FORM D



UNITED STATES

IRITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTIO

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden hours

per response, 16,00

SEC USE ONLY

Prefix Serial

DATE RECEIVED

Name of Offering ([] icheck if this is an amendment and name has changed, and indicate change.)

Fusion Telecommunications International, Inc.

Filing Under (Check box(es) that apply):

[] Rule 504

[] Rule 505

[X] Rule 506

[] Section 4(6)

[] ULOE

Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([]check if this is an amendment and name has changed, and indicate change.)

Fusion Telecommunications International, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code)

420 Lexington Avenue, Suite 1718, New York, NY 10170

Telephone Number (Including Area Code)

(212) 201-2400

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

(if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business

Communications provider

				TUOMOON
Type of Business Organization				THOMSON FINANCIAL
[X] corporation	[] limited partnership, alread	dy formed	[] other (please specify): limited liability company
[] business trust	[] limited partnership, to be	formed		
<u> </u>	<u>- ' </u>	Month	Year	
Actual or Estimated Date of Inc	orporation or Organization:	[09]	[97]	[X] Actual [] Estimated
Jurisdiction of Incorporation or CN for Canada: FN for other for		r U.S. Postal	Service abb	reviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

state:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

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2. Enter the information requested for the following:

Each promoter of the issuer, if the issuer has been organized within the past five years;

Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[]	Promoter	[]	Beneficial Owner	[]	Executive O	fficer]	Director	[]	General Partner and/or Managing Member
Full Name (Last name first, if	individi	ual)			<u> </u>	<u>'</u>	· · · · · ·		<u>:</u>	<u>!</u>	!
PLEASE SEE ATTACHMEN	Г"А"					,					
Business or Residence Addre	ss (Nu	mber and S	Stṛe	eet, City, State, Zip	C	ode)					
'											
Check Box(es) that Apply:	[]	Promoter	[] 	Beneficial Owner	[]	Executive O	officer[]	Director	[]	General and/or Managing Member
Full Name (Last name first, if	individı	ual)									
Business or Residence Addre	ss (Nu	mber and S	Stre	eet, City, State, Zip	C	ode)					
Check Box(es) that Apply:	[]	Promoter	[]	Beneficial Owner		Executive O)fficer[]	Director		General and/or Managing Member
Full Name (Last name first, if	individ	ial)			<u>.</u>	·	-		····	•	
Business or Residence Addre	ss (Nu	mber and S	Stre	eet, City, State, Zip	C	ode)					
Check Box(es) that Apply:	[]	Promoter	[]	Beneficial Owner	[]	Executive O)fficer[]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if	individ	ial)		'	<u>'</u>				!	!	•
Business or Residence Addre	ss (Nu	mber and S	Stre	eet, City, State, Zip	C	ode)					
Check Box(es) that Apply:	[]	Promoter	[]	Beneficial Owner	[]	Executive O)fficer[]	Director		General and/or Managing Partner
Full Name (Last name first, if	individı	ual)									
Business or Residence Addre	ss (Nu	mber and S	Stre	eet, City, State, Zip	C	ode)					
Check Box(es) that Apply:	[]	Promoter	[]	Beneficial Owner	[]	Executive O)fficer[]	Director	[]	Managing Member
Full Name (Last name first, if	individi	ıal)									
Business or Residence Addre	ss (Nu	mber and S	Stre	eet, City, State, Zip	C	ode)					
(Use	hlank s	sheet or co	עמו	and use additiona	l c	onies of this s	sheet		necessa	rv \	

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No
Answer also in Appendix, Column 2,if filing under ULOE.	[]	[X]
2. What is the minimum investment that will be accepted from any individual?	\$ 100,	000
Does the offering permit joint ownership of a single unit?	Yes [X]	No []
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check	c "All Sta	[] All States											
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[Wi]	[WY]	[PR]	

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check	Check "All States" or check individual States)												[] All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Checl	neck "All States" or check individual States)												[] All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	_[VT]	[VA]	[WA]	[VVV]	[WI]	[WY]	[PR]	

