

CITIC PACIFIC

Date: 21st December, 2006

2007 JAN -3 A 6:40

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Room 3045 (stop 3-4)  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.



SUPPL

Dear Sirs,

**Re: CITIC Pacific Limited ("the Company")**

For the purpose of continuing to claim exemption pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934, we hereby furnish to the Commission the information required by Rule 12g 3-2(b).

Set out in the annexure is a list of information, copies of which are enclosed herewith, that the Company since November 21, 2006 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited (the "HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company.

Also set forth therein in connection with each item is (i) the date on which the particular item was or is required to be made public, filed with the HKSE, or distributed and (ii) the entity requiring that item be made public, filed with the HKSE or distributed.

Please feel free to contact the undersigned should you have any question concerning the above.

Thank you for your attention.

Yours faithfully,  
For and on behalf of  
CITIC PACIFIC LIMITED

  
Alice Tso  
Company Secretary

Encl.  
AT/wy/LTR-2767

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2007 JAN -3 A 6:49

OFFICE OF INTERNATIONAL  
CORPORATE FINANCEAnnexureCITIC Pacific Limited

List of Information that the Company since November 21, 2006 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited ("HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company

1. Document : Return of Allotments  
Date : November 24, 2006  
Entity Requiring Item : Hong Kong Companies Registry
2. Document : Return of Allotments  
Date : November 27, 2006  
Entity Requiring Item : Hong Kong Companies Registry
3. Document : Announcement of results regarding general offer of Daye Special Steel Co., Ltd. proposed by Hubei Xin Yegang Co. Ltd. (a subsidiary of CITIC Pacific Limited incorporated in the People's Republic of China) (*only available in Chinese*)  
Date : December 1, 2006  
Entity Requiring Item : HKSE (pursuant to the Rules Governing the Listing of Securities on the HKSE ("HKSE Listing Rules"))
4. Document : Monthly Return on Movement of Listed Equity Securities  
Date : December 5, 2006  
Entity Requiring Item : HKSE (pursuant to HKSE Listing Rules)
5. Document : Return of Allotments  
Date : December 11, 2006  
Entity Requiring Item : Hong Kong Companies Registry

**重要事項 Important Notes**

- 填表前請參閱〈填表須知〉。  
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.  
Please print in black ink.

公司編號 Company Number

145656

**1 公司名稱 Company Name**

CITIC Pacific Limited  
中信泰富有限公司

(註 Note 7) **2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted**

由 From

07	11	2006
日 DD	月 MM	年 YYYY

至 To

07	11	2006
日 DD	月 MM	年 YYYY

**3 本次股份分配的總款額 Totals of this Allotment**

(註 Note 8)

已繳及應繳的總面額  
Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第 5A(a) + 5B(a)項]  
Total Premium Amount Paid and Payable [Sections 5A(a) + 5B (a)]

貨幣單位 Currency	款額 Amount
HKD	124,400.00
HKD	6,064,500.00

**4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)**  
Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
HKD	877,917,664.00

Your Receipt  
Companies Registry  
H.K.

(註 Note 3)

**提交人的資料 Presentor's Reference**

姓名 Name: CITIC Pacific Limited 中信泰富有限公司

地址 Address: 32nd Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong

電話 Tel: 2820 2111 傳真 Fax: -

電郵地址 E-mail Address: -

檔號 Reference:

指明編號 2/2004 (修訂) (2004 年 2 月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿填

24/11/2006 16:00:39

Submission No.: 232043466/1

CR NO.: 0145656

Sh. Form.: SC1

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Revenue Code	Amount(HKD)
08	\$6,065.00

-----

Receipt No.	Method	Amount(HKD)
322320061483	Chq	\$6,065.00

-----

Total Paid \$6,065.00  
=====

## 5 本次股份分配的詳情 Details of this Allotment

## A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股已繳及應繳的款額 (包括溢價) Amount Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	已繳及應繳 的溢價總款額 Total Premium Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
Shares	311,000	HKD0.40	HKD19.90	Nil	HKD19.50	HKD6,064,500.00

(註 Note 9)

## B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	被視作已繳及應繳 的溢價總款額 Total Premium Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
N/A						

(註 Note 10)

分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

N/A
-----

6 獲分配股份者的詳情 Details of Allottee(s)

