

RECEIVED

MAY - 1 11:25

OFFICE OF INTERNATIONAL CORPORATE FINANCE Rule 12g3-2(b) File No. 82-5190

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.
Tel. Nr. Filing desk 202 942 80 50



Date April 25, 2007
Contact Martina C. Schuler

Unaxis Holding

SUPPL

~~OC Oerlikon Corporation AG, Pfäffikon~~
Rule 12g3-2(b) File No. 82-5190

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of OC Oerlikon Corporation AG, Pfäffikon (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,
for and on behalf of
OC Oerlikon Corporation AG, Pfäffikon

Martina C. Schuler
Corporate Communications

Enclosure

PROCESSED

B **MAY 03 2007**

**THOMSON
FINANCIAL**

- **Disclosure of shareholding pursuant to stock exchange act**

OC Oerlikon Corporation AG, Pfäffikon
Churerstrasse 120
P.O. Box
8808 Pfäffikon SZ
Switzerland

Martina C. Schuler
Phone +41 58 360 96 05
Fax +41 58 360 98 05
martina.schuler@oerlikon.com
www.oerlikon.com

lew
5/2

Disclosure of shareholding pursuant to stock exchange act

Pfäffikon SZ, April 25, 2007 – According to information provided on April 23, 2007, by Deutsche Bank Aktiengesellschaft, Frankfurt am Main, Zurich Branch, Uraniastrasse 9, 8001 Zürich, Switzerland, the Group holding a share of voting rights in OC Oerlikon Corporation AG, Pfäffikon now consists of the following members:

- Deutsche Bank AG Frankfurt
Taunusanlage 12
60325 Frankfurt am Main
- Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB, Great Britain
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main
Zurich Branch
Uraniastrasse 9
8001 Zurich, Switzerland
- Deutsche Asset Management Investmentgesellschaft mbH
Mainzer Landstrasse 178-190
60327 Frankfurt am Main, Germany
- Deutsche Bank AG, Singapore Branch
DBS Building Tower Two
6 Shenton Way 15-08
Singapore, 068809
- DWS Investment (Spain) S.G.I.I.C, S.A.
Paeso de la Castellana 18
28046 Madrid, Spain
- Deutsche Bank Trust Company Americas
60 Wall Street
New York, NY 10005-2858, USA
- Deutsche Bank International Limited – Global Custody, Jersey
St. Paul's Gate, New Street
GBJ-St. Helier, JE4 8ZB, Great Britain
- Deutsche Investment Management Americas Inc.
345 Park Avenue
New York, NY 10154, USA

RECEIVED
MAY - 1 A 11:25
OFFICE OF THE ATTORNEY GENERAL
CORPORATE FINANCE

Nature of agreement: Group of Companies

Identity of representative:

Dirk Hadlich, Deutsche Bank Aktiengesellschaft, Frankfurt am Main, Zurich Branch
Telephone: +41 44 227 37 84

OC Oerlikon Management AG, Pfäffikon
Churerstrasse 120
P.O. Box
CH-8808 Pfäffikon SZ

Telephone +41 58 360 96 96
Fax +41 58 360 91 96
www.oerlikon.com

Page 2 Deutsche Bank Group holds a total of 25.886 % of voting rights in OC Oerlikon Corporation AG, Pfäffikon. The composition of the holding is as follows:

- 391 235 registered shares (2.766 %)
- 3 144 493 Long Call Options and Call Warrants (22.234 %)
- 125 240 Short Put Options (0.886 %)

For further information please contact:

Burkhard Böndel
Corporate Communications
Phone +41 58 360 96 05
Fax +41 58 360 91 93
pr@oerlikon.com
www.oerlikon.com

Frank Heffter
Investor Relations
Phone +41 58 360 96 22
Fax +41 58 360 98 22
ir@oerlikon.com
www.oerlikon.com

Oerlikon (SWX: OERL) is among the world's most successful industrial high-tech companies focusing on machine and systems engineering. Oerlikon stands for leading industrial solutions and cutting-edge technology in textile production, thin film coating, propulsion, precision and vacuum technology. As a company with Swiss roots and a 100-year tradition, Oerlikon, with CHF 4.8 billion in sales, over 19,000 employees at 170 locations in 35 countries, has evolved into a global player today. The group is ranked first or second in each of its respective markets. Oerlikon's share price trebled in 2006 and its market capitalization exceeded the CHF 8.5 billion mark, which led to the company's inclusion in the European STOXX 600 index. Oerlikon was the best performing stock of the year 2006.*

OC Oerlikon Management AG, Pfäffikon
Churerstrasse 120
P.O. Box
CH-8808 Pfäffikon SZ

Telephone +41 58 360 96 96
Fax +41 58 360 91 96
www.oerlikon.com

Pfäffikon SZ, April 25, 2007

Statement of Thomas Limberger, CEO of OC Oerlikon Corporation AG, Pfäffikon:

“With reference to rumours circulating many times in the media that I would shortly give up my position as CEO of Oerlikon, I would like to state in agreement with the Board of Directors that these speculations are without any foundation. On the contrary, I will keep on using all my strength and energy to continue the positive development of Oerlikon”.

For further information please contact:

Burkhard Böndel
Corporate Communications
Phone +41 58 360 96 05
Fax +41 58 360 91 93
pr@oerlikon.com
www.oerlikon.com

Frank Heffter
Investor Relations
Phone +41 58 360 96 22
Fax +41 58 360 98 22
ir@oerlikon.com
www.oerlikon.com

Oerlikon (SWX: OERL) is among the world's most successful industrial high-tech companies focusing on machine and systems engineering. Oerlikon stands for leading industrial solutions and cutting-edge technology in textile production, thin film coating, propulsion, precision and vacuum technology. As a company with Swiss roots and a 100-year tradition, Oerlikon, with CHF 4.7 billion in sales, over 19,000 employees at 170 locations in 35 countries, has evolved into a global player today. The group is ranked first or second in each of its respective markets. Oerlikon's share price trebled in 2006 and its market capitalization exceeded the CHF 8.5 billion mark, which led to the company's inclusion in the European STOXX 600 index. Oerlikon was the best performing stock of the year 2006.

END