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2<sup>nd</sup> April 2007

2007 APR 10 10:13:42

DIVISION OF CORPORATE FINANCE

The Mound  
Edinburgh  
EH1 1YZUnited States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International C  
450 Fifth Street N.W.  
WASHINGTON D.C. 2  
United States of AmericaDirect Line 0131 243 5586  
Fax No 0131 243 5516

07022506

Your Ref: 82/5222

Exemption

SUPPL

Dear Sir

**HBOS plc filings pursuant to Rule 12g3-2(b)**I enclose documents either sent to shareholders or made available to the public during the period  
**1<sup>st</sup> March 2007 to 31<sup>st</sup> March 2007.****Announcements made to the London Stock Exchange:-**

2007.03.01	Transaction in Own Shares
2007.03.01	Rule 8.1 – J Sainsbury plc
2007.03.01	Director/PDMR Shareholding
2007.03.01	Director/PDMR Shareholding
2007.03.01	Publication of Prospectus
2007.03.02	Publication of Prospectus
2007.03.02	Director/PDMR Shareholding
2007.03.02	Director/PDMR Shareholding
2007.03.02	Rule 8.1- J Sainsbury plc
2007.03.02	Rule 8.3- EMI Group plc
2007.03.02	Rule 8.3- Resolution plc
2007.03.02	Rule 8.3- iSoft Group plc
2007.03.05	Director/PDMR Shareholding
2007.03.05	Rule 8.1- Sainsbury (J) plc
2007.03.05	Rule 8.1- Sainsbury (J) plc
2007.03.05	Rule 8.3- Bodycote Int'l plc
2007.03.05	Rule 8.3- BPP Holdings plc
2007.03.05	Rule 8.3 EMI Group plc
2007.03.05	Change in Directors Details
2007.03.06	Transaction in Own Shares
2007.03.06	Rule 8.1- Sainsbury (J) plc
2007.03.06	Director/PDMR Shareholding
2007.03.06	Director/PDMR Shareholding
2007.03.06	Rule 8.3- Resolution plc
2007.03.06	Rule 8.3- Bodycote Int'l

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APR 12 2007

THOMSON  
FINANCIAL*See 4/10*

2007.03.06	Rule 8.3- iSoft Group plc
2007.03.06	Rule 8.3- EMI Group plc
2007.03.07	Transaction in Own Shares
2007.03.07	Director/PDMR Shareholding
2007.03.07	Rule 8.3- BPP Holdings plc
2007.03.07	Rule 8.3- Resolution plc
2007.03.08	Halifax Hse Price Index – Feb 07
2007.03.08	Director/PDMR Shareholding
2007.03.08	Director/PDMR Shareholding
2007.03.08	Rule 8.1- J Sainsbury plc
2007.03.08	Rule 8.3-Barratt Developments
2007.03.08	Rule 8.3- EMI Group plc
2007.03.08	Rule 8.3- Resolution plc
2007.03.08	Rule 8.3- Bodycote Int'l plc
2007.03.09	Transaction in Own Shares
2007.03.09	Director/PDMR Shareholding
2007.03.09	Rule 8.1 – (J) Sainsbury plc
2007.03.09	Directorate Change
2007.03.09	Blocklisting Interim Review
2007.03.09	Rule 8.3- Bodycote Int'l
2007.03.09	Rule 8.3- Barratt Develpmnts
2007.03.09	Rule 8.3- EMI Group plc
2007.03.09	Rule 8.3- Resolution plc
2007.03.09	Doc re. Notice of AGM
2007.03.09	Director/PDMR Shareholding
2007.03.09	Directorate Change-Amendment
2007.03.12	Rule 8.3- Resolution plc
2007.03.12	Director/PDMR Shareholding
2007.03.13	Transaction in Own Shares
2007.03.13	Rule 8.1- J Sainsbury plc
2007.03.13	Director/PDMR Shareholding
2007.03.13	Director/PDMR Shareholding
2007.03.13	Rule 8.3- Resolution plc
2007.03.13	Rule 8.3- EMI Group plc
2007.03.13	Rule 8.3-Pipex Communications
2007.03.14	Transaction in Own Shares
2007.03.14	Director/PDMR Shareholding
2007.03.14	Rule 8.1- J Sainsbury plc
2007.03.14	Rule 8.3- Mears Group plc
2007.03.14	Rule 8.3-Pipex Communication
2007.03.15	Transaction in Own Shares
2007.03.15	Director/PDMR Shareholding
2007.03.15	Director/PDMR Shareholding
2007.03.15	Rule 8.1- J Sainsbury plc
2007.03.15	Publication of Final Terms
2007.03.16	Director/PDMR Shareholding

2007.03.16	Rule 8.1- Sainsbury (J) plc
2007.03.16	Rule 8.3- BPP Holdings plc
2007.03.16	Cancellation of Shares
2007.03.19	Transaction in Own Shares
2007.03.19	Director/PDMR Shareholding
2007.03.19	Rule 8.3- Bodycote Int'l
2007.03.20	Director/PDMR Shareholding
2007.03.20	Director/PDMR Shareholding
2007.03.20	Rule 8.3- Bodycote Int plc
2007.03.20	Rule 8.3- Mears Group plc
2007.03.20	Rule 8.3- Pipex Comms plc
2007.03.21	Rule 8.1- J Sainsbury plc
2007.03.21	Rule 8.3- Mears Group plc
2007.03.22	Director/PDMR Shareholding
2007.03.22	Rule 8.3- Pipex Comms plc
2007.03.22	Publication of Prospectus
2007.03.23	Rule 8.3- iSoft Group plc
2007.03.23	Rule 8.3- Bodycote Int'l
2007.03.23	Rule 8.3- Pipex Comms
2007.03.23	Rule 8.3- Resolution plc
2007.03.23	Rule 8.3- EMI Group plc
2007.03.23	Rule 8.3- Barratt Development
2007.03.23	Rule 8.3- Mears Group plc
2007.03.23	Annual Report and Accounts
2007.03.26	Rule 8.3- Pipex Communication
2007.03.27	Rule 8.1 – J Sainsbury plc
2007.03.27	Rule 8.3- EMI Group plc
2007.03.27	Rule 8.3 – Resolution plc
2007.03.27	Rule 8.3- Bodycote Int'l
2007.03.27	Rule 8.3- Taylor Woodrow plc
2007.03.28	Director/PDMR Shareholding
2007.03.28	Rule 8.1- J Sainsbury plc
2007.03.28	Statement re Divisional Chngs
2007.03.29	Director/PDMR Shareholding
2007.03.29	Rule 8.1- J Sainsbury plc
2007.03.29	Rule 8.3 – EMI Group plc
2007.03.29	Rule 8.3 – Resolution plc
2007.03.29	Rule 8.3 – Bodycote Int'l
2007.03.30	Transaction in Own Shares
2007.03.30	Total Voting Rights
2007.03.30	Director/PDMR Shareholding
2007.03.30	Director/PDMR Shareholding
2007.03.30	Publication of Final Terms
2007.03.30	Publication of Final Terms

**Documents lodged at Companies House:**

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	3,021 shares registered on 09.02.2007
1 Form 88(2)'s - Return of Allotment of	2,566 shares registered on 28.02.2007
1 Form 88(2)'s - Return of Allotment of	63,639 shares registered on 02.03.2007
1 Form 88(2)'s - Return of Allotment of	604 shares registered on 05.03.2007
1 Form 88(2)'s - Return of Allotment of	2,400 shares registered on 06.03.2007
1 Form 88(2)'s - Return of Allotment of	3,080 shares registered on 07.03.2007
1 Form 88(2)'s - Return of Allotment of	1,700 shares registered on 08.03.2007

Forms 169

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 11.12.2006  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 05.03.2007  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 08.03.2007  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 09.03.2007

Form 288c

Form 288c - Change of particulars for director or secretary

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

  
Kenny Melville  
Assistant Company Secretary

**CHANGE OF PARTICULARS for director or secretary**

(NOT for appointment (use Form 288a) or resignation (use Form 288b))

Please complete in typescript, or in bold black capitals

CHFP010

**Company Number**

SC218813

**Company Name in full**

HBOS plc

**Changes of particulars form**

Complete in all cases

**Date of change of particulars**

Day	Month	Year
1 3	0 2	2 0 0 7

**Name \* Style / Title**

\* Honours etc

**Forename(s)**

Kathleen Anne

**Surname**

Nealon

**† Date of Birth**

Day	Month	Year
2 2	0 6	1 9 5 3

**Change of name**

(enter new name)

**Forename(s)**

**Surname**

**Change of usual residential address ††**

(enter new address)

**County / Region**

**Postcode**

**Country**

**Other Change (please specify)**

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

\* Voluntary details

† Directors only

\*\* Delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

**A serving director, secretary etc must sign the form below**

**Signed**

**Date**

(\*\*director/ secretary/ administrator/ administrative receiver/ receiver manager/ receiver)

Kenny Melville, Company Secretarial Manager, HBOS

plc, The Mound, Edinburgh, Midlothian, EH1 1YZ

Tel 0131 243 5410  
Fax 0131 243 5516

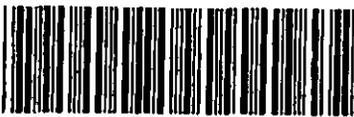
**DX number**

**DX exchange**

When you have completed and signed the form please send it to the Registrar of Companies at  
**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff  
for companies registered in England and Wales

or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland DX 235 Edinburgh

SATURDAY



\*SJ4ELNJK\*  
SCT 03/03/2007 680  
COMPANIES HOUSE

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Replacement 2

6/3/07

88(2)

(Revised 2005)



Please complete in typescript, or in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 9 0 2 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

3,021

Nominal value of each share

25p

Amount (if any) paid or due on each share (including any share premium)

662.0p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash


Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)


Companies House receipt date barcode

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09/2005

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G	Class of shares allotted Ordinary	Number allotted 3,021
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

*N. Moodie*

Date

*6/3/07*

~~ASSISTANT~~  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



*Companies House*  
for the record

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
28	02	2007			

Class of shares  
(ordinary or preference etc)

Ordinary		
Number allotted	2,566	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	730.5p	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up


% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**

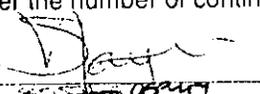
*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s)	Class of shares allotted	Number allotted
HSDL Nominees Limited Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G	Ordinary	684
Mr Kai Tong Wong 42 Whitford Drive, Solihull, West Midlands UK Postcode L L L L L L L L	Ordinary	1,882
Name(s) Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name(s) Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name(s) Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

2/3/07

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



**Companies House**  
for the record

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0	2	0	3	2	0	0	7
---	---	---	---	---	---	---	---

To

Day Month Year

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Class of shares  
(ordinary or preference etc)

Ordinary

Number allotted

63,639

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

730.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
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contract or by Form 88(3) if the contract  
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for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <p align="center">UK Postcode H X 1 2 R G</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>63,639</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	63,639				
Class of shares allotted	Number allotted								
Ordinary	63,639								
Name(s) <hr/> Address <hr/> <p align="center">UK Postcode    L L L L L L L</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
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Name(s) <hr/> Address <hr/> <p align="center">UK Postcode    L L L L L L L</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form

Signed

*K. Seeler-Way*

Date

2/3/07

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



Companies House  
for the record

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	5	0	3	2	0	0	7
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Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	
604	3,421	
25p	25p	
827.5p	730.5p	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
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contract or by Form 88(3) if the contract  
is not in writing)


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for companies registered in Scotland

DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,025
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*16 June 2007*  
 A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

*5/3/07*

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



Companies House  
for the record

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	6	0	3	2	0	0	7
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
2,400		
25p		
655.0p		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
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Consideration for which  
the shares were allotted

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for companies registered in Scotland

DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s)	Class of shares allotted	Number allotted
HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode <u>H X 1 2 R G</u>	Ordinary	2,400
Name(s) Address UK Postcode <u>    </u>	Class of shares allotted	Number allotted
Name(s) Address UK Postcode <u>    </u>	Class of shares allotted	Number allotted
Name(s) Address UK Postcode <u>    </u>	Class of shares allotted	Number allotted
Name(s) Address UK Postcode <u>    </u>	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed *N. Jeece* Date 6/3/07  
\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor      \*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



