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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Reliance Capital Limited
Reliance Centre
19, Walchand Hirachand Marg
Ballard Estate
Mumbai - 400 001
Tel: + 91 22 3032 7000
Fax: +91 22 3032 7202
www.reliancecapital.co.in

January 16, 2007

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

SUPPL

Dear Mr. Dudek

We have submitted a letters to the Stock Exchanges in India, where our securities are listed, in terms of the exchange listing agreement as detailed below, a copy whereof is enclosed for information and records:

| Sl.no. | Document | Regulation | Filed with |
|--------|--|------------------------------------|------------|
| 1. | Distribution of shareholding for the quarter ended December 31, 2006 | Clause 35 of the listing agreement | BSE & NSE |
| 2. | Corporate Governance report for the quarter ended December 31, 2006 | Clause 49 of the listing agreement | BSE & NSE |
| 3 | Free Float Indices for the quarter ended December 31, 2006 | BSE requirement | BSE |
| 4 | Letter to Stock Exchange intimating the date of the Board meeting | Clause 41 of the listing agreement | BSE & NSE |

(BSE) - Bombay Stock Exchange Limited
(NSE) - National Stock Exchange of India Limited

Thanking you,

Very truly yours,
for RELIANCE CAPITAL LIMITED

V. R. MOHAN
COMPANY SECRETARY & MANAGER

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2007 APR 20 A 9:52

OFFICE OF THE CHIEF EXECUTIVE OFFICER
CORPORATE FINANCE

Reliance Capital Limited
Reliance Centre
19, Walchand Hirachand Marg
Ballard Estate
Mumbai - 400 001

Tel: + 91 22 3032 7000
Fax: +91 22 3032 7202
www.reliancecapital.co.in

April 12, 2007

Ms. Chitra Sekhar
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Scrip Code : 500111

NSE Scrip Symbol : RELCAPITAL

Dear Sir,

Sub. : Compliance under Clause 35 of the Listing Agreement

In terms of clause 35 of the Listing agreement, we enclose herewith distribution of shareholding of the Company for the quarter ended March 31, 2007.

The Company also posts this information on the Company's website www.reliancecapital.co.in and EDIFAR Website maintained by National Informatics Centre (NIC), which can be accessed through the SEBI Website: www.sebi.gov.in.

Kindly acknowledge receipt.

