UNITED STATES FORM D SECURITIES AND EXCHANGE COMMISSION 3235-0076 OMB Number: Washington, D.C. 20549 Expires: [April 30, 2008] RECEIVED Estimated average burden FORM D hours per response 4 2006 NOTICE OF SALE OF SECURITIE SEC USE ONLY Prefix Serial PURSUANT TO REGULATION DS **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPT DATE RECEIVED (check if this is an amendment and name has changed, and indicate change) Name of Offering Series A Preferred Stock Private Placement ☐ Rule 504 ☐ Rule 505 Filing Under (Check box(es) that apply): **図** Rule 506 □ Section 4(6) □ ULOE New Filing □ Amendment Type of Filing: A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (□ check if this is an amendment and name has changed, and indicate change.) **ASKKRA Health Corporation** Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code 3236 Emerson Avenue South, Minneapolis, Minnesota 55408 (612) 414-0172 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code (if different from Executive Offices) Brief Description of Business Consumer health services providing an operational and systems design to create a comprehensive consumer data store to be used to understand all aspects of an individual's health over his/her lifetime. Type of Business Organization ☐ limited partnership, already formed ☐ other (please specify) □ business trust □ limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: 0 0 6 ☑ Actual ☐ Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: (CN for Canada; FN for other foreign jurisdiction) **GENERAL INSTRUCTIONS** Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it was received by the SEC at the address given below or, if received at that address after the date on which it was due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E, and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of the notice and must be completed.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form

filing of a federal notice.

Failure to file notice in appropriate states will not result in a loss of the federal exemption . Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the

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the issuer,		-			class of equitable securities of
,		rporate issuers and of corpx	orate general and managing	partners of partner	ship issuers; and
Each general manage			⊠ Executive Officer	⊠ Director	☐ General and/or
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	Executive Officer	LEI Director	Managing Partner
Full Name (Last name first, if Rolfing, Kyle	individual)				
Business or Residence Address 3236 Emerson Avenue South					
Check Box(es) that Apply:	☐ Promoter	🗵 Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Sen, Abir	i				
Business or Residence Address 3236 Emerson Avenue South					
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Herzlinger, Regina E.	individual)			•	
Business or Residence Address 560 Concord, Avenue, Belmo		et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Lubash, Barbara N.	individual)				
Business or Residence Address 300 Sand Hill Road, Bldg. 4,					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	[2] Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Higgins, Robert					
Business or Residence Address 92 Hayden Avenue, Lexingt		et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Austrum, Kristin	individual)				
Business or Residence Address 2418 Flag Avenue South, St.					
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Cegielski, Kurt					
Business or Residence Address 395 Liberty Parkway, Stillwa		et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	C) General and/or Managing Partner
Full Name (Last name first, if i Dickey, David	•				
Business or Residence Address 5021 Yvonne Terrace, Minne					
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Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Highland Capital Partners V		ship	·	<u></u>	,
Business or Residence Address 92 Hayden Avenue, Lexingto		et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if it Highland Capital Partners V		nership	,		
Business or Residence Address 92 Hayden Avenue, Lexingto		et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if is Versant Venture Capital III	, L.P.		,		
Business or Residence Address 450 Newport Center Drive, S					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				.
Business or Residence Address	(Number and Street	et, City, State, Zip Code)			
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Full Name (Last name first, if it	ndividual)				
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1.	Has the is	suer sold, c	r does the	issuer inten	d to sell, to	o non-accre	edited inve	stors in this	offering?.			🗖	Yes 🖾	No
	Answer also in Appendix, Column 2, if filing under ULOE.													
_	C N/A													
2.												·····	Yes 🖾	No
3.	Does the o	offering per	mit joint o	wnership o	f a single u	ınit?							100 100	
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

•	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U			- :		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. If the transaction is an exchange offering, check this box \square and indicate in the columns below the amount already exchanged.	l. Ent	er "0" if answer is the securities offer	none ed for	or excl	zero." lange
	Type of Security		Aggregate ffering Price	Am		Already
	Debt		· ·	\$	•	
	Equity	\$	15,000,000	\$	1:	5,000,000
	☐ Common ⊠Preferred				•	
	Convertible Securities (including warrants)	\$		s	į	
	Partnership Interests	\$		\$	ı	
	Other (Specify)	\$	•	\$		
	Total	. \$	15,000,000	\$	15	,000,000
	Answer also in Appendix, Column 3, if filing under ULOE		-			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."					
			Number	D	ollar	regate Amount
			Investors	(rchases
	Accredited Investors'		5		15	,000,000
	Non-accredited Investors		0	\$		
	Total			_\$_		
3.	Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				i	
	Type of offering		Type of Security	D		Amount old
	Rulé 505		N/A	_\$_		
	Regulation A		N/A	\$, !	
	Rule 504		0	_\$_	. I	0
	Total		0	\$		0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fee			\$		
	Printing and Engraving Costs		0	\$		
	Legal Fees		X	\$		50,000
	Accounting Fees.			\$		
	Engineering Fees		0	s		
	Sales Commissions (specify finders' fees separately)		٥	\$		
	Other Expenses: Blue sky fees; amendment filing fees; due diligence expenses		X	\$,	10,000
	Total		X	\$		60,000

