138/477

OMB APPROVAL

FORM D

RECEIVED

NOV 0 3 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	3235-0076 April 30, 2008 ge burden hours per 16.00					
SEC USE ONLY						
Prefix 1] Serial					
DATE RECEIVED						

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Offering of Class A, Class A-1 and Class B Limited Liability Company Units Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE	
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) PMB Gilbert LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code) 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 Telephone Number (Including Area Code) (858) 794-1900	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same (Number and Street, City, State, Zip Code) Same	
Brief Description of Business Acquire Leasehold Interests in Land	
Type of Business Organization corporation	
Actual or Estimated Date of Incorporation or Organization: Month Year 08 05 Actual Estimated	SED
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	006
CN for Canada; FN for other foreign jurisdictions) D E THOMSO FINANCIA	Ņ

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer □ Director Full Name (Last name first, if individual) Pacific Medical Buildings, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Rush, Jeffrey Business or Residence Address (Number and Street, City, State, Zip Code) c/o 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 ☐ Promoter Beneficial Owner □ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Kollross, Kelli Business or Residence Address (Number and Street, City, State, Zip Code) c/o 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 □ Beneficial Owner ☐ Executive Officer Director ☐ Controlling Member of Check Box(es) that Apply: Promoter Manager Full Name (Last name first, if individual) Nelson, Greg Business or Residence Address (Number and Street, City, State, Zip Code) c/o 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 Beneficial Owner Executive Officer ☐ Director Controlling Member of Check Box(es) that Apply: Promoter Manager Full Name (Last name first, if individual) Stone, Evan Business or Residence Address (Number and Street, City, State, Zip Code) c/o 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 ⊠ Beneficial Owner Promoter ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Rosenthal, Robert Business or Residence Address (Number and Street, City, State, Zip Code) c/o 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 ☐ General and/or ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Powell, Elizabeth Business or Residence Address (Number and Street, City, State, Zip Code) c/o 12348 High Bluff Drive, Suite 210, San Diego, CA 92130 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Toothacre, Mark Business or Residence Address (Number and Street, City, State, Zip Code) c/o 12348 High Bluff Drive, Suite 210, San Diego, CA 92130

				B. I	NFORMA	TION AB	OUT OFF	ERING				
										**	Yes	
1. H	as the issuer	sold, or does	the issuer in	tend to sell,	to non-accre	dited investo	ors in this of	tering?			Ш	
Α	nswer also in	Appendix, 0	Column 2, if	filing under	ULOE.							
	hat is the mi										\$ <u>25,0</u>	00*
												s <u>No</u>
3. D	oes the offeri	ng permit jo	int ownership	of a single	unit?				•••••		🛛	
ir sa o Ii sa	nter the inforndirectly, any ales of security dealer registed more than first forth the interest of the intere	commission ies in the off ered with the ve (5) person formation for	or similar re ering. If a po e SEC and/our is to be listed that broker	muneration erson to be le r with a state I are associa	for solicitation isted is an ase or states, li ted persons	on of purcha sociated per ist the name	isers in conn son or agent of the broke	ection with of a broker or or dealer.	***************************************			
Full N N/A	ame (Last na	ne first, if in	dividual)									
Busin	ess or Resider	ce Address ((Number and	Street, City	, State, Zip (Code)						
Name	of Associated	Broker or D	Dealer									
States	in Which Per	son Listed H	las Solicited	or Intends to	Solicit Purc	hasers						
(Che [AL]	ck "All States [AK]	" or check ir [AZ]	ndividual Star .[AR]	tes) [CA]	[CO]	[CT]	[DE]	{DC]	(FL)	[GA]	[HI]	All States
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	(NE) [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(NM) (UT)	[NY] [VT]	[NC] [VA]	[ND] [WA]	(OH) (WV)	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full N	ame (Last na	me first, if in	dividual)						· ···· · · · · · · · · · · · · · · · ·			
Busin	ess or Resider	ace Address	(Number and	Street, City	, State, Zip (Code)						
Name	of Associated	l Broker or I	Dealer						•			
States	in Which Per	son Listed H	las Solicited	or Intends to	Solicit Purc	hasers						
(Che	ck "All States	or check ir	ndividual Sta	tes)								All States
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	(CT) (ME)	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	(NE)	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	[PA]
[RI]	[SC] ame (Last na	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
- Full Is	aine (Last na	nie mist, ii m	ioividuai)									
Busin	ess or Resider	ice Address	(Number and	Street, City	, State, Zip (Code)						
Name	of Associated	Broker or I	Dealer									· · · · · · · · · · · · · · · · · · ·
States	in Which Per	son Listed H	las Solicited	or Intends to	Solicit Purc	hasers	·					
•	ck "All States									••		All States
[AL] [lL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH]	[OK] [W]]	[OR]	[PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEE	DS
ì.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0	\$0
	Equity	\$0	\$0
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ 0	\$ 0
	Partnership Interests	\$ 0	\$ 0
	Other (Specify) Class A, Class A-1 and Class B Limited Liability Company Units	\$2,052,050.30 ¹	\$2,052,050.30
	Total	\$2,052,050.30	\$2,052,050.30
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	·	
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	53	\$2,052,050.30
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)	N/A	<u>\$N/A</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$ N/A
	Regulation A	N/A	\$ N/A
	Rule 504		\$ N/A
	Total	N/A	\$ N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs		\$0
	Legal Fees	<u>[</u> 2	\$5,000
	Accounting Fees		\$0
	Engineering Fees		\$0
	Sales Commissions (specify finders' fees separately)		\$0
	Other Expenses (identify) Miscellaneous Administrative Costs	<u>[</u>	\$2,000
	Total	<u>[</u>	\$7,000

