

18 April 2007

**RECEIVED**

2501 APR 20 A 9:51

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549OFFICE OF INTERNATIONAL  
CORPORATE FINANCEt +44 (0) 1706 742000  
www.mytravelgroup.com

07022762

**SUPPL**

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company:-

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 17<sup>th</sup> of April 2007, the Company filed with the London Stock Exchange an announcement regarding a Notification of Major Interests in Shares.

Very truly yours,

**Karen Houlihan-Lane**  
**Company Secretarial Assistant**  
**MyTravel Group plc**

Enclosures

**PROCESSED****APR 24 2007****J THOMSON**  
**FINANCIAL**part of **MY TRAVEL** groupMyTravel Group plc.  
Registered Office  
Holiday House, Sandbrook Park, Sandbrook Way,  
Rochdale, Lancashire OL11 1SARegistered in England.  
Company Registration No. 742748

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OFFICE OF THE CLERK  
OF THE SECURITIES AND EXCHANGE COMMISSION

**TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:**

MyTravel Group plc

**2. Reason for the notification (place an X inside the appropriate bracket/s)**

An acquisition or disposal of voting rights: ( x )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation:**

Pardus Capital Management LLC

Mr Karim Samii

**4. Full name of shareholder(s) (if different from 3.):**

(1)Goldman Sachs International, as custodian in the name and for the benefit of Pardus European Special Opportunities Master Fund L.P. (the "Fund"), holds 45,500,000 shares of MyTravel Group plc (the "Company").

(2)Morgan Stanley & Co., as custodian in the name and for the benefit of the Fund, holds 10,500,000 shares of the Company

**5. Date of the transaction (and date on which the threshold is crossed or reached if different):**

On 13 April 2007, the 12% threshold was crossed when the Fund purchased an additional 500,000 shares of the Company.

**6. Date on which issuer notified:**

16 April 2007

**7. Threshold(s) that is/are crossed or reached:**

12%

**8. Notified details:**

**A: Voting rights attached to shares**

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction

Number of shares

Number of voting Rights

Ordinary shares of 30p  
each

55,500,000

**Resulting situation after the triggering transaction**

Class/type of shares if possible using the ISIN CODE	Number of shares		Number of voting rights		% of voting rights	
	Direct		Direct	Indirect	Direct	Indirect
				56,000,000		12.09%

**B: Financial Instruments**

**Resulting situation after the triggering transaction**

Type of financial instrument	Expiration Date	Exercise/Conversion Period/ Date	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	-----------------	----------------------------------	---	--------------------

Total (A+B)				
Number of voting rights		% of voting rights		
56,000,000		12.09%		

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:**

Prior to 13 April 2007, the fund was the beneficial owner of 55,500,000 Ordinary Shares of 30p each ("Company Shares") in the capital of the Company. As a result of the acquisition referred to above, the Fund is at the date of this notice the beneficial owner of 56,000,000 Company Shares in aggregate. 45,500,000

Company Shares are held by Goldman Sachs International as custodian for the Fund and 10,500,000 Company Shares are held by Morgan Stanley & Co. as custodian for the Fund.

Pardus Capital Management L.P. ("The Manager") serves as the investment manager of the Fund and possesses sole power at its discretion to vote and direct the disposition of all Company Shares held by the Fund.

The Manager is a controlled undertaking of Pardus Capital Management LLC, its general partner ("PCM LLC"). PCM LLC is controlled within the meaning of DTR 5.2.1 by Mr Karim Samii, its sole member.

**Proxy Voting:**

10. Name of the proxy holder:

N/A

11. Number of voting rights proxy holder will cease to hold:

.....

12. Date on which proxy holder will cease to hold voting rights:

.....

13. Additional information:

.....

14. Contact name:

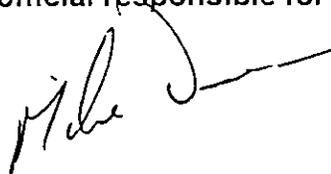
Hamid Zanganeh

15. Contact telephone number:

+1 212 719 7568

**Name and signature of authorised company official responsible for making this notification:**

Mike Vaux, Assistant Company Secretary



Date of notification – 16 April 2007

## FAX COVER SHEET

FROM: Patrick Scott

DATE: April 16, 2007

RETURN FAX NUMBER: 020 7367 1657

TOTAL NUMBER OF PAGES: (Including Cover Sheet)

NAME	FIRM/COMPANY	FAX NO. (LIST ALT. WHERE POSSIBLE)	TIME SENT
Company Secretary	MyTravel Group plc	01706 742 117	

*If transmission is incomplete, please call +44 (0)20 7367 1600 immediately.*

COMMENTS:

**Please see the attached.**

**IRS Circular 230 disclosure:** To ensure compliance with requirements imposed by the IRS, we inform you that any U.S. federal tax advice contained in this document is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter that is contained in this document.

