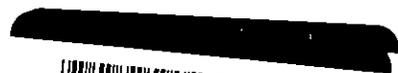


Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA



2 February 2007



07021133

Dear Sir or Madam

**File No. 82-4964**  
**Alliance & Leicester plc, Rule 12g3-2(b) Exemption**

**SUPPL**

Please find enclosed certain information furnished on behalf of Alliance & Leicester plc, Rule 12g3-2(b) File No. 82-4964, submitted pursuant to paragraph (b)(1)(iii) of Rule 12g3-2 under the Securities Exchange Act of 1934, as amended (the **Exchange Act**) for the period 1 January to 31 January 2007.

Such information is being furnished with the understanding that it will not be deemed to be "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, and neither this letter nor the furnishing of such information shall constitute an admission for any purpose that Alliance & Leicester plc is subject to the Exchange Act.

Yours sincerely,

PP Sandra Odell  
Deputy Secretary

Tel : 0116 200 4352  
Fax : 0116 200 4390  
Email : [sandra.odell@alliance-leicester.co.uk](mailto:sandra.odell@alliance-leicester.co.uk)

**PROCESSED**

FEB 20 2007

**THOMSON  
FINANCIAL**

ENCLS

**Alliance & Leicester plc**

**Rule 12g3-2(b) File No. 82-4964  
List of Enclosed Information**

**December 2006/January 2007**

**Information made public pursuant to the laws of England and Wales**

G88(2) Return of Allotment of Shares x 3 – various dates

**Information filed with the UKLA or the LSE and made public thereby**

Voting Rights and Capital

Basel II Waiver Application Approval

Notification of Transactions of Directors - 8 December 2006

Notification of Major Interests in Shares (Aviva plc) - 17 January 2007

Notification of Major Interests in Shares (Prudential plc) - 26 January 2007

**Information distributed to the Company's security holders**

NIL



**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

3263713

Company name in full

Alliance and Leicester PLC

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	1 2	2	0	0 6

Class of shares

*(ordinary or preference etc)*

Ordinary

Ordinary

Number allotted

3841

5012

Nominal value of each share

50p

50p

Amount (if any) paid or due on each  
share *(including any share premium)*

£8.795

£6.70

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100

Consideration for which  
the shares were allotted

*(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)*

N/A

**When you have completed and signed the form send it to  
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode

***This form has been provided free of charge  
by Companies House.***



**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

**Company Number**

3263713

**Company name in full**

Alliance and Leicester PLC

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	8	2 0 0 6	2	8	2 0 0 6

**Class of shares**

(ordinary or preference etc)

Ordinary

Ordinary

**Number allotted**

3841

5012

**Nominal value of each share**

50p

50p

**Amount (if any) paid or due on each  
share (including any share premium)**

£8.795

£6.70

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

N/A

**When you have completed and signed the form send it to  
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode

**This form has been provided free of charge  
by Companies House.**

Shareholder details	Shares and share class allotted	
Name <u>SEE ATTACHED SCHEDULES</u> Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted <u>Ordinary 50p</u> _____ _____	Number allotted <u>8,853</u> _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

2

Signed \_\_\_\_\_

Date

2.1.07

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

SUE KETTEL, SHARE SCHEMES, ALLIANCE AND LEICESTER PLC,	
CARLTON PARK, NARBOROUGH, LEICESTER, LE19 0AL	
Tel 0116 200 2778	
DX number 11000	DX exchange LEICESTER14





Please complete in typescript,  
or in bold black capitals.

## Return of Allotment of Shares

CHFP010

Company Number

3263713

Company Name in full

Alliance & Leicester plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares  
were allotted  
(if shares were allotted on one date enter that  
date in the "from" box)

From		
Day	Month	Year
05	01	2007

To		
Day	Month	Year

Class of shares  
(ordinary or preference etc)

	From	To
Class of shares	Ordinary	Ordinary
Number allotted	8,891	421
Nominal value of each share	0.50p	0.50p
Amount (if any) paid or due on each share (including any share premium)	1171p	632

List the names and addresses of the allottees and the number and class of  
shares allotted to each overleaf

### If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up  
% (if any) that each share is to be paid  
up in cash

100%		

Consideration for which the shares  
were allotted  
(This information must be supported by the original  
or a certified copy of the contract or by Form 88(3) if  
the contract is not in writing)

N/A

Companies House receipt date barcode

**When you have completed and signed the form please  
send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**      **DX 33050 Cardiff**  
for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland

**DX 235 Edinburgh or LP - 4 Edinburgh 2**

**Names and addresses of the allottees**

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) CAPITA IRG	Class of shares allotted Ordinary	Number allotted 8891
Address 34 Beckenham Road Beckenham Kent		
UK postcode   BR3 4TU		
Name(s) Alan Young	Class of shares allotted Ordinary	Number allotted 421
Address 1 Knight Street Grimsby NE Lincs		
UK postcode   DN32 8EW		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date 05 Jan 2007

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sue Kettell, Share Plans, Alliance & Leicester plc
Carlton Park, Narborough, Leicester LE19 0AL
Tel 0116 200 2778
DX number 11000      DX exchange Leicester 14

Please complete in typescript,  
or in bold black capitals.

