FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

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OMB APPROVAL OMB Number: Expires: April 30,2008 Estimated average burden hours per response.....16.00

		
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UNIFORM LIMITED OFFERING EXEMI	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	SEC MAIL
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	O ULOE SA POLITICA DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DE L
A. BASIC IDENTIFICATION DATA	S 500 5
1. Enter the information requested about the issuer	18/3
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	SECTION
Harris Associates International Value L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602	Telephone Number (Including Area Code) (312) 621-0600
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Investment Management	PROCESSED
Type of Business Organization corporation business trust limited partnership, already formed limited partnership, to be formed	lease specify): DEC 0 1 2006 THOMSON
Actual or Estimated Date of Incorporation or Organization: O 4 9 8 Actual Estim Iurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	nated FINANCIAL
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on an exemption under Regulation D of the securities in reliance on the securities of	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A-BASIGIDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Harris Associates L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Harris Associates Inc. ** General Partner of Issuer's General Partner Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602 Check Box(es) that Apply: | Promoter General and/or Managing Partner Full Name (Last name first, if individual) Raitt, John R. Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602 Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Levy, Robert M. Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602 Check Box(es) that Apply: Promoter Beneficial Owner 🔽 Executive Officer 🔽 Director General and/or Managing Partner Full Name (Last name first, if individual) Rowsell, Kristi L. Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Reali, Janet L. Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Berghoef, Henry R.

Business or Residence Address (Number and Street, City, State, Zip Code)

2 N. LaSalle Street, Suite 500, Chicago, IL 60602

A. BASICIDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

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Check Box(es) that Apply: Executive Officer Director
Full Name (Last name first, if individual) Herro, David G.
Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602
Check Box(es) that Apply: ☐ Executive Officer ☑ Director
Full Name (Last name first, if individual) Ryland, G. Neal
Business or Residence Address (Number and Street, City, State, Zip Code) 399 Boylston Street, Boston, MA 02116
Check Box(es) that Apply: ☐ Executive Officer ☑ Director
Full Name (Last name first, if individual) Voss, Peter S.
Business or Residence Address (Number and Street, City, State, Zip Code) 399 Boylston Street, Boston, MA 02116
Check Box(es) that Apply: ☐ Executive Officer ☐ Director
Full Name (Last name first, if individual) Clark, Chad M.
Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602
Check Box(es) that Apply: Executive Officer Director
Full Name (Last name first, if individual) McGregor, Clyde S.
Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL 60602
Check Box(es) that Apply: Executive Officer Director
Full Name (Last name first, if individual) Mangan, Michael J.
Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LaSalle Street, Suite 500, Chicago, IL. 60602

Check Box(es) that Apply: Executive Officer Director
Full Name (Last name first, if individual)
Nygren, William C.
Business or Residence Address (Number and Street, City, State, Zip Code)
2 N. LaSalle Street, Suite 500, Chicago, IL 60602
Check Box(es) that Apply: Executive Officer Director
Full Name (Last'name first, if individual) McFarland, Colin P.
Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. LäSalle Street, Suite 500, Chicago, IL 60602
2 N. Lagaile Street, Suite 300, Chicago, IL 60002
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1.	Has the	issuer sold	, or does the							_	•••••		X
			1			Appendix,		_				1.0	00 000 00
2.	What is	the minimu	ım investme	ent that w	ill be acce	pted from a	ıny individ	ual?		****	•••••	\$	00,000.00
3.	Does the	e offering p	ermit joint	ownershi	p of a sing	le unit?	••••••					Yes	No ⊠
4.			on requeste										
			lar remuner. ed is an asso										
	or states	, list the na	me of the br	oker or de	aler. If mo	re than five	(5) person	is to be list	ed are asso	ciated pers	ons of such		
		ji.	you may se		informati	on for that	broker or o	iealer only	<u>. </u>				<u>.</u>
Ful	l Name (i	ast name f	irst, if indiv	idual)									
Bus	siness or	Residence /	Address (Ni	ımber and	l Street. Ci	tv. State. 7	in Code)						
						1,5, 51410, 2.	iip code)						
Nai	ne of Ass	ociated Bro	ker or Dea	ler									
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Sta		J	Listed Has										
	(Check	"All'States'	' or check i	ndividual	States)	•••••							States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC NC	ND	OH	OK)	OR	PA
	RI	SC !	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (I	ast name f	irșt, if indiv	idual)									
Bus	iness or	Residence	Address (N	umber an	d Street, C	ity, State, 2	Zip Code)						
Nat	ne of Ass	ociated Bro	ker or Dea	ler		 							
	01 7100	1											
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers	•					
	(Check	"All States"	or check i	ndividual	States)	•••••						☐ AI	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	[ID]
	IL	IN	ĪA	KŠ	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (I	ast name f	irst, if indiv	idual)					<u></u>				
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Bus	siness or	Residence	Address (N	umber an	d Street, C	ity, State, 2	Zip Code)						
Nai	ne of Ass	ociated Bro	ker or Dea	ler									
1441	110 01 7133	octated Bre	oker or Dea										
Sta	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
	(Check "All States" or check individual States)									States			
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ÎD
	IL	1N	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE NE	NV	NH	NJ	NM	NŸ)	NC)	ND	OH	OK.	OR WW	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	<u>WI</u>	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

COTTERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	\$·
	Equity	5	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		
	Other (Specify)		
	Tòtal	1,250,000,000	· s 1,645,321,679.87
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		\$_1,645,321,679.87
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Totàl		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$_15,817.35
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total	-	\$ 15,817.35

COTTENING ERICE, NUMBER OF INVESTORS, EXTENSES AND USE OF FROGREDS

b. Enter the difference between the aggregate offering price given in response to Part C—Question 1 and total exposers famished in response to Part C—Question 4.a. This difference is the "adjusted gross proceeds to the issuer." Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C—Question 4.b above. Payments to Officers, Directors, & Apyments to Officers, Directors, & Others to Affiliates Salaries and-fees				
each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. Payments to Officers, Directors, & Di	and total expenses furnished in response to Part	C — Question 4.a. This difference is the "adjusted gros	ss	\$1,249,984,182.65
Officers, Directors, & Payments to Affiliates Others Salaries and fees \$ \$ \$ Purchase of real estate \$ \$ \$ Purchase, rental or leasing and installation of machinery and equipment \$ \$ \$ Construction of leasing of plant buildings and facilities \$ \$ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ \$ \$ Repayment of indebtedness \$ \$ \$ Working capital \$ \$ \$ Other (specify): purchase of securities \$ \$ \$ Column Totals \$ \$ \$ Total Payments Listed (column totals added) \$ \$ \$ Diffederate date of securities and Exchange Commission, upon written request of its staff, he information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature (Print or Type) Signature Date \$ \$ \$ \$ \$ \$ \$ \$ \$	each of the purposes shown. If the amount check the box to the left of the estimate. The t	for any purpose is not known, furnish an estimate an otal of the payments listed must equal the adjusted gros	ď	
Salaries and fees			Officers,	Payments to
Purchase of real estate				
Purchase, rental or leasing and installation of machinery and equipment			_	_
and equipment	ř		. 🔲 \$	_ 🗆 \$
Construction or leasing of plant buildings and facilities	Purchase, rental or leasing and installation of	f machinery	. □ \$	□\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	.,,			_
Repayment of indebtedness \$ \$ \$ \$ \$ \$ \$ \$ \$	Acquisition of other businesses (including the offering that may be used in exchange for the	he value of securities involved in this e assets or securities of another	_	
Working capital Other (specify): purchase of securities S 1,645,321,67 Column Totals Column Totals S 1,645,321,67 Total Payments Listed (column totals added) DEFEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following ignature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, he information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Sesuer (Print or Type) Harris Associates International Value L.P. Signature Date 11 13 06				
Other (specify): purchase of securities \$\[1,645,321,67\] Column Totals			_	
Column Totals	1		_	
Column Totals				
Column Totals	li .			□\$
Total Payments Listed (column totals added) D.FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following ignature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, ne information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Plate Date	•		_	_
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following ignature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, ne information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Plate Date	ij		_	_ [\$ 1,645,321,679
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following ignature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, ne information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Platris Associates International Value L.P. Signature Plate Title of Signer (Print or Type)	Total Payments Listed (column totals added)	. 🔲 \$_1	,645,321,679.8
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following ignature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, ne information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Platris Associates International Value L.P. Signature Plate Title of Signer (Print or Type)		D. HEDERALSIGNADURE	0 4	
Harris Associates International Value L.P. Value of Signer (Print or Type) Title of Signer (Print or Type)	ignature constitutes an undertaking by the issuer	to furnish to the U.S. Securities and Exchange Comm	ission, upon writt	
lame of Signer (Print or Type)	, `	Signature L. Revii	1	
anet L. Reali Vice President and General Counsel	lame of Signer (Print or Type)	Title of Signer (Print or Type)	<u> </u>	
	anet L. Reali	arphi Vice President and General Counsel		
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– ATTENTION –

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)