

Managing Director
Securities Operations

CERTNYS

NYSE Group

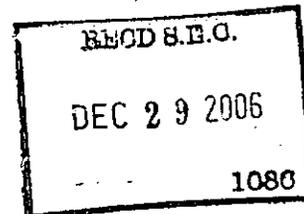


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December 29, 2006

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531
100 F Street, NE
Washington, DC 20549



Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, USG CORPORATION, Preferred Stock Purchase Rights and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on December 29, 2006.

Sincerely,

PROCESSED

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**THOMSON
FINANCIAL**