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RECEIVED CIBC Mellon Trust Company

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March 30, 2007

OFFICE OF INTERNATIONAL
CORPORATE FINANCE



mSpiro@goodmans.ca
cc: ccraig@riocan.com

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| Nova Scotia Securities Commission | Securities Commission of Newfoundland and Labrador |
| Alberta Securities Commission | Saskatchewan Financial Services Commission, Securities Division |
| The Manitoba Securities Commission | Office of the Administrator of the Securities Act, New Brunswick |
| Ontario Securities Commission | British Columbia Securities Commission |
| Registrar of Securities, Prince Edward Island | Autorité des marchés financiers |

Dear Sirs:

RE: **RIOCAN REAL ESTATE INVESTMENT TRUST**

The following were sent by prepaid mail to all registered unitholders of the above-mentioned Company on March 30, 2007:

- Proxy
- Notice of Meeting/Information Circular
- MD & A
- Annual Report for the Fiscal Year Ended December 31, 2006
- Annual Financial Statement for the Fiscal Year Ended December 31, 2006

However, we have not mailed to unitholders in cases where on three consecutive occasions, notices or other documents have been returned undelivered by the Post Office.

The above disclosure document(s) are filed with you as agent for the Company in compliance with the regulations.

Yours very truly,
CIBC MELLON TRUST COMPANY

(signed) Judy Power
Associate Manager, Trust Central Services

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