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for the record

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10/10/2005 10:42  
15/10/2005 11:11

**88(2)**

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 7 0 3 2 0 0 7

Class of shares  
(ordinary or preference etc)

Ordinary

Number allotted

3,080

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

730.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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09/2005

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for companies registered in England and Wales  
or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	3,080
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed K. J. [Signature] Date 7/3/07

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



*Companies House*  
for the record

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	8	0	3	2	0	0	7
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
1,700		
25p		
655.0p		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


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for companies registered in England and Wales  
or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 L 2 R G	Class of shares allotted Ordinary	Number allotted 1,700
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

*K. J. ...*  
 ASSISTANT  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

Date

8/3/07

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





**Companies House**  
for the record

**109 (1B)**

**Return by a public company purchasing its own shares for holding in treasury**

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

<b>Class of shares (ordinary or preference etc)</b>	Ordinary
<b>Number of shares</b>	2,000,000
<b>Date(s) shares delivered to the company</b>	05/03/2007
<b>For each share:</b>	
<b>Nominal value</b>	25p
<b>Maximum price paid</b>	1088.500584p
<b>Minimum price paid</b>	1088.500584p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 21,770,011.68

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 108,855.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

<b>Class of shares (ordinary or preference etc)</b>	
<b>Number of shares</b>	
<b>Nominal value of each share</b>	
<b>Date(s) shares delivered to the company</b>	

\*\*Delete as appropriate

**Signed**

*[Signature]*

**Date**

7/3/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff**

for companies registered in England and Wales or **Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland **DX 235 Edinburgh or LP - 4 Edinburgh 2**



**Companies House**  
for the record

**109 (1B)**

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc) Ordinary  
 Number of shares 750,000  
 Date(s) shares delivered to the company 08/03/2007  
 For each share:  
 Nominal value 25p  
 Maximum price paid 1044.998005p  
 Minimum price paid 1044.998005p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 7,837,485.04

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 39,190.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)  
 Number of shares  
 Nominal value of each share  
 Date(s) shares delivered to the company


\*\*Delete as appropriate

Signed

*[Signature]*

Date

7/3/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff**  
 for companies registered in England and Wales or  
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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:01 01-Mar-07
<b>Number</b>	0750S

RNS Number: 0750S  
HBOS PLC  
01 March 2007

### HBOS plc

HBOS plc announces that on 28 February 2007 it purchased 2,000,000 of its ordinary shares at a price of 1088.5006 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 5,032,000 of its ordinary shares in Treasury and has a total of 3,763,419,666 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 15:21 01-Mar-07  
Number 1532S

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	28 February 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	18,766,192	(1.087%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	18,766,192	(1.087%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 8)</b>

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option paid/unit (Note 8)</b>

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 8)</b>

**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable)</b>
*Stock Lending	520,000	Loan rate of 0.1%

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	28 February 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

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# Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	15:23 01-Mar-07
<b>Number</b>	1535S

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 2,919 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:53 01-Mar-07  
**Number** 1713S

**HBOS plc Long Term Executive Bonus Plan (the 'LTEB Plan')**  
**HBOS plc Annual Bonus Plan (the 'Annual Bonus Plan')**  
**HBOS plc Special Long Term Bonus Plan (the 'SLTB Plan')**

HBOS plc ('the Company') was advised on 28<sup>th</sup> February 2007 that:

(i) Following the vesting of awards under the LTEB Plan, the Executive Directors and Persons Discharging Managerial Responsibilities ('PDMRs') detailed below each received an award of HBOS plc Ordinary Shares on 28<sup>th</sup> February 2007 under the LTEB Plan:

<b>Executive Directors</b>	<b>Award:</b>
Peter Cummings	21,371
Jo Dawson	19,590
Phil Hodkinson	42,744
Andy Hornby	61,444
Colin Matthew	41,675

<b>PDMRs</b>	
Harry Baines	15,672
Dan Watkins	11,703

(ii) In accordance with the rules of the Annual Bonus Plan, and as a consequence of the relevant bonus shares being retained for a period of three years, shares were released to the Executive Directors and PDMRs detailed below, on 28<sup>th</sup> February 2007 in respect of the 50% matching share entitlement under the Plan:

<b>Executive Directors</b>	<b>Shares Released:</b>
Peter Cummings	1,903
Jo Dawson	5,639
Phil Hodkinson	6,412
Andy Hornby	9,218
Colin Matthew	6,252

<b>PDMRs</b>	
Dan Watkins	2,497

The Company was also advised on 1<sup>st</sup> March 2007 that following the vesting of cash awards over notional shares, originally made in March 2004 under the SLTB Plan, Dennis Stevenson acquired 56,598 HBOS plc Ordinary 25p Shares at £10.72 per share.

The total beneficial interests of the Chairman, Executive Directors and PDMRs and their connected persons following awards under the Plan are as follows:

<b>Chairman</b>	<b>Pre 1 March 2007</b>	<b>Post 1 March 2007</b>
Dennis Stevenson	267,794	324,392

<b>Executive Directors</b>	<b>Pre 28 February 2007</b>	<b>Post 28 February 2007</b>
Peter Cummings	89,391	112,665
Jo Dawson	52,485	77,714
Phil Hodkinson	263,094	312,250
Andy Hornby	536,986	607,648

Colin Matthew

356,930

404,857

**PDMRs**

Harry Baines

34,012

49,684

Dan Watkins

47,979

62,179

The notification of these transactions is in satisfaction of the Company's obligations under the FSA Disclosure Rules *DR* 3.1.2 to *DR* 3.1.4, and is also deemed to be a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985 where appropriate.

Kenny Melville, Assistant Company Secretary

1<sup>st</sup> March 2007

Tel: 0131 243 5410

END

Close

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Publication of Prospectus
Released	17:13 01-Mar-07
Number	1704S

### Publication of Supplementary Prospectus

The Prospectus in relation to the HBOS plc Programme for the Issuance of Medium- Term Notes Due Nine Months or More From Date of Issue dated 7<sup>th</sup> July, 2006 ("the Prospectus"), was published on 9<sup>th</sup> August 2006 (Regulatory Announcement number 4392H). The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

A supplement (the "Supplementary Prospectus") to the Prospectus has been approved by the UK Listing Authority on 1 March 2007 and is available for viewing.

The Supplementary Prospectus should be read and construed in conjunction with the following documents which are incorporated by reference and which are also available for viewing:

- (i) The HBOS plc Prospectus in relation to the HBOS plc Programme for the Issuance of Medium- Term Notes Due Nine Months or More From Date of Issue dated 7<sup>th</sup> July, 2006; and
- (ii) The HBOS plc preliminary statement of its consolidated audited annual results as at, and for the year ended, 31 December 2006.

To view the full documents, please paste the following URL into the address bar of your browser.

#### Supplementary Prospectus

[http://www.rns-pdf.londonstockexchange.com/rns/1704s\\_1-2007-3-1.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1704s_1-2007-3-1.pdf)

#### Prospectus

[http://www.rns-pdf.londonstockexchange.com/rns/1704s\\_2-2007-3-1.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1704s_2-2007-3-1.pdf)

#### Preliminary statement of the HBOS plc annual results

[http://www.rns-pdf.londonstockexchange.com/rns/1704s\\_3-2007-3-1.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1704s_3-2007-3-1.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133  
Attention: Legal Department

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Publication of Prospectus
Released	09:25 02-Mar-07
Number	1970S

### Publication of Supplementary Prospectus

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May, 2006 ("the Prospectus"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C). The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

A supplement (the "Supplementary Prospectus") to the Prospectus has been approved by the UK Listing Authority on 1 March 2007 and is available for viewing.

The Supplementary Prospectus should be read and construed in conjunction with the following documents which are incorporated by reference and which are also available for viewing:

- (i) The HBOS plc Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May, 2006; and
- (ii) The HBOS plc preliminary statement of its consolidated audited annual results as at, and for the year ended, 31 December 2006.

To view the full documents, please paste the following URL into the address bar of your browser.

#### *Supplementary Prospectus*

[http://www.rns-pdf.londonstockexchange.com/rns/1970s\\_1-2007-3-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1970s_1-2007-3-2.pdf)

#### *Prospectus*

[http://www.rns-pdf.londonstockexchange.com/rns/1970s\\_2-2007-3-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1970s_2-2007-3-2.pdf)

#### *Preliminary statement of the HBOS plc annual results*

[http://www.rns-pdf.londonstockexchange.com/rns/1970s\\_3-2007-3-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1970s_3-2007-3-2.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street

London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

END

Close

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	10:04 02-Mar-07
<b>Number</b>	1540S

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 27,201 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 10:19 02-Mar-07  
**Number** 1549S

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Free annual report



## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland SAYE  
HBOS plc Sharesave Plan  
(the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	5,654	01/03/2007
HBOS plc Sharesave Plan	60,071	01/03/2007

The Executive Directors remain potential beneficiaries along with other participants in the HBOS Group's Sharesave Plans and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:32 02-Mar-07  
Number 2162S

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	1 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	18,346,849	(1.063%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	18,346,849	(1.063%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	420,339	£5.24
Transfer In	996	n/a

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	2 March 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(I)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 11:35 02-Mar-07  
Number 2165S

2007 MAR 10 10:19 AM

11:05 AM

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in EMI Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 14p  
Date of dealing 1 March 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	43,302,899 (5.412%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	43,302,899 (5.412%)	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	10,379	£2.395

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 2 March 2007  
Contact name Kenny Melville

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Resolution plc  
**Released** 11:37 02-Mar-07  
**Number** 2169S

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	1 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	17,781,649 (2.595%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,781,649 (2.595%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	9,478	£6.342

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

2 March 2007

Contact name

Telephone number

Kenny Melville  
0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- iSoft Group plc  
Released 11:39 02-Mar-07  
Number 2172S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	iSoft Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	1 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	10,740,012 (4.620%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,740,012 (4.620%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	18,447	£0.403

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 2 March 2007  
Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 10:16 05-Mar-07  
**Number** 2763S

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2007/03/05 10:16:17

10:16 05-Mar-07

 Free annual report



## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 18,440 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- Sainsbury (J) plc  
Released 12:14 05-Mar-07  
Number 3227S

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	1 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	18,346,849	(1.063%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	18,346,849	(1.063%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 8)</b>

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option paid/unit (Note 8)</b>

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 8)</b>

**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable)</b>

Redelivery of Stock Lending

391,785

Loan rate of 0.08%

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

**Is a Supplemental Form 8 attached?** (Note 9)**NO**

Date of disclosure	5 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offerator with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

*Notes*

*The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- Sainsbury (J) plc  
Released 12:17 05-Mar-07  
Number 3231S

### FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	2 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,823,133	(1.032%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,823,133	(1.032%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	523,716	£5.253

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	5 March 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Bodycote Int'l plc  
Released 15:17 05-Mar-07  
Number 3427S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	2 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	11,494,556 (3.568%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	11,494,556 (3.568%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	250,000	£3.150

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, which the varying etc. option relates (Note 7)	Number of securities to price	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	-------------------------------	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 5 March 2007  
Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- BPP Holdings plc  
Released 15:19 05-Mar-07  
Number 3429S

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2007 APR 10 AM 10:47  
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## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in BPP Holdings plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 10p  
Date of dealing 2 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	1,484,578	(2.980%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	1,484,578	(2.980%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	14,290	£6.870

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 5 March 2007  
Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 15:22 05-Mar-07  
Number 3435S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	EMI Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 14p
Date of dealing	2 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	41,551,926 (5.193%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	41,551,926 (5.193%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,750,973	£2.350

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 5 March 2007  
Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Change in Directors Details
<b>Released</b>	16:59 05-Mar-07
<b>Number</b>	3624S

### HBOS plc (the 'Company')

#### Director's other publicly quoted Directorships

As required by Listing Rule 9.6.14, the Company advises the following change to the information disclosed in respect of Mr David Shearer, a Non-executive Director of the Company:

Directorships held in publicly quoted companies pursuant to Listing Rule 9.6.13(1)

#### Current Directorships

Mr Shearer has been appointed to the Board of SMG plc as Senior Independent Director with effect from 28 February 2007.

