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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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SECURITIES AND EXCHANGE COMMISSION
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BRANCH OF REGISTRATIONS AND EXAMINATIONS
02

ANNUAL AUDITED REPORT AND EXCHANGE COMMISSION
FORM X-17A-5
PART III

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SEC FILE NUMBER
8-4-05 52207

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/06 AND ENDING 12/31/06
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Brittany Capital Group, Inc.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

666 Fifth Avenue - 26th Floor

New York

(No. and Street)
New York

(City)

10103

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Raymond Mendez

(212) 265-6046

(Area Code - Telephone Number)

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FIRM I.D. NO.

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Weiser LLP

(Name - if individual, state last, first, middle name)

3000 Marcus Avenue

Lake Success

NY

11042-1066

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountants
- Public Accountant
- Accountant not resident in United States or any of its possessions.

PROCESSED

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THOMSON
FINANCIAL

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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OATH OR AFFIRMATION

I Raymond Mendez, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Brittany Capital Group, Inc., as of December 31, 2006, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

PAUL G. LEONTIDIS
Notary Public, State of New York
No. 01LE6017660
Qualified in New York County
Commission Expires Aug. 22, 2007

Raymond Mendez
Signature
Chief Financial Officer
Title

[Signature]
Notary Public

This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Cash Flows.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.
- (o) Independent Auditors' Report on Internal Accounting Control.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

Brittany Capital Group, Inc.
712 Fifth Avenue, 24th Floor
New York, NY 10019
(212) 364-8751

SECURITIES AND EXCHANGE COMMISSION
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DIVISION OF MARKET REGULATION

STATEMENT OF FINANCIAL CONDITION

DECEMBER 31, 2006

Brittany Capital Group, Inc.
Statement of Financial Condition
December 31, 2006

Assets

Cash	\$ 104,035
Reimbursable receivable	50,486
Other assets	<u>2,975</u>
	<u>\$ 157,496</u>

Liabilities and stockholders' equity

Liabilities

Accounts payable and accrued expenses	<u>\$ 46,693</u>
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Stockholders' equity

Common stock, no par value; 200 shres authorized, 139 shares issued and outstanding, stated as	39,050
Additional paid-in capital	1,900
Retained earnings	<u>89,828</u>
	<u>130,778</u>
Less: Treasury stock at cost, 17 shares	<u>(19,975)</u>
Total stockholders' equity	<u>110,803</u>

Total liabilities and stockholders' equity	<u>\$ 157,496</u>
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The accompanying notes are an integral part of this financial statement.

Brittany Capital Group, Inc.
Notes to Financial Statement
December 31, 2006

1. General

Brittany Capital Group, Inc. (the "Company") is a registered broker-dealer and is subject to regulation by the Securities and Exchange Commission ("SEC") and the National Association of Securities Dealers, Inc. ("NASD").

The Company works with alternative asset managers, assisting them in raising capital from institutional investors. In addition, the Company provides corporate finance advisory services.

2. Summary of Significant Accounting Policies

Cash Equivalents

The Company considers all highly liquid investments with original maturities of less than three months when purchased to be cash equivalents.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

3. Cost Sharing Agreement

The Company has entered into a cost sharing agreement whereby facilities, equipment and office services are provided. The cost sharing agreement commenced May 1, 2005. The agreement is on a month-to-month basis, for a monthly fee of \$5,050, unless either party cancels.

4. Net Capital Requirements

The Company is subject to the uniform net capital requirements of Rule 15c3-1 of the SEC, which requires a broker-dealer to have at all times sufficient liquid assets to cover current indebtedness. In accordance with the rule, the Company is required to maintain defined minimum net capital to the greater of \$5,000, or 1/15 of aggregate indebtedness as defined. At no time may the ratio of aggregate indebtedness to net capital exceed 15 to 1.

At December 31, 2006, the Company had net capital, as defined, of \$57,342, which exceeded its required minimum net capital of \$5,000 by \$52,342. Aggregate indebtedness at December 31, 2006 was \$46,693. The ratio of aggregate indebtedness to net capital was 0.81 to 1.

Brittany Capital Group, Inc.
Notes to Financial Statement
December 31, 2006

5. Pension Plan

The Company sponsors a defined benefit pension plan (the "Plan") which it adopted in 2006.

Contributions to the plan are funded solely by the Company, and are actuarially determined based on a retirement benefit formula which factors in defined average compensation and years of participation to meet the funding requirements of the Employee Retirement Income Security Act of 1974 (ERISA). No benefits have been paid.

The Company has adopted Statement of Financial Accounting Standards No. 132, "Employer's Disclosures about Pensions and Other Post Retirement Benefits," which revises disclosures about pensions and other post-retirement benefits and requires presentation of information about such plans in a standardized format.

The following table sets forth the defined benefit plan's financial information at December 31, 2006 and for the year then ended.

Benefit obligation at December 31, 2006	\$	327,533
Fair value of plan assets at December 31, 2006		<u>322,478</u>
Unfunded status	\$	<u>(5,055)</u>
Accrued benefit cost recognized in the balance sheet	\$	<u>-0-</u>
Weighted-average assumptions as of December 31,		
Discount rate		5.5%
Expected long term rate of return on plan assets		5.0%
Rate of compensation increase		3.0%
Benefit cost	\$	327,533
Employer contribution	\$	322,478
Plan participants' contribution	\$	-0-
Benefits paid	\$	-0-
Accumulated benefit obligation	\$	270,032

At December 31, 2006, the Company's Plan asset allocation, by asset category, is 100% cash.

The Plan's investment policies center around preservation of principal and consistent returns. Generally, investments are expected to be in fixed-income obligations of investment grade corporate issuers. The 5% expected long-term rate of return on Plan assets was determined consistent with the Plan's conservative investment policies.

Brittany Capital Group, Inc.
Notes to Financial Statement
December 31, 2006

There are no benefit payments expected to be made for the five years subsequent to the year ended December 31, 2006.

6. Off-Balance-Sheet Risk and Concentration of Credit Risk

The Company does not maintain margin accounts for its customers and, therefore, there were no excess margin securities.

The Company transacts its business with clients located worldwide.

The Company transacted business with five clients during the year ended December 31, 2006.

7. Retirement Plans

The Company has established a profit sharing plan which covers all employees. Employees are immediately vested.

The Company sponsors a 401(k) plan covering all its eligible employees. Contributions are determined annually by the shareholders.

The Company's Statement of Financial Condition as of December 31, 2006 is available for examination at the office of the Company and at the Regional Office of the Securities and Exchange Commission.

Independent Auditors' Report

To the Board of Directors
Brittany Capital Group, Inc.

We have audited the accompanying statement of financial condition of Brittany Capital Group, Inc. as of December 31, 2006 that you are filing pursuant to rule 17a-5 under the Securities Exchange Act of 1934. The financial statement is the responsibility of the Company's management. Our responsibility is to express an opinion on this financial statement based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statement is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statement. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statement referred to above presents fairly, in all material respects, the financial position of Brittany Capital Group, Inc. as of December 31, 2006 in conformity with accounting principles generally accepted in the United States of America.

Weiser LLP

Lake Success, N.Y.
February 27, 2007

END