

Tel + 1 212 819 8200 Fax + 1 212 354 8113 www.whitecase.com

SUPPL

Direct Dial + (212) 819-2583

Direct Facsimile + (212) 354-8113

jmolland@whitecase.com

February 27, 2007

BY HAND

The Office of International Corporate Finance Securities and Exchange Commission

Re: Lenovo Group Limited (Formerly known as Legend Group Limited); Information Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934



On behalf of Lenovo Group Limited (the "Company"), File No. 82-3950, the enclosed document is submitted to you in order to maintain the Company's exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934 (the "Exchange Act") pursuant to Rule 12g3-2(b) under the Exchange Act:

- 1. The Company's Form SC1, dated January 30, 2007, regarding the return of share allotments, and submitted to The Hong Kong Companies Registry on February 8, 2007.
- 2. The Company's Form SC1, dated February 13, 2007, regarding the return of share allotments, and submitted to The Hong Kong Companies Registry on February 21, 2007.

Kindly acknowledge receipt of this letter and the submission of the document delivered herewith by stamping the duplicate copy of this letter and returning it to our messenger. Thank you for your attention to this matter.

Very truly yours

Jake Molland

Enclosures

JM:mmm

Lenovo Group Limited cc:

PROCESSED

THOMSON FINANCIAL



Return of Allotments

Companies Registry

(公司條例第 45(1)條) (Companies Ordinance s. 45(1))

重要事項 Important Notes

- 填表前請參閱〈填表須知〉。 請用黑色墨水列印。
- Please read the accompanying notes before completing this form. Please print in black ink.

公司編號 Company Number

450816

公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

(註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

由 From			
05	02	2007	
E DD	H MM	年YYYY	

至 To		·
13	02	2007
∃ DD	月 MM	年 YYYY

*ECEIVED

3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已繳及應繳的總面額

Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第5A(a) + 5B(a)項]

Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

貨幣單位 Currency	款額 Amount
HK\$	93,200.00
HK\$	9,195,082.00

4 公司自成立爲法團當日起計,累積的已繳股款總 額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
HK\$	247,757,294.345
L	

(註 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,

979 King's Road, Quarry Bay,

Hong Kong

電話 Tel:

2516 4816

傳真 Fax:

2219 9766

電郵地址 E-mail Address:

相號 Reference:

指明編號 2/2004 (修訂) (2004年2月) Specification No. 2/2004 (Revision) (Feb.: 2004)

Your Receipt Companies Registry H.K.

21/02/2007 14:45:19

Submission No.:

222055961/1

CR NO.: Sh. Form.: 0450816 **SC1**

Revenue Code

Amount(HKD)

08

\$9,196.00

Receipt No. Method

222220078657 Chg

Amount(HKD) \$9,196.00

Total Faid

\$9,196.00

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of <i>Each Share</i>	括溢 Amount Payable on	機的款額(包 注價) Paid and Each Share Premium) 應繳付 Payable	<i>每股</i> 的溢價 款額 Premium on <i>Each Share</i>	已繳及應繳 的溢價 <i>總</i> 款額 <i>Total</i> Premium Paid and Payable (a)
Ordinary	988,000	0.025	2.245		2.22	2,193,360
Ordinary	810,000	0.025	2.435		2.41	1,952,100
Ordinary	1,368,000	0.025	2.545		2.52	3,447,360
Ordinary	562,000	0.025	2.876		2.851	1,602,262

(註 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>科股</i> 的面值 Nominal Value of <i>Each Share</i>	及應 繳 (包括 Amount T Paid and F <i>Each</i>	見作已緻 的款額 溢價) reated as Payable on Share Premium)	<i>参股</i> 的溢價 激額 Premium on <i>Each Share</i>	被剐作已繳及應繳 的溢價 <i>總</i> 款額 <i>Total</i> Premium Treated as Paid and Payable
			已 繳付 Paid	應繳付 Payable		(a)
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			:			

(詳 Note 10)	分配上述(B)項股份的代價
	Consideration for which the Shares in (B) have been Allotted