END

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 06-Mar-07  
**Number** 3603S

2007 APR 10 AM 10:47  
OFFICE OF THE  
COMPETITION

RNS Number:3603S  
HBOS PLC  
06 March 2007

HBOS plc

HBOS plc announces that on 5 March 2007 it purchased 750,000 of its ordinary shares at a price of 1044.998 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 5,782,000 of its ordinary shares in Treasury and has a total of 3,762,737,330 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- Sainsbury (J) plc  
Released 12:09 06-Mar-07  
Number 41025

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	5 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,819,648	(1.032%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,819,648	(1.032%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	3,485	£5.200

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	6 March 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 15:11 06-Mar-07  
**Number** 4352S

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

On Monday 5 March 2007, the Company received notification that HBOS QUEST Limited purchased Ordinary 25p Shares in the Company as follows:

<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
35,738	£10.43

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the 'QUEST') to certain participants of the HBOS Group's Sharesave Plan(s).

The Executive Directors are potential beneficiaries along with other participants in the HBOS Sharesave Plan(s), and as such are deemed to be interested in this transaction.

END

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 15:13 06-Mar-07  
**Number** 4356S

### HBOS PLC (The 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

#### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 15,687 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Resolution plc  
**Released** 15:24 06-Mar-07  
**Number** 4373S

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	5 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,767,846 (2.593%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,767,846 (2.593%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	12,391	N/A
Sale	1,412	£6.057

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 6 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Bodycote Int'l  
Released 15:27 06-Mar-07  
Number 4377S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	5 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	11,475,172 (3.562%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	11,475,172 (3.562%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	19,384	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 6 March 2007  
Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- iSoft Group plc  
Released 15:30 06-Mar-07  
Number 4380S

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30 MAR 10 11:13 AM  
LONDON STOCK EXCHANGE

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FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	iSoft Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	5 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	10,715,896 (4.609%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,715,896 (4.609%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	24,116	N/A

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 6 March 2007  
Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 15:31 06-Mar-07  
Number 4384S

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LONDON STOCK EXCHANGE

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## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	EMI Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 14p
Date of dealing	5 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	41,538,357 (5.191%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	41,538,357 (5.191%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	13,569	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 6 March 2007  
 Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 07-Mar-07
Number	4495S

RNS Number:4495S  
HBOS PLC  
07 March 2007

HBOS plc

HBOS plc announces that on 6 March 2007 it purchased 2,000,000 of its ordinary shares at a price of 1068.1644 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,782,000 of its ordinary shares in Treasury and has a total of 3,760,739,730 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	10:22 07-Mar-07
<b>Number</b>	4358S

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 11,074 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- BPP Holdings plc  
Released 14:07 07-Mar-07  
Number 5154S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	BPP Holdings plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	6 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,433,233	(2.877%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	1,433,233	(2.877%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	51,345	£6.705

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 7 March 2007  
Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

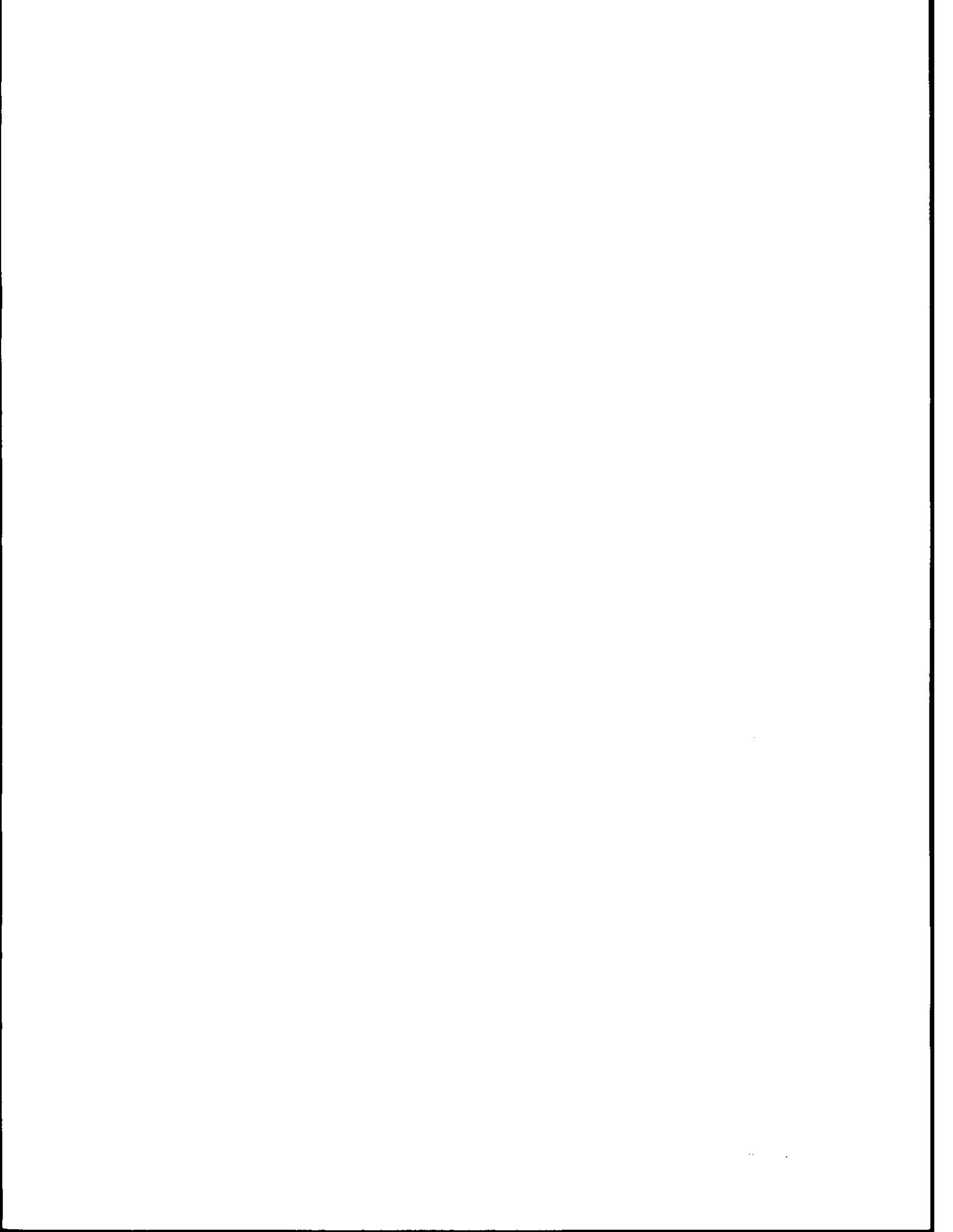
*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 14:12 07-Mar-07  
Number 5171S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	6 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	17,927,846 (2.616%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,927,846 (2.616%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	160,000	£6.218

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure**

7 March 2007

**Contact name**

Telephone number

Kenny Melville

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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Company HBOS PLC  
TIDM HBOS  
Headline Halifax Hse Price Index-Feb07  
Released 08:00 08-Mar-07  
Number 5393S

# Halifax House Price Index

National Index February 2007

## All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) Monthly Change 1.8% Annual Change 9.9%  
622.2  
Standardised Average Price (seasonally adjusted) £192,233

### Key Points

- House prices increased by 1.8% in February. The annual rate of house price inflation unchanged at 9.9% for the third successive month.
- On a quarterly basis the rate of house price growth has more than halved. Over the three months, UK house prices have increased by 2.3%, compared to 4.7% in previous three months.
- Other housing market indicators suggest a modest slowdown in activity is emerging. buyer enquiries fell in January, following a slowing in the final three months of 2006. Mortgage approvals in January were 6% below the peak seen in November 2006. Negative real earnings growth is also putting pressure on householders' finances.
- The market remains very tight. Low supply - both in terms of new housebuilding and secondhand properties available for sale - is continuing to exert upward pressure on house prices, particularly in London. The ratio of completed home sales to the stock of available property increased further in January, making market conditions the tightest in more than two and a half years.
- Ahead of the budget Halifax notes that property tax revenues - including inheritance tax and stamp duty - in the UK are the highest (along with the US) in the OECD. Property taxes as a percentage of total taxes in the UK have risen from 10.4% in 1995 to 12.2% in 2004 according to the latest statistics (source: OECD).

"House prices increased by 1.8% in February, leaving the annual rate of house price inflation unchanged at 9.9% for the third successive month. On a quarterly basis the rate of house price growth has more than halved. Prices rose 2.3% in the past quarter, following 4.7% growth in the previous three months.

A shortage of both new and secondhand properties available for sale has continued to push house prices up so far in 2007, particularly in London. However, there are some signs emerging that the increase in interest rates since last summer is dampening housing demand but this is yet to feed through to house prices.

Pressure on householders' finances due to negative real earnings growth, higher interest rates and above inflation council tax rises are likely to curb housing demand, resulting in a gradual slowdown in house price inflation later this year."

**Signs that housing market activity is slowing.....**

A number of key housing market indicators suggest that the three interest rate rises since last August are contributing to a dampening of housing demand.

The latest Bank of England figures show that mortgage approvals to fund house purchase in January were 6% lower than the recent peak from November 2006.

New buyer enquiries fell in January following a slowing in the final three months of 2006, according to the latest RICS monthly survey.

**...but supply shortages are continuing to push house prices up.....**

The market, however, remains very tight with low supply - both in terms of new housebuilding and secondhand properties available for sale - exerting upward pressure on house prices despite the easing in demand.

Recent figures show that 160,000 homes were built in England in 2006 (source: DCLG), well short of the 200,000 annual growth in the number of households.

New instructions to sell property fell for the eighth successive month in January. The stock of unsold property on estate agents' books declined to its lowest level since August 2004. The ratio of completed sales to stock of available property increased, making market conditions the tightest for more than two and a half years, according to RICS.

**...although pressures on householders' income should cause house price inflation to ease.....**

Average earnings are currently increasing at a slower rate than retail price inflation. Negative real earnings growth, higher interest rates and above inflation council tax rises are likely to adversely affect householders' finances this year, curbing housing demand and resulting in a gradual slowdown in house price inflation.

Council tax bills in England and Wales are set to rise by an average 4.2% across England & Wales (CIPFA survey for BBC) in 2007/08\*. This is set to be higher than average earnings growth in the next financial year, therefore exerting a further squeeze on householders' discretionary incomes.

\*CIPFA survey, February 2007.

A decline in the number in full-time employment - there was a 30,000 fall in the three months to December 2006 compared with the previous quarter - is also likely to constrain housing demand.

**..while property tax revenues continue to grow, driven by rising inheritance tax and stamp duty revenue.**

Property tax revenues (including inheritance tax and stamp duty) in the UK are the highest in the OECD. They make up 12.0% of total taxes in the UK and also the US, the highest percentage in the OECD. As a percentage of total taxes, property taxes in the UK have risen from 10.4% in 1995 to 12.0% according to the latest statistics (OECD: 2004).

The average for the Euro-zone is 5.3% and the UK's 12.0% compares with 8.1% in Spain, 7.6% in France and 2.5% in Germany. UK property taxes are also equivalent to 4.3% of Gross Domestic Product (GDP), the highest percentage of any major developed country.

Rising inheritance tax and stamp duty revenues have been key drivers of the rise in UK property taxes revenues. One important reason for this has been that the thresholds for both inheritance tax (IHT) and stamp duty have not kept pace with house price inflation over the past decade.

Since 1995/96 house prices across the UK have increased by 199%, more than double the increase in the IHT threshold, up 95% to £300,000 for 2007/08. If the threshold had increased in line with house price inflation since 1995/96, it would be now be at a level of £460,000, more than 50% above the 2007/08 £300,000 IHT threshold.

