



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

RECEIVED
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With you - all the way

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
वन,
मार्ग,
121.

शेयर एवं बॉन्ड विभाग,
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax : 91-22-2285 5348
दूरभाष/Telephone : (022) 2288 3888



07021703

Letter No.CO/S&B/SKT/2007/ 415

Date: 15.02.2007

FILE NO. 82.4524

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 36

SUPPL

We enclose for your information a copy of our letter No. Letter No.CO/S&B/SKT/2007/409 dated 15.02.2007 addressed to Bombay Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

Encl.: a/a.

PROCESSED

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* हिंदी में पत्राचार का हम स्वागत करते हैं * कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखें.*



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Executive Director,
Bomby Stock Exchange,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

With you - all the way

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Date: 15.02.2007

Dear Sir,

LISTING AGREEMENT : CLAUSE 36
MEDIUM TERM NOTE (MTN) PROGRAMME

In terms of Clause 36 of the Listing Agreement, we have to advise that our Bank has concluded the issue of USD 400 Mio Hybrid Tier-I Perpetual Non-Call 10.25 years Notes at a coupon of 6.439% under the MTN Programme. The bonds will be issued as of 15th February 2007. Bank has also concluded another issue of USD 300 Mio Floating Rate Notes having a maturity of 5 years at a coupon of 3Mlibor+38bps under the MTN Programme. The Bonds will be issued as of 15th February 2007.

Yours faithfully,

[Signature]
General Manager
(Shares & Bonds)

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END