## Return of Allotment of Shares

CHFP010

**Company Number**

3263713

**Company Name in full**

Alliance &amp; Leicester plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	05	01	2007			

**Class of shares**
*(ordinary or preference etc)*

Class of shares	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share <i>(including any share premium)</i>
Ordinary	3,110	0.50p	689
Ordinary	2,290	0.50p	668
Ordinary	1,022	0.50p	705

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

### If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up  
% (if any) that each share is to be paid up in cash

100%		

Consideration for which the shares were allotted

*(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)*

N/A

Companies House receipt date barcode

**When you have completed and signed the form please send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff  
for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland

# Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) SEE ATTACHED SCHEDULES	Class of shares allotted Ordinary	Number allotted 6422
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date 05 Jan 2007

\*\* Please delete as appropriate

### Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sue Kettell, Share Plans, Alliance & Leicester plc	
Carlton Park, Narborough, Leicester LE19 0AL	
Tel 0116 200 2778	
DX number 11000	DX exchange Leicester 14

689

# SCHEDULE OF ALLOTMENTS UNDER THE ALLIANCE & LEICESTER SHARESAVE SCHEME

Date: 09 January 2007

Alliance  
Leicester

## Early Exercise 2003 Scheme

Name	Address	Total Options Exercised
MR RAYMOND KING	26 SOMERVILLE GROVE WATERLOO	268
MR ANTHONY MAHONEY	41 CHESTER AVENUE CRANHAM	1,342
MR ADRIAN WHALLEY	THE WHITE COTTAGE MAIN STREET	1,500
	LIVERPOOL UPMINSTER BOTCHESTON	
	L22 2AR ESSEX LEICESTERSHIRE	
	RM14 3JH LE9 9FF	
	<b>Total</b>	<b>3,110</b>

**SCHEDULE OF ALLOTMENTS UNDER THE  
ALLIANCE & LEICESTER SHARESAVE SCHEME**

Date: 09 January 2007

■ Alliance  
Telestar

**Early Exercise 2004 Scheme**

Name	Address	Total Options Exercised
MRS LYNDA BROWN	8 GARDNER AVENUE BOOTLE	408
MISS MARGARET HODGKINSON	44 MARSHALLS CLOSE LYDIATE	117
MR RAYMOND KING	26 SOMERVILLE GROVE WATERLOO	196
MRS LINDA LAW	5 DALE CLOSE GREEN PARK	204
MR MARTIN NEARY	64 LEYFIELD ROAD WEST DERBY	204
MRS ANNE OCONNOR	7 WASHINGTON DRIVE LITLEDALE	102
MR JAMIE SHEILS	115 GARDNER AVENUE BOOTLE	1059
	LIVERPOOL	
	MERSEYSIDE	
	L31 2JT	
	L22 2AR	
	MERSEYSIDE	
	L31 8EB	
	L12 9HA	
	KIRKBY	
	SHEVINGTON PARK	
	L33 4HF	
	L20 6EF	
	L20 6EQ	

**Total**

**2290**

**SCHEDULE OF ALLOTMENTS UNDER THE  
ALLIANCE & LEICESTER SHARESAVE SCHEME**

Date: 09 January 2007

Alliance  
Leicester

**Early Exercise 2005 Scheme**

Name	Address	Total Options Exercised
MISS MARGARET	44 MARSHALLS CLOSE	60
MR RAYMOND	26 SOMERVILLE GROVE	100
MR MARTIN	64 LEYFIELD ROAD	431
MRS ANNE	7 WASHINGTON DRIVE	431
	MERSEYSIDE	
	LIVERPOOL	
	LIVERPOOL	
	SHEVINGTON PARK	
	L31 2JT	
	L22 2AR	
	L12 9HA	
	KIRKBY	
	L33 4HF	
<b>Total</b>		<b>1022</b>

**Alliance & Leicester plc ('the Company')**  
**Voting Rights and Capital**

In compliance with the Transparency Directive, Alliance & Leicester would like to notify the market of the following share capital and voting information:

The Company's issued share capital as at 19 January 2007 consists of:

437,965,431 Ordinary Shares of 50p each with voting rights, and

300,000,000 Preference Shares of £1 each with no equity voting rights.

