

of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

1366289

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC U	JSE ONLY			
Prefix Serial				
DATE	RECEIVED			
1	1			

~ ·—	this is an amendment and name has changed, and indicate of	change.)
Oregon International Motor Sp	eedway, LLC: limited liability company interests	
Filing Under (Check box(es) that		
Type of Filing: New Filing	A. BASIC IDENTIFICATION DATA	RECEIVED WATER
1 E-t the information requests	<u> </u>	VEC . VEN
1. Enter the information requeste	is an amendment and name has changed, and indicate char	
Oregon International Motor Sp	1	nge.)
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Two Marine Drive, Boardman,	1	
1 WO Marine Dive, Doardman,	j j	541-481-7000
Address of Principal Business Op	perations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offic	ė)	/
		<u> </u>
Brief Description of Business		/
-	ase and develop land in the County of Morrow of the St	ate of Oregon in connection with the
development of a motor speedw	ay 	\wedge /
Type of Business Organization	1	N = = = = = = = = = = = = = = = = =
corporation	☐ limited partnership, already formed	⊠ other (please specify) PROCESS
= •		25 other (prease speen)/target
business trust	limited partnership, to be formed	
:		Actual Estimated JAN 0 3 200
Actual or Estimated Date of Inco		
Jurisdiction of Incorporation or C	Organization: (Enter two-letter U.S. Postal Service abbrevia	
1	CN for Canada; FN for other foreign jurisdict	tion) FINANCIAL
GENERAL INSTRUCTIONS		,
Federal:		
Who Must File: All issuers making seq. or 15 U.S.C. 77d(6).	yan offering of securities in reliance on an exemption under Reg	gulation D or Section 4(6), 17 CFR 230.501 et
When to file: A notice must be filed	d no later than 15 days after the first sale of securities in the offe	ering. A notice is deemed filed with the U.S.
	ion (SEC) on the earlier of the date it is received by the SEC at t	
_	due, on the date it was mailed by United States registered or ce	-
Where to File: U.S. Securities and	Exchange Commission, 450 Fifth Street, N.W., Washington, D.	D.C. 20549.
Copies Required: Five (5) copies of	of this notice must be filed with the SEC, one of which must be	manually signed. Any copies not manually
_	nanually signed copy or bear typed or printed signatures.	
	g must contain all information requested. Amendments need or	
	quested in Part C, and any material changes from the informatio	on previously supplied in Parts A and B. Part E
and the Appendix need not be filed		
Filing Fee: There is no federal filin	ığ fee.	•
State:		
This notice shall be used to indicate	reliance on the Uniform Limited Offering Exemption (ULOE)	for sales of securities in those states that have
-	ted this form. Issuers relying on ULOE must file a separate noti	
	made. If a state requires the payment of a fees as a precondition	
	s form. This notice shall be filed in the appropriate states in acc	cordance with the state law. The Appendix to the
notice constitutes a part of this notice		
	ATTENTION	
Failure to file notice in the appr	ropriate states will not result in a loss of the federal exen	notion. Conversely, failure to file the

appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing

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	A. BASIC IDENTI	IFICATION DATA		
2. Enter the information requested	for the following:			
• Each promoter of the issuer, i	f the issuer has been organized with	in the past five years;		
 Each beneficial owner having securities of the issuer; 	the power to vote or dispose, or dire	ect the vote or disposition	of, 10% or more o	f a class of equity
Each executive officer and directions	rector of corporate issuers and of cor	porate general and manag	ging partners of pa	rtnership issuers; and
 Each general and managing p 				
Check box(es) that Apply: P	romoter Beneficial Owner	Executive Officer	Director	Manager of the Issuer
Full Name (Last name first, if ind Gardner, William J.	lividual)			
Business or Residence Address P.O. Box 17156, Stamford, Conf	(Number and Street, City, State, Zip necticut 06907	Code)		,
Check box(es) that Apply: P	romoter	Executive Officer	Director	Manager of the Issuer
Full Name (Last name first, if inc Gordon, Jeffrey	dividual)		•	
· · · · · · · · · · · · · · · · · · ·	(Number and Street, City, State, Zip Galt Ocean Drive, Ft. Lauderdale			
Check box(es) that Apply: P	romoter Beneficial Owner	Executive Officer	Director	Manager of the Issuer
Full Name (Last name first, if inc	dividual)			
Business or Residence Address	(Number and Street, City, State, Zip	Code)		· · · · ·
Check box(es) that Apply: P	romoter Beneficial Owner	Executive Officer	Director	Manager of the Issuer
Full Name (Last name first, if ind	dividual)			
Business or Residence Address	(Number and Street, City, State, Zip	Code)		
Check box(es) that Apply: P	romoter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc	dividual)			
Business or Residence Address	(Number and Street, City, State, Zip	Code)		
Check box(es) that Apply: P	romoter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc	dividual)			
Business or Residence Address	(Number and Street, City, State, Zip	Code)		
(U	se blank sheet, or copy and use addit	tional copies of this sheet	, as necessary.)	

