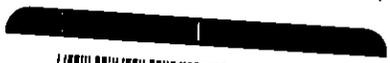


**RELIANCE**

Anil Dhirubhai Ambani Group

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**Reliance Natural Resources Limited**  
Registered Office: H Block, 1st Floor,  
Dhirubhai Ambani Knowledge City, Navi  
Mumbai 400 710, India

Tel: +91 22 3038 6286

Fax: +91 22 3037 6622

[www.rnrl.in](http://www.rnrl.in)

1<sup>st</sup> March, 2007

Exemption No : 82-35009

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**SUPPL**

Dear Mr. Dudek

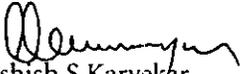
Sub : Disclosures made to Indian Stock Exchanges

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr.No.	Particulars
1.	Letters dated 1 <sup>st</sup> March, 2007 making disclosures with respect to transfer of shares in terms of the Scheme of Arrangement sanctioned by the High Court of Judicature at Bombay

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

Copy to: Mr. Yusuf Safdari  
Greenberg Traurig, LLP  
1900 University Avenue, 5th Floor  
East Palo Alto, CA 94303

**PROCESSED**

**MAR 09 2007**

**J THOMSON  
FINANCIAL**



1<sup>st</sup> March, 2007

The General Manager  
The Bombay Stock Exchange Limited  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001  
Telephone: 2272 1121-22  
2272 3121, 2272 3719  
Facsimile: 2272 2037, 39 /2041-2061

Dear Sir,

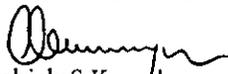
**Sub : Disclosures on transfer of Equity Shares pursuant to Scheme of Arrangement**

We enclose herewith the following disclosures as received from M/s AAA Power Systems (Global) Private Limited and Anadha Enterprise Private Limited with respect to transfer of shares in terms of the Scheme of Arrangement sanctioned by the High Court of Judicature at Bombay.

1. Disclosure as required under Regulation 7(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (the "Regulations"). Annexure A
2. Disclosure as required under Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992. Annexure B

Kindly acknowledge the receipt of the same.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary



Encl : a/a

Reliance Natural Resources Limited  
Registered Office: H Block, 1st Floor,  
Dhirubhai Ambani Knowledge City, Navi  
Mumbai 400 710, India  
Tel: +91 22 3038 6286  
Fax: +91 22 3037 6622  
[www.rnrl.in](http://www.rnrl.in)

1<sup>st</sup> March, 2007

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Telephone: 2659 8235/36,  
2659 8100-8114, 2659 8452  
Facsimile: 2659 8237/38

Dear Sir,

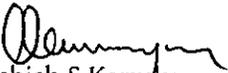
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Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary



Encl : a/a

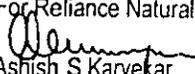
FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO  
STOCK EXCHANGES BY TARGET COMPANY, IN TERMS  
OF REGULATION 7(3)

Name of the Target company	Reliance Natural Resources Limited	
Date of reporting	01.03.2007	
Names of the stock exchanges where the shares of the target company are listed	(i) Bombay Stock Exchange Limited (ii) The National Stock Exchange of India Ltd.	
<i>Details of the acquisition/sale received in terms of Reg. 7(1) and 7(1A)</i>		
Names of the acquirers/sellers and PACs with them	AAA Power Systems (Global) Private Ltd, Shri Anil D. Ambani, Smt Tina A. Ambani, Jaianmol A. Ambani, Jaianshul A. Ambani, Smt. Kokila D. Ambani, Anadha Enterprise Private Limited, Reliance Innoventures Limited (post-merger of AAA Global Business Enterprises Private Ltd. into Reliance Innoventures Ltd.), Hansdhawni Trading Company Private Ltd, Sonata Investments Limited, Reliance Capital Limited.	
Date of Acquisition/sale	27.02.2007	
Date of intimation by acquirer/seller	28.02.2007	
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter se transfer etc.)	Transfer of shares from Anadha Enterprise Pvt. Ltd. to AAA Power Systems (Global) Pvt. Ltd. pursuant to the Scheme of Arrangement sanctioned by the High Court of Judicature at Bombay vide Order dated 4 <sup>th</sup> August, 2006.	
Mode of sale (e.g., open market / MOU / off market etc.)	As above	
Particulars of acquisition / sale	Number	% w.r.t. total paid-up capital of Target Company
(a) Shares/Voting rights (VR) of the acquirer / seller before acquisition/sale	60,56,08,542	45.09%
(b) Shares/ voting rights acquired/sold	-	
(c) Shares/VR of the acquirer/seller after acquisition/sale	60,56,08,542	45.09%
Paid-up capital/total voting capital of the target company before the said acquisition	134,31,30,422 Equity Shares of Rs. 5 each	
Paid-up capital/total voting capital of the target company after the said acquisition	134,31,30,422 Equity Shares of Rs. 5 each	

**Note :**

The aggregate shareholding of the acquirers and PACs, before and after the above transfer remain unchanged. This disclosure is by way of abundant caution.

For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

Place : Mumbai

Date : 01.03.2007



**FORM C**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
(Regulation 13 (3) and (6))

**Regulation 13(6) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company**

Name & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares -- specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registrant on no. of the TM	Exchange on which the trade was executed	Buy quantity (Transfer)	Buy value	Sell quantity
AAA Power Systems (Global) Private Limited 3 <sup>rd</sup> Floor, Reliance Energy Centre Santa Cruz East Mumbai 400055 022 3032 7409	44,82,41,254 (33.37%)	12,00,00,000 (8.93%)	Acquisition of shares on 27.02.07	28.02.07	Please Refer Note	56,82,41,254 (42.31%)	N.A.	N.A.	12,00,00,000	N.A.	N.A.

Note :

Transfer of shares of Reliance Natural Resources Limited by Anadha Enterprise Pvt. Ltd. to AAA Power Systems (Global) Private Limited pursuant to the Scheme of Arrangement, as sanctioned by the High Court of Judicature at Bombay vide order dated 4<sup>th</sup> August, 2006.

Place: Mumbai  
Date : 01.03.2007



For Reliance Natural Resources Limited

*Ashish S Karyekar*  
Ashish S Karyekar  
Dy. Company Secretary

**FORM C**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
[Regulation 13 (3) and (6)]

**Regulation 13(6) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company**

Name & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares – specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity
Anadha Enterprise Private Limited 3 <sup>rd</sup> Floor, Reliance Energy Centre Santa Cruz East Mumbai 400 055 022 3032 7409	12,00,00,000 (8.93%)	12,00,00,000 (8.93%)	Transfer of shares on 27.02.07	28.02.07	Please Refer Note	Nil	N.A.	N.A.	N.A.	N.A.	12,00,00,000

Note :

Transfer of shares of Reliance Natural Resources Limited to AAA Power Systems (Global) Pvt. Ltd. pursuant to the Scheme of Arrangement, as sanctioned by the High Court of Judicature at Bombay vide order dated 4<sup>th</sup> August, 2006.



Place: Mumbai  
Date : 01.03.2007

For Reliance Natural Resources Limited

*Ashish S Karyekar*  
Ashish S Karyekar  
Dy. Company Secretary

**END**