^{*} Offering conducted outside the U.S. pursuant to Regulation S

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

already sold. Enter "0" if answer is "none" or "zeno." If the transaction is an exchange offering, check this box." and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security: Common Preferred S	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCE	EDS	
Debt	1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	7,000,000		
Equity	Type of Security:			
Convertible Securities (including warrants) \$ \$ \$	Debt	\$		\$
Convertible Securities (including warrants)	Equity			
Convertible Securities (including warrants)	[] Common [] Preferred	\$	(\$
Limited Partnership Interests	Convertible Securities (including warrants)	\$		
Other (Specify): Units consisting of Convertible Preferred Stock and warrants \$7,000,000 \$0 Total \$7,000,000 \$0 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504 inclicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Number Aggregate Investors Accredited Investors O \$		\$	_	
Total	· ·		00 5	*
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Ψ <u>1,000,00</u>	<u>~</u>	<u> </u>
in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors Aggregate Investors O \$ \$ \$	Allswei also in Appendix, Column 3, il ming dider OLOE.			
Accredited Investors	2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Num	hor I	Aggregato
Non-Accredited Investors 0 \$			ors	Dollar Amount
Total (for filings under Rule 504 only)	Accredited Investors	0		\$
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Type of Security Dollar Amount Sold Rule 505	Non-Accredited Investors	0	ļ	\$
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Type of Security Dollar Amount Sold Rule 505	Total (for filings under Rule 504 only)	0		\$
securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Type of Security Dollar Amount Sold Rule 505	Answer also in Appendix, Column 4, if filing under ULOE.			
Rule 505 \$ Regulation A. \$ Rule 504 \$ Total \$ 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees [] \$ Printing and Engraving Costs [x] \$5,000 Legal Fees [x] \$ Accounting Fees [1] \$ [x] \$5,000	3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.			
Regulation A	Type of offering	Type of Se	ecurity	
Rule 504	Rule 505			\$
Total	Regulation A			\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. [] \$ [x] \$5,000 Legal Fees. Accounting Fees	Rule 504			\$
securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	Total			\$
Printing and Engraving Costs [x] \$ 5,000 Legal Fees [x] \$ 15,000 Accounting Fees [] \$	4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
Legal Fees [x] \$15,000 Accounting Fees [] \$	Transfer Agent's Fees		[]	\$
Legal Fees [x] \$15,000 Accounting Fees [] \$	Printing and Engraving Costs		[x] [\$ <u>5,000</u>
Accounting Fees [] \$			 	\$15,000
	Accounting Fees		[]	\$
Engineering Fees	Engineering Fees			\$
Sales Commissions (specify finders' fees separately)	Sales Commissions (specify finders' fees separately)		1.	
Other Expenses (identify) Filing fees				<u></u>
Total [x] \$20,000	Total		<u> </u>	

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	\$ 6,980,000

dicate below the amount of the adjusted gross proceeds to the issuer used or losed to be used for each of the purposes shown. If the amount for any purpose is known, furnish an estimate and check the box to the left of the estimate. The total coayments listed must equal the adjusted gross proceeds to the issuer set forth in lonse to Part C - Question 4.b above.	f	
	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[] \$	[]\$
Purchase of real estate	[]\$	[]\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[]\$
Construction or leasing of plant buildings and facilities	[]\$	[]\$
Acquisition of other businesses (including the value of securities involved in the offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	r1\$	[]\$
Repayment of indebtedness	[]\$	[]\$
Working capital	[]\$	[X] \$ <u>6,980,000</u>
Other (specify):	[]\$	[]\$
	[]\$	[]\$
Column Totals	[]\$	[]\$
Total Payments Listed (column totals added)	[X]	\$ 6,980,000

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Fusion Telecommunications		12/10/10
International, Inc.	14	11/10/06
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Matthew D. Rosen	President and CEO	

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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

Issuer (Print or Type)	Signature	Date
Fusion Telecommunications International, Inc.	A	11/10/00
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Matthew D. Rosen	President and CEO	

Instruction: Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed

			ed signatures.					<u> </u>	
1	Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	UNITS	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL	-		_						
AK							-		
AZ									
AR						·			
CA									
со	 - /	<u> </u>							1
СТ							<u> </u>		
DE									
DC	_								 -
FL									
GA			<u></u>	 					1
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APPENDIX

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1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	gate Type of investor and state amount purchased in State			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	UNITS	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH									ļ
NJ									<u> </u>
NM									
NY									
NC		ļ							
ND		·							ļ
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OR		· .							<u> </u>
PA									
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SD									<u> </u>
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TX				<u> </u>	 				-
UT	-	;	<u> </u>						<u> </u>
VT								 	 -
VA									
WA		 	-						
w l									
WI						 			
wy									
PR							•	[

ATTACHMENT "A"

Attachment to Form D - Fusion Telecommunications International, Inc.

A. Basic Identification Data

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

<u>Name</u>	Address	Position
Marvin S. Rosen	420 Lexington Ave., Suite 1718	Director
	New York, NY 10170	
Matthew D. Rosen	Same as above	Director/ President /CEO
Philip D. Turits	Same as above	Director/ Secretary / Treasurer
E. Alan Brumberger	Same as above	Director
Julius Erving	Same as above	Director
Evelyn Langlieb Greer .	Same as above	Director
Raymond E. Mabus	Same as above	Director
Dennis Mehiel	Same as above	Director
Paul O'Brien	Same as above	Director
Michael J. Del Giudice	Same as above	Director
Fred P. Hochberg	Same as above	Director
Roger Karam	Same as above	President VoIP Division
Gordon Hutchins, Jr.	Same as above	Executive Vice-President
•		
Barbara Hughes	Same as above	Chief Financial Officer
•	•	
		•
Jan Sarro	Same as above	Executive Vice-President of
•		Carrier Service and of Sales and Marketing
Charles Whiting	Same as above	Senior Vice-President,
Cumino il mone		Operations, Engineering and
		Information Systems