姓名/名稱 Name	地址 Address	各類別股份分配的數目 No. of Shares Allotted by Class	
		類別 Class	類別 Class
		Shares	
Yao Jinrong	45/F., CITIC Square, 1168 Nanjing Road West, Shanghai, China 200041	250,000	
Ling Dawei	9/F., CITIC Square, 1168 Nanjing Road West, Shanghai, China 200041	61,000	
各類別股份分配的總數 Total Shares Allotted by Class		311,000	Nil

簽署 Signed :

姓名 Name : Alice Tso Mun Wai  
董事 Director / 秘書 Secretary \*

日期 Date : 24th November, 2006  
日 DD / 月 MM / 年 YYYY

\*請刪去不適用者 Delete whichever does not apply

**重要事項 Important Notes**

- 填表前請參閱〈填表須知〉。  
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.  
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公司編號 Company Number

145656

**1 公司名稱 Company Name**

CITIC Pacific Limited  
中信泰富有限公司

(註 Note 7) **2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted**

由 From

17	11	2006
日 DD	月 MM	年 YYYY

至 To

17	11	2006
日 DD	月 MM	年 YYYY

**3 本次股份分配的總款額 Totals of this Allotment**

(註 Note 8)

已繳及應繳的總面額  
Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第5A(a) + 5B(a)項]  
Total Premium Amount Paid and Payable [Sections 5A(a) + 5B (a)]

貨幣單位 Currency	款額 Amount
HKD	8,000.00
HKD	356,000.00

**4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)**  
Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位 Currency	款額 Amount
HKD	877,925,664.00

Your Receipt  
Companies Registry  
H.K.

(註 Note 3)

**提交人的資料 Presentor's Reference**

姓名 Name: CITIC Pacific Limited 中信泰富有限公司

地址 Address: 32nd Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong

電話 Tel: 2820 2111 傳真 Fax: -

電郵地址 E-mail Address: -

檔號 Reference:

指明編號 2/2004 (修訂) (2004年2月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿

27/11/2006 15:54:20  
Submission No.: 231050189/1  
CR NO.: 0145656  
Sh. Form.: SC1

-----  
Revenue Code Amount(HKD)  
-----  
08 \$356.00  
-----  
Receipt No. Method Amount(HKD)  
-----  
312310070264 Cash \$356.00  
-----  
Total Paid \$356.00  
=====

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股已繳及應繳的款額 (包括溢價) Amount Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	已繳及應繳 的溢價總款額 Total Premium Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
Shares	20,000	HKD0.40	HKD18.20	Nil	HKD17.80	HKD356,000.00

(註 Note 9)

B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	被視作已繳及應繳 的溢價總款額 Total Premium Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
N/A						

(註 Note 10)

分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

N/A
-----

6 獲分配股份者的詳情 Details of Allottee(s)

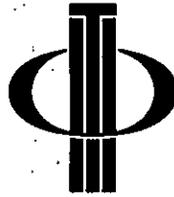
姓名／名稱 Name	地址 Address	各類別股份分配的數目 No. of Shares Allotted by Class	
		類別 Class	類別 Class
		Shares	
Cheng Yiu Chung	B34, Po Shan Mansions, 10 Po Shan Road, Hong Kong	20,000	
各類別股份分配的總數 Total Shares Allotted by Class		20,000	Nil

簽署 Signed :

姓名 Name : Alice Tso Mun Wai  
  
~~董事 Director~~ / 秘書 Secretary \*

日期 Date : 27th November, 2006  
 日 DD / 月 MM / 年 YYYY

\*請刪去不適用者 Delete whichever does not apply



CITIC PACIFIC

# CITIC Pacific Limited 中信泰富有限公司

(於香港註冊成立的有限公司)

(股份代號: 267)

此乃湖北新冶鋼有限公司登載於中華人民共和國深圳證券交易所網頁有關要約收購大冶特殊鋼股份有限公司股票結果的公告。大冶特殊鋼股份有限公司為中信泰富有限公司的附屬公司。

