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SEC No 82-34925

IMPACT CAPITAL LIMITED
A.C.N. 094 503 385

SUPPL

4 April, 2007

Filing Desk
US Securities and Exchange Commission
100 F Street, N.E.
Washington DC 20549



Dear Sir/Madam,

We wish to advise that there have been no papers issued in relation to a submission by the Company under Rule 12g3-2(b) in respect of the month of March 2007.

Sincerely


Alison Hill
Corporate Secretary (Joint)

PROCESSED
APR 24 2007 *E*
THOMSON
FINANCIAL

9/10 Felix Street, Brisbane Q 4000, Australia.
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END