

Our Ref : BS(2007)023(JL)

File No.82-34675

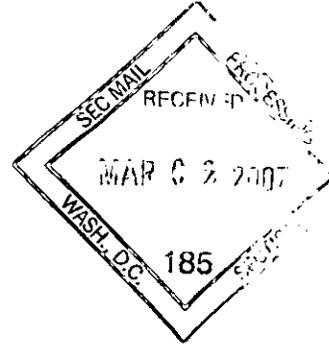
1 March 2007



BY COURIER

Office of International Corp
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SUPPL



Dear Sirs,

BOC Hong Kong (Holdings) Limited
Rule 12g3-2(b) File No.82-34675

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with The Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 28 February 2007 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited

PROCESSED

MAR 0 7 2007

THOMSON
FINANCIAL

Jacqueline Lee
Assistant Company Secretary

Encl.

Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved ! Please record the Submission No. for future reference.

Submission Details

Date/Time submitted	01/03/2007	10:12:51	Submitted By	02388P03
Date/Time Approved	01/03/2007	10:12:52	Approved By	02388P02
Submission No.	EBIS-070301-00004		Status	Approved

Company Code	LM02388	BOC Hong Kong (Holdings) Limited
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Your Capacity

Announcement Category	Unvetted	Announcement Type	Monthly Return I
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Contact Person	Jason C.W. Yeung
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Contact No.	2846 2700
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For the month ended : 28/02/2007

Name of Company	LM02388	BOC Hong Kong (Holdings) Limited
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Contact Person	Jason C.W. Yeung
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Contact Telephone No.	2846 2700	Date submitted	01/03/2007
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[Section A](#) [Section B](#) [Section C](#) [Section D](#)

A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- | | |
|---|--|
| <input checked="" type="checkbox"/> Ordinary shares | <input type="checkbox"/> Preference shares |
| <input type="checkbox"/> Equity Warrants | <input type="checkbox"/> Other Classes of Shares |

[Section A](#) [Section B](#) [Section C](#) [Section D](#)

B. Movement in Authorised Share Capital

1. Ordinary Shares

(1) Stock Code :	2388	Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month	20,000,000,000	HKD	5.00	100,000,000,000
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month	20,000,000,000	HKD	5.00	100,000,000,000

(2) Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

2. Preference Shares

Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

3. Other Classes of Shares

Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

Total Authorised Share Capital at the end of the Month HKD 100,000,000,000

C. Movement in Issued Share Capital

	No. of ordinary shares (1)	(2)	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month	10,572,780,266			
Increase/(Decrease) during the month				
Balance at close of the month	10,572,780,266			

D. Details of Movement

Share Options

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
Total Exercised Money During the Month HKD						○ Ordinary (1) ○ Ordinary (2) ○ Preference ○ Other Class

Equity Warrants

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Sthares Arising Therefrom
1. () Stock Code Subscription Price HKD	HKD				○ Ordinary (1) ○ Ordinary (2) ○ Preference ○ Other Class
2. () Stock Code Subscription Price HKD	HKD				○ Ordinary (1) ○ Ordinary (2) ○ Preference ○ Other Class
3. () Stock Code	HKD				○ Ordinary (1) ○ Ordinary (2) ○ Preference

Subscription Price	HKD	Other Class
4.	HKD	
()		○ Ordinary (1)
Stock Code		Ordinary (2)
Subscription Price	HKD	Preference
		Other Class

Convertibles

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. Of New Shares Arising Therefrom
1.	HKD				
Stock Code					○ Ordinary (1)
Subscription Price	HKD				Ordinary (2)
					Preference
					Other Class
2.	HKD				
Stock Code					○ Ordinary (1)
Subscription Price	HKD				Ordinary (2)
					Preference
					Other Class
3.	HKD				
Stock Code					○ Ordinary (1)
Subscription Price	HKD				Ordinary (2)
					Preference
					Other Class

Other Issues of Shares

Type of Securities		No. Of New Shares Arising Therefrom
1. Please Select One	At Price : HKD	Issue and allotment Date : (dd/mm/yyyy)
		○ Ordinary (1)
		Ordinary (2)
		Preference
		Other Class
2. Please Select One	At Price : HKD	Issue and allotment Date : (dd/mm/yyyy)
		○ Ordinary (1)
		Ordinary (2)
		Preference
		Other Class
3. Please Select One	At Price : HKD	Issue and allotment Date : (dd/mm/yyyy)
		○ Ordinary (1)
		Ordinary (2)
		Preference
		Other Class
4. Please Select One	At Price : HKD	Issue and allotment Date : (dd/mm/yyyy)
		○ Ordinary (1)

5. Bonus Issue . . . *

Issue and allotment
Date :
(dd/mm/yyyy)

Ordinary (2)
Preference
Other Class

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

6. Repurchase of share

Cancellation Date:
(dd/mm/yyyy)

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

7. Redemption of share

Redemption Date:
(dd/mm/yyyy)

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

8. Other

At Price :
HKD

Issue and allotment
date

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

(Please specify)

Remarks (Max 160 Characters):

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1

Authorised Signatory

* Name Jason C.W. Yeung

* Title Company Secretary

OK

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