



Securities and Exchange Commission  
450 Fifth Street N.W.  
Washington  
D.C.20549  
U.S.A.

**SUPL**



Our Ref: LB/CS/24/3

Your Ref: 82-2782

20 April 2007

Dear Sirs

**RE: Stock Exchange Announcement**

Please find enclosed copies of a stock exchange announcement issued on behalf of Kelda Group plc today as follows:

- Aquarion sale and return of capital to shareholders

This document is being made pursuant to Rule 12g3 – 2 (b), please note the file number for your reference 82-2782.

Yours faithfully

Lesley Bryenton  
Shareholder Relations Officer

Encl.

**PROCESSED**

APR 26 2007 *E*

**THOMSON  
FINANCIAL**

## Regulatory Announcement

Go to market news section

Company	Kelda Group PLC
TIDM	KEL
Headline	Aquarion sale and return of capital to shareholders
Released	09:06 20-Apr-07
Number	PRNUK-2004



KeldaGroup



Regulatory clearances obtained in New York for Aquarion Sale.

In relation to the conditional agreements for the sale of Aquarion as described in the announcement of 9 February 2007, approval from the regulatory authorities in New York has been obtained. This enables completion of the transactions with, respectively, a Macquarie led consortium, United Waterworks Inc., and Aqua America Inc.

Completion of each of the transactions is expected to take place at the end of April 2007.

Subject to the transaction with the Macquarie consortium completing as expected, arrangements for the £750m return of capital to shareholders as previously announced will be initiated by way of a B share scheme together with a share consolidation.

A circular to shareholders setting out details of the proposed return of 210 pence per ordinary share in cash will be issued during the first half of May, which will include notice of an Extraordinary General Meeting to approve the proposals.

Enquiries:

Kevin Whiteman (Chief Executive) 01274 692183  
Martin Towers (Group Finance Director) 01274 804220

Tulchan Communications  
Peter Hewer 0207 353 4200

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2007 London Stock Exchange plc. All rights reserved

*END*