FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden
hours per response....... 16.00

SEC	USE ONLY
Prefix	Serial
DATE	RECEIVED
1	1

Name of Offering ( check if this is an amendment and name has changed, and indicate ch	ange.)
Energy Capital Partners I-A, LP - Limited Partner Interests	ASS CONTRACTOR OF THE PARTY OF
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Sec	ction 4(6) ASTOPECETY
Type of Filing: New Filing Amendment	A 200A
	NDATA DEL LA
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change Energy Capital Partners I-A, LP	(e.) 213
Address of Executive Offices (Number and Street, City, State, Zip C	ode) Telephone Number (Including Area Code)
51 John F. Kennedy Parkway, Suite 200, Short Hills, NJ 07078	(973) 674-6100
Address of Principal Business Operations (Number and Street, City, State, Zip C (if different from Executive Offices) same	ode) Telephone Number (Including Area Code) same
Brief Description of Business Investment in energy infrastructure.	PROCESSE!
Type of Business Organization	JAN 0 8 2001
corporation   Imited partnership, already formed	other (please specify):
business trust limited partnership, to be formed	_ "
	THOMSON
Actual or Estimated Date of Incorporation or Organization:    Month   Year	☐ Actual ☐ Estimated on for State:
CN for Canada; FN for other foreign juri	sdiction) DE

### GENERAL INSTRUCTIONS

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTI	ON
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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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		` A. BA	ASIC IDENTIFICATION	N DATA	•			
•	the information requested for the Each promoter of the issuer, if the Each beneficial owner having the Each executive officer and direct Each general and managing partn	e issuer has been organized power to vote or dispose, or of corporate issuers and	or direct the vote or dispo	sition of, 10% o			the issuer;	
Check Bo	x(es) that Apply:  Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
	(Last name first, if individual) apital Partners GP I, LLC				·			
	or Residence Address (Number : 7. Kennedy Parkway, Suite 200,		o Code)					
Check Bo	x(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	☑ General and/or Managing Partner		,	•
	(Last name first, if individual) apital Partners, LLC (Managin	g Member of Energy Ca	pital Partners GP I, LLC	<b>C)</b>				
	or Residence Address (Number : Kennedy Parkway, Suite 200.		Code)					
Check Bo	x(es) that Apply:  Promoter	☐ Beneficial Owner	⊠ Executive Officer	Director	General and/or Managing Partner			
	(Last name first, if individual) an, Douglas W. (Managing Me	mber of Energy Capital	Partners, LLC)					
	or Residence Address (Number a Kennedy Parkway, Suite 200,		Code)					•
Check Bo:	k(es) that Apply: Promoter	Beneficial Owner	⊠ Executive Officer	Director	General and/or Managing Partner			
	(Last name first, if individual) ott B. (Managing Member of En	ergy Capital Partners, L	LC)				_	
	Residence Address (Number a . Kennedy Parkway, Suite 200,	• • • •	Code)					
Check Box	k(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
	(Last name first, if individual) mas K. (Managing Member of	Energy Capital Partners	i, LLC)					
	r Residence Address (Number a . Kennedy Parkway, Suite 200.		Code)	<u> </u>		<u>-</u>		_
Check Box	((es) that Apply: Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner			_
	(Last name first, if individual) ndrew D. (Managing Member of	f Energy Capital Partner	rs, LLC)					
	r Residence Address (Number a Kennedy Parkway, Suite 200.		Code)	· ·				_
Check Bo	(es) that Apply: Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner			_
	(Last name first, if individual) eyers, Sarah (Managing Membe	er of Energy Capital Par	tners, LLC)					_
	r Residence Address (Number a . Kennedy Parkway, Suite 200,		Code)			·	,	_

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	A. BA	SIC IDENTIFICATION	N DATA	,	
2. Enter the information requested for the	following:		·		
Each promoter of the issuer, if the	_	I within the past five year	s;		
Each beneficial owner having the				r more of a class of equit	y securities of the issuer;
Each executive officer and directo	· · · · · · · · · · · · · · · · · · ·				
Each general and managing partner					
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if individual)	· <u>-</u>				
Cole, Perry J. (Managing Director of Ene	rgy Capital Partners, L1	.C)	·	<u> </u>	·
Business or Residence Address (Number a 51 John F. Kennedy Parkway, Suite 200.	•	Code)		,	
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if individual)					•
Herman, Stephen A. (Managing Director	of Energy Capital Partn	ers, LLC)	•	:	
Business or Residence Address (Number a 51 John F. Kennedy Parkway, Suite 200,		Code)			. ,
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if individual) Labbat, Peter (Managing Director of Ene	rgy Capital Partners, LL	.C)			
Business or Residence Address (Number a 51 John F. Kennedy Parkway, Suite 200, 5	•	Code)			
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner	
full Name (Last name first, if individual) Karp, Murray (Vice President of Energy)	Capital Partners, LLC)			. ,	
Business or Residence Address (Number a it John F. Kennedy Parkway, Suite 200, S		Code)			
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	☐ Director ·	General and/or Managing Partner	·
full Name (Last name first, if individual) Energy Capital Partners I (TE), L.P.			<u>-</u>		,
Business or Residence Address (Number a 1 John F. Kennedy Parkway, Suite 200, S		Code)	•		
Check Box(es) that Apply:	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
full Name (Last name first, if individual)	······································			·	
Business or Residence Address (Number a	nd Street, City, State, Zip	Code)			
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
full Name (Last name first, if individual)		<del></del>			,
Business or Residence Address (Number a	nd Street, City, State, Zip	Code)	· -	<u> </u>	
			· 	·	
(	Use blank sheet, or copy a	and use additional copies	of this sheet, as	necessary.)	

