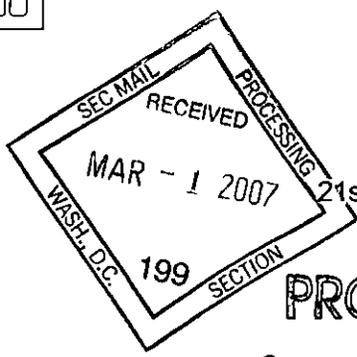




SUPL

Division of International Finance,
Division of Corporation Finance,
Securities & Exchange Commission,
450 5th Street, NW,
Washington DC 20549-1004

By Airmail



21st February, 2007.

Attn: Filing Desk - Stop 1-4

PROCESSED

Dear Sirs,

EMI Group plc - Ref. No: 82-373

3 MAR 07 2007

Further to our filing of 15th February 2007, I enclose one copy of each of the following items that the Company has issued to the Regulatory News Service:

THOMSON
FRANCE

- (a) an announcement, dated 16th February 2007, confirming that the Credit Suisse companies had increased their interests in EMI Group plc Ordinary Shares of 14p each and, as at 13th February 2007, held 41,647,712 shares, being 5.21% of the shares in issue;
- (b) an announcement, dated 16th February 2007, confirming that Deutsche Bank AG and its subsidiaries have decreased their interests in EMI Group plc Ordinary Shares of 14p each and, as at 14th February 2007, held 46,942,222, being 5.87% of the shares in issue;
- (c) an announcement, dated 16th February 2007, confirming that Legal & General Group plc and its subsidiaries have decreased their holdings in EMI Group plc Ordinary Shares of 14p each and, as at 16th February 2007, held 26,479,219 shares, being 3.30% of the shares in issue;
- (d) an announcement, dated 19th February 2007, confirming that the Credit Suisse companies had increased their interests in EMI Group plc Ordinary Shares of 14p each and, as at 14th February 2007, held 53,807,235 shares, being 6.73% of the shares in issue;
- (e) an announcement, dated 19th February 2007, confirming that Lehman Brothers International (Europe) no longer has a notifiable interest in EMI Group plc Ordinary Shares of 14p each;
- (f) a News Release, dated 20th February 2007, advising that, further to recent press speculation, the Company had received an approach from Warner Music Group;
- (g) under Rule 2.10 of the City Code on Takeovers and Mergers (the "City Code"), an announcement, dated 20th February 2007, confirming the relevant securities (within the meaning of the City Code) in issue as at the close of business on 19th February 2007; and,
- (h) an announcement, dated 20th February 2007, confirming that the Credit Suisse companies had increased their interests in EMI Group plc Ordinary Shares of 14p each and, as at 15th February 2007, held 57,192,328 shares, being 7.15% of the shares in issue.

Yours sincerely,

C. L. CHRISTIAN
Deputy Secretary

Encs.

Regulatory Announcement



Go to market news section

Company EMI Group PLC
 TIDM EMI
 Headline Holding in Company
 Released 14:42 16-Feb-07
 Number PRNUK-1602

TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

EMI Group plc

2. Reason for the notification

An acquisition or disposal of voting rights Yes

An acquisition or disposal of financial instruments which may result in the No
 acquisition of shares already issued to which voting rights are attached

An event changing the breakdown of voting rights No

Other (please specify): N/A No

3. Full name of person(s) subject to the notification obligation: Credit Suisse
Securities (Europe)
Ltd

4. Full name of shareholder(s) (if different from 3.): Credit Suisse
Securities (Europe)
Ltd
Credit Suisse
International

5. Date of the transaction (and date on which the threshold is crossed or reached if different): 13-02-2007

6. Date on which issuer notified: 15-02-2007

7. Threshold(s) that is/are crossed or reached: 5%

8. Notified details: See below

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction | | Resulting situation after the triggering transaction |
|--|--|--------|--|
| | Number | Number | Number |

| | of Shares | of Voting Rights | of shares | of voting rights | Number of voting rights | % of voting rights |
|------------------|------------|------------------|------------|------------------|-------------------------|--------------------|
| | | | Direct | Direct | Indirect | Direct Indi |
| GB0000444736 | 11,127,781 | 11,127,781 | 12,229,758 | 12,229,758 | n/a | 1.53 |
| ADR-US2686942051 | 1,377,954 | 1,377,954 | 1,377,954 | 1,377,954 | n/a | 0.17 |

