Submission by Anadolu Efes Biracılık ve Malt Sanayii A.Ş.

Securities and Exchange Com
Judiciary Plaza
450 Fifth Street, NW
Washington DC 20549



SUPPL

Attention: Division of International Corporate Finance

Ladies and Gentlemen:

Reference is made to the above-reference exemption pursuant to Rule 12g3-2(b) (the “**Rule**”) under the Securities Exchange Act of 1934, as amended (the “**Act**”), granted previously to Anadolu Efes Biracılık ve Malt Sanayii A.Ş. I hereby transmit to you, in accordance with the provisions of Rule 12g3-2(b)(4) of the Act, a general release by Anadolu Efes Biracılık ve Malt Sanayii A.Ş. regarding its Board of Directors’ dividend distribution proposal to the General Assembly.

As stated in paragraph (5) of the Rule, the Company understands that its furnishing the Securities and Exchange Commission with the information set forth above and the documents being transmitted herewith pursuant to the Rule shall not constitute an admission for any purpose that the Company is subject to the provisions of the Act.

Please contact the undersigned in connection with any of the points discussed in this letter.

Very truly yours,

Hurşit Zorlu
Hurşit Zorlu
Chief Financial Officer

Anadolu Efes Biracılık ve Malt Sanayii A.Ş.

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ANADOLU EFES BİRACILIK VE MALT SANAYII A.Ş.
Esentepe Mah. Anadolu Cad. No.3 Kartal 34870 İstanbul
Tel: (0 216) 586 80 00 Faks: (0 216) 306 25 17



DIVIDEND DISTRIBUTION

With respect to the resolution of our Board of Directors, as announced on 24.04.2007, regarding our cash dividend proposal of gross 0,85 YTL per each share with 1 YTL nominal value thereby ensuring an 85% gross dividend distribution over the issued capital, which is to be submitted to the approval of the General Assembly; net 0,85 YTL will be paid to shareholders who are exempt from the withholding tax and net 0,73227 YTL will be paid to shareholders who are subject to the withholding tax.

END

For further information regarding Anadolu Efes, please visit our website at <http://www.anadoluefes.com/> or you may contact;

Mr. Hurşit Zorlu
(Chief Financial Officer)

Mr. Orhun Köstem
(Corporate Finance and Investor Relations
Director)

Mrs. Çiçek Uşaklıgil
(Investor Relations Supervisor)

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