6	獲分配股份者的詳	情 Details of Allottee(s)	١
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273 HUNC IV IS HOUSE IN		各類別股份分配的數目 No. of Shares Allotted by Class		
姓名/名稱 Name	地址 Address	類別 Class	類別 Class	
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	3,728,000	
1				
14				
		·		
	• •			
	各類別股份分配的總數 Total Shares Allotted by Class	Ordinary	3,728,000	

簽署 Signed :

姓名 Name

MOR Chung Fu, Eric 藏事 Director / 秘書 Secretary *

日期 Date :

13/02/2007 目DD / 月MM / 年YYYY

^{*}諮問去不適用者 Delete whichever does not apply



Return of Allotments

公司註冊處 Companies Registry

(公司條例第 45(1)條) (Companies Ordinance s. 45(1))

重要事項 Important Notes

- 填表前請參閱(填表須知)。 請用黑色型水列印・
- Please read the accompanying notes before completing this form. Please print in black ink.

公司編號 Company Number

450816

公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

分配股份的日期或始末日期 Date or Period during which Shares were Allotted

02 2007 05 E DD 月 MM. 年 YYYY

3	ē To		·
	13	02	2007
_	E) DD	月 MM	年YYYY

3 本次股份分配的總款額 Totals of this Allotment

(註Note 8)

已繳及應繳的總面額 Total Nominal Amount Paid and Payable

已繳及應繳的強價船額 [第5A(a) + 5B(a)項] Total Premium Amount Paid and Payable (Sections 5A(a) + 5B(a))

货幣單位 Currency	数額 Amount
HK\$	93,200.00
HK\$	9,195,082.00

ī. ...

4 公司自成立爲法團當日起計,累積的已繳股款總 額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
HK\$	247,757,294.345

(註 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,

979 King's Road, Quarry Bay,

Hong Kong

電話 Tel:

2516 4816

傅真 Fax:

2219 9766

電郵地址 E-mail Address:

榴號 Reference:

福明組號 2/2004 (修訂) (2004年2月) Specification No. 2/2004 (Revision) (Feb. 2004) H.K.

Your Receipt

Companies Registry

21/02/2007 14:45:19

Submission No.:

222055961/1

CR NO.: Sh. Form.: 0450816

SC1

Revenue Code

Amount(HKD)

08

\$9,196.00

Receipt No. Method

Amount(HKD)

222220078657 Cha

\$9,196.00

Total Paid

\$9,196.00

==============

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of Each Share	<i>每股</i> 已繳及應繳的款額(包括益價) Amount Paid and Payable on <i>Each Share</i> (Including Premium)		<i>每股</i> 的溢價 款額 Premium on <i>Each Share</i>	已數及應繳 的溢價 <i>糖</i> 款額 <i>Total</i> Premium Paid and Payable
			已繳付 Paid	應繳付 Payable		(a)
Ordinary	988,000	0.025	2.245	·	2.22	2,193,360
Ordinary	810,000	0.025	2.435		2.41	1,952,100
Ordinary	1,368,000	0.025	2.545	 10 pg	2.52	3,447,360
Ordinary	562,000	0.025	2.876		2.851	1,602,262

(社 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>舒股</i> 的简值 Nominal Value of <i>Each Share</i>	<i>每股</i> 被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on <i>Each Share</i> (Including Premium)		及應繳的款額 (包括溢價) ominal Value Each Share Paid and Payable Each Share		<i>每股</i> 的溢價 款額 Premium on <i>Each Share</i>	被視作已數及應繳 的溢價 <i>熱</i> 款額 <i>Total</i> Premium Treated as Paid and Payable
			已繳付 Paid	應繳付 Payable		(a)		
		,						

154	Note	101
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分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

6	獲分配股份者的詳情	Details	of	Allottee(s)
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227 1012 13 11 11311 113			分配的數目 Allotted by Class
姓名/名稱 Name	地址 Address	類別 Class	類別 Class
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	3,728,000
i	•		
			: : :
14			
	各類別股份分配的総數	- 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 	
1	Total Shares Allotted by Class	Ordinary	3,728,000

簽署 Signed :

姓名 Name :

MOK Chung Fu, Eric 蚕山 Director / 秘書 Secretary *

日期 Date:

13/02/2007

日DD / 月MM / 年YYYY

^{*}請酬去不適用者 Delete whichever does not apply



Return of Allotments

Companies Registry

(公司條例第 45(1)條) (Companies Ordinance s. 45(1))

重要事項 Important Notes

- 填表前請參閱(填表須知)。 請用黑色墨水列印。
- Please read the accompanying notes before completing this form. Please print in black ink.