If the higher stamp duty thresholds had been increased in line with house price inflation since July 1997 (when the £250,000 and £500,000 stamp duty thresholds were introduced), the £250,000 threshold would now stand at £680,000 and the £500,000 would be £1,360,000. If the lowest stamp duty threshold, 1% had been increased in line with house price inflation since March 1993, it would now stand at £185,000, compared to its current level of £125,000.

Halifax is calling on the government to raise the stamp duty thresholds and the IHT threshold in line with the increase in house prices over the past decade and to commit to index link these thresholds to house price inflation in the future.

NOTE: The 9.9% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.*

END

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	11:06 08-Mar-07
<b>Number</b>	5813S

## HBOS PLC (The 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

#### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 6,674 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 11:11 08-Mar-07  
**Number** 5817S

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland SAYE  
Halifax Sharesave Scheme  
HBOS plc Sharesave Plan  
(the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	4,578	07/03/2007
Halifax Sharesave Scheme	2,737	07/03/2007
HBOS plc Sharesave Plan	129,828	07/03/2007

The Executive Directors remain potential beneficiaries along with other participants in the HBOS Group's Sharesave Plans and, as such, are deemed to be interested in this transaction.

END

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:58 08-Mar-07  
Number 5883S

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2007 MAR 10 10:58 AM  
LONDON STOCK EXCHANGE

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	7 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,819,099	(1.030%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,819,099	(1.030%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,749	£5.325
Purchase	2,200	£5.325

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

\*Recall of Stock Lending

410,000

Loan rate of 0.1%

\* Carried out with the consent of the Takeover Panel.

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	8 March 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offoror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3-Barratt Developments  
Released 13:47 08-Mar-07  
Number 6029S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Barratt Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	7 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	3,852,055	(1.170%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	3,852,055	(1.170%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	100,000	£11.590
Sale	337,813	£11.520

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure **8 March 2007**

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offoror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

Go to market news section

Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 13:48 08-Mar-07  
Number 6031S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	EMI Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 14p
Date of dealing	7 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	41,718,732 (5.214%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	41,718,732 (5.214%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,025	£2.437
Purchase	182,400	£2.437

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 8 March 2007

Contact name

Telephone number

Kenny Melville

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 13:49 08-Mar-07  
Number 6032S

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2007 10 11 14:47  
LONDON STOCK EXCHANGE

Free annual report  

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Resolution plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 7 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	17,926,342 (2.616%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,926,342 (2.616%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	6,159	£6.435
Purchase	6,500	£6.435
Sale	1,846	£6.420

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc. (Note 7)	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure

8 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Bodycote Int'l plc  
Released 13:51 08-Mar-07  
Number 6033S

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2007 MAR 10 11:13 AM

OFFICE OF THE  
SECRETARY OF STATE

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	7 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	11,686,417 (3.627%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	11,686,417 (3.627%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,100	£3.153
Sale	9,350	£3.156
Purchase	221,300	£3.156
Sale	2,805	£3.173

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure

8 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 09-Mar-07  
**Number** 6336S

RNS Number: 6336S  
HBOS PLC  
09 March 2007

HBOS plc

HBOS plc announces that on 8 March 2007 it purchased 1,150,000 of its ordinary shares at a price of 1097.6696 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,932,000 of its ordinary shares in Treasury and has a total of 3,759,594,510 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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## Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	10:22 09-Mar-07
Number	5820S

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 5,451 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- (J) Sainsbury plc  
Released 11:39 09-Mar-07  
Number 6697S

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	8 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,808,182	(1.029%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,808,182	(1.029%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	8,103	£5.315
Sale	2,814	£5.313

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, if any, should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	9 March 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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## Regulatory Announcement

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 Free annual report  

Company	HBOS PLC
TIDM	HBOS
Headline	Directorate Change
Released	14:00 09-Mar-07
Number	6859S

### **HBOS Non-Executive Directors**

HBOS announces that Sir Brian Ivory will retire from the Board at the forthcoming AGM on 27<sup>th</sup> April. Brian has decided to stand down after serving three consecutive terms on the Boards of Bank of Scotland and, subsequently, HBOS. While Brian continues to be fully independent both in terms of his approach and outlook, it is the Group's normal policy that non-executives should not serve longer than nine years on the Board. Karen Jones will succeed Brian as Chairman of the Remuneration Committee.

Sir Brian was appointed a director of Bank of Scotland in 1998. Following the merger of Bank of Scotland and the Halifax, he became a non-executive director of HBOS plc. Brian is also Chairman of The Scottish American Investment Company plc, a director of Remy Cointreau S.A. and chairman of the National Galleries of Scotland.

David Shearer has also decided to stand down as a non-executive director of HBOS because of the potential for conflicts with some of his other business interests in which HBOS may become involved. Earlier this week, it was announced that David will become the non-executive chairman of Crest Nicholson once the recommended acquisition by Castle Bidco of that company has been successfully completed. Bank of Scotland is providing debt and equity for that acquisition

David was previously Deloitte & Touche's senior partner in Scotland & Northern Ireland and a UK board member. He was also Director of Global Corporate Finance for Deloitte Touche Tohmatsu. David was appointed a non-executive director of HBOS plc in 2004. He is also a director of Aberdeen New Dawn Investment Trust plc, SMG plc, Scottish Financial Enterprise and a Governor of The Glasgow School of Art.

As previously announced, Richard Cousins, the CEO of Compass Group plc, joined the Board earlier this month.

Dennis Stevenson, Chairman, said:

"I would like to thank Brian and David for the exceptional contribution they have made to the Group. We wish them all the best in the future.

Brian has played a major role on the boards of both Bank of Scotland and HBOS. His stewardship of our remuneration policies has simply been second to none. Brian has worked tirelessly to deepen the relationship between HBOS and its major investors.

We are naturally sorry to lose David. We are very glad, however, that his talents are far from lost to the Group as he will continue to work with our corporate banking team on a range of projects. David will also assume the chairmanship of Crest Nicholson once Castle Bidco has successfully completed its acquisition of that company."

End

Contact: Shane O'Riordain – 07770 544585

END

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# Regulatory Announcement

Go to market news section

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Blocklisting Interim Review  
**Released** 14:31 09-Mar-07  
**Number** 6942S

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14:31 09 MAR 07

Free annual report



## SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

1. Name of company

HBOS plc

2. Name of scheme

- a) Bank of Scotland SAYE scheme
- b) Bank of Scotland ESOS
- c) Halifax Group plc Sharesave scheme
- d) Halifax Group plc IR approved share option scheme (and unapproved)
- e) HBOS plc Employee Share Option Plan
- f) HBOS Sharesave Plan

3. Period of return: From 11 September 2004 to 10 March 2005

4. Number and class of shares(s)  
(amount of stock/debt security)  
not issued under scheme

- a) 84,717
- b) 1,219,563
- c) 1,523,034
- d) 12,567,245
- e) 189,697
- f) 207,738

5. Number of shares issued/allotted  
under scheme during period

- a) 54,370
- b) 740,363
- c) 978,150
- d) 6,290,177
- e) 1,170,514
- f) 206,523

6. Balance under scheme not yet issued/allotted  
at end of period

- a) 2,530,347
- b) 479,200
- c) 544,884
- d) 6,273,573
- e) 16,430
- f) 1,215

7. Number and class of share(s)  
(amount of stock/debt securities)  
originally listed and the date of admission

- a) 2,338,076 – 10/9/01
- b) 1,511,965 – 10/9/01
- c) 2,950,519 – 10/9/01
- d) 17,968,480 – 10/9/01
- e) 277,392 – 3/9/02
- f) 258,064 – 25/3/02

Please confirm total number of shares in issue at the end of the period  
in order for us to update our records

3,922,686,612 (net of 4,300,000 shares held in Treasury)

Contact for queries: Address: HBOS plc, The Mound, Edinburgh EH1 1YZ

Name: Nicola Moodie  
Telephone: 0131 243 5486

END

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Bodycote Int'l  
Released 14:51 09-Mar-07  
Number 6968S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	8 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	11,574,244 (3.593%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	11,574,244 (3.593%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	112,173	£3.161

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 9 March 2007  
Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Barratt Developmnts  
Released 15:13 09-Mar-07  
Number 7003S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Barratt Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	8 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	2,830,907	(1.161%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	2,830,907	(1.161%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	19,250	£11.665
Sale	1,898	£11.640

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure**

9 March 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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 Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 15:16 09-Mar-07  
Number 7007S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	EMI Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 14p
Date of dealing	8 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	41,496,274 (5.186%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	41,496,274 (5.186%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	24,480	£2.440
Sale	197,978	£2.446

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 9 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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 Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 15:18 09-Mar-07  
Number 7009S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Resolution plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 8 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	17,803,549 (2.598%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,803,549 (2.598%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	110,633	£6.530
Sale	12,160	£6.502

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure

9 March 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Doc re. Notice of AGM  
**Released** 16:45 09-Mar-07  
**Number** 6271S

### ANNUAL REVIEW & SUMMARY FINANCIAL STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Copies of the above documents, together with the relevant Form of Proxy have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

Tel. No. (0) 20 7676 1000

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 17:25 09-Mar-07  
**Number** 7217S

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has received notification that ordinary shares of 25p each had been released by the Trustee as follows:

<u>Date released</u>	<u>No. of shares released</u>	<u>No. of released shares sold</u>	<u>Share price at which shares sold</u>
28/02/2007	2,329,986	811,571	£10.9053
28/02/2007	27,770	6,394	£10.8512
28/02/2007	2,634,288	42,063	£10.935

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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## **Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Directorate Change-Amendment  
**Released** 17:37 09-Mar-07  
**Number** 7216S

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2007 03 10 11:12:41  
LONDON STOCK EXCHANGE

Free annual report  

**The Following replaces the Directorate Change announcement released on 9<sup>th</sup> March 2007 at 14.00 Number 6859S. The forthcoming AGM date was incorrectly stated as 27<sup>th</sup> April, and has now been corrected to 25<sup>th</sup> April. All other details remain unchanged and the amended text appears below.**

### **HBOS Non-Executive Directors**

HBOS announces that Sir Brian Ivory will retire from the Board at the forthcoming AGM on 25<sup>th</sup> April. Brian has decided to stand down after serving three consecutive terms on the Boards of Bank of Scotland and, subsequently, HBOS. While Brian continues to be fully independent both in terms of his approach and outlook, it is the Group's normal policy that non-executives should not serve longer than nine years on the Board. Karen Jones will succeed Brian as Chairman of the Remuneration Committee.

Sir Brian was appointed a director of Bank of Scotland in 1998. Following the merger of Bank of Scotland and the Halifax, he became a non-executive director of HBOS plc. Brian is also Chairman of The Scottish American Investment Company plc, a director of Remy Cointreau S.A. and chairman of the National Galleries of Scotland.

David Shearer has also decided to stand down as a non-executive director of HBOS because of the potential for conflicts with some of his other business interests in which HBOS may become involved. Earlier this week, it was announced that David will become the non-executive chairman of Crest Nicholson once the recommended acquisition by Castle Bidco of that company has been successfully completed. Bank of Scotland is providing debt and equity for that acquisition

David was previously Deloitte & Touche's senior partner in Scotland & Northern Ireland and a UK board member. He was also Director of Global Corporate Finance for Deloitte Touche Tohmatsu. David was appointed a non-executive director of HBOS plc in 2004. He is also a director of Aberdeen New Dawn Investment Trust plc, SMG plc, Scottish Financial Enterprise and a Governor of The Glasgow School of Art.

As previously announced, Richard Cousins, the CEO of Compass Group plc, joined the Board earlier this month.

Dennis Stevenson, Chairman, said:

"I would like to thank Brian and David for the exceptional contribution they have made to the Group. We wish them all the best in the future.

Brian has played a major role on the boards of both Bank of Scotland and HBOS. His stewardship of our remuneration policies has simply been second to none. Brian has worked tirelessly to deepen the relationship between HBOS and its major investors.

