

4 January 2007

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JAN 10 A 9:01

OFFICE OF INTERNATIONAL CORPORATION FINANCE
SECURITIES & EXCHANGE COMMISSION

Securities & Exchange Commission
Office of International Corporation Finance
450 Fifth Street
Stop 3-2
Washington, DC 20549
USA

Severn Trent Plc
2297 Coventry Road
Birmingham B26 3PU
Tel 0121 722 4000
Fax 0121 722 4800
www.severntrent.com

Direct Line 44 121 722 4935
Direct Fax 44 121 722 4290
Our Ref. GLK



07020220

SUPL

Dear Sir/Madam

In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Gemma.Knowles@stplc.com

Yours faithfully,

Gemma Knowles
Assistant Company Secretary

Encl.

PROCESSED

JAN 16 2007

THOMSON
FINANCIAL



2880 (ef)

Companies House

— for the record —

Change in the details of a Director or Secretary

Company Name: **SEVERN TRENT PLC**

Company Number: **02366619**



X8DS6KXX

Received for filing in Electronic Format on the: **29/11/2006**

Personal Details Prior to Change

Position: **DIRECTOR**

Date of Birth: **16/08/1957**

Original Name: **MR JOHN BARRY SMITH**

New Details

Date of Change: **07/08/2006**

New Address: **DOLESDEN FARM
DOLESDEN LANE
TURVILLE
HENLEY-ON-THAMES RG9 6JT**

Authorisation

Authoriser Designation: **SECRETARY** *Date Authorised:* **29/11/2006** *Authenticated:* **Yes (E/W)**

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	23	11	2006			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	367	5087	2655
Nominal value of each share	97 17/19p	97 17/19p	97 17/19p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£6.805	£6.88	£7.20

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)</i>	

When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Name Lloyds TSB Registrars Corporate Nominee Ltd, Part ID: OMKAV Address The Causeway, Worthing, West Sussex. UK Postcode BN99 6DA	Class of shares allotted Ordinary Number allotted 8,109
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted TOTAL Number allotted 8,109

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Date 4.12.2006
A director / secretary / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING, WEST SUSSEX BN99 6DA	
ESP-EXEC/OPD/E1934 & E1973	Tel: 01903 833562
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

1 of 3

Shares allotted (including bonus shares):

Date or period during which Shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	12	12	2006			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary		Ordinary	Ordinary		
Number allotted	372		594	5,108		
Nominal value of each share	97 17/19p		97 17/19p	97 17/19p		
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	473p		568p	548p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)</i>	

When you have completed and signed the form send it to the Registrar of Companies at:

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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh
For companies registered in Scotland

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Return of Allotment of Shares

CHFPO83

Company Number 2366619

Company name in full SEVERN TRENT PLC

2 of 3

Shares allotted (including bonus shares):

Date or period during which Shares were allotted
 (If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
12	12	2006			

	Ordinary	Ordinary	Ordinary
Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	2,842	1,154	1,131
Nominal value of each share	97 17/19p	97 17/19p	97 17/19p
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	536p	592p	759p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted
(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt data barcode

This form has been provided free of charge by Companies House.

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 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
 For companies registered in Scotland Edinburgh

Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address	TOTAL CONTINUED	
Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed *[Signature]* Date 13.12.2006
 A director / secretary / administrator / administrative receiver / receiver manager / receiver
 Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex, BN99 6DA	
ESP/Allotment Team/GW/5838	
Tel: 01903 833406	Fax: 01903 833277
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number 2366619

Company name in full SEVERN TRENT PLC

3 of 3

Shares allotted (including bonus shares):

Date or period during which Shares were allotted (If shares were allotted on one date enter that date in the "from" box.)

Table with columns for From (Day, Month, Year) and To (Day, Month, Year). Values: 12, 12, 2006.

Table with 3 columns: Class of shares, Number allotted, Nominal value of each share, Amount (if any) paid or due on each Share. Values: Ordinary, 119, 97 17/19p, 823p.

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)

When you have completed and signed the form send it to the Registrar of Companies at:

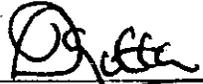
Companies house receipt date barcode
This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh
For companies registered in Scotland

Name	PLEASE SEE ATTACHED SCHEDULE	Class of shares allotted	Number allotted
Address		Ordinary	11,320
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address		TOTAL	11,320
Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed  Date 13.12.2006
 A director / secretary / administrator / administrative receiver / receiver manager / receiver
 Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex. BN99 6DA	
ESP/Allotment Team/GW/5838	
Tel: 01903 833406	Fax: 01903 833277
DX number	DX exchange

SEVERN TRENT WATER UTILITIES FINANCE Plc.

**Issue of SKK 600,000,000 4.20 per cent. Fixed Rate Notes due 20 December 2025 (the "Notes")
Guaranteed by Severn Trent Water Limited
under the €2,500,000,000
Euro Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Prospectus dated 4, August, 2006 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at 2297 Coventry Road, Sheldon, Birmingham, W MIDLANDS, England and <http://www.stwater.co.uk/> and copies may be obtained from Severn Trent Water Utilities Finance Plc at 2297 Coventry Road, Sheldon, Birmingham, W MIDLANDS, England.