公司編號 Company Number

450816

公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

(tt Note 7) 2 分配股份的日期或始宋日期 Date or Period during which Shares were Allotted

<u></u> ⊞ From		
05	02	2007
H DD	月MM	年 YYYY

至 To		
13	02	2007
E DD	Д мм	年 YYYY

3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已級及應繳的幾面額

Total Nominal Amount Paid and Payable

已繳及應繳的溢價繳額 [第5A(a) + 5B(a)項]

Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

資幣單位 Currency	軟額 Amount
HK\$	93,200.00
HK\$	9,195,082.00

4 公司自成立爲法團當日起計,累積的已繳股款總 額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

款額 Amount
247,757,294.345

(駐 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,

979 King's Road, Quarry Bay,

Hong Kong

쮶話 Tel:

2516 4816

傅真 Fax:

2219 9766

電郵地址 E-mail Address:

檔號 Reference:

指明組號 2/2004 (修訂) (2004年2月) Specification No. 2/2004 (Revision) (Feb. 2004) Companies Registry H.K.

Your Receipt

21/02/2007 14:45:19

Submission No.:

222055961/1 0450816

CR NO.: Sh. Form.:

SC1

Revenue Code

Amount(HKD)

08

\$9,196.00

Receipt No. Method

- Amount(HKD)

222220078657 Chq

Total Paid

\$9,196.00

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>舒股</i> 的面值 Nominal Value of Each Share	括弦 Amount Payable on	懸緻的款額(包 金價) Paid and Each Share Premium) 應級付 Payable	<i>每股</i> 的溢價 款額 Premium on Each Share	已數及應繳 的溢價 <i>總</i> 款額 <i>Total</i> Premium Paid and Payable (a)
Ordinary	988,000	0.025	2.245		2.22	2,193,360
Ordinary	810,000	0.025	2.435		2.41	1,952,100
Ordinary	1,368,000	0.025	2.545		2.52	3,447,360
Ordinary	562,000	0.025	2.876		2.851	1,602,262

(駐 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	及應繳的 每股的面值 Nominal Value of Each Share Paid and Pay Each Sh		<i>每股</i> 被視作已繳 及總繳的款額 (包括溢價) Amount Treated as Paid and Payable on <i>Each Share</i> (Including Premium)		被視作已級及應繳 的途價 <i>糊</i> 款額 <i>Total</i> Premium Treated as Paid and Payable
			已繳付 Paid	應繳付 Payable		(a)
			<u> </u>			
		y .				

(註 Note	10)
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分配上述(B)項股份的代價

,	Consideration for which the Shares in (B) have been Allotted				

6	獲分配股份	者的詳情	Details o	f Allottee(s)	
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2273 10.02 (7) 11.73 81 11.3		各類別股份 No. of Shares	分配的數目 Allotted by Class
姓名/名稱 Name	地址 Address	類別 Class	類例 Class
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	3,728,000
:	•		
704 (4. доружую доружую доружую до в выполнять под			
ring and a second			
	各類別股份分配的總數 Total Shares Allotted by Class	Ordinary	3,728,000
		-	

簽署 Signed :

姓名 Name :

MOR Chung Fu, Eric 藉事 Director / 秘書 Secretary *

日期 Date :

13/02/2007

日DD / 月MM / 年YYYY

^{*}請酬去不適用者 Delete whichever does not apply



股份分配申報表 Return of Allotments

(公司條例第 45(1)條) (Companies Ordinance s. 45(1)) 表格 SC1

重要事項 Important Notes

Companies Registry

- Please read the accompanying notes before completing this form.
 Please print in black ink.

