

SHARPE RESOURCES CORPORATION

360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6.



07022634

Tel: (416) 361-0737

Fax: (416) 361-0923

April 9, 2007



Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549

Attention: Filings/Listings

SUPL

Dear Sirs:

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of a Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION

Per: Shaun A. Drake

SAD/cd

Encl.



PROCESSED

APR 23 2007

**THOMSON
FINANCIAL**



Notice of Record & Meeting Dates

New
Change

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N

French _____

Address 360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6 Telephone 416-361-0737 ext 230

Contact Name Shaun A. Drake

Transfer Agent _____ CUID ETSZ _____ Name EQUITY TRANSFER & TRUST CO Telephone 416-361-0930 EXT 235

Address #400, 200 University Ave. Toronto, Ont., M5H 4H1 E-mail Address _____ Contact Name Clarisse Karangwa

Proxy Type	Meeting Type	Material Distribution Type	Record Date
<input checked="" type="checkbox"/> Management	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Form C holders only	2 0 0 7 0 5 1 1
<input type="checkbox"/> Dissenting	<input type="checkbox"/> General	<input checked="" type="checkbox"/> All holders	Meeting Date 2 0 0 7 0 6 2 6
<input type="checkbox"/> Special	<input type="checkbox"/> Extraordinary		Material Mail Date 2 0 0 7 0 5 1 7

Payment for Publication Payment enclosed To be invoiced (Transfer Agents only) Clearing and Depository Services Inc.'s GST/HST Registration Number 844182121RT0001

of publications at \$93.00 per publication \$ 93.00
 Plus 6% GST \$ 5.58
 or 15% HST (Nfld, NS, NB residents only) \$ _____
 Subtotal \$ 98.58
 Plus 7.5% QST (Quebec residents only) \$ _____
 Total payment enclosed \$ 98.58

Clearing and Depository Services Inc.'s GST Registration Number 1212464658TQ0001

Authorized Signature for Invoicing (Transfer Agents only)
Note: Not required for electronic submission.

ISIN	Voting Status	Security Description
<u>C A 8 2 0 0 1 4 1 0 0 8</u>	<input checked="" type="checkbox"/> Y	<u>Common</u>
<u> </u>	<input type="checkbox"/>	_____
<u> </u>	<input type="checkbox"/>	_____
<u> </u>	<input type="checkbox"/>	_____
<u> </u>	<input type="checkbox"/>	_____

Early Search (Determination of Intermediaries)

Send Early Search report to: Transfer Agent Issuer Other (statutory declaration required)

Send via: Mail Courier (collect) CDS Envelope System Fax #: _____

Proxy Related Material

Will be distributed by: Transfer Agent Issuer Other _____

Holders of Record

Send Holders of Record and Omnibus Proxy to:

Transfer Agent Issuer Other _____

Send via: Mail Courier CDS Envelope System

This Notice and Request for services is authorized by: Transfer Agent Issuer Third Party _____

All services provided by Clearing and Depository Services Inc. here under are subject to the terms and conditions printed on the reverse of this form.

Shaun A. Drake _____ April 9, 2007

Title _____ Signature _____ Date _____ CDS Clearing and Depository Services Inc. CDSX166-front (10/06)

END