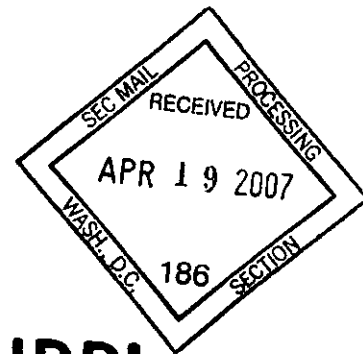




07022949

APRIL 16, 2007

Securities and Exchange Commission
Attn : International Corporate Finance
Division of Corporate Finance
100 F Street, NE
Washington D C 20549
United States of America
Fax: 001 2025513 450
Tel No: 001 202 551 6554



SUPPL

Dear Sir,

Re: Compliance of Regulation 8(3) as on the record date 20th March, 2007 of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulation, 1997.

Please find enclosed herewith the statement showing the details as on the record date 20th March, 2007 in pursuant to Regulation 8(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 1997.

Thanking You.

Yours Faithfully,
For HINDALCO INDUSTRIES LIMITED

ANIL MALIK
General Manager &
Company Secretary

Encl: as above

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HINDALCO INDUSTRIES LIMITED

Regd. Office : Century Bhavan, 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai - 400 030. • Tel.: 6662 6666 • Fax : 2422 7586 / 2436 2516

Ahura Centre, 'B' Wing, 1st Floor, 82- Mahakali Caves Road, Andheri (E), Mumbai - 400 093. • Tel.: 6691 7000 • Fax : 6691 7050 / 7070

Works : P.O. Renukoot, Pin : 231217, Dist. : Sonbhadra (U.P.) • Tel.: Pipri (05446) 252079 • Fax : (05446) 252107 / 427

Hindalco Industries Limited (HIL)
Century Bhawan, 3rd Floor, Dr. A.B. Road
Worli, Mumbai - 400 030.

April 15, 2007

(1) The Bombay Stock Exchange Limited
(2) National Stock Exchange of India Ltd.

Details of share holding / Voting rights (in Number and %) of persons mentioned at (i) as informed wrt a(i) to target Company:

Details of share holding / Voting rights (in Number and %) of persons mentioned at (i) as informed wrt d(1) to target Company.

holding more than 15% shares of voting rights

APR 19 2007

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NOTES

ANNEXURE 'B'

Shareholding/Vesting rights (in Number and %) of persons mentioned at (ii) as referred to target Company viz BCL															
	As on 31st March, 2006			As on 31st March, 2005			As on Record date for dividend (20th March, 2007)			As on Record date for dividend (28th July, 2008)			Changes if any, between (D) and (E)		
	[A]			[B]			[D]			[E]			[F]		
	Fully paid ShareVR#	Partly paid ShareVR	%	Fully paid ShareVR#	%		Fully paid ShareVR#	Partly paid Share VR*	%	Fully paid ShareVR#	Partly paid ShareVR*	%	Fully paid ShareVR#	Partly Paid Share	%
362400	103740	0.04		362400	0.04		362400	103740	0.04	362400	103740	0.04	0	0	0.00
3663360	1048667	0.41		3663360	0.40		3663360	1048667	0.40	3663360	1048667	0.41	0	0	0.00
Total	4025760	1152407	0.45	4025760	0.44		4025760	1152407	0.44	4025760	1152407	0.45	0	0	0.00



Shares held by relatives of Promoter of Hindalco Industries Limited									
	Fully paid ShareVR	Partly paid ShareVR	%	Fully paid ShareVR	%	Fully paid ShareVR	Partly paid ShareVR	%	Fully paid ShareVR
1	241140	69030	0.03	24114	0.03	241140	69030	0.03	0
2	268550	77247	0.03	26855	0.03	268550	77247	0.03	0
3	1650	475	0.00	165	0.00	1650	475	0.00	0
4	46000	13740	0.01	4975	0.01	46000	13740	0.01	0
5	0	0	0.00	0	0.00	0	0	0.00	0
6	15000	4285	0.00	1500	0.00	15000	4285	0.00	0
7	0	0	0.00	0	0.00	0	0	0.00	0
8	66020	18599	0.01	6602	0.01	66020	18599	0.01	0
9	0	0	0.00	0	0.00	0	0	0.00	0
10	0	0	0.00	0	0.00	0	0	0.00	0
Total	641670	183056	0.071190245	64342	0.069352887	641670	183056	0.07	0
Shares held by Promoter Group									
1	86310	24706	0.01	0	0.00	86310	24706	0.01	0
2	63951970	18306758	7.10	6395197	8.92	63951970	18306758	7.10	0
3	5608430	16055757	6.22	5608430	6.07	5608430	16055757	6.15	0
4	14391940	4119403	1.50	143919	1.56	14390530	4111403	1.56	0
5	308330	88261	0.03	30833	0.03	308330	88261	0.03	0