公司編號 Company Number

450816

1 公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

(註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

∰ From		
05	02	2007
FI DD	月MM	年 YYYY

至 To		
13	02	2007
EI DD	FI.MM.	4 YYYY

3 本次股份分配的總款額 Totals of this Allotment

(註Note 8)

已繳及應繳的穩面額

Total Nominal Amount Paid and Payable

已繳及應繳的益價總額 [第5A(a) + 5B(a)項]

Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

货幣單位 Currency	款額 Amount
HK\$	93,200.00
HK\$	9,195,082.00

4 公司自成立為法團當日起計,累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

資幣單位 Currency	款額 Amount
HK\$	247,757,294.345
<u> </u>	

(註 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place.

979 King's Road, Quarry Bay,

Hong Kong

電話 Tel:

2516 4816

傅真 Fax:

2219 9766

電郵地址 E-mail Address:

樹號 Reference:

指明編號 2/2004 (修訂) (2004年2月) Specification No. 2/2004 (Revision) (Feb. 2004) Companies Registry H.K.

Your Receipt

21/02/2007 14:45:19

Submission No.: CR NO.: 222055961/1 0450816

Sh. Form.:

.438616 SC1

Revenue Code

Amount(HKD)

08

\$9,196.00

Receipt No. Method

Amount(HKD)

222220078657 Chq

\$9,196.00

Total Paid

\$9,196.00

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6	獲分配股份	者的詳情	Details o	f Allottee((S)	
---	-------	------	-----------	-------------	-----	--

爱才配成切者的辞情 De		各類別股份分配的數目 No. of Shares Allotted by Clas	
姓名/名稍 Name	地址 Address	類別 Class	類別 Class
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	3,728,000
1	•		
•			
<u> </u>	各類別股份分配的總數 Total Shares Allotted by Class	Ordinary	3,728,000

25.17	Siar	ned -

姓名 Name :

MOR Chung Fu, Eric 森山 Director / 秘書 Secretary *

日期 Date:

13/02/2007

日DD / 月MM / 年YYYY

^{*}請酬去不適用者 Delete whichever does not apply



Return of Allotments

公司註冊處 Companies Registry (公司條例第 45(1)條) (Companies Ordinance s. 45(1)) 表格 SC1

重要事項 Important Notes

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公司編號 Company Number

450816

1 公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

(註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

由 From 22 01 2007 自 DD 月 MM 年 YYYY

至 To

30. 01 2007

EDD 月MM 年YYYY

2 7 2007

3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已繳及應數的總面額

Total Nominal Amount Paid and Payable

已數及應繳的盜價總額 [第5A(a) + 5B(a)項]

Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

貨幣單位 Currency	款額 Amount
HK\$	75,450.00
HK\$	7,415,196.00

4 公司自成立為法團當日起計,累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
HK\$	247,664,094.345

(社 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,

979 King's Road, Quarry Bay,

Hong Kong

08/02/2007 15:14:53

Submission No.:

233047067/1 0450816

CR NO.: Sh. Form.:

0450816 SC1

Revenue Code

Amount(HKD)

電話 Tel: 2516 4816 傳真 Fax: 2219 9766

08 \$7,416.00

Your Receipt Companies Registry

H.K.

電郵地址 E-mail Address:

Receipt No. Method

Amount(HKD)

檔號 Reference:

332330066556 Chg \$7,416.00

拍明編號 2/2004 (修訂) (2004年 2月) Specification No. 2/2004 (Revision) (Feb. 2004)

Total Paid

\$7,416.00

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	複分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of <i>Each Share</i>	每股已數及應繳的款額(包括溢價) Amount Paid and Payable on Each Share (Including Premium)		<i>每股</i> 的盜價 款額 Premium on <i>Each Shar</i> e	已級及應繳 的盜價 <i>總</i> 款額 Total Premium Paid and Payable
			已繳付 Paid	應繳付 Payable		(a)
Ordinary	1,006,000	0.025	2.245	•	2.22	2,233,320
Ordinary	598,000	0.025	2.435	<u></u> -	2.41	1,441,180
Ordinary	878,000	0.025	2.545		2.52	2,212,560
Ordinary	536,000	0.025	2.876		2.851	1,528,136