We are naturally sorry to lose David. We are very glad, however, that his talents are far from lost to the Group as he will continue to work with our corporate banking team on a range of projects. David will also assume the chairmanship of Crest Nicholson once Castle Bidco has successfully completed its acquisition of that company."

End

Contact: Shane O'Riordain – 07770 544585

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 11:52 12-Mar-07  
Number 7594S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	9 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	17,643,549	(2.575%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,643,549	(2.575%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	160,000	£6.500

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 12 March 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	14:25 12-Mar-07
<b>Number</b>	7769S

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 7,160 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 13-Mar-07  
**Number** 7970S

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13 MAR 10 10:10 AM  
13 MAR 09 11:11 AM  
07:00 13

 Free annual report



RNS Number:7970S  
HBOS PLC  
13 March 2007

HBOS plc

HBOS plc announces that on 12 March 2007 it purchased 500,000 of its ordinary shares at a price of 1099.8 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,432,000 of its ordinary shares in Treasury and has a total of 3,759,119,921 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:53 13-Mar-07  
Number 8479S

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	12 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,883,722 (1.033%)		
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,883,722 (1.033%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	75,540	£5.324

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

Redelivery of Stock Lending

962,353

Loan rate of 0.10%

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

**Is a Supplemental Form 8 attached?** (Note 9)**NO**

<b>Date of disclosure</b>	<b>13 March 2006</b>
<b>Contact name</b>	<b>Kenny Melville</b>
<b>Telephone number</b>	<b>0131 243 8671</b>
<b>Name of offeree/offeror with which associated</b>	<b>Sainsbury (J) plc</b>
<b>Specify category and nature of associate status (Note 10)</b>	<b>(1)</b>

*Notes*

*The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	13:57 13-Mar-07
<b>Number</b>	8631S

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 6,622 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

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# Regulatory Announcement

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 Free annual report  

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 14:07 13-Mar-07  
**Number** 8638S

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

On Monday 12 March 2007, the Company received notification that HBOS QUEST Limited purchased Ordinary 25p Shares in the Company as follows:

<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
33,887	£11.00

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the 'QUEST') to certain participants of the HBOS Group's Sharesave Plan(s) ('the Plans').

The Executive Directors are potential beneficiaries along with other participants in the Plans, and as such are deemed to be interested in this transaction.

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# Regulatory Announcement

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Free annual report  

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Resolution plc  
**Released** 14:11 13-Mar-07  
**Number** 8643S

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 13 MAR 2007 10:10 AM  
 LONDON STOCK EXCHANGE

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	12 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	17,674,161 (2.579%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>17,674,161 (2.579%)</b>	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	30,612	£6.574

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

**NO**

Date of disclosure

13 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 14:21 13-Mar-07  
Number 8667S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	EMI Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 14p
Date of dealing	12 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	41,495,361 (5.186%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	41,495,361 (5.186%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	913	£2.440

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure**

13 March 2007

**Contact name**

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

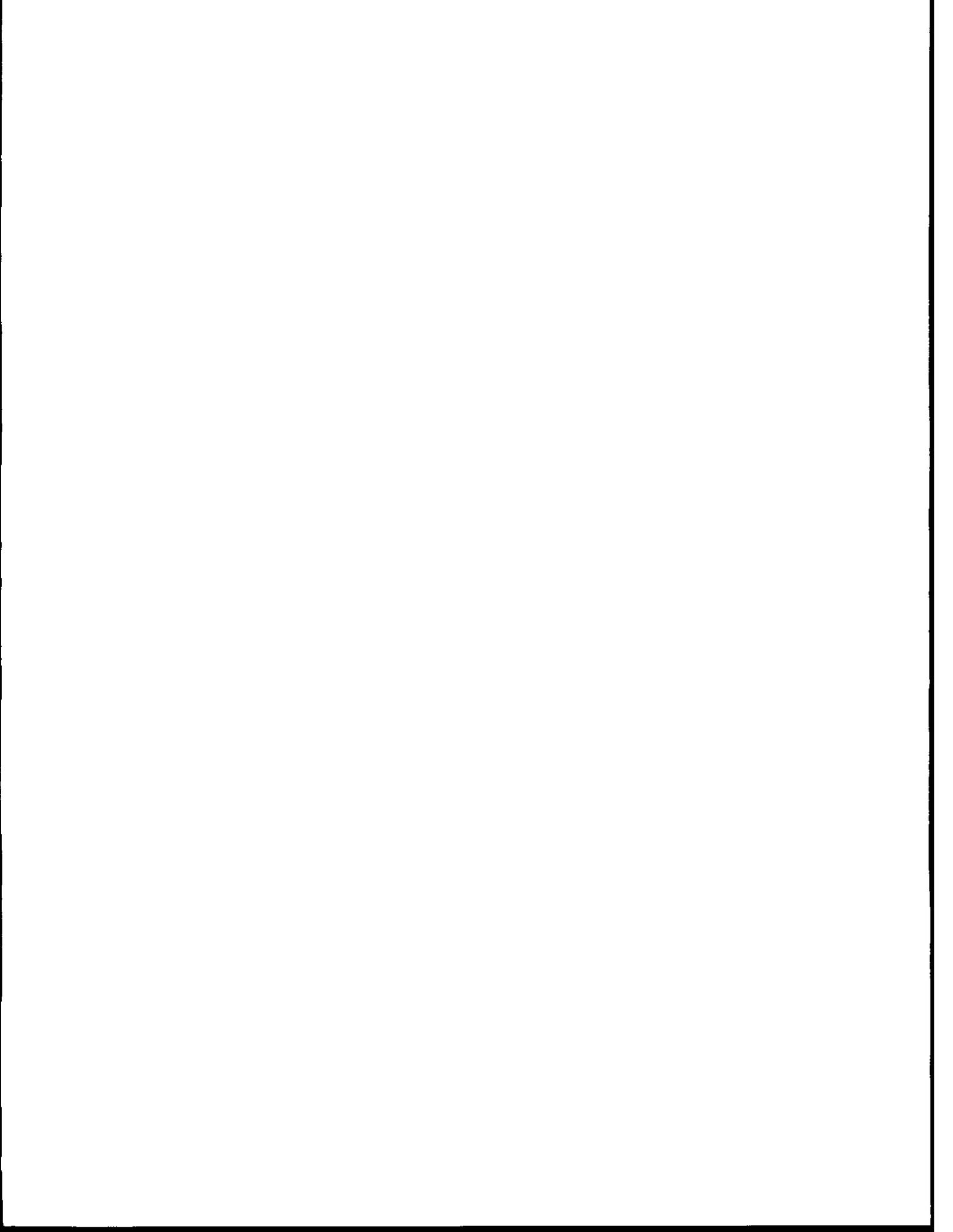
*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3-Pipex Communications  
Released 14:24 13-Mar-07  
Number 8671S

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Pipex Communications plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	12 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	92,580,709	(3.862%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	92,580,709	(3.862%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,000,000	£0.140

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

**Date of disclosure** 13 March 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

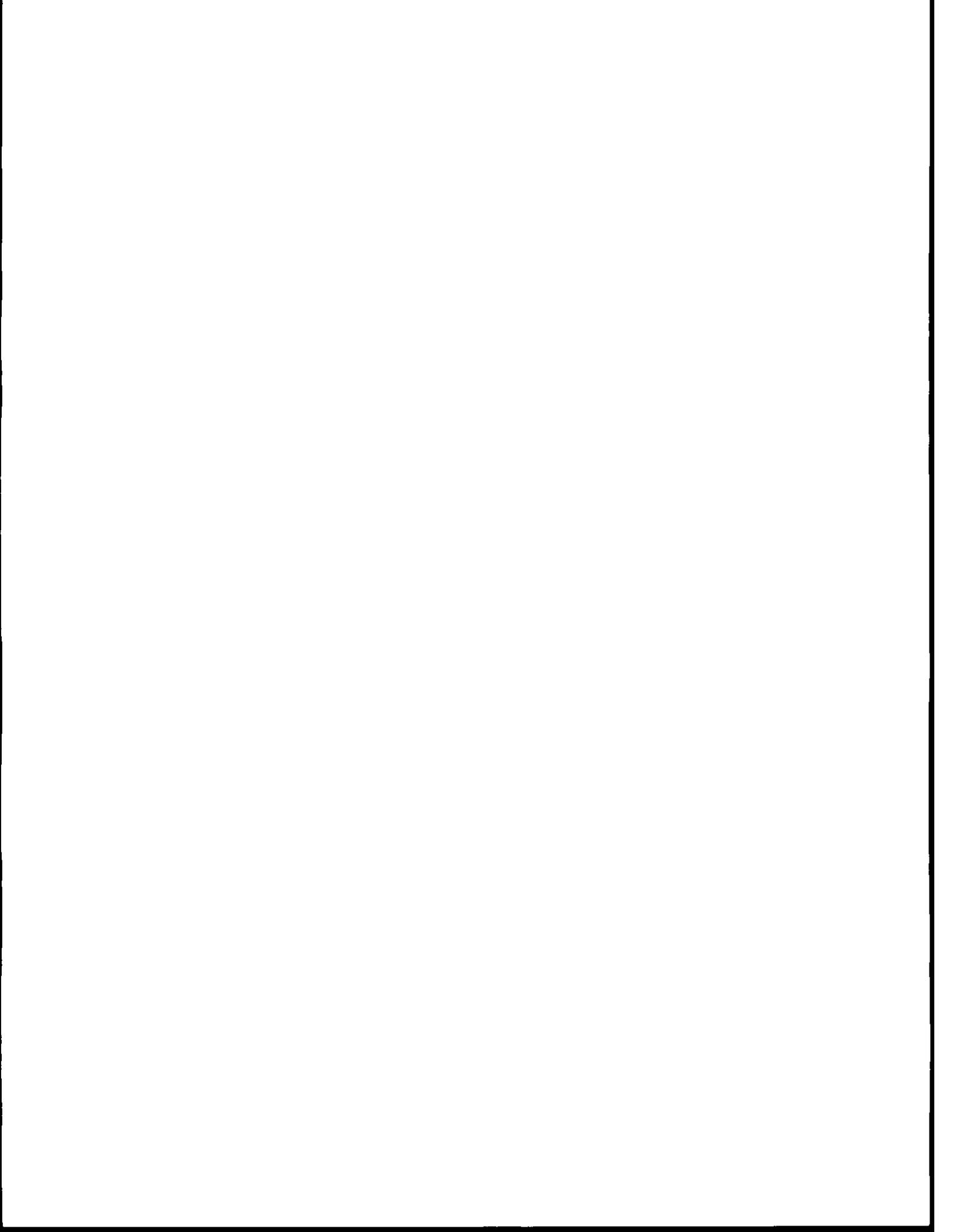
*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 14-Mar-07  
**Number** 8961S

RNS Number: 8961S  
HBOS PLC  
14 March 2007

HBOS plc

HBOS plc announces that on 13 March 2007 it purchased 1,500,000 of its ordinary shares at a price of 1090.373 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,932,000 of its ordinary shares in Treasury and has a total of 3,757,623,675 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 10:15 14-Mar-07  
**Number** 8641S

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### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 11,269 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:56 14-Mar-07  
Number 9372S

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	13 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,883,722 (1.033%)		
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,883,722 (1.033%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable)
Redelivery of Stock Lending	72,743	Loan rate of 0.10%

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	14 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Mears Group plc  
Released 15:32 14-Mar-07  
Number 9673S

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17 MAR 10 10:47  
LONDON STOCK EXCHANGE

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## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Mears Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 1p  
Date of dealing 13 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	1,683,610	(2.734%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	1,683,610	(2.734%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	60,000	£3.495

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, which the varying etc. option relates (Note 7)	Number of securities to price	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

**Date of disclosure** 14 March 2007

**Contact name** Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Pipex Communication  
**Released** 15:34 14-Mar-07  
**Number** 9674S

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

<b>Name of person dealing (Note 1)</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Pipex Communications plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Ordinary 5p
<b>Date of dealing</b>	13 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities	90,930,709 (3.793%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>90,930,709 (3.793%)</b>	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

#### (c) Rights to subscribe (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,650,000	£0.140

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure

14 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 15-Mar-07  
**Number** 9821S

RNS Number:9821S  
HBOS PLC  
15 March 2007

HBOS plc

HBOS plc announces that on 14 March 2007 it purchased 1,500,000 of its ordinary shares at a price of 1028.75 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 12,432,000 of its ordinary shares in Treasury and has a total of 3,756,127,627 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	10:39 15-Mar-07
<b>Number</b>	0134T

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 54,448 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 10:39 15-Mar-07  
**Number** 0135T

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland SAYE  
Halifax Sharesave Scheme  
HBOS plc Sharesave Plan  
(the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	10,476	14/03/2007
Halifax Sharesave Scheme	410	14/03/2007
HBOS plc Sharesave Plan	52,726	14/03/2007

The Executive Directors remain potential beneficiaries along with other participants in the HBOS Group's Sharesave Plans and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:50 15-Mar-07  
Number 0214T

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	14 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,883,722 (1.033%)		
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,883,722 (1.033%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)
*Stock Lending	538,700	Loan rate of 0.10%

\*Carried out with the consent of the Takeover Panel

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	15 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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## Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	16:51 15-Mar-07
Number	0655T

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), and the Supplemental Prospectus dated 28th February 2007 was published on 28th February 2007 (Regulatory Announcement number 1970S ), together with any other supplements to the Prospectus issued by the Issuer.