 $^{^1}$ Includes the sale of \$1,900,000 in Class A Units, \$150,000 in Class A-1 Units and \$2,050.30 in Class B Units.

Off Direct Affii Salaries and fees	20
used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Paym Off Direct Affi Salaries and fees	\$2.045.050.30
Salaries and fees	<u> </u>
Salaries and fees	nents to ficers, ctors, & Payments To
Purchase, rental or leasing and installation of machinery and equipment	iliates Others
Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this Offering that may be used in exchange for the assets or securities of another Issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify) Column Totals Total Payments Listed (column totals added) Do FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Fonstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request on the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC Interior Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	\$0
Construction or leasing of plant buildings and facilities	<u>\$0</u>
Acquisition of other businesses (including the value of securities involved in this Offering that may be used in exchange for the assets or securities of another Issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify) Column Totals Total Payments Listed (column totals added) Defended Federal Signature To any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC Interpretation of the businesses (including the value of securities involved in this Offering that may be used in exchange (Print or Type) Title of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Paccific Medical Building	S 0
Offering that may be used in exchange for the assets or securities of another Issuer pursuant to a merger)	\$2,045,050.30
Repayment of indebtedness	
Working capital	50
Other (specify) Column Totals Total Payments Listed (column totals added) Total Payments Listed (column totals added) D. FEDERAL SIGNATURE the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Repositives an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC ame of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Paccific Medical Building	<u> </u>
Column Totals	<u>\$0</u>
Column Totals	
Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Fonstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request on the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC ame of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	□ \$ 0
Total Payments Listed (column totals added) D. FEDERAL SIGNATURE the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Fonstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request on the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC ame of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	
D. FEDERAL SIGNATURE the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Ronstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request one issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC Jame of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	\$2,045,050.30 \$2,045,050.30
he issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Fonstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request on the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	<u> </u>
he issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Frontitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature MB Gilbert LLC ame of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	e i kommune e i i i i i i i i i i i i i i i i i i
Signature MB Gilbert LLC ame of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	Rule 505, the following signature
MB Gilbert LLC ame of Signer (Print or Type) Title of Signer (Print or Type) Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	Date
Vice President of PMB, Inc. which is the General Partner of Pacific Medical Building	October 23, 2006
which is the General Partner of Pacific Medical Buildin	***
	gs, L.P.
	,

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)