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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Reliance Natural Resources Limited

Registered Office: H Block, 1st Floor,  
Dhirubhai Ambani Knowledge City,  
Navi Mumbai 400 710, India

Tel: +91 22 3038 6286

Fax: +91 22 3037 6622

[www.rnrl.in](http://www.rnrl.in)

29<sup>th</sup> March, 2007



Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

Exemption No : 82-35009

# SUPPL

Dear Mr. Dudek

Sub : Disclosures made to Indian Stock Exchanges

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr.No.	Particulars
1.	Letters dated 29 <sup>th</sup> March, 2007 making disclosures with respect to allotment of 13,00,00,000 Equity Shares of Rs.5 each to AAA Power Systems (Global) Pvt. Ltd on conversion of Warrants.

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Natural Resources Limited

Ashish S Karyekar  
Dy. Company Secretary

Copy to: Mr. Yusuf Safdari  
Greenberg Traurig, LLP  
1900 University Avenue, 5th Floor  
East Palo Alto, CA 94303

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# RELIANCE

Anil Dhirubhai Ambani Group

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29<sup>th</sup> March, 2007

AAA Power Systems (Global) Pvt. Ltd  
3<sup>rd</sup> floor, Reliance Energy Centre  
Sata Cruz (East)  
Mumbai 400 055

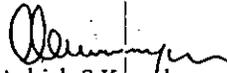
Dear Sir,

**Sub: Allotment of 13,00,00,000 Equity Shares of Rs.5 each on conversion of Warrants**

This is to inform you the Committee of Directors of the Company vide circular resolution dated 29th March, 2007, has allotted 13,00,00,000 equity shares of Rs. 5 each for cash at a price of Rs.25.65 (including a premium of Rs. 20.65) per Share to you, against the outstanding warrants issued to Anadha Enterprise Private Limited on 28<sup>th</sup> April, 2006. These Shares will be subject to lock in up to 27<sup>th</sup> April, 2009.

Kindly take this disclosure on your record.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

**END**