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*JPY 2,300,000,000 Floating Rate Notes due December 2008, ISIN No. XS0291277191*

[http://www.rns-pdf.londonstockexchange.com/rns/0655t\\_-2007-3-15.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0655t_-2007-3-15.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not

intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	10:10 16-Mar-07
<b>Number</b>	0390T

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 40,420 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- Sainsbury (J) plc  
Released 11:54 16-Mar-07  
Number 1118T

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428p
Date of dealing	15 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number
(1) Relevant securities	17,376,796 (1.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,376,796 (1.003%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	506,926	£5.432

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	16 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- BPP Holdings plc  
Released 12:42 16-Mar-07  
Number 1201T

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27.03.07 10:43:47  
LONDON STOCK EXCHANGE

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FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	BPP Holdings plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	15 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	1,420,653 (2.852%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,420,653 (2.852%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	12,580	£6.920

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 16 March 2007  
Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Cancellation of Shares
<b>Released</b>	15:30 16-Mar-07
<b>Number</b>	1252T

### Cancellation of Ordinary Shares held in Treasury

HBOS plc announces that on 16 March 2007, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 2,432,000 of its ordinary shares in Treasury and has a total of 3,756,145,464 ordinary shares (excluding shares held in Treasury) in issue.

This brings the total number of ordinary shares cancelled in the current buyback programme to 220,000,000.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 19-Mar-07  
**Number** 1550T

RNS Number:1550T  
HBOS PLC  
19 March 2007

HBOS plc

HBOS plc announces that on 16 March 2007 it purchased 500,000 of its ordinary shares at a price of 1019.32 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 2,932,000 of its ordinary shares in Treasury and has a total of 3,755,645,464 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	10:30 19-Mar-07
Number	1258T

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 15,800 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Bodycote Int'l  
Released 11:50 19-Mar-07  
Number 2030T

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	16 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	11,187,240 (3.472%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	11,187,240 (3.472%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	387,005	£3.195

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing or varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 19 March 2007

Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	11:18 20-Mar-07
<b>Number</b>	2909T

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 11,083 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries of the Trustee along with other employees and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 12:53 20-Mar-07  
**Number** 3111T

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20 MAR 2007  
12:53

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## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

On Monday 19 March 2007, the Company received notification that HBOS QUEST Limited purchased Ordinary 25p Shares in the Company as follows:

<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
73,029	£10.425311

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the 'QUEST') to certain participants of the HBOS Group's Sharesave Plan(s) ('the Plans').

The Executive Directors are potential beneficiaries along with other participants in the Plans, and as such are deemed to be interested in this transaction.

END

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Bodycote Int plc  
**Released** 13:19 20-Mar-07  
**Number** 3140T

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	19 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	11,027,240 (3.423%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	11,027,240 (3.423%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	160,000	£3.211

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 20 March 2007

Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

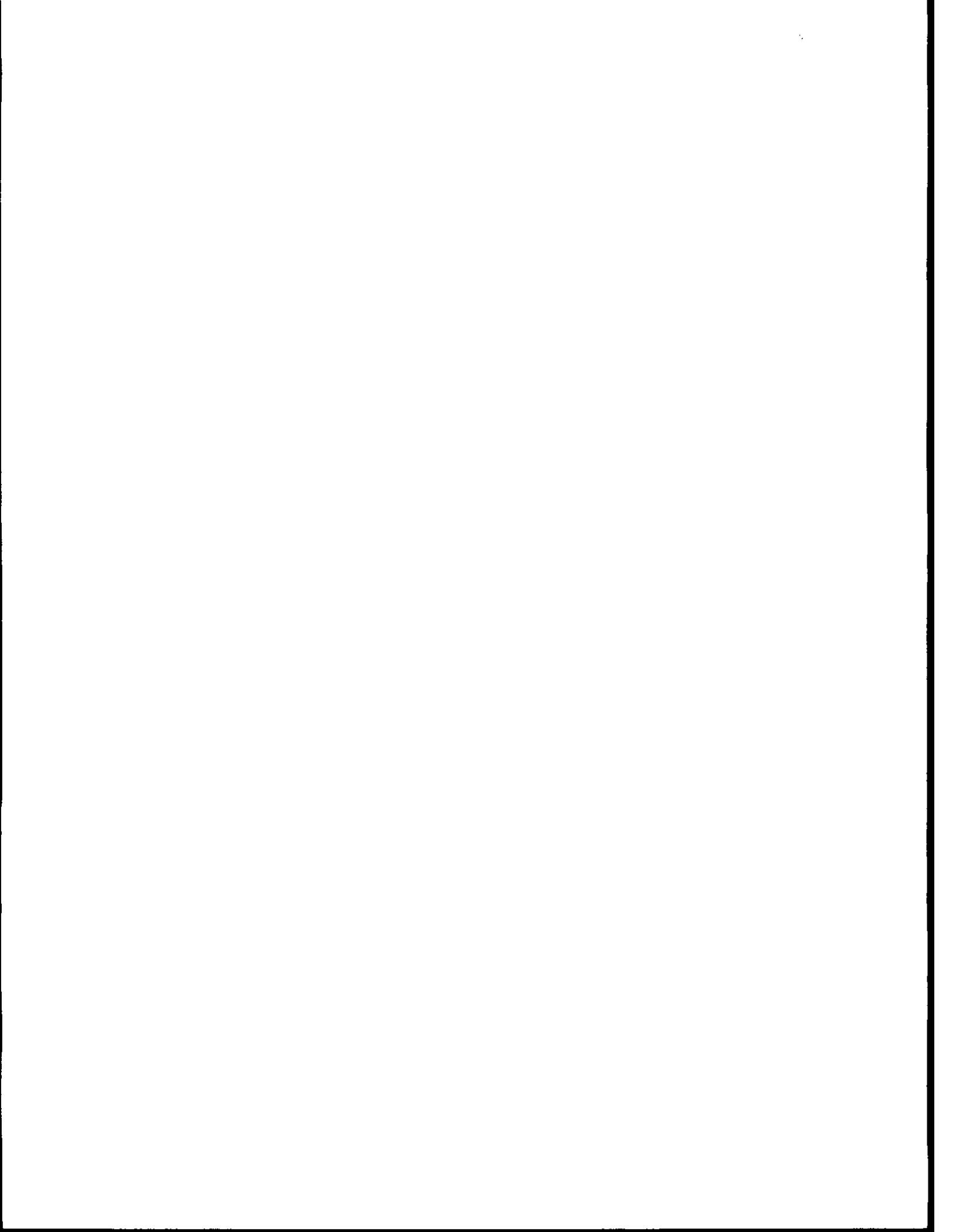
*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Mears Group plc  
Released 13:22 20-Mar-07  
Number 3144T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Mears Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 1p  
Date of dealing 19 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	1,783,610	(2.896%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	1,783,610	(2.896%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	100,000	£3.40

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 20 March 2007  
Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Pipex Comms plc  
Released 13:23 20-Mar-07  
Number 3151T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Pipex Communications plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 1p
Date of dealing	19 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	88,580,709 (3.696%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	88,580,709 (3.696%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,350,000	£0.140

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 20 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:54 21-Mar-07  
Number 4063T

RECEIVED  
17 13 10 A 3 47  
LONDON STOCK EXCHANGE

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	20 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number
(1) Relevant securities	17,376,796 (1.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,376,796 (1.003%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)
Recall of Stock Lending	538,700	Loan rate of 0.10%

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	21 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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# Regulatory Announcement

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Free annual report  

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Mears Group plc  
**Released** 13:08 21-Mar-07  
**Number** 4188T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** Mears Group plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 1p  
**Date of dealing** 20 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	1,908,610	(3.099%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>1,908,610</b>	<b>(3.099%)</b>	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

#### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125,000	£3.400

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 21 March 2007  
Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 10:30 22-Mar-07  
**Number** 4584T

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland SAYE  
Halifax Sharesave Scheme  
HBOS plc Sharesave Plan  
(the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	3,952	14/03/2007
Halifax Sharesave Scheme	1,025	14/03/2007
HBOS plc Sharesave Plan	26,590	14/03/2007

The Executive Directors remain potential beneficiaries along with other participants in the HBOS Group's Sharesave Plans and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Pipex Comms plc
Released	11:45 22-Mar-07
Number	5080T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Pipex Communications plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 1p
Date of dealing	21 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	83,580,709	(3.487%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	83,580,709	(3.487%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
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## Regulatory Announcement

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 Free annual report  

Company	HBOS PLC
TIDM	HBOS
Headline	Publication of Prospectus
Released	16:45 22-Mar-07
Number	5393T

### Publication of Final Terms by HBOS plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), and the Supplemental Prospectus dated 28th February 2007 was published on 28th February 2007 (Regulatory Announcement number 1970S ), together with any other supplements to the Prospectus issued by the Issuer.

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 1,000,000,000 Subordinated Callable Notes due March 2017, ISIN No. XS0292269544*

[http://www.rns-pdf.londonstockexchange.com/rns/5393t\\_-2007-3-22.pdf](http://www.rns-pdf.londonstockexchange.com/rns/5393t_-2007-3-22.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- iSoft Group plc  
Released 15:25 23-Mar-07  
Number 6306T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	iSoft Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	22 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	11,140,595 (4.792%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	11,140,595 (4.792%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	424,695	£0.313

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure 23 March 2007

Contact name

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Bodycote Int'l  
Released 15:27 23-Mar-07  
Number 6310T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	22 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	10,844,461 (3.366%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,844,461 (3.366%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	182,780	£3.213