(註 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

21 OUNG AC 11	H 2 /2 HP (175 N2	011410074100		oo man m	- 44411	
股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>轻股</i> 的面值 Nominal Value of <i>Each Share</i>	<i>每股</i> 被视作已繳 及應繳的款額 (包括盜價) Amount Treated as Paid and Payable on <i>Each Share</i> (Including Premium)		<i>拜股</i> 的溢價 款額 Premium on Each Share	被視作已繳及應繳 的溢價 <i>額</i> 款額 <i>Total</i> Premium Treated as Paid and Payable
,			已數付 Paid	應繳付 Payable		(a)
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(註 Note 10)	分配上述(В١	IНK	ን ተናት	· PKT	ለ ት ነ	伵
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Consideration for which the Shares in (B) have been Allotted							
							

450816

獅分配股份者的詳情 Details of Allottee(s)

姓名/名稱 Name	地址 Address	各類別股份 No. of Shares A 類別 Class Ordinary	類別 Class
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ördinary	3,018,000
	•		
	<u></u>		
:			
	各類別股份分配的總數 Total Shares Allotted by Class	Ordinary	3,018,000

簽署 Signed :

姓名 Name :

MOK Chung Fu, Eric 班 Director 移由 Secretary *

日期 Date: _

30/01/2007 日DD / 月MM / 年YYYY

*請聞去不適用者 Delete whichever does not apply



Return of Allotments

公司註冊處 Companies Registry (公司條例第 45(1)條) (Companies Ordinance s. 45(1)) 表格 SC1

重要事項 Important Notes

- 填表前副參閱(填表須知)。 請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
 Please print in black ink.

公司編號 Company Number

450816

1 公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

(註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

由 Fro	m		
2	2	01	2007
日 [OD	月MM	年 YYYY

至To		
30	01	2007
EJ DD	月MM	年 YYYY

3 本次股份分配的總款額 Totals of this Allotment

(註 Note B)

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已級及應繳的穩面額

Total Nominal Amount Paid and Payable

已敝及應繳的溢價帶額 [第5A(a) + 5B(a)項]

Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

貨幣單位 Currency	款額 Amount
HK\$	75,450.00
HK\$	7,415,196.00

4 公司自成立爲法團當日起計,累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
HK\$	247,664,094.345

(註 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,

979 King's Road, Quarry Bay,

Hong Kong

08/02/2007 15:14:53 Submission No.:

Bay, CR NO.:

233047067/1 0450816

Amount(HKD)

Sh. Form.:

Revenue Code

SC1

電話 Tel: 2516 4816 傳真 Fax: 2219 9766

電郵地址 E-mail Address:

檔號 Reference:

指明編號 2/2004 (修訂) (2004 年 2 月) Specification No. 2/2004 (Revision) (Feb. 2004) 08 \$7,416.00

Receipt No. Method Amount(HKD)
332330066556 Chq \$7,416.00

Your Receipt Companies Registry

H.K.

Total Paid

\$7,416.00

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of <i>Each Share</i>	毎股已級及應繳的款額(包括溢價) Amount Paid and Payable on Each Share (Including Premium) 已繳付 應繳付		<i>每股</i> 的溢價 款額 Premium on Each Share	已級及應繳 的盜價 <i>總</i> 款額 <i>Total</i> Premium Paid and Payable (a)
			Paid	Payable		
Ordinary	1,006,000	0.025	2.245	·	2.22	2,233,320
Ordinary	598,000	0.025	2.435	-	2.41	1,441,180
Ordinary	878,000	0.025	2.545		2.52	2,212,560
Ordinary		0.025	2.876		2.851	1,528,136

(註 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>轻股</i> 的面似 Nominal Value of <i>Each Share</i>	每股被视作已撤 及應繳的款額 (包括盗價) Amount Treated as Paid and Payable on Each Share (Including Premium)		<i>标股</i> 的溢假 款額 Premium on <i>Each Share</i>	被視作已繳及應繳 的溢價 <i>總</i> 款額 <i>Total</i> Premium Treated as Paid and Payable
		*	已 級 付 Pald	應繳付 Payable		(a)