B: Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date | Exercise/Conversion Period/Date | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|------------------------------|-----------------|---------------------------------|---|--------------------|
| Option | 15-06-2007 | - | 5,500,000 | 0.69 |
| Option | 21-09-2007 | - | 2,250,000 | 0.28 |
| Option | 16-02-2007 | - | 2,000,000 | 0.25 |
| Option | 16-03-2007 | - | 2,000,000 | 0.25 |
| Option | 18-05-2007 | - | 750,000 | 0.09 |
| Option | 16-03-2007 | - | 5,000,000 | 0.63 |
| Option | 15-06-2007 | - | 3,000,000 | 0.38 |
| Option | 21-09-2007 | - | 1,000,000 | 0.13 |
| Option | 16-03-2007 | - | 1,540,000 | 0.19 |
| Option | 21-09-2007 | - | 4,000,000 | 0.50 |
| Option | 16-03-2007 | - | 1,000,000 | 0.15 |

Total (A+B)

Number of voting rights % of voting rights

41,647,712 5.21

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Credit Suisse Securities (Europe) Ltd and Credit Suisse International are part of the Investment Banking division of Credit Suisse ('CSIBD'), which is part of the Credit Suisse Group ('CSG'). CSIBD is a segregated business unit within CSG with an independent management structure and exercises its voting rights independently from other divisions of CSG.

Proxy Voting:

10. Name of the proxy holder: N/A
11. Number of voting rights proxy holder will cease to hold: N/A
12. Date on which proxy holder will cease to hold voting rights: N/A
13. Additional information: N/A
14. Contact name: Duncan Murray
15. Contact telephone number: 020-7883-5407

C. L. Christian
Deputy Secretary
EMI Group plc
020-7795-7317

END

Close

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Regulatory Announcement

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Company EMI Group PLC
TIDM EMI
Headline Holding in Company
Released 14:44 16-Feb-07
Number PRNUK:1602

TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

EMI Group plc

2. Reason for the notification

| | |
|--|-----|
| An acquisition or disposal of voting rights | Yes |
| An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | No |
| An event changing the breakdown of voting rights | No |
| Other (please specify): N/A | No |

3. Full name of person(s) subject to the notification Deutsche Bank AG obligation:

| | |
|--|--|
| 4. Full name of shareholder(s) (if different from 3.): | Deutsche Asset Management Investment GmbH Deutsche Asset Management (Japan) Ltd Deutsche Investment Management Americas Inc. DWS Austria Investment mbH DWS Investments Italy SGR S.p.A Tilney Group Ltd |
|--|--|

| | |
|--|------------|
| 5. Date of the transaction (and date on which the threshold is crossed or reached if different): | 14-02-2007 |
|--|------------|

| | |
|-----------------------------------|------------|
| 6. Date on which issuer notified: | 15-02-2007 |
|-----------------------------------|------------|

| | |
|---|----|
| 7. Threshold(s) that is/are crossed or reached: | 6% |
|---|----|

| | |
|----------------------|-----------|
| 8. Notified details: | See below |
|----------------------|-----------|

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction | | Resulting situation after the triggering transaction | | | | |
|--|--|-------------------------|--|-------------------------|----------|--------------------|----------|
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights | |
| | | | | Direct | Indirect | Direct | Indirect |
| GB0000444736 | 22,526,660 | 23,404,804 | 20,802,378 | 20,802,378 | 851,144 | 2.60 | 0.11 |

B: Financial Instruments

Resulting situation after the triggering transaction (xii)

| Type of financial instrument | Expiration date | Exercise/ Conversion Period/Date | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|------------------------------|-----------------|----------------------------------|---|--------------------|
| Call Option | 03-2007 | - | 309,000 | 0.04 |
| Call Option | 06-2007 | - | 1,030,000 | 0.13 |
| Call Option | 09-2007 | - | 40,000 | 0.01 |
| Call Option | 01-2009 | - | 1,000,000 | 0.12 |
| Call Option | 03-2007 OTC | - | 4,909,700 | 0.61 |
| Call Option | 06-2007 OTC | - | 14,000,000 | 1.75 |
| Call Option | 09-2007 OTC | - | 4,000,000 | 0.50 |