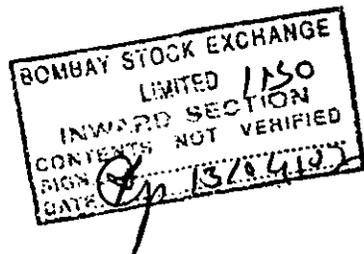
Thanking you,

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**



V. R. MOHAN
COMPANY SECRETARY & MANAGER

Encl. : a/a



I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company: RELIANCE CAPITAL LIMITED | | | | | | |
|---|---|------------------------------|---------------------|--|--|----------------------------|
| BSE - Scrip Code : 500111 | | NSE Scrip Symbol: RELCAPITAL | | As on : 31 st March 2007 | | |
| Category Code | Category of Shareholder | No of Shareholders | Total No of Shares | Number of shares held in dematerialised Form | Total Shareholding as percentage of total number of shares | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/Hindu Undivided Family | 12 | 11 65 983 | 11 65 978 | 0.48 | 0.47 |
| (b) | Central Government/State Governments | - | - | - | 0.00 | 0.00 |
| (c) | Bodies Corporate | 5 | 12 69 66 291 | 10 52 66 289 | 51.94 | 51.69 |
| (d) | Financial Institutions/Banks | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - |
| | Sub -Total (A)(1) | 17 | 12 81 32 274 | 10 64 32 287 | 52.41 | 52.16 |
| (2) | Foreign | | | | | |
| (a) | Individuals(Non-Resident Individuals/Foreign Individuals) | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - |
| (d) | Any Other (Specify) | - | - | - | - | - |
| | Sub -Total (A)(2) | - | - | - | - | - |
| | Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 17 | 12 81 32 274 | 10 64 32 287 | 52.41 | 52.16 |
| (B) | Public Shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds /UTI | 207 | 14 88 713 | 14 20 205 | 0.61 | 0.61 |
| (b) | Financial Institutions/Banks | 366 | 1 37 640 | 1 20 703 | 0.06 | 0.06 |
| (c) | Central Government/State Governments | 67 | 1 81 235 | 1 30 498 | 0.07 | 0.07 |
| (d) | Venture Capital Funds | - | - | - | - | - |
| (e) | Insurance Companies | 18 | 39 86 277 | 39 85 723 | 1.63 | 1.62 |
| (f) | Foreign Institutional Investors | 454 | 7 50 09 030 | 7 50 02 861 | 30.68 | 30.54 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - |
| (h) | Any Other (Specify) | - | - | - | - | - |
| | Sub -Total (B)(1) | 1 112 | 8 08 02 895 | 8 06 59 990 | 33.05 | 32.90 |
| (2) | Non-Institutions | | | | | |
| (a) | Bodies Corporate | 6 613 | 39 72 642 | 38 61 272 | 1.63 | 1.62 |
| (b) | i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh. | 13 06 933 | 2 85 68 147 | 2 06 04 001 | 11.69 | 11.63 |
| | ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh. | 51 | 19 35 168 | 18 99 388 | 0.79 | 0.79 |
| (c) | Any Other (Specify) | - | - | - | - | - |
| 1 | NRIs/OCBs | 15 874 | 10 46 252 | 7 01 159 | 0.43 | 0.43 |
| | Sub -Total (B)(2) | 13 29 471 | 3 55 22 209 | 2 70 65 820 | 14.53 | 14.46 |
| | Total Public Shareholding B=(B)(1)+(B)(2) | 13 30 583 | 11 63 25 104 | 10 77 25 810 | 47.59 | 47.36 |
| | TOTAL (A) +(B) | 13 30 600 | 24 44 57 378 | 21 41 58 077 | 100.00 | 99.52 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 1 | 11 75 422 | 11 75 422 | - | 0.48 |
| | GRAND TOTAL (A)+(B)+(C) | 13 30 601 | 24 56 32 800 | 21 53 33 499 | 100.00 | 100.00 |



(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr No | Name of the shareholder | No of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|---------------------------------------|---------------------|---|
| 1 | AAA Enterprises Private Limited | 12 63 89 839 | 51.45 |
| 2 | Reliance Innoventures Private Limited | 5 76 450 | 0.23 |
| 5 | Hansdhvani Trading Company Pvt Ltd | 2 | 0.00 |
| 8 | Kokila D. Ambani | 5 45 126 | 0.22 |
| 9 | Anil D. Ambani | 2 73 891 | 0.11 |
| 10 | Tina A Ambani | 2 63 474 | 0.11 |
| 7 | Jaianmol A. Ambani | 83 487 | 0.03 |
| 6 | Jaianshul A. Ambani | 5 | 0.00 |
| | TOTAL | 12 81 32 274 | 52.16 |



(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr No | Name of the shareholder | No of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above) |
|-------|---|--------------------|---|
| 1 | Quantum (M) Limited | 1 33 38 139 | 5.43 |
| 2 | Morgan Stanley and Co. International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited | 1 06 87 095 | 4.35 |
| 3 | Goldman Sachs Investments (Mauritius) I Limited | 85 42 216 | 3.48 |
| 4 | Merrill Lynch Capital Markets Espana S.A. S.V. | 72 71 143 | 2.96 |
| 5 | Copthall Mauritius Investment Ltd. | 53 65 463 | 2.18 |
| 6 | Life Insurance Corporation Of India | 34 39 002 | 1.40 |
| 7 | Acacia Institutional Partners, L P | 30 00 000 | 1.22 |
| 8 | Macquarie Bank Limited | 25 00 000 | 1.02 |
| | TOTAL | 5 41 43 058 | 22.04 |



(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder | No of locked-in shares | Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above} |
|-------|---------------------------------|------------------------|---|
| 1 | AAA Enterprises Private Limited | 4 91 26 560 | 20.00 |
| | TOTAL | 4 91 26 560 | 20.00 |



II(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above) |
|--------------|--|---------------------------|---|--|
| 1 | GDRs | 11 75 422 | 11 75 422 | 0.48 |
| TOTAL | | | 11 75 422 | 0.48 |



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs, GRDs, SDRs, etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above) |
|-------|-----------------------|--|---|--|
| | NIL | | - | - |
| | TOTAL | | - | - |



Reliance Capital Limited
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April 12, 2007

Ms. Neha Gada
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Scrip Code : 500111

NSE Scrip Symbol : RELCAPITAL

Dear Sir,

Sub : Quarterly Compliance Report on Corporate Governance for the Quarter Ended March 31, 2007 - under Clause 49 of the Listing Agreement

In terms of clause 49 of the listing agreement, we are attaching current compliance status on Corporate Governance for the quarter ended March 31, 2007.

