

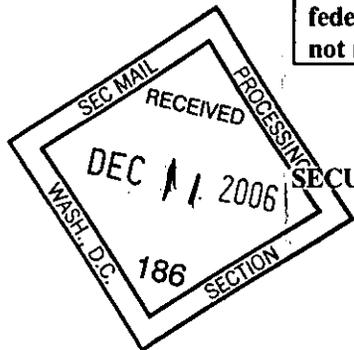
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Form D

SEC 1972 (6/99) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Table with OMB APPROVAL header and rows for OMB Number (3235-0076), Expires (April 30, 2008), and Estimated average burden hours per response (16).

PROCESSED

DEC 29 2006

THOMSON FINANCIAL

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Table with SEC USE ONLY header and rows for Prefix, Serial, and DATE RECEIVED.

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Series B Preferred Stock Offering

Filing Under (Check box(es) that apply): [ ] Rule 504 [ ] Rule 505 [x] Rule 506 [ ] Section 4(6) [ ] ULOE Type of Filing: [X] New Filing [ ] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.) PointCare Technologies, Inc.



Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 181 Cedar Hill Street, Marlborough, MA 01752 Tel.: (508) 281-6925

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) SAME AS ABOVE

Brief Description of Business Medical diagnostics instruments.

Type of Business Organization

- [x] corporation [ ] limited partnership, already formed [ ] other (please specify): [ ] business trust [ ] limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year [10] [02] [x] Actual [ ] Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction [MA])

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**GENERAL INSTRUCTIONS****Federal:**

*Who Must File:* All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

*When to File:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

*Where to File:* U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

*Filing Fee:* There is no federal filing fee.

**State:**

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

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**A. BASIC IDENTIFICATION DATA**

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2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

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Full Name (Last name first, if individual)  
Krauledat, Petra

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Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o PointCare Technologies, Inc., 181 Cedar Hill Street, Marlborough, MA 01752

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

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Full Name (Last name first, if individual)  
Hansen, W. Peter

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Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o PointCare Technologies, Inc., 181 Cedar Hill Street, Marlborough, MA 01752

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Pellegrine, Lou

Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o PointCare Technologies, Inc., 181 Cedar Hill Street, Marlborough, MA 01752

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Kalutkiewicz, Peter

Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o PointCare Technologies, Inc., 181 Cedar Hill Street, Marlborough, MA 01752

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Jorgensen, Glen

Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o PointCare Technologies, Inc., 181 Cedar Hill Street, Marlborough, MA 01752

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Newman, Eric

Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o PointCare Technologies, Inc., 181 Cedar Hill Street, Marlborough, MA 01752

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Morris, Frederic H.

Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o Brook Venture Partners, LLC, 301 Edgewater Place, Suite 425, Wakefield, MA 01880

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Singh, David

Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o Destiny Group of Companies, 15 Allstate Parkway, Suite 310, Markham, Ontario L3R 5B4, Canada

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Union Biometrica Technologies Holdings, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)  
P.O. Box 435, 121 Top of Dean Hill Road, Canaan, NY 12029

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or  
Managing Partner

Full Name (Last name first, if individual)  
Brook Co-Investment II Limited Partnership

Business or Residence Address (Number and Street, City, State, Zip Code)  
c/o Brook Venture Partners, LLC, 301 Edgewater Place, Suite 425, Wakefield, MA 01880



**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$0	\$0
Equity .....		
[ ] Common [x] Preferred	\$3,978,357	\$2,311,604
Convertible Securities (including warrants).....	\$0	\$0
Partnership Interests .....	\$0	\$0
Other (Specify) .....	\$0	\$0
Total .....	\$3,978,357	\$2,311,604

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number of Investors	Aggr. \$ Amt of Purchases
Accredited Investors .....	5	\$2,311,604
Non-accredited Investors .....		--
Total (for filings under Rule 504 only) .....		--

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amt. Sold
Rule 505 .....		\$
Regulation A .....		\$
Rule 504 .....		\$
Total .....		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input type="checkbox"/>	\$
Printing and Engraving Costs .....	<input type="checkbox"/>	\$
Legal Fees .....	<input checked="" type="checkbox"/>	\$ 33,000
Accounting Fees .....	<input type="checkbox"/>	
Engineering Fees .....	<input type="checkbox"/>	
Sales Commissions .....	<input type="checkbox"/>	
Other Expenses (identify): <u>Blue Sky Filing Fees</u> .....	<input checked="" type="checkbox"/>	\$ 500
Total .....	<input checked="" type="checkbox"/>	\$ 33,500

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." .....

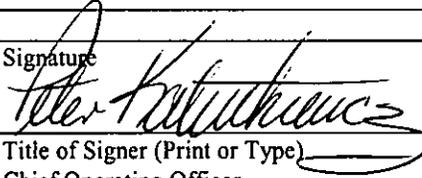
\$3,944,857

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Purchase of real estate .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Purchase, rental or leasing and installation of machinery and equipment .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Construction or leasing of plant buildings and facilities .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Repayment of indebtedness .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Working capital .....	<input type="checkbox"/> \$0	<input checked="" type="checkbox"/> \$3,944,857
Other (specify): _____	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Column Totals .....	<input type="checkbox"/> \$0	<input checked="" type="checkbox"/> \$3,944,857
Total Payments Listed (column totals added) .....	<u>\$3,944,857</u>	

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) PointCare Technologies, Inc.	Signature 	Date 12-1-2006
Name of Signer (Print or Type) Peter Kalutkiewicz, Sr.	Title of Signer (Print or Type) Chief Operating Officer	

<b>ATTENTION</b>
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)