

February 28, 2007

Delivered By Courier

SEC Headquarters
100 F Street, NE
Washington, DC 20549
U.S.A.



SUPL



Re: **RioCan Real Estate Investment Trust ("RioCan")**
Exemption File Number 82-34916

Ladies and Gentlemen:

Attached hereto is information that RioCan has made public pursuant to the requirements of Ontario law. This information includes the following document:

- Notice of meeting and record date

RioCan's exemption file number is 82-34916. If you have any questions or require any additional information regarding these matters, please contact Robert Wolf at 416-866-3198.

Regards,

Robert Wolf
Vice President and Chief Financial Officer

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FINANCIAL**

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Attachment

RioCan Real Estate Investment Trust
Exemption File Number 82-34916

CIBC Mellon Trust Company



February 23, 2007

Nova Scotia Securities Commission	Securities Commission of Newfoundland and Labrador
Alberta Securities Commission	Saskatchewan Financial Services Commission, Securities Division
The Manitoba Securities Commission	Office of the Administrator of the Securities Act, New Brunswick
Ontario Securities Commission	British Columbia Securities Commission
Registrar of Securities, Prince Edward Island	Autorité des marchés financiers

Dear Sirs:

RE: RIOCAN REAL ESTATE INVESTMENT TRUST

Pursuant to a request from our Principal, we wish to advise you of the following dates in connection with their Annual and Special Meeting of Unitholders:

DATE OF MEETING:	May 15, 2007
RECORD DATE FOR NOTICE:	March 19, 2007
RECORD DATE FOR VOTING:	March 19, 2007
BENEFICIAL OWNERSHIP DETERMINATION DATE:	March 19, 2007
SECURITIES ENTITLED TO NOTICE:	N/A
SECURITIES ENTITLED TO VOTE:	UNITS

Yours very truly,

CIBC MELLON TRUST COMPANY

Trust Central Services

cc: CDS & Co. (Via Fax)

bb/NM_Riocan