70	Vedha Holdings Pvt. Ltd.	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
71	71A, Mitta Chambers 7th Floor, Nariman Point, Mumbai - 400 021.	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
72	71A, Mitta Chambers 7th Floor, Nariman Point, Mumbai - 400 021.	21533090	0	1.86	2153309	2.33	21533090	0	2.07	21533090	0	1.86	0	0	0.00
73	P.O. Plan, Dist. - Jharkhand Ranchi - 333 031	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
74	Margan Capital Limited Post: Barot, Dist. Kachhar Cossia - 718 035	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
75	BGH Eam Limited 7th Floor, Nariman Point, Mumbai - 400 021.	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
76	Sun God Trading and Investments Ltd. P.O. Biliyagan, Nagda, Madhya Pradesh - 456 331	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
77	Samudra Swastik Trading & Investments Limited Bela Gani, Nagda - 456 331.	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
78	Ultra Tech Cement Limited Aurang Centre, 1st Floor, Marolli Carve Road Andheri (E), Mumbai - 400 093.	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
79	Bata Global Finance Company Ltd Appley House, 2nd Floor Bata Bhawan, 1st Floor, Fort, Mumbai Adarsh, A-55 MIDC, Andheri (East) Mumbai - 400 093	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
80	Lomnaryan Investment Ltd Indian Rango Company Verne - 307 268 Gujarat	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
81	Bata Consultants Ltd Century Bhawan, D.C. A.B. Road Mumbai - 400 030	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
82	Bata Industrial Investment (India) Ltd Century Bhawan, D.C. A.B. Road Mumbai - 400 030	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
83	Bata Industrial Finance (India) Ltd Century Bhawan, D.C. A.B. Road Mumbai - 400 030	0	0	0.00	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
84	Munshi Investment & Trading Company Ltd Sri. R.N. Mukherjee Road Kolkata 700001	0	0	0.00	0	0.00	522890	149681	0.06	0	0	0.00	522890	149681	0.06
Total		235367300	69177950	26.27	23495137	25.40693931	236311880	71369825	26.07	235367300	69177950	26.27	944580	2191875	0.30
Grand Total		240034730	70514043	26.79	23962055	25.81149934	240979310	72705916	26.36	240034730	70514043	26.79	944580	2191875	0.30

As on 20/03/2007, the paid up capital consist of 927747970 shares of Re. 1/- paid up, 23025073 shares of Re. 0.50 paid up and 1230292 shares of Re. 0.25 paid up.

For Hindalco Industries Limited



General Manager
Company Secretary

Amit Kumar

AM:SJV:STEX:07



April 16, 2007

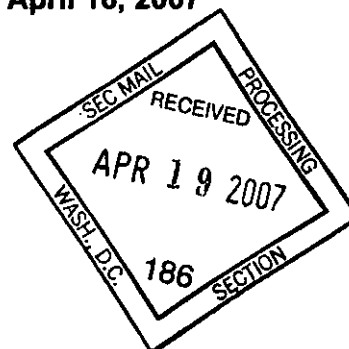
Securities and Exchange Commission

Attn: International Corporate Finance
Division of Corporate Finance
100 F Street, NE
Washington D C 20549

United States of America

Fax No. 001 202 5513 450

TeL No. 001 202 551 6554



Reg : Hindalco Industries Limited
Rule 1283-2(b) Exemption file No. 82-3428

Dear Sir,

Sub : Clause 35 of the Listing Agreement

Please find enclosed herewith shareholding pattern of the Company under Clause 35 of the Listing Agreement for the quarter ended **31st MARCH, 2007**.

Please find the above in order and acknowledge.

Thanking you,

Yours faithfully,

For HINDALCO INDUSTRIES LTD

ANIL MALIK

General Manager &
Company Sec

HINDALCO INDUSTRIES LIMITED

Regd. Office : Century Bhavan, 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai - 400 030. • Tel.: 6662 6666 • Fax : 2422 7586 / 2436 2516

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Works : P.O. Renukoot, Pin : 231217, Dist. : Sonbhadra (U.P.) • Tel.: Pipri (05446) 252079 • Fax : (05446) 252107 / 427

Name of the Company :		Hindalco Industries Limited				
Scrip Code :-		500440		Quarter Ended :	31/03/07	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group ²					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	7	1291496		0.12	0.11
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	16	296077602	204095466	28.52	25.54
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Others (Specify) - Trust	1	16316130	16316130	1.57	1.41
(e-i)					0.00	0.00
(e-ii)					0.00	0.00
	Sub Total(A)(1)	23	313685228	220411596	30.21	27.06
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00
c	Institutions	0	0	0	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	23	313685228	220411596	30.21	27.06
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	313	33909451	33867261	3.27	2.93
(b)	Financial Institutions/ Banks	143	10411170	10328630	1.00	0.90
(c)	Central Government/ State Government(s)	1	287480	0	0.03	0.02
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	15	126163725	126157505	12.15	10.88
(f)	Foreign Institutional Investors	310	214997687	214969307	20.71	18.55
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)				0.00	0.00
(h-i)					0.00	0.00
(h-ii)					0.00	0.00
	Sub-Total (B)(1)	782	385769513	385322703	37.15	33.28
B 2	Non-Institutions					
(a)	Bodies Corporate	5064	97832224	94665101	9.42	8.44
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	504457	171940109	146039039	16.56	14.83
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	42	17569962	16247392	1.69	1.52
(c)	Non-Residents Individuals	8998	17577770	13927860	1.69	1.52
(c-i)	Foreign Bodies Corporate	14	32726923	171213	3.15	2.82
(c-ii)	Foreign Nationals		0		0.00	0.00
	Any Other (specify)					
a	shares in Transit	635	1191319	1191319	0.11	0.10
b	Educational Trusts				0.00	0.00
	Sub-Total (B)(2)	519210	338838307	272241924	32.63	29.23
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	519992	724607820	657564627	69.79	62.51
	TOTAL (A)+(B)	520015	1038293048	877976223	100.00	89.56
(C)	Shares held by Custodians and against which Depository Receipts have been issued	3	120975953	120948123	11.65	10.43
	GRAND TOTAL (A)+(B)+(C)	520018	1159269001	998924346		100.00



