FORM D

DEC 18 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

ØTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
DM LIMITED OFFERING EXEMPT

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden



UNIFORM LIMITED OFFERING EXEMPTION Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Affinity Telecom, Inc. 2006 Employee Offering Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Affinity Telecom, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 4745 Walnut Street, Suite 300, Boulder, Colorado 80301 (303) 938-1417 Address of Principal Business Operations Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business Telecom Services Type of Business Organization DEC 28 2006 corporation limited partnership, already formed other (please specify): business trust limited partnership, to be formed Actual or Estimated Date of Incorporation or Organization: Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) CO

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Director General and/or Managing Partner Full Name (Last name first, if individual) Chernow, Fred Business or Residence Address (Number and Street, City, State, Zip Code) 4745 Walnut Street, Suite 300, Boulder, Colorado 80301 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Stone, Russell A. Business or Residence Address (Number and Street, City, State, Zip Code) 4745 Walnut Street, Suite 300, Boulder, Colorado 80301 Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Garrison, Gary A. Business or Residence Address (Number and Street, City, State, Zip Code) 4745 Walnut Street, Suite 300, Boulder, Colorado 80301 Check Box(es) that Apply: Beneficial Owner Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. 13	FORMATI	ON ABOU	T OFFERI	NG				
1.	Has the	issuer sold	, or does th			I, to non-ac				_		Yes <b>X</b>	No ⊡
2.	What is	the minim	um investm					_				s 50.	00
												Yes	No
3.			permit joint										X
4.	commis If a pers or states	sion or sim on to be lis s, list the na	ion request ilar remuner ted is an ass ime of the bi you may so	ration for s ociated pe roker or de	olicitation rson or age aler. If mo	of purchase nt of a brok re than five	ers in conne er or deale e (5) persor	ection with r registered as to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering.		
Ful	l Name (I	Last name	first, if indi	vidual)		<u></u>							
Bus	Business or Residence Address (Number and Street, City, State, Zip Code)												
Nar	ne of Ass	sociated Br	oker or Dea	aler									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	" or check	individual	States)							☐ A1	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	l Name (l	Last name	first, if indi	vidual)		•			······································	. <u>.                                   </u>			
Bus	siness or	Residence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)						
Nar	ne of Ass	sociated Br	oker or Dea	aler			<del>.</del>	<del></del>					
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	" or check	individual	States)	••••••		•••••				All States	
	AL II. MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
Ful	l Name (	Last name	first, if indi	vidual)									
Bus	siness or	Residence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)						
Nar	me of Ass	sociated Br	oker or Dea	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						
	(Check	"All States	" or check	individual	States)	••••••	•••••			•••••		☐ Al	l States
	(Check "All States" or check individual States)  AL AK AZ AR CA CO CT DE DC FL GA  II. IN IA KS KY LA ME MD MA MI MN  MT NE NV NH NJ NM NY NC ND OH OK  RI SC SD TN TX UT VT VA WA WV WI								MN	HI MS OR WY	ID MO PA PR		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	e	Amount Already Sold
	Debt	§ 0.00		s 0.00
	Equity			s 0.00
	☑ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$ 500.00		500.00 \$
	Partnership Interests			\$ 0.00
	Other (Specify)			\$
	Total			\$ 500.00
	Answer also in Appendix, Column 3, if filing under ULOE.	·	_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number		Aggregate Dollar Amount
		Investors		of Purchases
	Accredited Investors		—	\$_0.00
	Non-accredited Investors		—	\$ 500.00
	Total (for filings under Rule 504 only)	6		\$_500.00
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		_	\$_0.00
	Regulation A		_	\$_0.00
	Rule 504		_	\$_0.00
	Total		_	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			s 0.00
	Printing and Engraving Costs			\$ 0.00
	Legal Fees	•••••		\$ 500.00
	Accounting Fees			\$
	Engineering Fees		] [	\$
	Sales Commissions (specify finders' fees separately)			\$
	Other Expenses (identify)			\$
	Total			\$ 500.00
			_	

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS		
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."		oss	s	
5.	Indicate below the amount of the adjusted gross precach of the purposes shown. If the amount for an check the box to the left of the estimate. The total o proceeds to the issuer set forth in response to Part	ly purpose is not known, furnish an estimate a f the payments listed must equal the adjusted gro	nd		
			Payments to		
			Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees		[ \$ <u>0.00</u>	\$ 500.00	
	Purchase of real estate		🔲 \$0.00		
	Purchase, rental or leasing and installation of mad and equipment	chinery	\$ 0.00	s0.00	
	Construction or leasing of plant buildings and fac			s	
	Acquisition of other businesses (including the val offering that may be used in exchange for the asso issuer pursuant to a merger)	ets or securities of another	[] <b>\$</b> 0.00	<b>□\$</b> 0.00	
	Repayment of indebtedness			\$\\ 0.00 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
	Working capital				
	Other (specify):		\$_0.00	\$ 0.00	
			- \$_0.00	\$_0.00	
	Column Totals		[] \$ <u>0.00</u>	<u>s 500.00</u>	
	Total Payments Listed (column totals added)	00.00			
	10 10 10 10 10 10 10 10 10 10 10 10 10 1	D. FEDERAL SIGNATURE			
sign	issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Comm	nission, upon writte	tle 505, the following in request of its staff,	
Issu	er (Print or Type)	Signature	Date	· <del></del>	
Aff	inity Telecom, Inc.	Fred Chernon	November 28, 2	006	
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)	<del>-1</del>		
Free	d Chernow	President			

--- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

_	E. STATE SIG	NATURE		
	Yes	No <b></b>		
	See Appendix, Column 5,	, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Affinity Telecom, Inc.	Fred Chernon	November 28, 2006
Name (Print or Type)	Title (Print or Type)	1
Fred Chernow	President	

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX											
1	Type of security and aggregate offering price offered in state (Part B-Item 1)  Type of security and aggregate offering price offered in state (Part C-Item 1)				4  Type of investor and amount purchased in State  (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
AL	]	×							×			
AK		X							×			
AZ		×							X			
AR		×							x			
CA		×						i	X			
со	×		Common Stock	0	\$0.00	6	\$500.00		×			
СТ		X							X			
DE		×							×			
DC	,	×							X			
FL		×							×			
GA		×							X			
НІ		×							×			
ID		×							X			
IL		×							_ <b>x</b> ]			
IN		×							_x			
IA		×							×			
KS		×	<u></u>						X			
KY		×							x			
LA		×					-		x			
МЕ		×							x			
MD		×							X			
MA		×							×			
МІ		×							×			
MN		×							×			
MS	-	×							×			

				APP	ENDIX				
1	Intend to non-a investor	to sell accredited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО		×							×
МТ		×							×
NE		×							×
NV		×							<b>X</b>
NH		×							×
NJ		×							×
NM		×							<b>X</b>
NY		×	1						×
NC		×							×
ND		×	<u></u>						×
ОН	<u> </u>	×	<del>j</del>					<u>                                     </u>	x
ок	ļ	×					-		X
OR	<u> </u>	×							×
PA		×							x
RI		×					·		<b>x</b> †
SC		×	·						×
SD		×	-					<u> </u>	X
TN		×							_ x
TX		×							×
UT		×							×
VT		×							×
VA		×	-						X
WA		×		<u> </u>					×
WV		×							×
WI		×						1	×

				APP	ENDIX				
1	1 2 3 4						5 Discussification		
	to non-a	I to sell accredited as in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY		×							×
PR		×							×

**END**