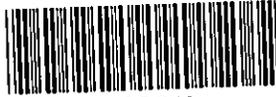
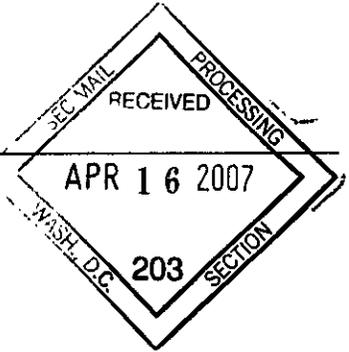


White & Case LLP  
1155 Avenue of the Americas  
New York, New York 10036-2787

Tel :  
Fax :  
www.



07022613



Direct Dial + (212) 819-2583 Direct Facsimile + (212) 354-8113 jmoland@whitecase.com

April 13, 2007

BY HAND

The Office of International Corporate Finance  
Securities and Exchange Commission

**SUPPL**

Re: Lenovo Group Limited (Formerly known as Legend Group Limited); Information  
Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Ladies and Gentlemen:

On behalf of Lenovo Group Limited (the "Company"), File No. 82-3950, the enclosed document is submitted to you in order to maintain the Company's exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934 (the "Exchange Act") pursuant to Rule 12g3-2(b) under the Exchange Act:

1. Two of the Company's Forms SC2, dated March 26, 2007 and April 3, 2007, respectively, regarding the return by a company purchasing its own shares, and submitted to The Hong Kong Companies Registry on March 28, 2007 and April 4, 2007, respectively.
2. The Company's Form SC1, dated March 26, 2007, regarding the return of share allotments, and submitted to The Hong Kong Companies Registry on April 11, 2007.

Kindly acknowledge receipt of this letter and the submission of the document delivered herewith by stamping the duplicate copy of this letter and returning it to our messenger.  
Thank you for your attention to this matter.

Very truly yours,

Jake Molland

JMmmmm

Enclosures

cc: Lenovo Group Limited

PROCESSE

APR 23 2007 E

THOMSON  
FINANCIAL

*JW 4/19*



公司註冊處  
Companies Registry

公司購買本身股份申報表  
Return by a Company Purchasing  
its Own Shares

(公司條例第 49G(1)條)  
(Companies Ordinance s. 49G(1))

表格 Form **SC2**

**重要事項 Important Notes**

- 填表前請參閱〈填表須知〉。  
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.  
Please print in black ink.

公司編號 Company Number

450816

**1 公司名稱 Company Name**

Lenovo Group Limited  
聯想集團有限公司

**2 公司根據〈公司條例〉第 49B 條購買的股份**

**Shares Purchased by the Company under section 49B of the Companies Ordinance**

股份類別 Class of Shares	股份數目 Number of Shares	每股的面值 Nominal Value of Each Share†	股份交付公司的日期 Date on which the Shares were Delivered to the Company (日 DD / 月 MM / 年 YYYY)	就每股所支付的最高價格 Maximum Price Paid for Each Share† (註 Note 5)	就每股所支付的最低價格 Minimum Price Paid for Each Share† (註 Note 5)
Voting Ordinary	2,862,000	HKD0.025	March 19, 2007	HKD2.90	HKD2.87
Voting Ordinary	6,796,000	HKD0.025	March 22, 2007	HKD2.91	HKD2.78

† 請註明貨幣單位(例如：港元、美元)  
Please specify the currency (e.g. HKD, USD)

貨幣單位 Currency      款額 Amount

(註 Note 5) **3 公司就上述股份所支付的總款額**  
**The Aggregate Amount Paid by the Company for the above Shares**

HKD      27,663,900.00

簽署 Signed :

姓名 Name : MOK Chung Fu, Eric  
董事 Director / 秘書 Secretary \*

日期 Date : 26 March, 2007  
日 DD / 月 MM / 年 YYYY

\*請刪去不適用者 Delete whichever does not apply

(註 Note 3) **提交人的資料 Presentor's Reference**

姓名 Name: Lenovo Group Limited  
地址 Address: 23/F., Lincoln House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong  
電話 Tel: 2516 4816      傳真 Fax: 2219 9766

指明編號 2/2004 (修訂) (2004 年 2 月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿填寫本欄 For Official Use

收件日期 RECEIVED

28-03-2007

文件收發小組  
Central Mail Unit



公司註冊處  
Companies Registry

# 公司購買本身股份申報表 Return by a Company Purchasing its Own Shares

(公司條例第 49G(1)條)  
(Companies Ordinance s. 49G(1))

表格  
Form **SC2**

## 重要事項 Important Notes

- 填表前請參閱〈填表須知〉。  
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.  
Please print in black ink.