Total (A+B)

Number of voting rights % of voting rights

46,942,222 5.87

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

N/A

Proxy Voting:

10. Name of the proxy holder: N/A

11. Number of voting rights proxy holder will cease to hold: N/A

12. Date on which proxy holder will cease to hold voting rights: N/A

13. Additional information: N/A

14. Contact name: David Lindsay
Andrew Anderson

15. Contact telephone number: 020-7545-8533
020-7545-8532

C. L. Christian
Deputy Secretary
EMI Group plc
020-7795-7317

END

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Regulatory Announcement

Ref: 82-373

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Company EMI Group PLC
 TIDM EMI
 Headline Holding in Company
 Released 16:35 16-Feb-07
 Number PRNUK-1602

TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

EMI Group plc

2. Reason for the notification

An acquisition or disposal of voting rights No

An acquisition or disposal of financial instruments which may result in the No acquisition of shares already issued to which voting rights are attached

An event changing the breakdown of voting rights No

Other (please specify): See Additional Information Yes

3. Full name of person(s) subject to the notification obligation: Legal & General Group Plc (L&G)

4. Full name of shareholder(s) (if different from 3.): n/a

5. Date of the transaction (and date on which the threshold is crossed or reached if different): n/a

6. Date on which issuer notified: 16-02-2007

7. Threshold(s) that is/are crossed or reached: Above 3% (L&G)

8. Notified details: See below

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction | | Resulting situation after the triggering transaction | | | |
|--|--|-------------------------|--|-------------------------|--------------------|-----------------|
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | % of voting rights | |
| | | | Direct | Direct | Indirect | Direct Indirect |

* = 3.88%, as notified under S.198 on 04-10-2006

B: Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date | Exercise/ Conversion Period/Date | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|------------------------------|-----------------|----------------------------------|---|--------------------|
| n/a | n/a | n/a | n/a | n/a |

Total (A+B)

| Number of voting rights | % of voting rights |
|-------------------------|--------------------|
| 26,479,219 | 3.30 |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Legal & General Group Plc (Direct and Indirect) (Group)
 Legal & General Investment Management (Holdings) Ltd (LGIMH) (Direct and Indirect)
 Legal & General Investment Management Ltd (Indirect) (LGIM)

Legal & General Group Plc (Direct) (L&G) (26,479,219 - 3.30% = LGAS, LGPL & PMC)

| | |
|---|--|
| Legal & General Investment Management (Holdings Ltd (Direct) (LGIMHD) | Legal & General Insurance Holdings Ltd (Direct) (LGIH) |
| Legal & General Assurance (Pensions Management) Ltd (PMC) | Legal & General Assurance Society Ltd (LGAS & LGPL) |
| | Legal & General Pensions Ltd (Direct) (LGPL) |

Proxy Voting:

10. Name of the proxy holder: N/A

11. Number of voting rights proxy holder will cease to hold: N/A

12. Date on which proxy holder will cease to hold voting rights: N/A

13. Additional Notification using the total voting rights figure of

14. Contact name: Helen Lewis

15. Contact 020-7528-6742
telephone number:

C. L. Christian
Deputy Secretary
EMI Group plc
020-7795-7317

END

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Regulatory Announcement

Ref: 82-373

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Company EMI Group PLC
TIDM EMI
Headline Holding in Company
Released 14:37 19-Feb-07
Number PRNUK-1902

TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

EMI Group plc

2. Reason for the notification

An acquisition or disposal of voting rights Yes

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached No

An event changing the breakdown of voting rights No

Other (please specify): N/A No

3. Full name of person(s) subject to the notification obligation: Credit Suisse Securities (Europe) Ltd

4. Full name of shareholder(s) (if different from 3.): Credit Suisse Securities (Europe) Ltd
Credit Suisse International

5. Date of the transaction (and date on which the threshold is crossed or reached if different): 14-02-2007

6. Date on which issuer notified: 16-02-2007

7. Threshold(s) that is/are crossed or reached: 6%

8. Notified details: See below

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction | Resulting situation after the triggering transaction |
|--|--|--|
| | Number | Number |
| | | Number |

| | of Shares | of Voting Rights | of shares | of voting rights | Number of voting rights | % of voti. rights |
|------------------|--------------|---------------------|--------------|---------------------|----------------------------|----------------------|
| | | | Direct | Direct | Indirect | Direct Indi |
| GB0000444736 | 12,229,758 | 12,229,758 | 24,289,281 | 24,289,281 | n/a | 3.04 |
| ADR-US2686942051 | 1,377,954 | 1,377,954 | 1,377,954 | 1,377,954 | n/a | 0.17 |

B: Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date | Exercise/ Conversion Period/Date | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|------------------------------|-----------------|--|---|--------------------|
| Option | 15-06-2007 | - | 5,500,000 | 0.69 |
| Option | 21-09-2007 | - | 2,250,000 | 0.28 |
| Option | 16-02-2007 | - | 2,000,000 | 0.25 |
| Option | 16-03-2007 | - | 2,000,000 | 0.25 |
| Option | 18-05-2007 | - | 750,000 | 0.09 |
| Option | 16-03-2007 | - | 5,000,000 | 0.63 |
| Option | 15-06-2007 | - | 3,000,000 | 0.38 |
| Option | 21-09-2007 | - | 1,000,000 | 0.13 |
| Option | 16-03-2007 | - | 1,540,000 | 0.19 |
| Option | 21-09-2007 | - | 4,000,000 | 0.50 |
| Option | 16-03-2007 | - | 1,050,000 | 0.13 |
| Option | 15-06-2007 | - | 50,000 | 0.006 |

Total (A+B)

Number of voting rights % of voting rights

53,807,235 6.73

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Credit Suisse Securities (Europe) Ltd and Credit Suisse International are part of the Investment Banking division of Credit Suisse ('CSIBD'), which is part of the Credit Suisse Group ('CSG'). CSIBD is a segregated business unit within

CSG with an independent management structure and exercises its voting rights independently from other divisions of CSG.

Proxy Voting:

10. Name of the proxy holder: N/A

11. Number of voting rights proxy holder will cease to hold: N/A

12. Date on which proxy holder will cease to hold voting rights: N/A

13. Additional information: N/A

14. Contact name: Duncan Murray

15. Contact telephone number: 020-7883-5407

C. L. Christian
Deputy Secretary
EMI Group plc
020-7795-7317

END

Close

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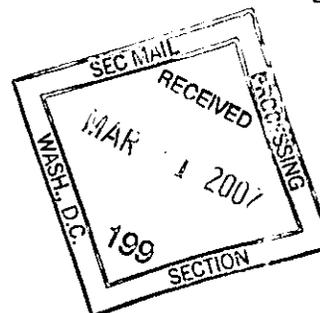
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Regulatory Announcement

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Company EMI Group PLC
 TIDM EMI
 Headline Holding in Company
 Released 17:30 19-Feb-07
 Number PRNUK-1902



TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

EMI Group plc

2. Reason for the notification

An acquisition or disposal of voting rights Yes

An acquisition or disposal of financial instruments which may result in the No
 acquisition of shares already issued to which voting rights are attached

An event changing the breakdown of voting rights No

Other (please specify): N/A No

3. Full name of person(s) subject to the notification obligation: Lehman Brothers International (Europe)

4. Full name of shareholder(s) (if different from 3.): N/A

5. Date of the transaction (and date on which the threshold is crossed or reached if different): 14-02-2007

6. Date on which issuer notified: 16-02-2007

7. Threshold(s) that is/are crossed or reached: 3%

8. Notified details: See below

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction | | Resulting situation after the triggering transaction | | | | |
|--|--|-------------------------|--|-------------------------|--------|----------|--------------------|
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | Direct | Indirect | % of voting rights |
| GB0000444736 | 28,806,503 | 28,806,503 | N/A | N/A | N/A | Below | N/A |

B: Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date | Exercise/ Conversion Period/Date | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|------------------------------|-----------------|----------------------------------|---|--------------------|
| N/A | N/A | N/A | N/A | N/A |