(#F Note 10)	分配	上流化	B	加斯	俗色	74	化

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consideration for which the Shares In (B) have been Allotted						

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450816

獲分配股份者的詳情 Details of Allottee(s)

设力癿成切有10計110		各類別股份分配的數目 No. of Shares Allotted by Class		
姓名/名稱 Name	地址 Address	類別 Class	類別 Class	
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	3,018,000	
1				
,				
•				
	各類別股份分配的總數 Total Shares Allotted by Class	Ordinary	3,018,000	

簽署 Signed :

姓名 Name

MOK Chung Fu, Eric 超型 Director 起西 Secretary *

日期 Date : __

30/01/2007 日DD / 月MM / 年YYYY

*請顧去不適用者 Delete whichever does not apply



Return of Allotments

公司註冊處 Companies Registry (公司條例第 45(1)條) (Companies Ordinance s. 45(1)) 表格 SC1

- 填表前翻參閱〈填表須知〉。

 · 翻用黑色墨水列印。
- Please read the accompanying notes before completing this form.
 Please print in black ink.

公司編號 Company Number

450816

1 公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

(註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

世 From 22 01 2007 目 DD 月 MM 年 YYYY

至_	То	-		
	30	01	2007	
L	EI DD	Я ММ	年 YYYY	Į

貨幣單位

3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已繳及應繳的總面額

Total Nominal Amount Paid and Payable

已敝及應繳的盜價*總*額 [第5A(a) + 5B(a)項] Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

Currency	Amount
HK\$	75,450.00
HK\$	7,415,196.00

款額

4. 公司自成立為法團當日起計,累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
НК\$	247,664,094.345

Your Receipt Companies Registry H.K.

(註 Note 3) 提交人的资料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,

979 King's Road, Quarry Bay,

俾真 Fax:

Hong Kong

2516 4816

08/02/2007 15:14:53 Submission No.: CR NO.:

233047067/1 0450816

Sh. Form.:

SC1

Revenue Code

2219 9766

Amount(HKD)

電郵地址 E-mail Address:

構號 Reference:

取點 Tel:

指明編號 2/2004 (條訂) (2004年2月) Specification No. 2/2004 (Revision) (Feb. 2004) 08 ------- **\$7,416.00**

Receipt No. Method

Amount(HKD)

332330066556 Chq

\$7,416.00

Total Paid

\$7,416.00

5 本次股份分配的群情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of Each Share	括签 Amount Payable on	越的款額(包 值) Paid and Each Share Premium) 應繳付	<i>每股</i> 的溢價 款額 Premium on Each Share	已搬及應繳 的強價 <i>總</i> 款額 <i>Total</i> Premium Paid and Payable (a)
			Paid	Payable]
Ordinary	1,006,000	0.025	2.245	·	2.22	2,233,320
Ordinary	598,000	0.025	2.435		2.41	1,441,180
Ordinary	878,000	0.025	2.545		2.52	2,212,560
Ordinary	536,000	0.025	2.876		2.851	1,528,136

(註 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of <i>Each Share</i>	及應繳 (包括 Amount.T Paid and f <i>Each</i>	規作已数 的款額 盗價) Tealed as Payable on Share Premium)	<i>每股</i> 的溢價 款額 Premium on <i>Each Share</i>	被視作已繳及應繳 的盜價 <i>練</i> 款額 <i>Total</i> Premium Treated as Paid and Payable
		<u>.</u>	已 級 付 Pald	應繳付 Payable		(a)

(RIL HOLO 10)	Consideration for which the Change in (D) have been Allet
(註 Note 10)	分配上述(B)項股份的代價

onsideration	ror which the	e Snares in	(B) nave be	en Allotted		

6 獲分配股份者的詳情 Details of Allotte

S / J HC IV XIV H TO IV Y		各類別股份分配的 No. of Shares Allotted	
姓名/名稱 Name	地址: Address	類別 Class	類別 Class
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	3,018,000
1	•		
	-		
•			
چي			
	各類別股份分配的總數		
	Total Shares Allotted by Class	Ordinary	3,018,000

簽署 Signed :

姓名 Name :

MOK Chung Fu, Eric 新事 Director 秘密 Secretary *

日期 Date:_

30/01/2007

日DD / 月MM / 年YYYY

^{*}請顧去不適用者 Delete whichever does not apply



Return of Allotments

Companies Registry

(公司條例第 45(1)條) (Companies Ordinance s. 45(1))

重要事項 Important Notes

- 坝表前請參閱(坝表須知)· 請用黑色墨水列印・
- Please read the accompanying notes before completing this form. Please print in black ink.