[Handwritten signature]

(I) (b) Statement showing shareholding of persons belonging to the category Promoters and Promoters Group

NAME OF THE PROMOTERS	No. of Shares	(%)
ADITYA BIRLA NUVO LIMITED	20395162	1.76
BIRLA GROUP HOLDINGS PRIVATE LIMITED	4712027	0.41
BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE	21583090	1.86
GLOBAL HOLDINGS PRIVATE LIMITED	3936	0.00
GRASIM INDUSTRIES LTD	29369025	2.53
HERITAGE HOUSING FINANCE LIMITED	396591	0.03
IGH HOLDINGS PRIVATE LIMITED	16640330	1.44
MANAV INVESTMENT & TRADING CO. LTD.	672571	0.06
MANGALAM SERVICES LIMITED	95608	0.01
PILANI INVESTMENT & IND. CORP. LTD.	29185398	2.52
TGS INVESTMENT AND TRADE PRIVATE LIMITED	111016	0.01
TRAPTI TRADING & INVESTMENTS PVT LTD	72144187	6.22
TRUSTEE	16316130	1.41
TURQUOISE INVESTMENT AND FINANCE P LIMITED	82258728	7.10
UMANG COMM. CO.LTD	18509933	1.60
ADITYA VIKRAM KUMAR MANGALAM BIRLA HUF	347097	0.03
KUMAR MANGALAM BIRLA	466140	0.04
KUMAR MANGALAM BIRLA F & N G OF ANANYASHRE	19295	0.00
KUMAR MANGALAM BIRLA KARTA OF AVKM BIRLA H	2135	0.00
NEERJA BIRLA	61740	0.01
RAJASHREE BIRLA	310170	0.03
VASAVADATTA BAJAJ	84919	0.01
TOTAL	313685228	27.06



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(I) (C) Statement showing shareholding of persons belonging to the category
* Public and holding more than 1% of the total numbers of shares

SN	Name of shareholders	No of shares	shares as a percentage of total no. of shares i.e. grand total A+B+C) indicated in Statement at para(I)(a) above
1	MORGAN GUARANTY TRUST COMPANY OF NEW YORK, ASDEPOSITARY	120975953	10.4
2	LIFE INSURANCE CORPORATION OF INDIA	86231113	7.4
	Total	207207066	17.9



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(l)(d) Statement showing details of locked in shares

SN	Name of shareholders	No of locked in shares	shares as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(l)(a) above
1		0	0
2		0	0
3			0
4		0	0
5		0	0
6		0	0
7		0	0
8		0	0
9		0	0
10		0	0
Total		0	0



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(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying Shares are in excess of 1% of total number of shares

SN	Name of DR holders	Type of outstanding DR (ADR,GDR,SDR,etc)	No of shares underlying outstanding DRs	shares underlying outstanding DR as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(I)(a) above
1	Morgan Guarantee Trust Company of New York, as Depository	120975953	120975953	10.4
	Total	120975953	120975953	10.4



[Handwritten signature]

SN	Notes
	As per the terms of the Right offer closed in January 2006, the Board of Directors in their meeting held on 18/10/06 decided to send first call of Rs 24 per shares. The last date of the call money was fixed on 01/12/2006. The board than in their meeting held on 07/12/2006 decided to extent the last date of payment of call money to 10/01/2007. The Company has as on 31/03/2007 received call money on 230362053 shares. The corporate action for crediting 50% shares has already been done for these shares. The trading of 50% shares is also available on BSE and NSE. The total number of shareholders shown in the shareholding pattern were taken
1	considering holding separatly of any shreholders in fully paid up and partly paid up shares.
2	



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(II)(a) Statement showing details of Depository Receipts (DRs)

SN	Type of outstanding DR (ADR, GDR, SDR, etc)	No of outstanding DRs	No of shares underlying outstanding DRs	shares underlying outstanding DR as a percentage of total no. of shares i.e. grand total A+B+C) indicated in Statement at para(I)(a) above
1	GDR	120975953	120975953	10.40
	Total	120975953	120975953	10.4



END