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 23 March 2007

Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

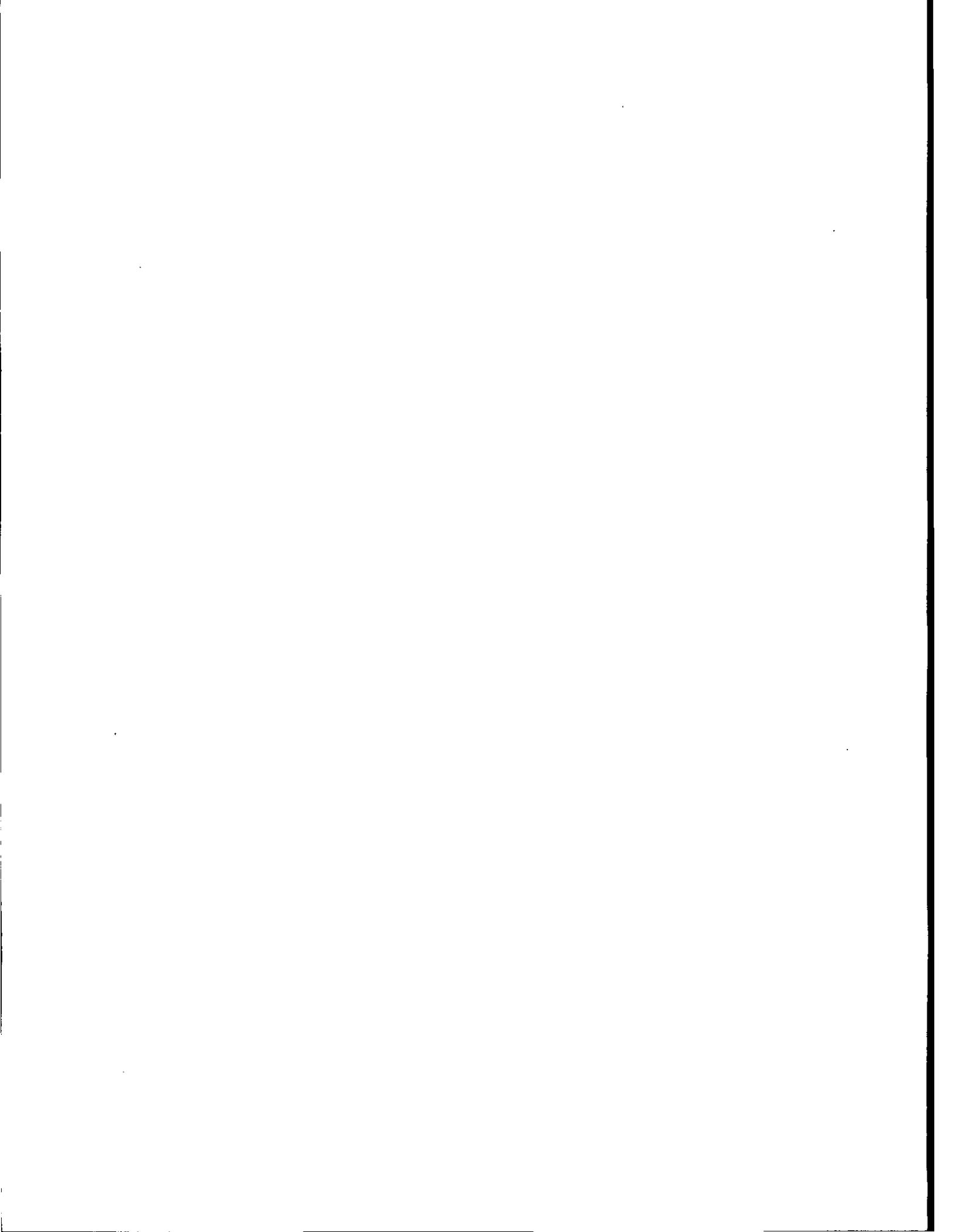
*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Pipex Comm  
Released 15:28 23-Mar-07  
Number 6312T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Pipex Communications plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 1p  
Date of dealing 22 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	72,829,818 (3.038%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	72,829,818 (3.038%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	750,892	£0.161
Sale	5,000,000	£0.163
Sale	5,000,000	£0.170

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 23 March 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 15:30 23-Mar-07  
Number 6317T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	22 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,499,569 (2.554%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,499,569 (2.554%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	174,593	£6.598

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 23 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 15:32 23-Mar-07  
Number 6322T

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2007 MAR 23 12:32 PM  
LONDON STOCK EXCHANGE

Free annual report  

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in EMI Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 14p  
Date of dealing 22 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	40,922,967 (5.114%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	40,922,967 (5.114%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	572,395	£2.303

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 23 March 2007

Contact name Kenny Melville

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Barratt Development  
Released 15:34 23-Mar-07  
Number 6326T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Barratt Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	22 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	2,802,987	(1.150%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	2,802,987	(1.150%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	27,921	£11.725

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 23 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Mears Group plc  
Released 15:36 23-Mar-07  
Number 6333T

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2007 MAR 23 10:45 AM  
LONDON STOCK EXCHANGE

Free annual report  

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Mears Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 1p
Date of dealing	22 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	1,910,554	(3.102%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	1,910,554	(3.102%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer in	1,944	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

**Date of disclosure** 23 March 2007

**Contact name** Kenny Melville

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

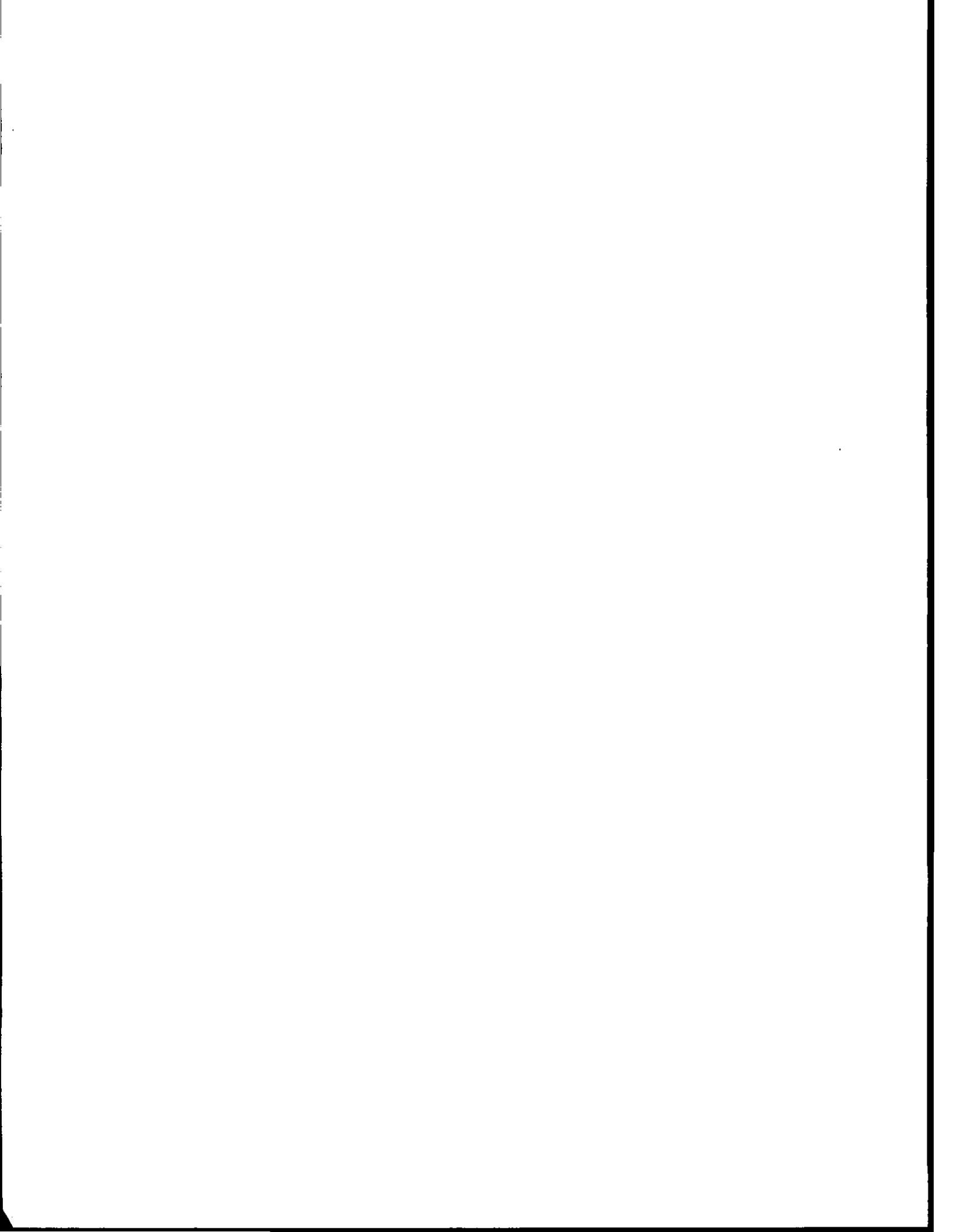
*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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 Free annual report



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Annual Report and Accounts
<b>Released</b>	16:45 23-Mar-07
<b>Number</b>	6076T

### ANNUAL REPORT AND ACCOUNTS

Copies of the Annual Report and Accounts have been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

Tel No. (0) 20 7676 1000

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# Regulatory Announcement

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 Free annual report  

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Pipex Communication  
**Released** 11:08 26-Mar-07  
**Number** 6906T

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Pipex Communications plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 1p
Date of dealing	23 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	72,829,820	(3.033%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	72,829,820	(3.033%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	140,000	£0.168

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 26 March 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:59 27-Mar-07  
Number 7919T

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	26 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,154,216 (0.989%)		
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,154,216 (0.989%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,103	£5.495
Sale	221,477	£5.480

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

\*Stock Lending

369,500

Loan rate of 0.10%

\* Carried out with the consent of the Takeover Panel

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	21 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 14:41 27-Mar-07  
Number 8156T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	EMI Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 14p
Date of dealing	26 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	40,373,732	(5.046%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	40,373,732	(5.046%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	9,531	£2.275
Sale	539,704	£2.285

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing or varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

27 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 14:56 27-Mar-07  
Number 8178T

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2007 MAR 27 10:10:47

Free annual report  

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	26 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	17,469,082 (2.550%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,469,082 (2.550%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	30,040	£6.615
Sale	447	£6.560

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 27 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

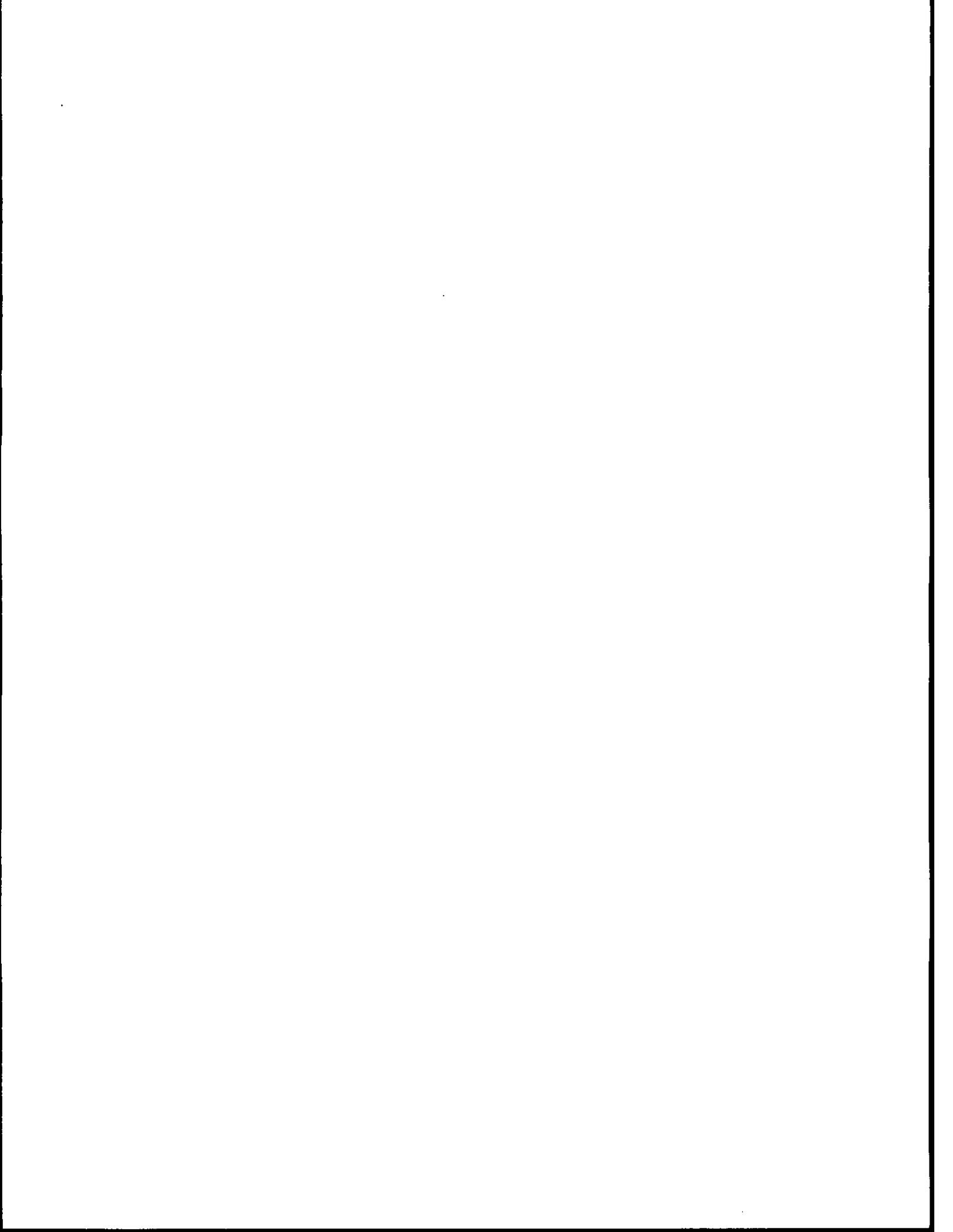
*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Bodycote Int'l  
Released 15:06 27-Mar-07  
Number 8195T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Bodycote International plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	26 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	10,805,548 (3.354%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,805,548 (3.354%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	38,913	£3.190