The Company also posts this information on the Company's website www.reliancecapital.co.in and EDIFAR Website maintained by National Informatics Centre (NIC), which can be accessed through the SEBI Website: www.sebi.gov.in.

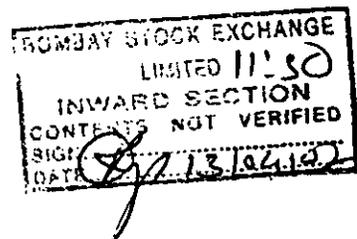
Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**



V. R. MOHAN
COMPANY SECRETARY & MANAGER



c.c : The Secretary, National Securities Depository Limited
The Secretary, Central Depository Services (India) Ltd.

Encl: as above

Reliance Capital Limited

Report on Corporate Governance for the quarter ended March 31, 2007

| Particulars | Clause of Listing Agreement | Compliance status (Yes/No/N.A.) | Remarks |
|--|-----------------------------|---------------------------------|---|
| 1 | 2 | 3 | 4 |
| I. Board of Directors | 49I | YES | |
| (A) Composition of Board | 49 (IA) | YES | |
| (B) Non-executive Directors' compensation & disclosures | 49 (IB) | YES | |
| (C) Other provisions as to Board and Committees | 49 (IC) | YES | |
| (D) Code of Conduct | 49 (ID) | YES | |
| II. Audit Committee | 49 (II) | YES | |
| (A) Qualified & Independent Audit Committee | 49 (IIA) | YES | |
| (B) Meeting of Audit Committee | 49 (IIB) | YES | |
| (C) Powers of Audit Committee | 49 (IIC) | YES | |
| (D) Role of Audit Committee | 49 II(D) | YES | |
| (E) Review of Information by Audit Committee | 49 (IIE) | YES | |
| III. Subsidiary Companies | 49 (III) | YES | |
| IV. Disclosures | 49 (IV) | YES | |
| (A) Basis of related party transactions | 49 (IV A) | YES | |
| (B) Disclosure of Accounting Treatment | 49 (IV B) | YES | |
| (C) Board Disclosures | 49 (IV C) | YES | |
| (D) Proceeds from public issues, rights issues, preferential issues etc. | 49 (IV D) | YES | |
| (E) Remuneration of Directors | 49 (IV E) | YES | |
| (F) Management | 49 (IV F) | YES | |
| (G) Shareholders | 49 (IV G) | YES | |
| V. CEO/CFO Certification | 49 (V) | YES | Annual certification for 2006-2007, will be duly complied with. |
| VI. Report on Corporate Governance | 49 (VI) | YES | Report for the financial year ended 31 st March, 2007 will be complied in the twenty first Annual Report - 2006-07 |
| VII. Compliance | 49 (VII) | YES | |

for RELIANCE CAPITAL LIMITED



V. R. MOHAN
COMPANY SECRETARY & MANAGER

Reliance Capital Limited
Reliance Centre
19, Watchand Hirachand Marg
Ballard Estate
Mumbai - 400 001

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Fax: +91 22 3032 7202
www.reliancecapital.co.in

April 12, 2007

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code : 500111

Dear Sir,

Ref: Free Float Indices
Sub: Shareholding pattern as on March 31, 2007

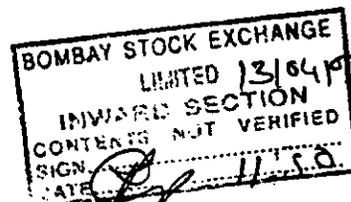
Enclosed please find the details of the Shareholding pattern of our Company as on March 31, 2007 in the prescribed forms, viz. Form 'A', Form 'B' and Form 'C'.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**