## 湖北新冶鋼有限公司關於要約收購 大冶特殊鋼股份有限公司股票結果的公告

根據《上市公司收購管理辦法》和中國證券監督管理委員會證監公司字[2006]231號《關於湖北新冶鋼有限公司要約收購大冶特殊鋼股份有限公司股票的意見》，湖北新冶鋼有限公司（以下簡稱新冶鋼）於2006年10月31日公告了《大冶特殊鋼股份有限公司要約收購報告書》，履行2005年8月29日董事會作出的決議，向大冶特殊鋼股份有限公司（以下簡稱大冶特鋼）除冶鋼集團有限公司（以下簡稱冶鋼集團）以外的全體股東發出全面收購要約，於2006年11月1日至2006年11月30日的有效期間內，收購其所持有的“大冶特鋼”股票。現將本次要約收購的相關情況公告如下：

### 一、本次要約收購的基本情況

1、要約收購目的：新冶鋼及其關聯方中信泰富（中國）投資有限公司通過

司法拍卖的方式取得冶钢集团持有的大冶特钢 38.86%的股权而触发要约收购义务。本次收购不以终止大冶特钢的上市公司地位为目的。新冶钢通过本次要约收购进一步壮大中信泰富有限公司于国内的钢铁业务板块，使大冶特钢获得更大的发展。

2、要约收购对象：除新冶钢和冶钢集团以外的全体股东。

3、要约收购股份：总股份数：18,817 万股，占总股本的 41.87%。其中有限售条件流通股为 2,113 万股，占总股本的 4.70%；无限售条件的流通股为 16,704 万股，占总股本的 37.17%。

4、要约收购价格：2.62 元/股。

5、要约收购股份的支付方式：现金支付。

6、要约收购期限：2006 年 11 月 1 日至 2006 年 11 月 30 日

7、要约收购编码：无限售条件流通股申报代码为：990013；接受要约收购的有限售条件的流通股股东，应在要约收购期内每日下午 14 时之前，与光大证券股份有限公司联系，办理预受要约的申报手续。

## 二、本次要约收购的实施

1、新冶钢于 2006 年 10 月 31 日在《中国证券报》、巨潮资讯网 [www.cninfo.com.cn](http://www.cninfo.com.cn)（下同）上公告了《大冶特殊钢股份有限公司要约收购报告书》，于 2006 年 11 月 1 日正式实施本次要约收购。

2、大冶特钢董事会于 2006 年 11 月 18 日在《中国证券报》、巨潮资讯网上公告了《大冶特殊钢股份有限公司董事会关于湖北新冶钢有限公司要约收购事宜致全体股东报告书》。

3、新冶钢分别于 2006 年 11 月 18 日、11 月 23 日、11 月 28 日在《中国证券报》及巨潮资讯网上三次公告《湖北新冶钢有限公司关于要约收购大冶特殊钢股份有限公司股票的提示性公告》。

4、新冶钢委托深圳证券交易所在本次要约收购期内每日在其网站 [www.szse.cn](http://www.szse.cn) 上公告前一交易日的预受和撤回预受要约股份数量及要约期内累计净预受要约股份数量及股份比例。

## 三、本次要约收购的结果

截至 2006 年 11 月 30 日，本次要约收购期满，根据深圳证券交易所的统计，预受和撤回预受要约股份为 0 股，大冶特钢股东无人接受新冶钢发出的收购要

约。新冶钢持有大冶特钢的股份数不变，仍为 13,462 万股。至此，新冶钢已全面履行了要约收购义务。

根据中国证券监督管理委员会《上市公司收购管理办法》之规定，特此公告。

湖北新冶钢有限公司

2006 年 12 月 1 日

\*\*\*\*\*

完

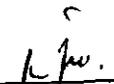
香港， 二零零六年十二月一日



TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
		No. of Options	Granted	Exercised		
SHARE OPTIONS* Type						
1. Exercise price: HK\$ _____	Please refer to the attached sheet.					
2. Exercise price: HK\$ _____						
WARRANTS* Date of Expiry N/A	Nominal Value (HK\$)	Exercised (HK\$)		Nominal Value (HK\$)		
Subscription price: HK\$ _____						
2. Subscription price: HK\$ _____						
CONVERTIBLES* Class N/A	Units	Converted (Units)		Units		
Convertible price: HK\$ _____						
OTHER ISSUES OF SHARES* N/A						
Rights Issue Placing Bonus Issue <input checked="" type="checkbox"/> Dividend Repurchase of share Redemption of share Consideration issue Others (please specify)	Price: Price:	Issue and allotment Date: Issue and allotment Date: Issue and allotment Date: Issue and allotment Date: Cancellation Date: Redemption Date: Issue and allotment Date: Issue and allotment Date:				
Total No. of <del>ordinary shares/preferred shares/other classes of shares</del> increased/ <del>decreased</del> during the month:					<u>561,000</u>	

Remarks : \_\_\_\_\_

Authorised Signatory:

  
Name: Alice Tso Mun Wai  
Title: Company Secretary

**Note:**

All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.