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,	*					<u> </u>					·	
				B. INF	ORMATI	ON ABOU	T OFFER	ING				
											-	es No
1. Has the	issuer sold,	or does th	e issuer int	end to sell,	to non-acc	redited inv	estors in th	nis offering	?			
	:		Ans	wer also in	Appendix,	Column 2	if filing u	nder ULOE	Ē.			
2. What is	the minim	ım investn	 nent that wi	ill be accep	ted from a	ny individu	al?				\$25	50,000
	į			-							Y	es No
3. Does the	e offering p	ermit joint	ownership	of a single	unit?		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,	<u>S</u>	
a person states, l	he informa sion or sim n to be liste list the nam or dealer, ye	ilar remun ad is an ass ne of the b	eration for sociated per roker or de	solicitation rson or age aler. If m	of purcha int of a bro ore than fi	sers in con ker or deal ive (5) pers	nection with er registero ons to be l	th sales of a ed with the	securities in SEC and/	n the offer or with a s	ing. If state or	
Full Name	(Last nam	e first, if in	dividual)									
	<u> </u>			18:		7: (2.1)			· · · · · · · · · · · · · · · · · · ·			
Business of	r Residence	Address ((Number ar 	nd Street, C	ity, State, 2	Zip Code)						
Name of A	ssociated B	roker or D	ealer									
rame of 11	Sociated D	IONOI OI D										
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] {IA} [NV] {SD}	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
	/hich Perso				 					 		
(Check "A	All States" (or check in	dividual St	ates)					•		🔲 All	States
C-II Nome	<u> </u>	E-4 :6:-	المناف المال		•							
Full Name	(Last nam	e mst, n m	 									
Business of	r Residence	Address (Number ar	nd Street, C	ity, State,	Zip Code)						
Name of A	ssociated B	roker or D	ealer				·····					
States in W	/hich Perso	n Listed H	as Solicited	or Intends	to Solicit	Purchasers	,		: · · · · · · · · · · · · · · · · · · ·			
	All States"		1				• • • • • • • • • • • • • • • • • • • •				🔲 All	States
[27]	(n vr 1	(N a l	נמעז	[C3]	[00]	[Cm]	(hel	(DC)	f DT 1	(CA)	[UT]	נידון
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	(Last nam			[233]	(01)	[,-1	(***1	[]	[]	12		()
											•	
Business of	r Residence	Address (Number ar	nd Street, C	city, State, 2	Zip Code)					•	
Name of A	ssociated B	roker or D	ealer									
States in W	/hich Perso	n Listed Ha	as Solicited	or Intends	to Solicit	Purchasers						
(Check "A	All States"	or check in	dividual St	ates)						•••••	🔲 All	States
[AL]	(AK)	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[KS] [NH]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFF	ERING PRICE, NUMBEI	R OF INVESTORS, E	XPENSES AND U	SE OF PROCE	EDS	
box and indicate in the	price of securities included in "none" or "zero." If the trans columns below the amounts of	saction is an exchange off	ering, check this			
already exchanged. Type of Secu	rity	·		Aggregate Offering Price	Amount Already Sold	
Daht			•	_	\$	
•			_		\$ -	=
Expliry		☐ Preferred			. y	•
Convertible	Securities		\$	<u></u>	s	
	ility Company Interests		_	250,000		- 2 <u>50,00</u>
}			-	•	•	
Other (Speci	fy)		\$ _	_	. \$	-
Total			\$_	250,000	\$ 250,000	-
	Answer also in Appendix, Col	2 :661i III	OF		•	
the number of persons who		ors who have purchased : es. For offerings under R and the aggregate dollar	securities in this ule 504, indicate			
				Number Investors	Aggregate Dollar Amount of Purchase	
Accredited It	vestors		•	1	\$ 250,000	
	ed Investors				\$ -	-
•	ngs under Rule 504 only)			-	s –	_
	Answer also in Appendix, Col					
	ffering under Rule 504 or 505, twelve (12) months prior to the					
				Type of	Dollar Amount	
Type of Offe	ring			Security	Sold	
Rule 505			······		\$	_
•	·				s	-
Rule 504			<u>-</u>		\$	-
To	ai		<u>-</u>		\$	-
 a. Furnish a statement of al relating solely to organizatio expenditure is not known, furnished. 	expenses in connection with n expenses of the issuer. The mish an estimate and check the	information may be given	as subject to future			
Transfer Age	nt's Fees				\$	_
Printing and	Engraving Costs				\$ <u> </u>	_
Legal Fees				\boxtimes	\$	<u>)</u>
Accounting F	ees				s	_
Engineering	Fees				\$	_
• • •	ssions (specify finders' fees se			. <u> </u>	\$	_
*	ses (identify) (Blue sky filing f			. 	\$	_
		- ,		⊠	\$	- \

