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By Airmail

Office of International Finance,
Division of Corporation Finance,
Securities & Exchange Commission
450 5th Street, NW,
Washington DC 20549-1004

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

15th December, 2006.

Attn: Filing Desk - Stop 1-4



07020270

SUPPL

Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 7th December 2006, I enclose one copy of each of the following items that the Company have issued to the Regulatory News Service:

- (a) an announcement, dated 11th December 2006, confirming that Merrill Lynch & Co., Inc., together with BlackRock, Inc. (an asset management company in which Merrill Lynch & Co., Inc. owns 49.8% of the common stock), have increased their interests in EMI Group plc Ordinary Shares of 14p each to an aggregate of 28,215,210 shares, being 3.53% of the shares in issue;
- (b) an announcement, dated 12th November 2006, confirming that Wellington Management Company, LLP has decreased its holding in EMI Group plc Ordinary Shares of 14p each and, as at 11th November 2006, held 60,100,915 shares, being 7.51% of the shares in issue;
- (c) an announcement, dated 13th December 2006, confirming that:
 - (1) The Goldman Sachs Group, Inc. had decreased its interest in EMI Group plc Ordinary Shares of 14p each and, as at 7th December 2006, held 26,606,685 shares, being 3.33% of the shares in issue; and,
 - (2) the Credit Suisse companies have ceased to have a notifiable interest in EMI Group plc Ordinary Shares of 14p each;
- (d) a News Release, dated 13th December 2006, announcing that the Company had entered into an unconditional agreement with Toshiba Corporation to acquire, through a wholly owned subsidiary, Toshiba's 45% shareholding in Toshiba-EMI Ltd, in which the Company had a 55% shareholding; and,
- (e) an News Release, dated 14th December 2006, announcing that, following a preliminary approach announced on 28th November 2006, discussions with a potential offeror for the Company had now ceased.

Yours faithfully,

C. L. CHRISTIAN
Deputy Secretary

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VIA PR NEWSWIRE DISCLOSE

ER 06/110

Regulatory News Service

11th December, 2006.

EMI GROUP PLC
Holding in Company

As required by Listing Rule 9.6.7, the Company advises that it has been informed by Merrill Lynch & Co., Inc., in a letter dated, and received by fax after the close of business on, 8th December 2006, that it has increased its holding such that it has a notifiable interest in EMI Group plc Ordinary Shares of 14p each and, as of 4th December 2006, held 28,215,210 shares, being 3.53% of the shares in issue.

It was also advised that, by reason of the provisions of the Companies Act 1985, BlackRock Inc. (an asset management company in which Merrill Lynch & Co., Inc. owns 49.8% of the common stock) has interests in 1,949,581 and Merrill Lynch & Co., Inc. has, in aggregate, interests in all 28,215,210 shares.



VIA PR NEWSWIRE DISCLOSE

ER 06/111

Regulatory News Service

12th December, 2006.

EMI GROUP PLC
Holding in Company

As required by Listing Rule 9.6.7, the Company advises that it has been informed by Wellington Management Company, LLP, a discretionary investment manager acting on behalf of its various clients, in a letter dated and received by fax after close of business on 11th December 2006, that it has decreased its holding in EMI Group plc Ordinary Shares of 14p each and, as at 11th December 2006, had an interest in 60,100,915 shares, being 7.51% of the shares in issue.



VIA PR NEWSWIRE DISCLOSE

ER 06/112

Regulatory News Service

13th December, 2006.

EMI GROUP PLC
Holdings in Company

As required by Listing Rule 9.6.7, the Company advises that it has been informed by:

- (1) The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries, in a letter dated and received by fax after close of business on 12th December 2006, that, as at 7th December 2006, The Goldman Sachs Group, Inc. had decreased its interest in EMI Group plc Ordinary Shares of 14p each to 26,606,685 shares, being 3.33% of the shares in issue. The Company was further notified that, of these shares:
 - (a) 4,858,372 arose from an interest held by Goldman, Sachs & Co., a wholly owned direct subsidiary of The Goldman Sachs Group, Inc., acting as custodian for its customers. These shares are, or will be, registered in the name of Goldman Sachs Securities (Nominees), Ltd; and,
 - (b) 21,748,312 arose from a beneficial interest held by Goldman Sachs International, a wholly owned indirect subsidiary of The Goldman Sachs Group, Inc; and,
- (2) Credit Suisse Securities (Europe) Ltd, in a letter dated and received by fax after the close of business on 12th December 2006, that, as at 8th December 2006, the Credit Suisse companies ceased to have a notifiable interest in EMI Group plc Ordinary Shares of 14p each.



Ref: 82-373

News Release

FOR IMMEDIATE RELEASE

ER 06/114

Statement re preliminary approach

London, 14 December 2006

Further to the announcement on 28 November 2006 that EMI Group plc ('EMI' or the 'Company') had received a preliminary approach which might or might not lead to an offer being made for the Company, EMI today announces that discussions with the potential offeror have now ceased. The EMI Board has not received an offer that fully reflects the prospects for and value of the company and which it could recommend to shareholders.

Enquiries

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The Directors of EMI Group plc accept responsibility for the information contained in this announcement. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this announcement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The release, publication or distribution of this announcement in jurisdictions other than the United Kingdom may be restricted by law and therefore any persons into whose possession this announcement come should inform themselves about, and observe, such restrictions. Any failure to comply with the restrictions may constitute a violation of the laws of any such jurisdiction. This announcement does not constitute an offer or an invitation to purchase or subscribe for any securities or a solicitation of an offer to buy any securities.