**(D) Details of Movement :**

SHARE OPTIONS Type	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
	No. of Options	Granted	Exercised	Cancelled	No. of Options	
1. CITIC Pacific Share Incentive Plan 2000	7,760,000	--	70,000	--	7,690,000	70,000
Exercise price: HK\$18.20						
2. CITIC Pacific Share Incentive Plan 2000	10,520,000	--	491,000	--	10,029,000	491,000
Exercise price: HK\$19.90						
3. CITIC Pacific Share Incentive Plan 2000	14,330,000	--	--	--	14,330,000	Nil
Exercise price: HK\$22.10						

- 填表前請參閱〈填表須知〉。  
請用黑色墨水列印。
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公司編號 Company Number

145656

1 公司名稱 Company Name

CITIC Pacific Limited  
中信泰富有限公司

(註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

由 From

22	11	2006
日 DD	月 MM	年 YYYY

至 To

04	12	2006
日 DD	月 MM	年 YYYY

3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已繳及應繳的總面額  
Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第5A(a) + 5B(a)項]  
Total Premium Amount Paid and Payable [Sections 5A(a) + 5B (a)]

貨幣單位  
Currency

款額  
Amount

HKD	212,000.00
HKD	9,740,000.00

4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位  
Currency

款額  
Amount

HKD	878,137,664.00
-----	----------------

Your Receipt  
Companies Registry  
H.K.

(註 Note 3)

提交人的資料 Presentor's Reference

姓名 Name: CITIC Pacific Limited 中信泰富有限公司  
地址 Address: 32nd Floor, CITIC Tower, 1 Tim Mei Avenue,  
Central, Hong Kong  
電話 Tel: 2820 2111 傳真 Fax: -  
電郵地址 E-mail Address: -  
檔號 Reference:  
指明編號 2/2004 (修訂) (2004年2月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿填

11/12/2006 10:38:46  
Submission No.: 228052777/1  
CR NO.: 0145656  
Sh. Form.: SC1  
-----  
Revenue Code Amount(HKD)  
-----  
08 \$9,740.00  
-----  
Receipt No. Method Amount(HKD)  
-----  
282280070685 Chq \$9,740.00  
-----  
Total Paid \$9,740.00  
=====

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股已繳及應繳的款額 (包括溢價) Amount Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	已繳及應繳 的溢價總款額 Total Premium Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
Shares	180,000	HKD0.40	HKD19.90	Nil	HKD19.50	HKD3,510,000.00
Shares	350,000	HKD0.40	HKD18.20	Nil	HKD17.80	HKD6,230,000.00

(註 Note 9)

B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	被視作已繳及應繳 的溢價總款額 Total Premium Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
N/A						

(註 Note 10)

分配上述(B)項股份的代價

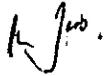
Consideration for which the Shares in (B) have been Allotted

N/A
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6 獲分配股份者的詳情 Details of Allottee(s)

姓名/名稱 Name	地址 Address	各類別股份分配的數目 No. of Shares Allotted by Class	
		類別 Class	類別 Class
		Shares	
Stella Chan Chui Sheung	32 <sup>nd</sup> Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong	180,000	
Kwok Man Leung	Level 32, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong	50,000	
Liu Jifu	32 <sup>nd</sup> Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong	300,000	
各類別股份分配的總數 Total Shares Allotted by Class		530,000	Nil

簽署 Signed :



姓名 Name : Alice Tso Mun Wai  
 董事 Director / 秘書 Secretary \*

日期 Date : 11th December, 2006  
 日 DD / 月 MM / 年 YYYY

\*請刪去不適用者 Delete whichever does not apply