V. R. MOHAN
COMPANY SECRETARY & MANAGER



Encl. : a/a

SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT

| Name of the Company : RELIANCE CAPITAL LIMITED | | | |
|--|---|---------------------|------------------------------|
| | Scrip Code - 500111 | Quarter Ended | 31 st March, 2007 |
| Category Code | Category | No.of Shares Held | % of Shareholding |
| I | CONTROLLING/STRATEGIC HOLDINGS | | |
| A | BASED IN INDIA | | |
| 1 | Indian Individuals/HUFs & Relatives | 11 65 983 | 0.47 |
| 2 | Indian Corporate Bodies/ Trusts/ Partnerships | 12 69 66 291 | 51.69 |
| 3 | Persons Acting in Concert (also include Suppliers/ Customers) | 0 | 0.00 |
| 4 | Other Directors & Relatives (other than in 1 above) | 0 | 0.00 |
| 5 | Employee Welfare Trusts/ESOPs (already converted into shares but locked in) | 0 | 0.00 |
| 6 | Banks/Financial Institutions | 0 | 0.00 |
| 7 | Central/ State Govt. | 0 | 0.00 |
| 8 | Central/ State Govt. Institutions | 0 | 0.00 |
| 9 | Venture Funds/ Private Equity Funds | 0 | 0.00 |
| | Sub Total A | 12 81 32 274 | 52.16 |
| B | BASED OVERSEAS | | |
| 10 | Foreign Individuals (including FDI) | 0 | 0.00 |
| 11 | Foreign Corporate Bodies (including FDI) | 0 | 0.00 |
| 12 | Non Resident Indians (Individuals) | 0 | 0.00 |
| 13 | Non Resident Indian Corporate Bodies | 0 | 0.00 |
| | Sub Total B | 0 | 0.00 |
| C | GDRs/ADRs/ ADSs | 0 | 0.00 |
| | Sub Total C | 0 | 0.00 |
| D | OTHERS (Please specify here) | 0 | 0.00 |
| | Sub Total D | 0 | 0.00 |
| E | ANY OTHER SHARES LOCKED-IN (except covered above) | 0 | 0.00 |
| | Sub Total E | 0 | 0.00 |
| | Sub Total I | 12 81 32 274 | 52.16 |

....contd



| II | FREE FLOAT | No.of Shares Held | % of Shareholding |
|---|---|--------------------------|--------------------------|
| A | BASED IN INDIA | | |
| 1 | Indian Individuals/HUFs | 3 04 96 441 | 12.42 |
| 2 | Indian Corporate Bodies/Trusts/Partnerships | 39 72 642 | 1.62 |
| 3 | Independent Directors & Relatives | 4000 | 0.00 |
| 4 | Present Employees | 2874 | 0.00 |
| 5 | Banks/Financial Institutions | 1 49 349 | 0.06 |
| 6 | Central/State Govt. | 181235 | 0.07 |
| 7 | Central/ State Govt. Institutions | 0 | 0.00 |
| 8 | Insurance Companies | 3986277 | 1.62 |
| 9 | Mutual Funds | 14 77 004 | 0.60 |
| 10 | Venture Funds/ Private Equity Funds | 0 | 0.00 |
| 11 | Customers | 0 | 0.00 |
| 12 | Suppliers | 0 | 0.00 |
| | Sub Total A | 4 02 69 822 | 16.39 |
| B | BASED OVERSEAS | | |
| 13 | Foreign Individuals | 0 | 0.00 |
| 14 | Foreign Corporate Bodies | 47 140 | 0.02 |
| 15 | Foreign Institutional Investors (SEBI-registered) | 7 50 09 030 | 30.54 |
| 16 | Non Resident Indians (Individuals) | 9 99 112 | 0.41 |
| 17 | Non Resident Indian Corporate Bodies | 0 | 0.00 |
| | Sub Total B | 7 60 55 282 | 30.96 |
| C | GDRs/ADRs/ADSs | 1175422 | 0.48 |
| | Sub Total C | 1175422 | 0.48 |
| D | OTHERS (Please specify here) | 0 | 0.00 |
| | Sub Total D | 0 | 0.00 |
| | Sub Total II | 11 75 00 526 | 47.84 |
| | Grand Total | 24 56 32 800 | 100.00 |
| BROAD SUMMARY OF HOLDINGS | | No.of Shares Held | % of Shareholding |
| Total Controlling/ Strategic Holdings | | 12 81 32 274 | 52.16 |
| Total Free-float | | 11 75 00 526 | 47.84 |
| Grand Total | | 24 56 32 800 | 100.00 |
| SUMMARY OF DOMESTIC/FOREIGN HOLDINGS | | No.of Shares Held | % of Shareholding |
| Total Domestic Holding | | 16 84 02 096 | 68.56 |
| Total Foreign Holding | | 7 72 30 704 | 31.44 |
| Grand Total | | 24 56 32 800 | 100.00 |