	b. Enter the difference between the Question 1 and total expenses furnish is the "adjusted gross proceeds to the	ed in response	fering price given in response to Part C – to Part C – Question 4.a. This difference			\$	14,	940,000
1,	used for each of the purposes shown. estimate and check the box to the left	If the amount of the estimate	t for any purpose is not known, furnish an ate. The total of the payments listed must				1	
				Óffica Directo	ers, rs, &			
	Salaries and fees			_\$				
	Purchase of real estate			🗆\$		□\$		
	Purchase, rental or leasing	g and installat	on of machinery and equipment	🗆\$		□\$	<u> </u>	
	Construction or leasing of	Construction or leasing of plant buildings and facilities						
	offering that may be used	in exchange f	or the assets or securities of another	This difference or proposed to be mown, furnish an ments listed must C - Question 4.b Payment Office Director Affilia S involved in this of another S S S S TURE uthorized person. If this notice the U.S. Securities and Exchange and investor pursuant to paragrap or Type) there		□\$		
	Repayment of indebtedne	:SS		□\$		□\$		
	Working capital	·		🗆\$		⊠\$	14	,940,000
	Other (specify)			===		□\$	Ť	
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		ow the amount of the adjusted gross proceeds to the issuer used or proposed to the of the purposes shown. If the amount for any purpose is not known, furnist is check the box to the left of the estimate. The total of the payments listed religiusted gross proceeds to the issuer set forth in response to Part C – Question Salaries and fees. Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment	,	•••		14,240,0	 	
, ~ -,	Column Totals		. FEDERAL SIGNATURE	Tanagara a social folia			1	
followir request	ng signature constitutes an underta of its staff, the information furnishe	king by the	issuer to furnish to the U.S. Securities er to any non-accredited investor pursua	and Exchange	e Comm	ission, u	pon	505, the written
-	Print or Type) RA Health Corporation		Signature // //	\bigcirc	Date 11,	/13/200	6	
Name o	f Signer (Print or Type)		Title of Signer (Print or Type)		-		寸	•
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

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49		E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 prese such a rule?	ntly subject to any of the disqualified provisions of	- v	
	Such a ruio:	L	⊐ Yes ⊠ No	
	See A	appendix, Column 5, for state response.	ļ	
2.	The undersigned issuer hereby undertakes to furr Form D (17 CFR 239.500) at such times as requir	nish to any state administrator of any state in which this ed by state law.	s notice is filed, a no	tice on
3.	The undersigned issuer hereby undertakes to furnissuer to offerees.	nish to the state administrators, upon written request, in	nformation furnished	by the
4.		is familiar with the conditions that must be satisfied to in which this notice is filed and understands that the issu- hat these conditions have been satisfied.		
	e issuer has read this notification and knows the clersigned duly authorized person.	ontents to be true and has duly caused this notice to be	signed on its behalf	by the
Iss	ner (Print or Type)	Signature /	Date	
	KKRA Health Corporation		11/13/2006	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Ky	le Rolfing	Chief Executive Officer		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

F. APPENDIX

1	:	2	3			4		5 Disqua	lified	
	Intend							under	State	
		non- edited	Type of security and aggregate	1				ULOE (if yes, attach		
		tors in	offering price		Туре о	f investor and		explana	tion of	
		ate	offered in state	<i>.</i>	 amount p 	urchased in State		waiver g		
	(Part B	Item 1)	(Part C-Item 1)		(Par	t C-Item 2)	r -	(Part E-	tem 1)	
			Series A	Number of Accredited		Number of Non-Accredited		:	<u> </u>	
State	Yes	No	Preferred Stock	Investors	Amount	Investors	Amount	Yes	No	
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		ion-	Type of security				ļ	under ULC	ÞΕ		
		dited	and aggregate		_		•	(if yes,	attach		
	invest	ors in ate	offering price offered in state		Type	of investor and ourchased in State		explana waiver g	non oi ranted)		
	(Part B-		(Part C-Item 1)		(Pa	rt C-Item 2)		(Part E-	tem 1)		
			Series A	Number of		Number of					
			Preferred	Accredited		Non-Accredited					
State	Yes	No	Stock	Investors	Amount	Investors	Amount	Yes	No		
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NE		-			-						
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