C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPENSES A	VD U	SE	OF PROCEED	S	
	ggregate offering price given in response to Part C - Question use to Part C - Question 4.a. This difference is the	1				
"adjusted gross proceeds to the i	ssuer."			S	248,000	
i. Indicate below the amount of the adj for each of the purposes shown. If the check the box to the left of the estin	usted gross proceeds to the issuer used or proposed to be use e amount for any purpose is not known, furnish an estimate an nate. The total of the payments listed must equal the adjuste on response to Part C - Question 4.b above.	d d				
	•			Payments to Officers, Directors, & Affiliates	Paymen Oth	
Salaries and fees			\$_		□ s	
Purchase of real estate	3		\$	<u>-</u>	□s	_
Purchase, rental or lea	sing and installation of machinery and equipment		\$		_ s	_
·	g of plant buildings and facilities		\$_		_ s	_
Acquisition of other b	usinesses (including the value of securities involved in this sed in exchange for the assets or securities of another issuer		•	-		_
- I	dness			_	□ s	_
• •	ulios .		\$		□ \$ ⊠ \$	248,000
<u> </u>			\$	-		_
, , , , , ,			\$		⊠s	248,000
1	l (column totals added)		-	\$ 248,000		
<u> </u>	D. FEDERAL SIGNATURE					
following signature constitutes an unrequest of its staff, the information f	the to be signed by the undersigned duly authorized person dertaking by the issuer to furnish to the U.S. Securities turnished by the issuer to any non-accredited investor purious leading to the control of the contro	and E	Exc	hange commission paragraph (b)(2)	n, upon v of Rule	written
Issuer (Print or Type) Oregon International Motor Speed	iway, LLC Signature			Date 12/6/0	6	
Name of Signer (Print or Type) William J. Gardner	Title of Signer (Pfint or Type) Manager					
Intentional misstaten	ATTENTION lents or omissions of fact constitute federal criminal v	iolati	on	s. (See 18 U.S.C	. 1001).	

· · · · · · · · · · · · · · · · · · ·	E. STATE SIGNATURE
	CFR 230,262 presently subject to any of the disqualification provisions Yes No
	See Appendix, Column 5, for state response.
	eby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on at such times as required by state law.
3. The undersigned issuer her issuer to offerees.	eby undertakes to furnish to the state administrators, upon written request, information furnished by the
limited Offering Exemption	resents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability len of establishing that these conditions have been satisfied.
The issuer has red this notifica undersigned duly authorized p	tion and knows the contents to be true and has duly caused this notice to be signed on its behalf by the erson.
Issuer (Print or Type) Oregon International Motor	Speedway, LLC Signature January Date 12/6/06
Name of Signer (Print or Type William J. Gardner	Title of Figner (Print or Type) Manager

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.