公司編號 Company Number

450816

公司名稱 Company Name

Lenovo Group Limited

聯想集團有限公司

(駐 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted □

	由 From			_
	22	01	2007	١.
١	∄ DD	月MM	年 YYYY	•

3	至 To				
	30	01	2007		
	El DD	月MM	年 YYYY		

3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已級及應繳的穩面額

Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第5A(a) + 5B(a)項]

Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

貨幣單位 Currency	款額 Amount
HK\$	75,450.00
HK\$	7,415,196.00

4. 公司自成立爲法團當日起計,累積的已繳股款總 額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
нк\$	247,664,094.345

(註 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Lenovo Group Limited

地址 Address: 23/F Lincoln House, Taikoo Place,

979 King's Road, Quarry Bay,

Hong Kong

08/02/2007 15:14:53

Submission No.:

233047067/1 0450816

CR NO.: ,Sh. Form.:

SC1

館話 Tel: 2516 4816 傅真 Fax: 2219 9766

Amount(HKD) Revenue Code 08 \$7,416.00

Your Receipt Companies Registry

H.K.

電郵地址 E-mail Address:

檔號 Reference:

指明編號 2/2004 (修訂) (2004 年 2 月) Specification No. 2/2004 (Revision) (Feb. 2004) Receipt No. Method Amount(HKD) 332330066556 Chq \$7,416.00

Total Paid

\$7,416.00

=============

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of Each Share	括接 Amount Payable on	越的款额(包 注價) Paid and Each Share Premium) 應繳付 Payable	<i>每股</i> 的裣價 款額 Premium on Each Share	已級及應級 的盗價 <i>總</i> 款額 <i>Total</i> Premium Paid and Payable (a)
Ordinary	1,006,000	0.025	2.245	·	2.22	2,233,320
Ordinary	598,000	0.025	2.435		2.41	1,441,180
Ordinary	878,000	0.025	2.545		2.52	2,212,560
Ordinary	536,000	0.025	2.876		2.851	1,528,136

(註 Note 9) B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	<i>每股</i> 的面值 Nominal Value of <i>Each Share</i>	<i>每股</i> 被視作已繳 及應繳的款額 (包括淦價) Amount Treated as Paid and Payable on <i>Each Share</i> (Including Premium)		<i>每股</i> 的验假 款額 Premium on Each Share	被現作已繳及應繳 的溢價 <i>籍</i> 款額 <i>Total</i> Premium Treated as Paid and Payable
		ĸś	已繳付 Paid	應繳付 Payable	1	(a)

(≨£ Note 10)	分配	上述(B	()頂股	俗的	伴個
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Consideration for which the Shares in (B) have been Allotted					
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- הו וויניום ען אַנטה ניאַ		各類別股份分配的數目 No. of Shares Allotted by Class		
姓名/名稱 Name	地址 Address	類別 Class	類別 Class	
BOCI Securities Limited	Suites 1601-07, 16/F, Cityplaza One, 1111 King's Road, Taikoo Shing, Hong Kong	Ordinary	3,018,000	
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,				
•				
· · · · · · · · · · · · · · · · · · ·				
	各類別股份分配的總數 Total Shares Allotted by Class	Ordinary	3,018,000	

簽署 Signed :

姓名 Name :

MOK Chung Fu, Eric

董事 Director 秘書 Secretary

日期 Date: __

30/01/2007 目 DD / 月 MM / 年 YYYY

*請闡去不適用者 Delete whichever does not apply

第三頁 Page 3