Total (A+B)

Number of voting rights % of voting rights

N/A Below 3%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

N/A

Proxy Voting:

10. Name of the proxy holder: N/A

11. Number of voting rights proxy holder will cease to hold: N/A

12. Date on which proxy holder will cease to hold voting rights: N/A

13. Additional information: N/A

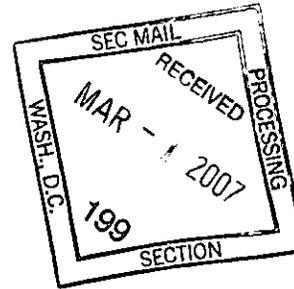
14. Contact name: Tara O'Hagan

15. Contact telephone number: 020-7102-1832

C. L. Christian
Deputy Secretary
EMI Group plc
020-7795-7317

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News Release

FOR IMMEDIATE RELEASE

ER 07/32

20 February 2007

EMI GROUP plc

Further to recent press speculation, EMI Group plc ("EMI" or the "Company") confirms that it has received an approach from Warner Music Group. There is, however, no proposal currently for the EMI Board to consider. There can be no certainty that this approach will lead to any proposal or offer being made for the Company. If a proposal is made, it will be considered with a particular focus on conditionality, the regulatory and operational risk profile, and on valuation in relation to the Company's stand alone value and the value creation available from a combination.

Further announcements will be made if and when required.

Enquiries

EMI GROUP PLC

| | | |
|---------------|--------------------------|------------------|
| Amanda Conroy | Corporate Communications | +44 20 7795 7529 |
| Susie Bell | Investor Relations | +44 20 7795 7971 |
| Pippa Strong | Investor Relations | +44 20 7795 7681 |

BRUNSWICK GROUP LLP

| | |
|-----------------|------------------|
| Patrick Handley | +44 20 7404 5959 |
|-----------------|------------------|

Dealing Disclosure Requirements

Under the provisions of Rule 8.3 of the Takeover Code (the "Code"), if any person is, or becomes, "interested" (directly or indirectly) in 1% or more of any class of "relevant securities" of Warner Music Group Corp. ("Warner Music Group") or of the Company, all "dealings" in any "relevant securities" of that company (including by means of an option in respect of, or a derivative referenced to, any such "relevant securities") must be publicly disclosed by no later than 3.30 pm (London time) on the London business day following the date of the relevant transaction. This requirement will continue until the date on which the offer becomes, or is declared, unconditional as to acceptances, lapses or is otherwise withdrawn or on which the "offer period" otherwise ends. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire an "interest" in "relevant securities" of Warner Music Group or the Company, they will be deemed to be a single person for the purpose of Rule 8.3.

Under the provisions of Rule 8.1 of the Code, all "dealings" in "relevant securities" of Warner Music Group or of the Company by Warner Music Group or the Company, or by any of their respective "associates", must be disclosed by no later than 12.00 noon (London time) on the London business day following the date of the relevant transaction.

should be disclosed, and the number of such securities in issue, can be found on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

"Interests in securities" arise, in summary, when a person has long economic exposure, whether conditional or absolute, to changes in the price of securities. In particular, a person will be treated as having an "interest" by virtue of the ownership or control of securities, or by virtue of any option in respect of, or derivative referenced to, securities.

Terms in quotation marks are defined in the Code, which can also be found on the Panel's website. If you are in any doubt as to whether or not you are required to disclose a "dealing" under Rule 8, you should consult the Panel.



VIA PR NEWSWIRE DISCLOSE

ER 07/33

Regulatory News Service

20th February, 2007.

EMI GROUP PLC**Rule 2.10 Announcement – Relevant Securities in Issue**

EMI Group plc announces, in accordance with Rule 2.10 of the City Code on Takeovers and Mergers (the "City Code"), that, at the close of business on 19th February 2007, it had the following relevant securities (within the meaning of the City Code) in issue:

- 800,129,308 Ordinary Shares of 14 pence each under ISIN code GB0000444736; and,
- 243,342 guaranteed convertible bonds due 2010 issued by EMI Group Finance (Jersey) Limited, a subsidiary of EMI Group plc, in an aggregate amount of US\$243,342,000 under ISIN code XS0176780517.