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TABUN M. STEWART, ATTORNEY-AT-LAW (NEW YORK), ALFRED D. YOUNGWOOD, ATTORNEY-AT-LAW (NEW YORK, D.C.)  
AFFILIATED WITH PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP, A NEW YORK LIMITED LIABILITY PARTNERSHIP WITH OFFICES OUTSIDE THE UNITED KINGDOM

April 16, 2007

By facsimile 0170 674 2117

MyTravel Group Plc  
Holiday House  
Sandbrook Park  
Sandbrook Way  
Rochdale  
Lancashire OL11 1SA  
Attention: Company Secretary

### Notification of Major Interests in Shares

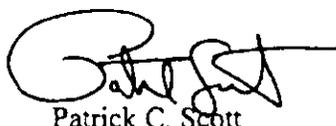
Dear Sir:

On behalf of our client, Pardus European Special Opportunities Fund L.P., a Cayman Islands limited partnership (the "Pardus Fund"), enclosed please find a TR-1 Notification of Major Interests in Shares in connection with the Pardus Fund's purchase of shares of MyTravel Group Plc on the 13th April 2007. The attached notice is being submitted in accordance with DTR 5 of the Disclosure and Transparency Rules.

Please note that any correspondence regarding the Pardus Fund should also be sent to c/o Pardus Capital Management L.P. at 1001 Avenue of the Americas, Suite 1100, New York, NY 10018.

If you have any questions or need further information, please do not hesitate to contact me at (020)7 367 1607.

Sincerely,



Patrick C. Scott

Enclosure

cc: Joseph R. Thornton  
Karim Samii  
Harnid Zanganeh

David K. Lakhdir

**TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES**

<p><b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b></p>	<p>MyTravel Group Plc</p>
<p><b>2. Reason for the notification</b> (please tick the appropriate box or boxes)</p>	
<p>An acquisition or disposal of voting rights</p>	<p><input checked="" type="checkbox"/></p>
<p>An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached</p>	<p><input type="checkbox"/></p>
<p>An event changing the breakdown of voting rights</p>	<p><input type="checkbox"/></p>
<p>Other (please specify): _____</p>	<p><input type="checkbox"/></p>
<p><b>3. Full name of person(s) subject to the notification obligation:</b></p>	<p>Pardus Capital Management LLC Mr Karim Samii</p>
<p><b>4. Full name of shareholder(s) (if different from 3):</b></p>	<p>Shares are held as follows:</p> <p>(1) Goldman Sachs International, as custodian in the name and for the benefit of Pardus European Special Opportunities Master Fund L.P. (the "Fund"), holds 45,500,000 shares of MyTravel Group plc (the "Company").</p> <p>(2) Morgan Stanley &amp; Co., as custodian in the name and for the benefit of the Fund, holds 10,500,000 shares of the Company.</p>
<p><b>5. Date of the transaction (and date on which the</b></p>	<p>On April 13, 2007, the 12%</p>

threshold is crossed or reached, if different)	threshold was crossed when the Fund purchased an additional 500,000 shares of the Company
6. Date on which issuer notified	April 16, 2007
7. Threshold(s) that is/are crossed or reached	12%
8. Notified details	

A: Voting rights attached to shares						
Class/type of shares <small>If possible, using the ISIN CODE</small>	Situation previous to the triggering transaction		Resulting situation after the triggering transaction			
	Number of Shares	Number of Voting Rights	Number of shares		Number of voting rights	
			Direct	Indirect	Direct	Indirect
Ordinary shares of 30p each		55,500,000			56,000,000	12.09%

B: Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/Conversion Period/Date	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Not applicable				

Total (A+B)	
Number of voting rights	% of voting rights
56,000,000	12.09% ✓

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable.**

Prior to 13 April 2007, the Fund was the beneficial owner of 55,500,000 Ordinary Shares of 30p each ("Company Shares") in the capital of the Company. As a result of the acquisition referred to above, the Fund is at the date of this notice the beneficial owner of 56,000,000 Company Shares in aggregate. 45,500,000 Company Shares are held by Goldman Sachs International as custodian for the Fund and 10,500,000 Company Shares are held by Morgan Stanley & Co. as custodian for the Fund.

Pardus Capital Management L.P. ("the Manager") serves as the investment manager of the Fund and possesses sole power at its discretion to vote and direct the disposition of all Company Shares held by the Fund.

The Manager is a controlled undertaking of Pardus Capital Management LLC, its general partner ("PCM LLC"). PCM LLC is controlled within the meaning of DTR 5.2.1 by Mr Karim Samii, its sole member.

Proxy Voting:	
10. Name of the proxy holder	Not applicable
11. Number of voting rights proxy holder will cease to hold	
12. Date on which proxy holder will cease to hold voting rights	

<b>13. Additional information:</b>	
<b>14. Contact name:</b>	Hamid Zanganeh
<b>15. Contact telephone number:</b>	+1 212 719 7568

**ANNEX NOTIFICATION OF MAJOR INTERESTS IN SHARES**

<b>A: Identity of the person or legal entity subject to the notification obligation</b>	
<b>Full name</b> (including legal form for legal entities)	Pardus Capital Management LLC, a Delaware limited liability company  Mr Karim Samii
<b>Contact address</b> (registered office for legal entities)	1001 Avenue of the Americas Suite 1100 New York, NY 10018
<b>Phone number</b>	+1 212 719 7568
<b>Other useful information</b> (at least legal representative for legal persons)	

<b>B: Identity of the notifier, if applicable</b>	
<b>Full name</b>	
<b>Contact address</b>	
<b>Phone number</b>	

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation)

**C: Additional Information**

n/a

END