		<u> </u>			B. INFORM	ATION ABO	OUT OFFEI	RING				
1. Has	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									No		
2. Wha	Answer also in Appendix, Column 2, if filing under ULOE.  2. What is the minimum investment that will be accepted from any individual?							\$200,000	0.00			
					-						Yes 1	No
3. Does	the offering	permit joint o	wnership of a	single unit?					.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Ċ	
remu perso than	neration for s on or agent of	olicitation of a broker or d	purchasers in ealer register	connection ed with the S	with sales of SEC and/or w	securities in ith a state or	the offering. states, list th	If a person to e name of the	o be listed is e broker or d	sion or similar an associated ealer. If more that broker or		
	ne (Last name -Pacific Capi		idu <b>al</b> )									
Rusiness	or Residence	Address (Nu	mber and Str	eet City Sta	ite. Zin Code							
	enwich Aven				ito, Elp Code,	,						
Name of	Associated B	roker or Dea	ег						·			<del></del>
	:											
	Which Person							<u> </u>				All States
⊠ AL	∏ AK	M AZ	⊠ AR	⊠ CA	⊠co	⊠ CT	⊠ DE	⊠ DC	⊠FL	⊠GA	⊠нг	
⊠ IL ⊠ MT ⊠ RI	⊠ IN □ NE □ SC	⊠ IA ⊠ NV ⊠ SD	⊠ KS ⊠ NH ⊠ TN	□ KY ⊠ NJ ⊠ TX	⊠ LA ⊠ NM ⊠ UT	□ ME ⊠ NY ⊠ VT	⊠ MD ⊠ NC ⊠ VA	⊠ MA ⊠ ND ⊠ WA	⊠ MI ⊠ OH □ WV	⊠ MN ⊠ OK ⊠ WI	☐ MS ☑ OR ☑ WY	⊠ MO ⊠ PA ⊡ PR
Full Nan	ne (Last name	first, if indiv	idual)					<u> </u>	<u> </u>			<del>- ·</del>
	•											
Business	or Residence	Address (Nu	mber and Str	eet, City, Sta	te, Zip Code)	,	-					
Name of	Associated B	roker or Deal	er									
	Which Person					_						□ A11 C++++
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☐ MT ☐ RI	□ NE □ SC	□ NV □ SD	□ NH □ TN	נא □ XT □	☐ NM ☐ UT	□ NY □ VT	□ NC □ VA	□ ND □ WA	□ WV	□ ok □ wi	□ OR □ WY	□ PA □ PR
Full Nan	ne (Last name	first, if indiv	idual)	·-··-			_ <del></del> _					
				-						'.		
Business	or Residence	Address (Nu	mber and Stre	et, City, Sta	te, Zip Code)							<del></del> -
												· .
Name of	Associated B	roker or Deal	er			_						
States in	Which Person	Listed Has	Solicited or In	tends to Sol	icit Purchaser	'S					·	
•	"All States" o						<u> </u>					All States
AL   IL   MT	□ AK □ IN □ NE □ SC	□ AZ □ IA □ NV □ SD	☐ AR ☐ KS ☐ NH	□CA □KY □NJ □TY	☐ CO ☐ LA ☐ NM ☐ UT	□ CT □ ME □ NY □ VT	☐ DE ☐ MD ☐ NC ☐ VA	□ DC □ MA □ ND □ WA	□ FL □ MI □ OH □ WV	∐GA □MN □OK □WI	☐ HI ☐ MS ☐ OR ☐ WY	□ID □MO □PA □PR
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### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0.00	\$0.00
	Equity	\$0.00	\$0.00
	Common Preferred		
	Convertible Securities (including warrants)	\$0.00	\$0.00
	Partnership Interests	\$1,500,000,000.00	\$865,638,293.00
	Other (Specify)	\$0.00	\$0.00
	Total	\$1,500,000,000.00	\$865,638,293.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	116	\$865,638,293.00
	Non-accredited Investors	0	\$0.00
	Total (for filings under Rule 504 only)	<del></del>	
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		•
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		
	Regulation A		
	Rule 504		
	Total		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	<del></del> ,	
		_	•
	Transfer Agent's Fees		\$0.00
	Printing and Engraving Costs		\$5,000.00
	Legal Fees	🔯	\$91,000.00
	Accounting Fees.	🛛	\$3,000.00
	Engineering Fees		\$0.00
	Sales Commissions (specify finders* fees separately)	🔼	\$226,000.00
	Other Expenses (identify) travel, marekting consultant, filing fees, placement expenses		\$41,000.00
	Total	🛛 ·	\$366,000.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."				\$1,499,634,000.00
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.				
		Payments to Officers, Directors, & Affiliates		Payments to Others
Salaries and fees	☒ .	\$11,324,000.00		\$0,00
Purchase of real estate		\$0.00		\$0.00
Purchase, rental or leasing and installation of machinery and equipment	□.	\$0.00		\$0.00
Construction or leasing of plant buildings and facilities	□.	\$0,00		\$0.00
Acquisition of other business (including the value of securities involved in this				
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□.	\$0.00		\$0.00
Repayment of indebtedness	□.	\$0.00		\$0.00
Working capital		\$0.00		\$0.00
Other (specify): Investments and on-going expenses				
	Ø	\$0.00	⊠	\$1,488,310,000.00
Column Totals				\$1,488,310,000.00
			_	
Total Payments Listed (column totals added)	•••		9,634	000.00
 D. FEDERAL SIGNATURE				

an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date 10 C 0
Energy Capital Partners I-A, LP		12.8.00
Name of Signer (Print or Type)	Title Signer (Print or Type)	

Name of Signer (Print or Type)

Murray D. Karp

Vice President of Energy Capital Partners, LLC, Managing Member of Energy Capital Partners GP I,

LLC. General Partner of the Issuer

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)