公司編號 Company Number

450816

## 1 公司名稱 Company Name

Lenovo Group Limited  
聯想集團有限公司

## 2 公司根據〈公司條例〉第 49B 條購買的股份

### Shares Purchased by the Company under section 49B of the Companies Ordinance

股份類別 Class of Shares	股份數目 Number of Shares	每股的面值 Nominal Value of Each Share†	股份交付公司的日期 Date on which the Shares were Delivered to the Company (日 DD / 月 MM / 年 YYYY)	就每股所支付的最高價格 Maximum Price Paid for Each Share† (註 Note 5)	就每股所支付的最低價格 Minimum Price Paid for Each Share† (註 Note 5)
Voting Ordinary	6,342,000	HKD0.025	March 30, 2007	HKD2.99	HKD2.90

† 請註明貨幣單位(例如：港元、美元)  
Please specify the currency (e.g. HKD, USD)

(註 Note 5) **3 公司就上述股份所支付的總款額**  
**The Aggregate Amount Paid by the Company for the above Shares**

貨幣單位  
Currency

款額  
Amount

HKD

18,764,920.00

簽署 Signed :

姓名 Name : MOK Chung Fu, Eric  
董事 Director / 秘書 Secretary\*

日期 Date : 3 April, 2007  
日 DD / 月 MM / 年 YYYY

\*請刪去不適用者 Delete whichever does not apply

(註 Note 3) **提交人的資料 Presentor's Reference**

姓名 Name: Lenovo Group Limited

地址 Address: 23/F., Lincoln House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong

電話 Tel: 2516 4816 傳真 Fax: 2219 9766

指明編號 2/2004 (修訂) (2004 年 2 月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿填寫本欄 For Official Use





股份分配申報表  
Return of Allotments

公司註冊處  
Companies Registry

(公司條例第 45(1)條)  
(Companies Ordinance s. 45(1))

表格 Form **SC1**

**重要事項 Important Notes**

- 填表前請參閱 (填表須知)。  
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.  
Please print in black ink.

公司編號 Company Number

450816

**1 公司名稱 Company Name**

Lenovo Group Limited  
聯想集團有限公司

(註 Note 7) **2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted**

由 From

19	03	2007
日 DD	月 MM	年 YYYY

至 To

26	03	2007
日 DD	月 MM	年 YYYY

**3 本次股份分配的總款額 Totals of this Allotment**

(註 Note 8)

已繳及應繳的總面額  
Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第5A(a) + 5B(a)項]  
Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

貨幣單位 Currency	款額 Amount
HK\$	800.00
HK\$	75,020.00

**4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)  
Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)**

貨幣單位 Currency	款額 Amount
HK\$	247,537,894.345

(註 Note 3)

**提交人的資料 Presentor's Reference**

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,  
979 King's Road, Quarry Bay,  
Hong Kong

電話 Tel: 2516 4816 傳真 Fax: 2219 9766

電郵地址 E-mail Address:

檔號 Reference:

指明編號 2/2004 (修訂) (2004年2月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

Your Receipt  
Companies Registry  
H.K.

11/04/2007 10:06:03  
Submission No.: 227058759/1  
CR NO.: 0450816  
Sh. Form.: SC1  
-----  
Revenue Code Amount(HKD)  
-----  
08 \$76.00  
-----  
Receipt No. Method Amount(HKD)  
-----  
272270085034 Chq \$76.00  
-----  
Total Paid \$76.00  
=====

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股已繳及應繳的款額(包括溢價) Amount Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	已繳及應繳的溢價總款額 Total Premium Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
Ordinary	18,000	0.025	2.245	---	2.22	39,960
Ordinary	2,000	0.025	2.435	---	2.41	4,820
Ordinary	12,000	0.025	2.545	---	2.52	30,240

(註 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股被視作已繳及應繳的款額(包括溢價) Amount Treated as Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	被視作已繳及應繳的溢價總款額 Total Premium Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		

(註 Note 10)

分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

--

6 獲分配股份者的詳情 Details of Allottee(s)

姓名/名稱 Name	地址 Address	各類別股份分配的數目 No. of Shares Allotted by Class	
		類別 Class	類別 Class
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	32,000
各類別股份分配的總數 Total Shares Allotted by Class		Ordinary	32,000

簽署 Signed :



姓名 Name : MOK Chung Fu, Eric  
董事 Director / 秘書 Secretary \*

日期 Date : 26/03/2007  
日 DD / 月 MM / 年 YYYY

\*請刪去不適用者 Delete whichever does not apply