The Company holds no treasury shares.

The total number of shares attracting voting rights in Alliance & Leicester plc is therefore **437,965,431**. This figure may be used by shareholders to determine the percentage of issued share capital they hold in the Company and if they are required to notify their interest in, or a change to their interest in, Alliance & Leicester plc under the FSA's Disclosure and Transparency Rules.

## **Alliance & Leicester Basel II Waiver Application Approved**

The Financial Services Authority (FSA) has today published on its web site that, with effect from 1 January 2007, it has unconditionally approved Alliance & Leicester's Basel II waiver application. Therefore Alliance & Leicester is now operating under the Basel II regime. Full details of the approval can be seen at [www.FSA.gov.uk](http://www.FSA.gov.uk) .

We are currently finalising our capital plans, in discussion with the FSA, and we will update the market on these plans in our 2006 Preliminary Results announcement on 21 February 2007. As previously indicated, Alliance & Leicester expects its regulatory capital requirement to reduce under Basel II compared with Basel I.

### **Contacts**

Mark Jones	Head of Investor Relations	Tel: 0116 200 4492
Mark Browne	Head of Financial Relations & Reporting	Tel: 0116 200 2123
Stuart Dawkins	Director of Corporate Communications	Tel: 0116 200 3088

Further information on Alliance & Leicester can be found at [www.alliance-leicester-group.co.uk](http://www.alliance-leicester-group.co.uk)

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

1. Name of the issuer

Alliance & Leicester plc

2. Details of transactions

Name	Transaction Notified in Accordance with DR 3.1.4R		Number of Shares Acquired	Price per Share £
	(1)(a) PDMR	(1)(b) Director		
R L Banks	Yes	Yes	10	11.71
D J Bennett	Yes	Yes	10	11.71
C S Rhodes	Yes	Yes	10	11.71
S G Baum	Yes		10	11.71
I D Buchanan	Yes		10	11.71
S G Dawkins	Yes		10	11.71
B P Glover	Yes		10	11.71
I J Hares	Yes		10	11.71
R J Hopwood	Yes		10	11.71
A P Lee	Yes		10	11.71
S Leonard	Yes		10	11.71
T S Lloyd	Yes		10	11.71
S Murphy	Yes		10	11.71
L Permutt	Yes		10	11.71
G Pilkington	Yes		10	11.71
G Wilkinson	Yes		10	11.71

3. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 2 and identify the connected person

N/A

4. Indicate whether the notification is in respect of a holding of the person referred to in 2 or 3 above or in respect of a non-beneficial interest

Holding of persons named in 2 above

5. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 50p each

6. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Capita IRG Trustees Limited

7. State the nature of the transaction

Allocation of Partnership Shares under the Alliance & Leicester Share Incentive Plan

8. Number of Shares, debentures or financial instruments relating to shares acquired

160

9. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

Minimal

10. Number of shares, debentures or financial instruments relating to shares disposed

Nil

11. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

Nil

12. Price per share or value of transaction

£11.71

11. Date and place of transaction

5 January 2006 – New shares allotted to participants in the United Kingdom

14. Date issuer informed of transaction

5 January 2006

15. Any additional information

None

16. Name of contact and telephone number for queries

Richard Hawker – 0116 200 3855

**Name and signature of duly authorised officer of issuer responsible for making notification**

Sandra Odell  
Deputy Secretary

**Date of notification**

**8 December 2006**

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Alliance & Leicester plc

2. Name of shareholders having a major interest

Aviva plc and its subsidiaries

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Morley Fund Management Ltd:

BNY Norwich Union Nominees Ltd	3,805,065*
Chase GA Group Nominees Ltd	5,910,460*
Chase Nominees Ltd	520,945*
CUIM Nominees Ltd	2,579,676*
Vidacos Nominees Ltd	91,288*

\*Denotes beneficial interest

5. Number of shares / amount of stock acquired

n/a

6. Percentage of issued class

n/a

7. Number of shares / amount of stock disposed

323,103

8. Percentage of issued class

0.07%

9. Class of security

Ordinary Shares 50p each

10. Date of transaction

10 January 2006

11. Date Company informed

16 January 2006

12. Total holding following this notification

12,907,434 – beneficial interest only

13. Total percentage holding of issued class following this notification

2.95%

14. Any additional information

Figures are based on shares in issue of 437,940,744

15. Name of contact and telephone number for queries

Richard Hawker – 0116 200 3855

16. Name and signature of authorised company official responsible for making this notification

Simon Lloyd  
Group Secretary

Date of notification

17 January 2007

**NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1. Name of company

Alliance & Leicester plc

2. Name of shareholders having a major interest

Aviva plc and its subsidiaries

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Morley Fund Management Ltd:

BNY Norwich Union Nominees Ltd	3,805,065*
Chase GA Group Nominees Ltd	5,910,460*
Chase Nominees Ltd	520,945*
CUIM Nominees Ltd	2,579,676*
Vidacos Nominees Ltd	91,288*

\*Denotes beneficial interest

5. Number of shares / amount of stock acquired

n/a

6. Percentage of issued class

n/a

7. Number of shares / amount of stock disposed

323,103

8. Percentage of issued class

0.07%

9. Class of security

Ordinary Shares 50p each

10. Date of transaction

10 January 2006

11. Date Company informed

16 January 2006

12. Total holding following this notification

12,907,434 – beneficial interest only

13. Total percentage holding of issued class following this notification

2.95%

14. Any additional information

Figures are based on shares in issue of 437,940,744

15. Name of contact and telephone number for queries

Richard Hawker – 0116 200 3855

16. Name and signature of authorised company official responsible for making this notification

Simon Lloyd  
Group Secretary

Date of notification

17 January 2007

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Alliance & Leicester plc

2. Name of shareholders having a major interest

Prudential plc and its subsidiaries

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Esmee Fairbairn Foundation	179,000
M&G Income Inv Co Ltd	195,000
Magim HSBC GIS Nom (UK) Sali	46,483
Nortrust Nominee Ltd A/C MHA01	550,000
Nortrust Nominee Ltd A/C MHE01	300,000
Nortrust Nominee Ltd A/C MHF01	95,462
Nortrust Nominee Ltd A/C MKD01	1,250,000
Nortrust Noms Ltd	217,613
Nortrust Noms Ltd A/C CRI01	3,000,000
Nortrust Noms Ltd A/C MVA01	125,000
Nortrust Noms Ltd A/C MVB01	200,000
Nortrust Noms Ltd A/C PUC01	119,250
Nortrust Noms Ltd A/C PUE01	2,355
Nortrust Noms Ltd A/C PUF01	67,164
Nortrust Noms Ltd A/C PUI01	10,195

Nortrust Noms Ltd A/C PUR01	826,936
Nortrust Noms Ltd A/C PUS01	28,100
PRUCLT HSBC GIS Nom (UK) PAC AC	17,763,905
PRUCLT HSBC GIS Nom (UK) PHL AC	338,837
PRUCLT HSBC GIS Nom (UK) PPL AC	693,308
PRUCLT HSBC GIS Nom (UK) EQBF AC	21,820
PRUCLT HSBC GIS Nom (UK) HYBF AC	60,000
PRUCLT HSBC GIS Nom (UK) MNBF AC	32,069
PRUCLT HSBC GIS Nom (UK) PENE AC	131,880
Recovery Inv Company Limited	175,452

5. Number of shares / amount of stock acquired

Not disclosed

6. Percentage of issued class

n/a

7. Number of shares / amount of stock disposed

Not disclosed

8. Percentage of issued class

n/a

9. Class of security

Ordinary Shares 50p each

10. Date of transaction

19 January 2007

11. Date Company informed

23 January 2007

12. Total holding following this notification

26,429,829

13. Total percentage holding of issued class following this notification

6.03%

14. Any additional information

Figures are based on shares in issue of 437,965,431

15. Name of contact and telephone number for queries

Richard Hawker – 0116 200 3855

16. Name and signature of authorised company official responsible for making this notification

Simon Lloyd  
Group Secretary

Date of notification

26 January 2007

#### **NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1. Name of company

Alliance & Leicester plc

2. Name of shareholders having a major interest

The Prudential Assurance Company Limited

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Magim HSBC GIS Nom (UK) Sali	46,483
PRUCLT HSBC GIS Nom (UK) PAC AC	17,763,905
PRUCLT HSBC GIS Nom (UK) PPL AC	693,308

5. Number of shares / amount of stock acquired

Not disclosed

6. Percentage of issued class

n/a

7. Number of shares / amount of stock disposed

Not disclosed

8. Percentage of issued class

n/a

9. Class of security

Ordinary Shares 50p each

10. Date of transaction

19 January 2007

11. Date Company informed

23 January 2007

12. Total holding following this notification

18,503,696

13. Total percentage holding of issued class following this notification

4.22%

14. Any additional information

Figures are based on shares in issue of 437,965,431

15. Name of contact and telephone number for queries

Richard Hawker – 0116 200 3855

16. Name and signature of authorised company official responsible for making this notification

Simon Lloyd  
Group Secretary

Date of notification

26 January 2007

*END*