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 27 March 2007

Contact name Kenny Melville

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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 Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Taylor Woodrow plc  
Released 15:15 27-Mar-07  
Number 8210T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Taylor Woodrow plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25p
Date of dealing	26 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	7,594,866	(1.305%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	7,594,866	(1.305%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	141,375	£4.860

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 27 March 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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 Free annual report



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 10:45 28-Mar-07  
**Number** 8706T

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

On Monday 26 March 2007, the Company received notification that HBOS QUEST Limited purchased Ordinary 25p Shares in the Company as follows:

<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
16,979	£10.49

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the 'QUEST') to certain participants of the HBOS Group's Sharesave Plan(s) ('the Plans').

The Executive Directors are potential beneficiaries along with other participants in the Plans, and as such are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 11:58 28-Mar-07  
Number 8840T

**FORM 8.1**  
**DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES**  
**FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS**  
**(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)**

## 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	27 March 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,154,216	(0.989%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,154,216	(0.989%)	

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
Total		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

Redelivery of Stock Lending	96,000	Loan rate of 0.10%
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

<p>Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.</p>
N/A

**Is a Supplemental Form 8 attached?** (Note 9)

**NO**

Date of disclosure	21 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

*Notes*

*The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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 Free annual report  

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Statement re Divisional Chngs  
**Released** 13:00 28-Mar-07  
**Number** 8855T

## Corporate Division Changes

The Group's European Corporate business is to become part of the Corporate Division reporting to Peter Cummings, Divisional Chief Executive.

European Corporate has grown very significantly in recent years and its prospects are very good. The Group's UK and Continental European clients increasingly want one point of contact within HBOS. This alignment of management is designed to aid the further development of both businesses.

In addition to Strategy & International, Treasury & Asset Management will now report to Colin Matthew, Divisional Chief Executive. Phil Hodgkinson, Group Finance Director, will continue to manage the Group's Finance, Investor Relations and Internal Audit functions.

Revised divisional profitability analysis for both Corporate and Europe & North America will be provided at the half year results. Otherwise, all other results will continue to be reported under the current divisional analysis.

### Enquiries:

Investor Relations	Charles Wycks	Tel. 0131 243 5509
		Mobile 07747 790456
	John Hope	Tel. 0131 243 5508
		Mobile 07836 701348
Media	Shane O'Riordain	Tel. 01422 332113

END

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# Regulatory Announcement

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 Free annual report  

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 09:41 29-Mar-07  
**Number** 9610T

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland SAYE  
Halifax Sharesave Scheme  
HBOS plc Sharesave Plan  
(the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	4,731	28/03/2007
Halifax Sharesave Scheme	684	28/03/2007
HBOS plc Sharesave Plan	22,674	28/03/2007

The Executive Directors remain potential beneficiaries along with other participants in the HBOS Group's Sharesave Plans and, as such, are deemed to be interested in this transaction.

END

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# Regulatory Announcement

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 Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- J Sainsbury plc  
Released 12:03 29-Mar-07  
Number 9837T

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Sainsbury (J) plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 28.571428
Date of dealing	28 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	17,154,216 (0.989%)		
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,154,216 (0.989%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

\* Carried out with the consent of the Takeover Panel

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	29 March 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offeror with which associated	Sainsbury (J) plc
Specify category and nature of associate status (Note 10)	(1)

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 15:17 29-Mar-07  
Number 0106U

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07/03/07 15:17:47

07/03/07 15:17:47

Free annual report  

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	EMI Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 14p
Date of dealing	28 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	38,941,861	(4.867%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	38,941,861	(4.867%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,431,871	£2.236

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 29 March 2007

Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offoror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 15:19 29-Mar-07  
Number 0109U

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	28 March 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	17,629,782 (2.573%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	17,629,782 (2.573%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	160,700	£6.429

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

29 March 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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 Free annual report



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Bodycote Int'l  
**Released** 15:24 29-Mar-07  
**Number** 0117U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** Bodycote International plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 10p  
**Date of dealing** 28 March 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	10,782,251	(3.347%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>	<b>10,782,251</b>	<b>(3.347%)</b>		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

#### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	76,246	£3.173
Purchase	52,949	£3.156

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing etc. relating (Note 7)	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure

29 March 2007

Contact name

Telephone number

Kenny Melville

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 30-Mar-07  
**Number** 0275U

RECEIVED  
700 150 10 11 14 07  
07:00 30-Mar-07

RNS Number:0275U  
HBOS PLC  
30 March 2007

HBOS plc

HBOS plc announces that on 29 March 2007 it purchased 1,000,000 of its ordinary shares at a price of 1051.3775 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 3,932,000 of its ordinary shares in Treasury and has a total of 3,757,530,590 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Total Voting Rights
<b>Released</b>	16:30 30-Mar-07
<b>Number</b>	1205U

### HBOS plc

#### VOTING RIGHTS AND CAPITAL

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's date, HBOS plc's issued ordinary share capital consists of 3,761,694,712 shares of 25p each, of which 3,932,000 are held in Treasury.

Therefore, HBOS plc's total issued voting capital excluding shares held in Treasury is 3,757,762,712 ordinary shares of 25p each. This figure (3,757,762,712 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	16:47 30-Mar-07
Number	1513U

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or (ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(ii).....

3. Name of *person discharging managerial responsibilities/director*

Colin Matthew

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

own name

8 State the nature of the transaction

(a) Options, detailed below, originally granted to Colin Matthew under the Bank of Scotland Executive Stock Option Scheme were exercised using the Cashless Exercise Facility, with the resulting shares sold at a price of £10.53 per share.

28,000 options granted on 17 October 1997 at a price of £5.3533  
5,223 options granted on 19 October 1998 at a price of £5.7433  
29,777 options granted on 19 October 1998 at a price of £5.8350

(b) Sale of 47,927 Ordinary shares at a price of £10.485 per share

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

- See 8. above.

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

See 8. above.

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

13. Price per *share* or value of transaction

See 8. above.

14. Date and place of transaction

(a) 28 March 2007

(b) 29 March 2007

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

356,930

16. Date issuer informed of transaction

29 March 2007

**If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes**

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....  
23. Any additional information  
.....

24. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

30 March 2007

END  
END

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# Regulatory Announcement

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Free annual report  

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:51 30-Mar-07  
**Number** 1528U

## HBOS plc Long Term Executive Bonus Plan (the 'LTEB Plan') HBOS plc Annual Bonus Plan (the 'Annual Bonus Plan')

HBOS plc ('the Company') was advised on 29 March 2007 that:

(i) Following awards made under the LTEB Plan, the Executive Directors and Persons Discharging Managerial Responsibilities ('PDMRs') detailed below each received an award of options over HBOS plc Ordinary Shares under the LTEB Plan, effective from 1 January 2007, and with a release date of 15 March 2010:

<b>Executive Directors</b>	<b>Award:</b>	<b>Total number of shares over which options held following notification:</b>
Peter Cummings	67,855	163,647
Jo Dawson	59,522	133,586
Benny Higgins	74,402	234,900
Phil Hodgkinson	73,212	187,445
Andy Hornby	103,568	248,551
Colin Matthew	68,450	257,153
<b>PDMRs</b>		
Harry Baines	26,785	97,465
Dan Watkins	32,142	79,707

Awards granted at a price of £11.20 per share (shares acquired under the plan are acquired free of charge but subject to performance conditions as defined in the Rule of the Plan). Up to 200% of the number of shares awarded may vest on the Release Date, subject to performance conditions as defined in the Rules of the Plan.

(ii) In accordance with the rules of the Annual Bonus Plan, the Executive Directors and PDMRs detailed below acquired Ordinary 25p shares using their respective net cash bonus entitlements at a price of £10.58 per share. These shares are registered in the name of Halifax Corporate Trustees Limited. Under the terms of the Annual Bonus Plan, those Directors who retain shares acquired in accordance with the rules of the Annual Bonus Plan for three years will receive an enhancement to their shareholdings equivalent to 50% of the gross bonus used to purchase shares:

<b>Executive Directors</b>	<b>Shares acquired:</b>
Peter Cummings	8,366
Jo Dawson	17,672
Benny Higgins	24,275
Phil Hodgkinson	23,887
Andy Hornby	33,791
Colin Matthew	22,333
<b>PDMRs</b>	
Harry Baines	11,652
Dan Watkins	13,530

Following the award of these shares, and sales of shares made on behalf of Andy Hornby (33,791 shares at £10.47 per share sold by connected person Catherine Hornby), Colin Matthew (20,000 shares at £10.485 per share), Dan Watkins (13,530 shares at £10.49 per share) and Harry Baines (4,000 shares at £10.48 per share), the total beneficial interests of Directors, PDMRs and their connected persons is as follows:

**Executive Directors****Prior to reported transactions:****Following reported transactions:**

Peter Cummings	112,665	121,031
Jo Dawson	77,714	95,386
Benny Higgins	311	24,586
Phil Hodgkinson	312,250	336,137
Andy Hornby	607,648	607,648
Colin Matthew	356,930	359,263

**PDMRs**

Harry Baines	49,684	57,336
Dan Watkins	62,179	62,179

The notification of these transactions is in satisfaction of the Company's obligations under the FSA Disclosure Rules *DR* 3.1.2 to *DR* 3.1.4, and is also deemed to be a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985 where appropriate.

Kenny Melville, Assistant Company Secretary

30 March 2007

Tel: 0131 243 5410

END

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## Regulatory Announcement

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<b>Company</b>	HBOS Treasury Services PLC
<b>TIDM</b>	64HJ
<b>Headline</b>	Publication of Final Terms
<b>Released</b>	17:09 30-Mar-07
<b>Number</b>	1525U

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), and the Supplemental Prospectus dated 28th February 2007 was published on 28th February 2007 (Regulatory Announcement number 1970S ), together with any other supplements to the Prospectus issued by the Issuer.

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 2,000,000,000 Floating Rate Notes due March 2010, ISIN No. XS0293351507*

**<http://www.rns-pdf.londonstockexchange.com/rns/1525u -2007-3-30.pdf>**

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not

intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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<b>Company</b>	HBOS Treasury Services PLC
<b>TIDM</b>	64HJ
<b>Headline</b>	Publication of Final Terms
<b>Released</b>	17:17 30-Mar-07
<b>Number</b>	1539U

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), and the Supplemental Prospectus dated 28th February 2007 was published on 28th February 2007 (Regulatory Announcement number 1970S ), together with any other supplements to the Prospectus issued by the Issuer.

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*JPY 12,500,000,000 0.45 per cent. Fixed Rate Notes due 30 March 2011, ISIN No. XS0294019343*

[http://www.rns-pdf.londonstockexchange.com/rns/1539u\\_-2007-3-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1539u_-2007-3-30.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

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END