1.	(i) Issuer:	Severn Trent Water Utilities Finance Plc.
	(ii) Guarantor:	Severn Trent Water Limited
2.	(i) Series Number:	80
	(ii) Tranche Number:	1
3.	Specified Currency:	Slovakia Koruny ("SKK")
4.	Aggregate Principal Amount:	SKK 600,000,000
	(i) Series:	SKK 600,000,000
	(ii) Tranche:	SKK 600,000,000
5.	Issue Price:	100.00 per cent. of the Aggregate Principal Amount
6.	Specified Denominations:	SKK 10,000,000
7.	Issue Date and Interest Commencement Date:	20 December, 2006
8.	Maturity Date or Redemption Month:	20 December, 2025
9.	Interest Basis:	4.20 per cent. Fixed Rate (<i>further particulars specified below</i>)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable

- | | | |
|-----|-------------------------------|----------------|
| 12. | Put/Call Options: | Not Applicable |
| 13. | (i) Status of the Notes: | Senior |
| | (ii) Status of the Guarantee: | Senior |
| 14. | Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | | |
|-----|--|---|
| 15. | Fixed Rate Note Provisions: | Applicable |
| | (i) Rate(s) of Interest: | 4.20 per cent. per annum payable annually in arrear |
| | (ii) Interest Payment Date(s): | 20 th December in each year from (and including) 20 December, 2007 up to (and including) the Maturity Date. There shall not be resulting adjustment to accrual. The Payment Date shall be adjusted in accordance with the Following Business Day Convention. |
| | (iii) Fixed Coupon Amount(s): | SKK 420,000 per Note of SKK 10,000,000 in nominal amount |
| | (iv) Broken Amount(s): | Not Applicable |
| | (v) Day Count Fraction: | 30/360 |
| | (vi) Determination Date(s): | December 20 in each year |
| | (vii) Other items relating to the method of calculating interest for Fixed Rate Notes: | None |
| 16. | Floating Rate Note Provisions: | Not Applicable |
| 17. | Zero Coupon Note Provisions: | Not Applicable |
| 18. | Indexed Note Provisions: | Not Applicable |
| 19. | Dual Currency Note provisions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | | |
|-----|--|--|
| 20. | Issuer Call: | Not Applicable |
| 21. | Investor Put: | Not Applicable |
| 22. | Final Redemption Amount: | SKK 10,000,000 per Note of SKK 10,000,000 Specified Denomination |
| 23. | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/ or the method of calculating the same (if required or if different from that set out in Condition 6(f)): | Not Applicable |
| 24. | Cash Settlement Amount: | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25. Form of Notes:
- (i) Form: Temporary global Note exchangeable for a permanent global Note which is exchangeable for definitive Notes only upon an Exchange Event.
 - (ii) New Global Note: No
26. Additional Financial Centre(s) or other special provisions relating to Payment Business Day: None
27. Talons for future Coupons or Receipts to be attached to definitive Notes in bearer form (and dates on which such Talons mature): No
28. Details relating to Partly Paid Notes amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Company to forfeit the Notes and interest due on late payment: Not Applicable
29. Details relating to Installment Notes: Not Applicable
30. Redenomination applicable: Redenomination not applicable
31. Other terms or specified conditions: Not Applicable

DISTRIBUTION

32. (i) If syndicated, names of Managers: Not Applicable
- (ii) Stabilizing Manager (if any): Not Applicable
33. Name of Relevant Dealer: Merrill Lynch International
Merrill Lynch Financial Centre
2 King Edward Street
London EC1A 1HQ
34. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
35. Additional selling restrictions: Subject to certain exceptions, the Notes may not be offered publicly in the Slovak Republic. A "Public Offer" includes any communication to a broader circle of persons in any form and by means, presenting sufficient information on the terms of the offer and the securities to be offered, so as to enable an investor to decide to purchase or subscribe to the Notes.

LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the €2,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc and Severn Trent Water Utilities Finance Plc

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

Signed on behalf of the Guarantor:

By:

By:

Duly authorised

Duly authorised

PART B – OTHER INFORMATION

1. LISTINGS:

- (i) Listing: Application has been made for the Notes to be admitted to trading on London Stock Exchange's Gilt Edged and Fixed Interest Market with effect on or about the Issue Date.
- (ii) Admission to trading: Pound Sterling ("GBP") 477.20
(GBP 100.00 for admission to the Official List of the UK Listing Authority and GBP 377.20.00 for admission to trading on the London Stock Exchange's Gilt Edged and Fixed Interest Market).
- (iii) Estimate of total expenses related to admission to trading: GBP 477.20

2. RATINGS

Ratings: The Notes to be issued have not been rated

3. NOTIFICATION

Not Applicable

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

"Save as discussed in "Subscription and Sale" and for any fees payable to the Dealers, so far as the Issuer and the Guarantor are aware, no person involved in the issue of the Notes has an interest material to the offer."

5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: Please refer to the section headed "Use of Proceeds" in Prospectus.
- (ii) Estimated net proceeds: SKK 600,000,000
- (iii) Estimated total expenses: Not Applicable

6. OPERATIONAL INFORMATION

- (i) ISIN Code: XS0279197239
- (ii) Common Code: 027919723
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme*, and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) if any: Not Applicable
- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: No