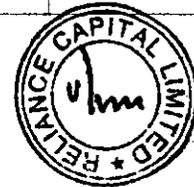
CONTROLLING/STRATEGIC HOLDERS
(Include every single holder and list them Categorywise)

| Name of the Company : RELIANCE CAPITAL LIMITED | | | | |
|---|--|--------------------------|--------------------------|------------------------------------|
| | Scrip Code | 500111 | Quarter Ended | 31st March, 2007 |
| Sl.No. | Holders Name | No.of Shares Held | % of Shareholding | Category Code |
| 1 | Kokila D. Ambani | 5 45 126 | 0.22 | I-A-1 |
| 2 | Anil D. Ambani | 2 73 891 | 0.11 | I-A-1 |
| 3 | Tina A Ambani | 2 63 474 | 0.11 | I-A-1 |
| 4 | Jaiamol A. Ambani | 83 487 | 0.03 | I-A-1 |
| 5 | Jaianshul A. Ambani | 5 | 0.00 | I-A-1 |
| 6 | AAA Enterprises Private Limited | 12 63 89 839 | 51.45 | I-A-2 |
| 7 | Reliance Innoventures Limited | 5 76 450 | 0.23 | I-A-2 |
| 8 | Hansdhvani Trading Company Private Limited | 2 | 0.00 | I-A-2 |
| | Total | 12 81 32 274 | 52.16 | |



**FREE-FLOAT HOLDERS
DISCLOSE ONLY HOLDINGS OF 1% & ABOVE
(List holders Categorywise)**

| Name of the Company : RELIANCE CAPITAL LIMITED | | | | | |
|--|--|--------------------|-------------------|---------------|---------------------------------------|
| | Scrip Code | 500111 | | Quarter Ended | 31 st March, 2007 |
| Sl.No. | Holders Name | No. of Shares Held | % of Shareholding | Category Code | Relationship, if any with anyone in I |
| 1 | Life Insurance Corporation Of India | 34 39 002 | 1.40 | II-A-08 | NIL |
| 2 | Acacia Institutional Partners, Lp | 30 00 000 | 1.22 | II-B-15 | NIL |
| 3 | Copthall Mauritius Investment Ltd. | 53 65 463 | 2.18 | II-B-15 | NIL |
| 4 | Goldman Sachs Investments (Mauritius) I Limited | 85 42 216 | 3.48 | II-B-15 | NIL |
| 6 | Macquarie Bank Limited | 25 00 000 | 1.02 | II-B-15 | NIL |
| 7 | Merrill Lynch Capital Markets Espana S.A. S.V. | 72 71 143 | 2.96 | II-B-15 | NIL |
| 8 | Morgan Stanley And Co. International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited | 1 06 87 095 | 4.35 | II-B-15 | NIL |
| 9 | Quantum (M) Limited | 1 33 38 139 | 5.43 | II-B-15 | NIL |
| | Total | 5 41 43 058 | 22.04 | | |



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April 16, 2007

Mr. S. Subramanian
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Scrip Code: 500111

NSE Scrip Code : RELCAPITAL

Dear Sir,

Re: Board Meeting

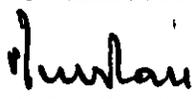
In terms of Clause 41 of the Listing Agreement, we wish to inform you that a meeting of the Board of Directors of the Company will be held on Monday, April 23, 2007 to consider, inter alia, the audited financial results of the Company for the fourth quarter as also the year ended March 31, 2007 and also to recommend dividend on shares for the said period.

The decision of the Board of Directors will be furnished to you after the conclusion of the meeting.

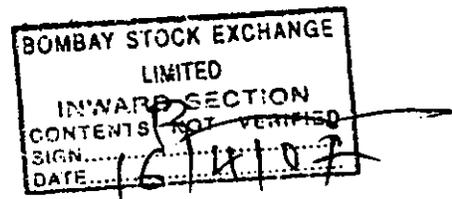
We would request you to inform your members accordingly.

Thanking you,

Yours faithfully,
For **RELIANCE CAPITAL LIMITED**


V. R. MOHAN

COMPANY SECRETARY & MANAGER



Copy to: The Secretary, National Securities Depository Ltd.
The Secretary, Central Depository Services (India) Ltd.

END