



07021276

SUPPL

12 January 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549

SUPPL

Dear Sirs

Re : Exemption No. 82-3342
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 11 January 2007, Re: Public Shareholding Spread as at 31 December 2006 for filing pursuant to exemption granted to the Company under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully
LION INDUSTRIES CORPORATION BERHAD

WONG PHOOI LIN
Secretary

PROCESSED

FEB 28 2007

THOMSON
FINANCIAL

c.c Ms Andres Estay - The Bank of New York
ADR Department
101 Barclay St., 22nd Floor
New York
NY 10286



Form Version 2.0

General Announcement

Ownership transfer to LION INDUSTRIES CORPORATION on 11/01/2007 17:30:28

Submitted by LION INDUSTRIES CORPORATION on 11/01/2007 17:33:16

Reference No LI-070111-43979

Submitting Merchant Bank :
(if applicable)
Submitting Secretarial Firm Name :
(if applicable)
* Company name : Lion Industries Corporation Berhad
* Stock name : LIONIND
* Stock code : 4235
* Contact person : Wong Phooi Lin
* Designation : Secretary

* Type : Announcement Reply to query

* Subject :
Public Shareholding Spread as at 31 December 2006

* **Contents :-**

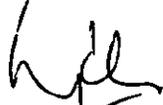
The Company wishes to announce that the public shareholding spread of the Company as at 31 December 2006 is as set out in Table I below.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

Table I

| | | |
|---|--|--------|
| 1 | % of public shareholdings | 53.06 |
| 2 | Number of public shareholders holding not less than 100 shares | 25,089 |

LION INDUSTRIES CORPORATION BERHAD (415-D)


.....
Secretary

11 JAN 2007

END