Enquiries:**EMI GROUP PLC**

Amanda Conroy

Susie Bell

Pippa Strong

Corporate Communications

Investor Relations

Investor Relations

+44-(0)20-7795-7529

+44-(0)20-7795-7971

+44-(0)20-7795-7681

bcc Mr E. L. Nicoli)
 Mr R. C. Faxon)
 Mr M. D. Stewart)
 Mr C. P. Ashcroft)
 Mr D. J. T. Bratchell)
 Ms A. Conroy)
 Ms J. Meyer) – *by email*
 Mr R. O'Brien)
 Mr J. Wheeldon)
 Ms S. Bell)
 Ms A. Hazarika)
 Mr D. Jones)
 Ms P. Strong)

Regulatory Announcement

Go to market news section



| | |
|-----------------|--------------------|
| Company | EMI Group PLC |
| TIDM | EMI |
| Headline | Holding in Company |
| Released | 16:23 20-Feb-07 |
| Number | PRNUK-2002 |

TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

EMI Group plc

2. Reason for the notification

An acquisition or disposal of voting rights Yes

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached No

An event changing the breakdown of voting rights No

Other (please specify): N/A No

3. Full name of person(s) subject to the notification obligation: Credit Suisse Securities (Europe) Ltd

4. Full name of shareholder(s) (if different from 3.): Credit Suisse Securities (Europe) Ltd
Credit Suisse International

5. Date of the transaction (and date on which the threshold is crossed or reached if different): 15-02-2007

6. Date on which issuer notified: 19-02-2007

7. Threshold(s) that is/are crossed or reached: 7%

8. Notified details: See below

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction | | Resulting situation after the triggering transaction |
|--|--|--------|--|
| | Number | Number | Number |

| | of Shares | of Voting Rights | of shares | of voting rights | Number of voting rights | % of votl. rights |
|------------------|--------------|---------------------|--------------|---------------------|----------------------------|----------------------|
| | | | Direct | Direct | Indirect | Direct Indi |
| GB0000444736 | 24,289,281 | 24,289,281 | 27,674,374 | 27,674,374 | n/a | 3.46 |
| ADR-US2686942051 | 1,377,954 | 1,377,954 | 1,377,954 | 1,377,954 | n/a | 0.17 |

B: Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date | Exercise/Conversion Period/Date | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|------------------------------|-----------------|---------------------------------|---|--------------------|
| Option | 15-06-2007 | - | 5,500,000 | 0.69 |
| Option | 21-09-2007 | - | 2,250,000 | 0.28 |
| Option | 16-02-2007 | - | 2,000,000 | 0.25 |
| Option | 16-03-2007 | - | 2,000,000 | 0.25 |
| Option | 18-05-2007 | - | 750,000 | 0.09 |
| Option | 16-03-2007 | - | 5,000,000 | 0.63 |
| Option | 15-06-2007 | - | 3,000,000 | 0.38 |
| Option | 21-09-2007 | - | 1,000,000 | 0.13 |
| Option | 16-03-2007 | - | 1,540,000 | 0.19 |
| Option | 21-09-2007 | - | 4,000,000 | 0.50 |
| Option | 16-03-2007 | - | 1,050,000 | 0.13 |
| Option | 15-06-2007 | - | 50,000 | 0.006 |

Total (A+B)

Number of voting rights % of voting rights

57,192,328 7.15

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Credit Suisse Securities (Europe) Ltd and Credit Suisse International are part of the Investment Banking division of Credit Suisse ('CSIBD'), which is part of the Credit Suisse Group ('CSG'). CSIBD is a segregated business unit within

CSG with an independent management structure and exercises its voting rights independently from other divisions of CSG.

Proxy Voting:

10. Name of the proxy holder: N/A

11. Number of voting rights proxy holder will cease to hold: N/A

12. Date on which proxy holder will cease to hold voting rights: N/A

13. Additional information: N/A

14. Contact name: Duncan Murray

15. Contact telephone number: 020-7883-5407

C. L. Christian
Deputy Secretary
EMI Group plc
020-7795-7317

END

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